Registration Is Now Open!

September 29-October 3, 2012 | Providence, RI
Westin Providence
Attend our expanded pre- and post-conference workshop series, designed to provide something for everyone.

Take advantage of our most expansive schedule of breakout sessions to date with 36 sessions on everything from Title IX to minors on campus to enterprise risk management to research and university shop risks.

Celebrate URMIA cares’ fifth anniversary by volunteering for this year’s community service event.

Build lasting professional relationships through our many networking opportunities, most of which are included in your registration.

Conference Registration Rates

<table>
<thead>
<tr>
<th>Member Type</th>
<th>Early Bird</th>
<th>On or After 8/1/12</th>
<th>On or After 9/1/12</th>
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<tbody>
<tr>
<td>Institutional Member</td>
<td>$575</td>
<td>$675</td>
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<tr>
<td>Affiliate Member</td>
<td>$675</td>
<td>$775</td>
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<tr>
<td>Non-Member</td>
<td>$775</td>
<td>$875</td>
<td>$975</td>
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Keynote Speakers, General Sessions, and Other Educational Opportunities

Sunday, September 30, 3-5 pm
NEW MEMBER AND FIRST TIMER SESSION: If you are new to URMIA or the conference, don’t miss this opportunity to meet URMIA’s leaders and make new friends before the opening reception.

Monday, October 1, 8:55-10 am
GENERAL SESSION - “From the Top: Your Leaders’ Biggest Risk Management Concerns,” with President David M. Dooley, University of Rhode Island, and Vice President and General Counsel Beverly E. Ledbetter, Brown University

Monday, October 1, 11:50 am-1:15 pm
AWARDS LUNCHEON AND GUEST SPEAKER - Mike Eruzione
Congratulate the recipients of the 2012 Distinguished Risk Manager and Innovative Risk Management Solutions Awards, and don’t miss guest speaker Mike Eruzione, former Boston University ice hockey player and captain of the 1980 US Winter Olympics team.

Monday, October 1, 4:15-5 pm and Tuesday, October 2, 4:30-5:15 pm
URMIA COMMITTEE MEETINGS: URMIA’s success depends on your participation in our member-led committees. Get involved by attending a committee meeting at the conference.

Tuesday, October 2, 8-9 am
KEYNOTE ADDRESS - “Implementing the FISH! Philosophy,” with Deena Ebbert, Professional Speaker and Leader in the FISH! Philosophy

Tuesday, October 2, 12:10-1:25 pm
ANNUAL BUSINESS MEETING AND LUNCH: Join us for the official passing of the gavel, induction of new officers, and a preview of the 2013 and 2014 annual conferences.

Wednesday, October 3, 8-9:15 am
GENERAL SESSION - “Charting a Future Course from 25 Years of Managing Campus Risk,” with Constance Neary, United Educators Insurance; Janice Abraham, United Educators Insurance; Brian Burns, Northeastern University; and Elizabeth Cherry, University of Washington

Wednesday, October 3, 12:30-1:45 pm
GENERAL SESSION - “Emerging Trends in Higher Education,” with D. Jean Demchak, Marsh USA Inc.; Vincent Morris, Arthur J. Gallagher Risk Management Services; Joan Rupar, Chartis; and Ann Franke, Wise Results, LLC
**Saturday, September 29**

8 am-5 pm | CONFERENCE REGISTRATION OPEN
8 am-4 pm | URMIA BOARD OF DIRECTORS MEETING
9 am-5 pm | PRE-CONFERENCE WORKSHOP #1: Associate in Risk Management Review Session - ARM-54 Risk Assessment *(Additional fee)*
1-4 pm | PRE-CONFERENCE WORKSHOP #2: Risk Management 101 in Higher Education *(Free! See conference website for information)*
1-4 pm | URMIAcares COMMUNITY SERVICE EVENT *(Choose to volunteer on Saturday or Sunday!)*
6-9 pm | PRESIDENT’S RECEPTION - Brown University Faculty Club *(Invitation only; for new members, first time attendees, Annual Conference Committee, and URMIA’s leadership)*

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**Sunday, September 30**

7:30am-2:30pm | GOLF OUTING - Newport National *(Additional fee)*
8 am-5 pm | CONFERENCE REGISTRATION OPEN
8 am-12:15 pm | PRE-CONFERENCE WORKSHOP #3: Accountability - Emerging Trends in Higher Education *(Additional fee)*
1-4 pm | PROCTORED EXAM for ARM-54, ARM-55, and ARM-56 *(Additional fee)*
1-4 pm | URMIAcares COMMUNITY SERVICE EVENT *(Choose to volunteer on Saturday or Sunday!)*
3-5 pm | NEW MEMBER AND FIRST TIMER SESSION
8-11 pm | OPENING RECEPTION - WaterFire: A True Providence Experience

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**Monday, October 1**

7:15-8:00 am | SIXTH ANNUAL ALL AFFILIATES MEETING
7:30-8:15 am | BREAKFAST
8 am-5 pm | CONFERENCE REGISTRATION OPEN
8:15-8:50 am | WELCOME AND ASSOCIATION HIGHLIGHTS - President Steve Bryant, Executive Director Jenny Whittington, and Conference Chairs Melissa Meo and Anne Gregson
8:55-10:00 am | GENERAL SESSION - “From the Top: Your Leaders’ Biggest Risk Management Concerns,” President David M. Dooley, University of Rhode Island, and Vice President and General Counsel Beverly E. Ledbetter, Brown University

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**Breakout Sessions 10:20-11:50 am**

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<td>11:50 am-1:15 pm</td>
<td>AWARDS LUNCHEON AND GUEST SPEAKER - Mike Eruzione, Former Boston University ice hockey player and captain of the 1980 Winter Olympics United States national team</td>
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### Monday, October 1 (continued)

**Breakout Sessions 1:30-2:45 pm**

<table>
<thead>
<tr>
<th>Session Title</th>
<th>Speaker(s)</th>
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<tbody>
<tr>
<td>Charting a Course Through the Storm of Contracts and Insurance Requirements</td>
<td>David Snowe, Pennsylvania State Univ.; Richel Perretti, Pennsylvania State Univ.</td>
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<tr>
<td>Enterprise Risk Management: A Fine Idea, but How Do You Do It?</td>
<td>Philip Stack, Univ. of Alberta; Andrew Leitch, Univ. of Alberta</td>
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**Breakout Sessions 3-4 pm**

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<thead>
<tr>
<th>Session Title</th>
<th>Speaker(s)</th>
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<tbody>
<tr>
<td>Building Consensus and Gaining Momentum: Establishing, Expanding, and Sustaining Your ERM Model</td>
<td>Bill Thomas, California State Univ., San Marcos; Donna McMahon, Univ. of Maryland</td>
</tr>
<tr>
<td>Decoding Mexico: Understanding the Real Risks Facing Students and Faculty who Cross the Border</td>
<td>Pablo Weiss, International SOS; Tracy L. Seiler, Univ. of Texas System</td>
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<tr>
<td>Mission Almost-Impossible: One University’s Crusade for Laboratory Safety</td>
<td>Richard H. Perry, Jr., Marsh USA Inc.; Christina Weber, Ferris State Univ.</td>
</tr>
<tr>
<td>Risky Business: How to Implement URMIA’s Risk Management Week on Your Campus</td>
<td>Michaela DeHart, Syracuse Univ.; Nigel Wilson, American Appraisal; Christie Wahlert, URMIA</td>
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</tbody>
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**Session Times**

- **4:15-5 pm**: URMIA COMMITTEE MEETINGS
- **6:30 pm**: MEET AND GREET DINNERS

### Tuesday, October 2

**Session Times**

- **7:30-8 am**: CONFERENCE BREAKFAST
- **8 am-9 pm**: CONFERENCE REGISTRATION OPEN

**Breakout Sessions 9:20-10:35 am**

<table>
<thead>
<tr>
<th>Session Title</th>
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<tbody>
<tr>
<td>FISH! Philosophy – Deeper Waters: Release the Potential</td>
<td>Deena Ebbert, FISH! Philosophy</td>
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<tr>
<td>Methods to Minimize Risk in University Cheer Programs</td>
<td>Jim Lord, American Association of Cheerleading Coaches and Administrators; T. Lynn Williamson, Univ. of Kentucky; Gerald George, Univ. of Louisiana</td>
</tr>
<tr>
<td>Minors on Private Campuses: Missing the Major Risks</td>
<td>Patrick Arnice, Riggs, Counselman, Michaels &amp; Downes, Inc.; Linda Bennett, Bucknell Univ.</td>
</tr>
<tr>
<td>Promoting Diversity: A Tool to Manage the Risks of Employment Discrimination Claims</td>
<td>Laurie R. Bishop, Bishop, Nelson, Kinder + Moseau PC; Allison Ayer, Nelson Kinder + Moseau PC; Shawn De Veau, Univ. of Texas Medical Branch</td>
</tr>
</tbody>
</table>

**Breakout Sessions 10:55 am-12:10 pm**

<table>
<thead>
<tr>
<th>Session Title</th>
<th>Speaker(s)</th>
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</thead>
<tbody>
<tr>
<td>Making Fraud a Risky Business at Your University</td>
<td>Sandy S. Jansen, The Univ. of Tennessee; Kimberly F. Turner, Texas Tech Univ. System</td>
</tr>
<tr>
<td>Minors on Deck: Managing Risks of Children on Campus Without Going Overboard</td>
<td>Vincent Morris, Arthur J. Gallagher Risk Management Services; Mark Briggs, Ohio State Univ.; John McLaughlin, Arthur J. Gallagher Risk Management Services, Inc.</td>
</tr>
<tr>
<td>Promoting Diversity: A Tool to Manage the Risks of Employment Discrimination Claims</td>
<td>Laurie R. Bishop, Bishop, Nelson, Kinder + Moseau PC; Allison Ayer, Nelson Kinder + Moseau PC; Shawn De Veau, Univ. of Texas Medical Branch</td>
</tr>
<tr>
<td>Tightening the Nuts and Bolts of Contractual Risk Transfer and Coverage Consequences</td>
<td>David M. O’Connor, O’Connor &amp; Associates, LLC; Mary C. Dewey, Univ. of Vermont; Robert Titus, Academic Risk Resources &amp; Insurance</td>
</tr>
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</table>

**Session Times**

- **12:10-1:25 pm**: URMIA ANNUAL BUSINESS MEETING AND LUNCH

**Breakout Sessions 1:35-2:50 pm**

<table>
<thead>
<tr>
<th>Session Title</th>
<th>Speaker(s)</th>
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<tbody>
<tr>
<td>All About URMIA: TULIP, the URMIANetwork, and Resources to Help You Succeed</td>
<td>Jenny Whittington, URMIA; Patricia Fowler, URMIA; Tracy Paladino, Arthur J. Gallagher Risk Management Services</td>
</tr>
<tr>
<td>ERM and Risk Assessments: Stories of Fresh Sails and Old Ships</td>
<td>Ruth Unks, Maricopa County Community College District; Thomas D. Clayton, Johnson County Community College; Dorothy Gjerdrum, Arthur J. Gallagher Risk Management Services</td>
</tr>
<tr>
<td>Identifying, Managing and Insuring the Risk of Sexual Abuse of Minors on Campus</td>
<td>Samuel Florio, Santa Clara Univ.; Ken Banks, Arthur J. Gallagher Risk Management Services; Kurt Gierstner, Campbell; Campbell, Edwards &amp; Company, PC</td>
</tr>
<tr>
<td>Managing Risks from the Explosion of Experiential Learning: A Process Based Approach</td>
<td>Charlene Minnick, California State University; Daniel J. Howell, Alliant</td>
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### Tuesday, October 2 (continued)

#### Breakout Sessions
3:10-4:25 pm

<table>
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<tr>
<th>Time</th>
<th>Event</th>
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| 3:10-4:25 pm | Engaging Academic Affairs in Student Affairs Risk Management for Smoother Sailing  
Jeanne Obergmayer, Siena College  
Sandy Serbalik, Siena College |
|             | How to Calculate and Communicate the Quantitative and Qualitative Value of Your ERM Program  
Grace M. Cricette, Univ. of California  
Kevin Confetti, Univ. of California  
Ron Cortez, Univ. of California, Santa Barbara  
Hans Gude, Univ. of California, Berkeley  
Teresa Kielhorn, Univ. of California  
and Pamela Lombardo, Univ. of California, Santa Barbara |
|             | Legal and Risk Management Implications of the Defense Base Act (DBA) for Colleges and Universities  
Joan D. Rupar, Chartis  
Monica Fekete Markovitch, Brown Sims P.C.  
Richard L. Garlick, Flicker, Garlick & Associates, LLP  
Steve Holland, Univ. of Arizona |
|             | The Next Level of Threat Assessment and Management for Risk Managers  
PRIMA Partner Session  
Jeffrey J. Nolan, Dinsie, Knapp & McAndrew, P.C.  
Gene Deisinger, Virginia Polytechnic Institute and State Univ. |

#### 4:30-5:15 pm
        URMIA COMMITTEE MEETINGS

#### 6:30 pm
        GALA AT THE PROVIDENCE BILTMORE HOTEL

### Wednesday, October 3

#### 7:30-8 am
        BREAKFAST

#### 8 am-12 pm
        CONFERENCE REGISTRATION OPEN

#### 8:00-9:15 am
        GENERAL SESSION - “Charting a Future Course from 25 Years of Managing Campus Risk,” Constance Neary and Janice Abraham, United Educators Insurance; Brian Burns, Northeastern University; and Elizabeth Cherry, University of Washington

#### Breakout Sessions
9:40-10:55 am

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<th>Time</th>
<th>Event</th>
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| 9:40-10:55 am| Ahoy Matey: Take the Tiller and Maintain Due Course Through Exposure Identification  
William K. Austin, Austin & Stanovich Risk Managers LLC  
Edward T. Frackiewicz, Olin College-The Boston Consortium |
|             | Meet the Innovative Risk Management Solutions Award Recipient  
Lera C. Finch, Aon Risk Solutions  
David Pajak, Syracuse Univ. |
|             | The Choppy Waters of Regulatory Compliance: No Calm in Sight  
Gary Rhodos, UCLA  
Douglas Moore, Loyola Marymount Univ.  
Sarah Kessler, OSAC  
Brandon Lee, Terra Dotta  
Kim Nimmo, United Educators Insurance  
Carol Foley, HTH Worldwide |
|             | Understanding and Responding to the Risks and Challenges Faced When Supporting Study Abroad Programs  
Gary Rhodos, UCLA  
Douglas Moore, Loyola Marymount Univ.  
Sarah Kessler, OSAC  
Brandon Lee, Terra Dotta  
Kim Nimmo, United Educators Insurance  
Carol Foley, HTH Worldwide |

#### Breakout Sessions
11:15-12:15 pm

<table>
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<tr>
<th>Time</th>
<th>Event</th>
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| 11:15-12:15 pm| Creating Full-Time College or University International Health, Safety, and Security Positions  
Julie Friend, Northwestern Univ.  
Landes Holbrook, Brigham Young Univ.  
Stacey Tiantir, Univ. of Minnesota  
Inés DeRomana, Univ. of California  
Joseph Finkhouse, Boston Univ. |
|             | Improving Risk Management and Campus Crime Reporting: Clery Act Compliance and Legal Guidelines  
D. Jean Demchak, Marsh USA Inc.  
Robert Roach, New York Univ.  
Robert Smith, LeClairRyan |
|             | Navigating the Risks of Campus Health Care Programs  
Teresa Kielhorn, Univ. of California  
Carol A. Burkhart, Marsh Global Healthcare Consulting |

#### 12:30-1:45 pm
        FINAL GENERAL SESSION - “Emerging Trends in Higher Education,” LUNCH, AND CONFERENCE CLOSING -  
D. Jean Demchak, Marsh USA Inc.; Elizabeth J. Carmichael, Five Colleges, Inc.; Vincent Morris, Arthur J. Gallagher Risk Management Services; Joan Rupar, Chartis; and Ann Franke, Wise Results, LLC

#### 1:45-3:45 pm
        URMIA BOARD OF DIRECTORS MEETING

#### 1:45-4:30 pm
        POST-CONFERENCE WORKSHOP: More information to come - check the conference website for complete details! (Additional fee)

### Thursday, October 4

#### 8 am-2 pm
        POST-CONFERENCE EVENT - FM Global Research Campus Tour
Other Activities and Events

URMIAcares Community Service Event
Saturday, September 29 and Sunday, September 30, 1-4 pm
To celebrate the fifth anniversary of URMIAcares, we have expanded our volunteer activities to span two days to fit your conference schedule. URMIAcares gives attendees and guests the chance to participate in different community service activities. If you haven’t had the chance to participate, join the URMIAcares crew this year!

Guest Tours (additional fee required)
Sunday, September 30; Monday, October 1; and Tuesday, October 2
This year’s guest tours will let you experience Providence’s beauty, opulence, history, and culture. On Sunday, attendees and guests can join us for, “Mansions of Newport: Opulence in the Gilded Age.” On Monday, don’t miss, “Providence: A Historic Gem,” and learn more about America’s early years. On Tuesday, engage all your senses during, “Art for All the Senses: Museums of Providence,” with visits to the RISD Museum and Culinary Arts Museum.

Golf Outing (additional fee required)
Sunday, September 30, 7:30 am-2:30 pm
The golf outing is a great chance to see old friends or meet new ones before the conference kicks off. This year’s outing will be at the Newport National Golf Club. Learn more at the conference website!

Opening Reception - “WaterFire: A True Providence Experience”
Sunday, September 30, 8-11 pm
First created in 1994, WaterFire transforms Providence with bonfires that burn just above the surface of the three rivers that pass through downtown. Walk the riverfront during this very special start to the annual conference or spend time with your colleagues at the Waterplace Restaurant, overlooking the river basin. Attendees should dress comfortably for the weather.

Meet and Greet Dinners
Monday, October 1, 6:30 pm
URMIA guides will lead small groups to a local restaurant for a “Dutch” treat dinner. Sign up at the registration desk.

Gala at the Providence Biltmore Hotel
Tuesday, October 2, 6:30 pm
Celebrate the Roaring Twenties at our gala event, held in the opulent 1920s-era Biltmore Hotel ballroom. Dress or evening attire is encouraged; Roaring Twenties-era attire is applauded! Network and enjoy one last evening with your colleagues, and see the beauty of Providence at night from above.

Final General Session, Raffle Lunch, and Conference Closing
Wednesday, October 3, 12:00-1:00 pm
This year our final lunch will also feature a general session on emerging trends in higher education. The grand finale for the URMIA scholarship raffle will also take place during the lunch. Raffle proceeds support URMIA’s scholarship program, so bring your donated items for this fun URMIA tradition.

Advance Conference Brochure - For more information, visit www.urmia.org or call 812-855-6683.
Pre-Conference Workshop #1
Associate in Risk Management Review Session - ARM-54 Risk Assessment

Saturday, September 29, 9 am-5 pm
ADDITIONAL FEE REQUIRED; register online.
Don’t miss this chance to review for the first class in the ARM series of courses, ARM 54-Risk Assessment. The ARM is a nationally recognized designation that enhances your risk management skills by teaching you how to build and implement a balanced risk strategy using retention, transfer, and hybrids. URMIA will also offer proctored exams for ARM-54, ARM-55, and ARM-56 for an additional fee on 9/30/12, 1-4 pm.

Pre-Conference Workshop #2
Risk Management 101 in Higher Education

Saturday, September 29, 1-4 pm
FREE FOR CONFERENCE ATTENDEES! Register online. Back by popular demand, URMIA is proud to offer this primer in risk management for the fourth year, now with even more interactivity and hands on skill building for attendees. This workshop provides a solid foundation for professionals new to risk management or to higher education and those who have risk management as one of many other responsibilities.

Pre-Conference Workshop #3
Accountability - Increasing Your Focus to Serve Your Institution

Sunday, September 30, 8 am-12 pm
ADDITIONAL FEE REQUIRED; register online.
This new workshop focuses on the increasing importance of accountability at all levels in higher education, from the board level down to other campus stakeholders. Participants will also discuss different perspectives on how enterprise risk management (ERM) fits into institutional accountability. Panelists include a general counsel, chief financial officer, chief risk officer, insurance company president, and board member.

Post-Conference Workshop
Save the Date: More Information to Come!

Wednesday, October 3, 1:45-4:30 pm
ADDITIONAL FEE REQUIRED; register online.
To maximize your time, URMIA is offering a special post-conference workshop this year. The Professional Development Committee is hard at work putting together a stellar program for the workshop. Mark your calendars and check the conference website for further information.

Special Thanks to Our Sponsors...
For a complete list of sponsors, visit www.urmia.org.

FM Global - Conference Gifts and Bags
Marshall USA Inc. - Gala
Gallagher Higher Education Practice - Opening Reception, Golf Outing, and URMIAcares
Hiscox Inc. - Keynote Speaker
Academic Risk Resources & Insurance, LLC - President’s Reception
ACE USA - Opening Reception
Chartis - Gala Dessert Reception and Break
United Educators Insurance - Breakfast
American Appraisal - New Member/First Timer Session and URMIAcares
InStar Services Group - WaterFire Sponsor and URMIAcares
Albert Risk Management Consultants - Friends of URMIA
Alliant - Friends of URMIA
BMS Catastrophe, Inc. - Program Books
Chubb Group of Insurance Companies - Annual Conference Scholarship Program
Cotton USA - Pre-Conference Workshop

CSI Insurance Agency, Inc. - Friends of URMIA
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Genesis Management and Insurance Services Corporation - Friends of URMIA
Interstate Restoration LLC - Guest Speaker
LaMair Mulock Condon Co. - URMIAcares
LWG Consulting - Break
Marsh CampusConnexions - Gala
Mercer - Gala
PMA Companies - Friends of URMIA
Safety National - Friends of URMIA and URMIAcares
Saul Ewing LLP - Friends of URMIA
Sedgwick CMS - Friends of URMIA
TD Insurance, Inc. - URMIAcares
Terra Dotta - Friends of URMIA and URMIAcares
Travelers - Break
University Health Plans, Inc. - Friends of URMIA
Willis - Friends of URMIA
WRM America - Friends of URMIA and URMIAcares
Register Today!
URMIA’s 43rd Annual Conference
SEPTEMBER 29-OCTOBER 3, 2012
WESTIN PROVIDENCE
PROVIDENCE, RI