

**University Risk Management &
Insurance Association
Presents:**

Conference Caliente! Hot Topics in Risk Management



**URMIA Annual Conference
San Antonio Texas
September 9 - 13, 2006**

Register by July 31 and save!

www.urmia.org



On behalf of the URMIA 2016 Conference Caliente Committee, welcome to your first look into the San Antonio Conference. As co-chairs, we are delighted to present the program to our members, colleagues and guests.

The beautiful **Marriott Rivercenter Hotel**, located on the San Antonio Riverwalk, will serve as our conference venue. The City of San Antonio offers a variety of activities for attendees and their guests, including tours that will showcase the diversity, culture and history of Texas. The President's Reception will be held at the **Historic Guenther House** while the Golf Tournament will be held at **Canyon Springs Golf Club**. The Opening Reception at the Marriott Rivercenter Hotel will offer something special and entertaining for everyone. And, to finish things off in style, the Gala will be held at the beautiful **Knibbe Ranch** in the hill country of central Texas.

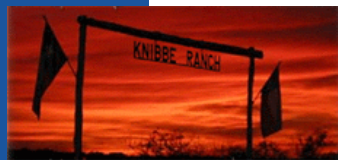
As outlined in this brochure, the Programming Committee has developed an outstanding conference. The enormous response to the Call for Programs has resulted in three tracks of concurrent sessions—in some cases four—in addition to committee meetings, luncheon speakers and an ARM review and examination session. These sessions are led by nationally recognized leaders in the industry and higher education.

A conference of this quality cannot take place without the generous support of our sponsors. We invite you to visit the conference website to view the sponsor links and thank them for their support. Whether it is a meal, a break or a general fund contribution, sponsorship is key in making the conference a complete success.

Special recognition must also go to the fabulous committee that has assembled for this conference. It takes a lot of work on top of regular responsibilities. Our thanks go to Paul, Kevin, Margaret, Ric, Steve, Donna, Jenny, Kirsten, Larry S. and Larry C.

We are thrilled to serve as your hosts in the great State of Texas and look forward to seeing you in San Antonio!

Barbara and Phil



Friday, September 8, 2016

3pm - 5pm Registration open

Friday, September 8, 2016

Saturday, September 9, 2016

8am - 4pm Registration open
 8am Continental Breakfast for Board Members and ARM Review & Exam Attendees
 8:30am - 4pm URMIA Board Meeting
 8am - 5pm ARM55 Loss Control Review Session & Exam (additional fee)
 6:30pm-9:30pm President's Reception at the Guenther House (by invitation only)

Sunday, September 10, 2016

7am URMIA Golf Outing (additional fee)
 8am - 4pm Registration open
 8:30am - 2pm New Members/First Timers Breakfast & Workshop
 9:45am - 3pm TOUR: *Shopping the Villages* (additional fee)
 8pm - 11pm Opening Reception - Marriott Rivercenter

Monday, September 11, 2016

7am - 4pm Registration open
 7am - 8:30am Breakfast

8:30am - 9:30am Conference Welcome and General Session featuring Guest Speaker Peter F. Lake

9:45am - 11:30am **Property Valuation Principles for Universities**
 Nigel P. Wilson, ASA American Appraisal Associates

Business Continuity and Crisis Communication Planning: Making a Mole Hill out of a Mountain

Thomas A. Gaitley Copper Harbor Consulting, Inc.
 Harry King King Strategic Communications

Navigating Privacy Rights in Higher Education

Bob Smith Nelson, Kinder, Mosseau, & Saturley, PC
 Margaret Tungseth Concordia College
 Bill Hoye University of Notre Dame

9:45am - 3pm TOUR: *Missions & Margaritas* (additional fee)

11:30am - 1pm General Session Luncheon featuring Guest Speaker James Lee Witt

1pm - 2pm URMIA Committee Meetings

A Balanced Approach to Fire Protection - Content Flammability

Robert Backstrom Underwriters Laboratories, Inc.

Disaster Recovery and Response - Overcoming a Disruption to Your Campus

James Graves, CBCP, MBCI, Marsh Risk Consulting
 David Pajak Syracuse University

As The World Turns: A 360° View of a University's International Risks & Exposures

Joan Rugar AIG World Risk
 Renee Block Rice University
 Stephen C. DePaul, J.D. The University of Texas at Austin

3:30pm - 4:30pm **Pitfalls in Management Liability**

Charles W. Soucy, CPCU Albert Risk Management Consultants

Working with Local and State Emergency Management Partners

Christiane Groth, Ed.D. United Educators
 Christopher Meyer Texas A&M University
 Chuck Frazier Brazos County, Texas
 Jack Colley Texas Department of Public Safety

URMIA Idols: Selecting and Working with Brokers

Rebecca Adair Iowa State University

Clinical Trial Liability in the University Setting

Anne Mulholland Aon Risk Services

4:30pm Evening free to explore San Antonio

For full descriptions go to: www.urmia.org



7am - 4pm Registration open **Tuesday, September 12, 2006**

7am - 8:30am	Breakfast
8:30am - 10am	Win-Win, Lose-Lose, You Choose: The Result is in the Method Natalie B. Bryant South Plains College
	Two Louisiana Universities and Hurricane Katrina: The Impacts and How They Responded Eric N. Monday Louisiana State University Dr. Michael Ralph The Southern University System
	IT Data Breaches and Liability Christopher Schwyter and Matt Kelly Hilb Rogal & Hobbs (HRH) Michael Piscopo PeriNet Technologies Alan Klein Duane Morris LLP
9:45am - 4pm	TOUR: <i>A Country Wine Affair (additional fee)</i>
10:15am - 11:30am	"Throwin' your rope before you make a loop ain't gonna catch the cow." Getting "Buy-In" for your Business Continuity Program J. Brigham Wilcoxson Dallas County Community College District
	Pandemic Preparedness: At Home and Abroad Jill Laster Texas Christian University Laura Angelone International SOS Leta Finch Arthur J. Gallagher Risk Management Services, Inc.
	Holding Substance Abusers Feet to the Fire: Introducing Back on TRAC's "Clinical Justice" Intervention Randy Monchick, Ph.D., J.D. National Judicial College

11:30am - 1pm General Session Luncheon featuring Guest Speaker Bruce Wilkinson

1pm - 2pm	URMIA Annual Business Meeting
2pm - 3:15pm	Risk Assessment in Athletics and Recreation Programs: The Buck Starts Here! Ian McGregor, Ph.D. McGregor & Associates
	Business Interruption Valuation Mary Breighner FM Global
	Managing Risk: Chartering Air Travel Walt Lamon Wyvern Consulting, Ltd
3:30pm - 4:30pm	Loss Forecasting 101: A Practical Model for the Do-It-Yourselfer Scott Wightman, ARM Arthur J. Gallagher & Co. Donna Percy, ARM University of Iowa
	Lessons Learned from Katrina Tim Draney and Dean McKinney BMS Catastrophe
	Business Interruption Case Application Richard Bell Loyola University
	Managing Student Health Information: The Affect of HIPAA Valarie Conrad Illinois College of Optometry

6pm - 11pm Gala at Knibbe Ranch **Wednesday, September 13, 2006**

7am - 11am	Registration open
7am - 8:30am	Breakfast
8:30am - 9:45am	Investing in Risk: A Risk Manager's Perspective Kevin McGinnis Texas A&M University System
	Removing the Mystery in Construction Contracts Jack P. Gibson IRMI
10am - 11:15am	What Did You Forget When You Forgot the Bonds? Terry Lukow Travelers Bond
	Investing in Risk: A Business Officer's Perspective
11:30am - 1pm	Lunch and URMIA Raffle

General Session-9/11/06-8:30-9:30am
Hot Legal Issues in Higher Education Today

Peter F. Lake, BA, JD,
Charles A. Dana Chair and Co-Director, Center for Excellence in Higher Education Law and Policy, Stetson College of Law
Lake is the Charles A. Dana Chair and Co-Director of the Center for Higher Education Law and Policy at Stetson University College of Law. He teaches and writes in the areas of Torts, Higher Education Law and Policy, Insurance, and Jurisprudence, and has won several awards for his teaching and scholarship.



General Session-9/11/06-11:30am-1pm
Best Practices for Disaster Preparedness and Response

James Lee Witt
Chairman, James Lee Witt Associates, A Part of GlobalOptions Group
Former Director, Federal Emergency Management Agency



Mr. Witt has over 25 years of disaster management experience, culminating in his appointment as the Director of the Federal Emergency Management Agency, where he served from 1993-2001. In this capacity, he is credited with turning FEMA from an unsuccessful bureaucratic agency to an internationally lauded all-hazards disaster management agency.

General Session-9/12/06-11:30am-1pm
Balancing Life, Work, Family, and Friends – You've Got to Have a Sense of Humor

Bruce S. Wilkinson, CSP
Leadership consultant, professional keynote speaker, workplace trainer, author and implementation specialist who reinforces personalized messages with humor, passion, enthusiasm and authenticity. Bruce has degrees in both Safety Engineering and Occupational Safety and Health. He recently retired after twenty-two years of volunteer service as a post certified reserve police officer with the Jefferson Parish Sheriff's Office, where he worked in patrol, emergency rescue and as a member on the police academy staff.



Conference Events

Saturday, September 9 - 8am-5pm

ARM55 Loss Control Review Session & Exam

Have you intended to take the ARM 55 exam? Here is your opportunity. By earning the ARM designation, you will greatly enhance your understanding of the risk management process, from analysis to implementation and monitoring. The information you learn is practical, and you will be able to apply it immediately to your daily risk management responsibilities. You must register for the pre-conference review by August 1st. Participation is limited to the first 25 who sign up.

Sunday, September 10 - 7am

URMIA Golf Outing

Come one, come all, this year's URMIA golf outing will be held at the beautiful Canyon Springs Golf Club. Voted Best Overall Public Golf Course in San Antonio in 2005 Avid Golfer. Outing includes green fees, carts, driving range with range balls, customized cart signs, personalized scorecards, and the tournament contests (longest drive and closest to the pin). Upon completion of the scramble format a barbecue lunch will be served with an awards ceremony. canyonspringsgc.com



Sunday, September 10 - 8:30am-2pm

New Member/First Time Attendee Breakfast & Workshop & Lunch

Are you new to URMIA? Or new to Higher Education Risk Management? Our membership committee has a great session planned including an overview of how to get the most out of URMIA and this conference. URMIA Officers and Committee Chairs will be on hand to answer any questions you may have. This session is a great opportunity to meet new colleagues. After this session, you will be on your way to becoming a future URMIA leader and a great risk manager!



Sunday, September 10 - 8pm-11pm

Opening Reception

Do you still have your poker chip from Charleston or one of the URMIA Regional Meetings? This is the event you've been saving it for. Bring your chips and be prepared to have some fun. We've listened to our members who wanted another evening to check out San Antonio so our opening reception starts at 8pm and will feature casino games, dancing and a dessert menu. Don't miss it!

Monday, September 11 - 1pm-2pm

URMIA Committee Meetings

Do you want to become involved with URMIA? Do you want to help shape its future and help guide it to become a more useful tool for its members? This is your opportunity. We will have a map in your registration information to the various locations for each committee meeting including: 2007 Conference, 2008 Conference, Affiliates, Communications, Honors, Membership, Nominating, Inter-Association Alliances, Professional Development, and Research & Development.

Tuesday, September 12 - 1pm-2pm

URMIA Annual Business Meeting

Join us for the URMIA Business Meeting. Learn what your Association has accomplished over the past year, and what they have planned for the upcoming year. Become familiar with the leadership of the organization - who has served in the past, and who is taking on new leadership roles. Everyone is welcome but only primary members can vote.

Tuesday, September 12 - 6pm-11pm

Gala at Knibbe Ranch

Be prepared to have some fun-Texas style! The Knibbe Ranch is an actual working ranch in central Texas. From the rolling hills and spring branch creek to the two step dance floor, your experience will leave you smitten with the Texas Hill Country charm. A beautiful setting and an air-conditioned facility featuring great music and food, you will not want to miss this event!

Guest Tours

Sunday- September 10 - 10am-3pm

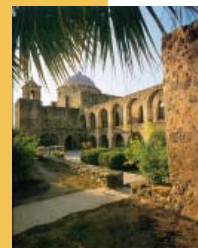
Shopping the Villages of San Antonio*

Nowhere else will you find the cultures of Spanish and Mexican heritage so vividly displayed than in two small areas that are villages unto themselves. A quick trip down Commerce St. takes you to the active and exciting world of Mexico right in San Antonio. After a full morning of shopping you will be ready for lunch at our neighborhood favorite. At **Rosario's** you will enjoy authentic Mexican cuisine that will surely please your taste buds. Then you're off to a sleepy little village- "La Villita". Most of this national historic district has been restored to the look of a century ago and the tidy buildings now contain craft studios, galleries, restaurants, jewelry shops and boutiques.

Monday - September 11 - 10am-3pm

Missions & Margaritas*

You will start traveling down the "Mission Trail" stopping first at **Mission Concepción**, then it's on to the grandest mission in terms of size and architectural detail, **Mission San José**. Continuing along the Mission Trail, you'll pass **Mission San Juan Capistrano** and **Mission Espada**. Then it's on to a favorite local restaurant **Aldaco's** for a relaxing hour of Margaritas and a cooking demonstration with lunch.



Tuesday- September 12 - 10am-4pm

A Country Wine Affair*

First stop: **Gruene, Texas**-A quaint cotton gin town nestled in the Texas Hill country. Filled with antique shops, a winery, and even the world famous "Gruene Hall" the oldest honky-tonk in the state of Texas. For lunch guests will dine at the Grist-Mill restaurant, featuring its beautiful view of the Guadalupe River. This building is over 100 years old and at one time was the actual cotton gin. Then off to **Dry Comal Creek Vineyards** known for its rich alluvial soil, laced with limestone, and flattened shale chips which provides ideal growing conditions for the grapes. Dry Comal Creek is a relatively new venture, but its' wines have achieved awards and recognition for their outstanding quality. The picturesque setting with lovely limestone structures is a beautiful setting to learn from owner and expert about Texas wines and enjoy a few tastings.

*Prices are based on a minimum number of participants, if we do not reach the minimum, your money will be refunded.

Register by July 31 to save!

Registration Form Conference Caliente

URMIA 37th Annual Conference - September 9 - 13, 2006 - San Antonio, Texas - Marriott Rivercenter Hotel

Registration is available on-line at www.urmia.org. You also may fax in this sheet to 812-856-3149

Early Bird Registration Deadline is July 31, 2006

Name: _____ Nickname for badge: _____
 Institution/Company: _____ Position/Title: _____
 Department/Mailing address: _____ Email: _____
 City, State, Zip: _____ Country: _____
 Telephone: _____ Fax: _____

- I am a First Time Attendee
- I am a New Member
- I would like an URMIA representative to contact me before I arrive to connect and answer my questions.
- Vegetarian Meals requested, special needs include: _____
- Disability: If you require assistance to fully participate in this conference, please email your needs to urmia@urmia.org

Conference Registration (includes admittance to all sessions, special events and all meals, prices are per person)

	Member	Non-Member	
<input type="radio"/> Early Bird Rate - Registration form postmarked or received by 7/31/06	\$375	\$425	\$ _____
<input type="radio"/> Regular Conference Rate - Postmarked after 8/1/06	\$425	\$475	\$ _____
<input type="radio"/> ARM 55 Loss Control Review Session & Exam (includes exam, breakfast and lunch)	\$200	\$250	\$ _____
 Other Optional Activities			
	Before 7/31	After 8/1	
<input type="radio"/> URMIA Golf Outing (non members receive same price)	\$75	\$100	\$ _____
<input type="radio"/> Rental clubs for Golf Outing (please check <input type="radio"/> mens <input type="radio"/> ladies / <input type="radio"/> left handed <input type="radio"/> right handed)	\$45	\$60	\$ _____

Guest Registration (see below for specific events)

Guest Name(s): _____

	Before 7/31	After 8/1	
Optional Guest Meals - All prices are per person			
<input type="radio"/> Meal Package (All conference meals including opening reception and gala)	\$125	\$150	\$ _____
<input type="radio"/> Opening Reception (only)	\$45	\$60	\$ _____
<input type="radio"/> Gala at Knibbe Ranch (only)	\$65	\$80	\$ _____
Guest Tours			
	Before 7/31	After 8/1	
<input type="radio"/> Shopping the Villages, Sunday 10am-3pm (includes lunch)	\$49	\$64	\$ _____
<input type="radio"/> Missions & Margaritas , Monday 10am-3pm (includes lunch and cooking demo)	\$75	\$90	\$ _____
<input type="radio"/> A Country Wine Affair, Tuesday 10am - 4pm (includes lunch)	\$85	\$100	\$ _____
<input type="radio"/> Special: All inclusive, includes all meals, events and tours (does not include golf)	\$285	\$315	\$ _____
	Total		\$ _____

Method of Payment: _____ Check _____ Purchase Order _____ Invoice _____ Credit card* (required information below)

*Credit card#: _____ Exp. Date _____

*Name on credit card: _____

*Street address where statement is sent: _____

*Credit card verification# (3-4 digit code on back of card): _____

*Email receipt to: _____

Refunds A full refund will be given for cancellations received and postmarked or emailed on or before July 31, 2006. Notification of cancellations received at URMIA by August 31, 2006 will be refunded, less a \$100 processing fee. All cancellations must be received in writing, either mail or email to urmia@urmia.org. Replacements are welcome and no-shows will be billed. No refunds will be made after 9/1/06. Registration after 9/1/06 may be subject to an "onsite" registration fee, see website for details.

Register today at www.urmia.org



Sponsors / Conference Information

Sponsors

Special Thanks to our Sponsors! (as of 5/23/06)

Arthur J. Gallagher Risk Management Services, Inc.	(Opening Reception)
AIG Higher Education Risk Solutions	(Gala)
Marsh Inc.	(Gala)
ACE USA U.S. International	(New Member Session/Program/General)
Aon Risk Services	(Lunch)
FM Global	(Conference Bags)
Hilb Rogal & Hobbs (HRH)	(Breakfast)
Molton, Allen & Williams Corporation	(Breakfast)
United Educators	(Pre-Conference Review & Exam/General)
John L. Wortham & Son, L.L.P.	(Presidents Reception)
Student Resources	(Audio Visual)
Koster Insurance Agency	(Golf Outing)
American Appraisal Associates	(Break)
BMS Catastrophe	(Break)
Haylor, Freyer & Coon, Inc.	(Break)

General Conference Sponsors

Academic Risk Resources & Insurance LLC	Markel Insurance
DiaTri/MDM	Rimkus Consulting Group
Driver-Alliant Insurance Services	Underwriters Laboratories
Medical Business Management Services (MBMS)	Zurich in North America
National Choice Care	

Hotel / Travel

Conference Caliente will be held at the beautiful Marriott Rivercenter Hotel. You can make your reservations now by going to:

www.stayatmarriott.com/URMIA2006/

Or, if you prefer to make reservations by phone, please call 1-800-648-4462 and ask for Group Code 'URM'. The conference rate is \$144 per night and is available from September 7 - 14. Our room block expires August 17, 2006, so book early!

The San Antonio International Airport (SAT) is approximately 8 miles to the hotel. If you are interested in sharing a cab, email your arrival time to urmia@urmia.org and we will coordinate.

Conference Committee

Chair - Phillip B. Dendy, The University of Texas System
Chair - Barbara Davey, The University of Notre Dame
Ric Bell, Loyola University
Steve Bryant, Texas Tech University System
Larry Cistrelli, Ball State University
Kirsten Gilchrist, URMIA
Kevin McGinnis, The Texas A&M University System
Donna Percy, The University of Iowa
Paul D. Pousson, The University of Texas System
Larry Stephens, Indiana University
Margaret Tungseth, Concordia College
Jenny Whittington, URMIA



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