

URMIA's 47th ANNUAL CONFERENCE

SEPTEMBER 17-21, 2016 • SAN DIEGO, CA • MANCHESTER GRAND HYATT

Register today at www.urmia.org/ac2016



CONFERENCE SCHEDULE AT A GLANCE



General Session



Building Foundations



Continuing Education



Event or Activity



SATURDAY, SEPTEMBER 17

8am - 5pm CONFERENCE REGISTRATION OPEN

8am - 4pm URMIA PRE-CONFERENCE BOARD OF DIRECTORS MEETING

1 - 5pm **PRE-CONFERENCE SESSION #1: Risk Management 101 - Practical Application for Higher Education**

A free four-hour long session, will provide participants with an opportunity to explore what risk looks like for them, as well as have the opportunity to compare and contrast those ideas with their constituents at other institutions. Experienced higher education risk managers will facilitate discussion on how you can utilize this information to begin developing a risk management plan for your school. *(Free)*

6 - 9pm **PRESIDENT'S RECEPTION** - Bayview at the Manchester Grand Hyatt, 32nd level
(Invitation only; for new members, first time attendees, annual conference committee, URMIA's leadership, and past presidents)

Save \$100
by registering before
August 15, 2016

SUNDAY, SEPTEMBER 18

7:15am - 3pm GOLF OUTING - Steele Canyon Golf Club in Jamul, CA. *(Additional fee)*

8am - 5pm CONFERENCE REGISTRATION OPEN

8:45am - 3:30pm GUEST ACTIVITY: San Diego Zoo *(Additional fee)*

9am - 5pm **PRE-CONFERENCE SESSION #2: Associate in Risk Management Review Session - ERM (ARM-E)**

Don't miss this chance to review for the Associate in Risk Management - Enterprise Risk Management (ARM-E) review session. *(Additional fee)*

12:30 - 3:30pm URMIAcares COMMUNITY SERVICE EVENT

1 - 3pm GUEST ACTIVITY: San Diego Downtown Walking Tour *(Additional fee)*

4 - 6pm NEW MEMBER & FIRST-TIMER SESSION

8 - 11pm **OPENING RECEPTION** - Manchester Grand Hyatt on the 4th level pool deck
(Free for full attendees; \$50 for one-day registrants and guests)



MONDAY, SEPTEMBER 19

6:15 - 7am URMIAfit: YOGA

7am - 5pm CONFERENCE REGISTRATION OPEN

7:15 - 8:15am BREAKFAST

8:15 - 8:30am WELCOME AND ASSOCIATION HIGHLIGHTS

8:30 - 9:30am **KEYNOTE SPEAKER:** Nathan Brostrom, University of California CFO

9am - 4pm **MONDAY GUEST ACTIVITY:** The Jewel By the Shore: La Jolla *(Additional fee)*

For hotel and travel info or to register, visit www.urmia.org/ac2016 or call 812-727-7130

MONDAY, SEPTEMBER 19 (continued)

Breakout Sessions 9:50 - 11:05am	Greek Organizations On Campus Melanie Bennett, <i>United Educators</i> John Schwartz, <i>Pepperdine University</i>	Data Breach Preparedness & The Threats to Higher Education John Mullen, <i>Bisgaard & Smith LLP</i> Bret Murray, <i>Tufts University</i> Robert Rosenzweig, <i>Risk Strategies Company</i>	Exporting Risk Management: Risk Assessment Workshop in Export Control (GRAC Partnered Session) Sally Alexander, <i>Colorado State University</i> Scot Allen, <i>Colorado State University</i>	Staying on the Path: Avoiding Coercive Risks and Propriety Loss to Scholars Traveling Abroad Laura Provencher, <i>University of Arizona</i> Nick Vasquez, <i>The College of William and Mary</i> Ronald Machoian, <i>University of Wisconsin Madison</i>	The Changing Landscape of Alternative Funding for Student Health Insurance Plans Luke Figora, <i>Northwestern University</i> Teresa Koster, <i>Gallagher Student Health & Special Risk</i> Michael P. Madden, <i>Artex Risk Solutions, Inc.</i> Craig McAllister, <i>Cornell University</i>
11:15a - 12:30p URMIA AWARDS LUNCHEON AND ROUNDTABLE DISCUSSIONS					
Breakout Sessions 12:40 - 1:40pm	Electrifying Your Risk Management Program Allan Brooks, <i>Chapman University</i> Mark Woodland, <i>Chapman University</i>	Risk Disclosure in Education Abroad William (Bill) Ferreira, <i>Hogan Lovells</i> Alana Jones, <i>University of Colorado</i> Anne Ogilvie, <i>Worcester Polytechnic Institution</i>	Jump Start Strategic IT Risk Management Using an IT Risk Register (Educause Partnered Session) Joanna Grama, <i>EDUCAUSE</i> Merri Beth Lavagnino, <i>Indiana University</i> Cheryl Washington, <i>University of California, Davis</i>	The (Big) Long and the (Big) Short of Insurance Coverage in the 21st Century Margaret (Peg) Janowiak, <i>Pennsylvania State University</i> Linda Kornfeld, <i>Kasowitz Benson</i> Jerold Oshinsky, <i>Kasowitz Benson</i> David Snowe, <i>Pennsylvania State University</i>	Ten Building Blocks to Risk Leader Success Steve Bryant, <i>Texas Tech University System</i> Christopher Mandel, <i>Sedgwick Claims Management Services, Inc.</i>
<div data-bbox="219 913 552 1081"> <p>Find tour and program details at www.urmia.org/ac2016</p> </div> 					
Breakout Sessions 2:15 - 3:15pm	Lessons Learned and Trends Arising from Claims Brought by Students Accused of Sexual Assault Jody Shipper, <i>University of California</i> Hillary Pettegrew, <i>United Educators</i> Joshua (Josh) Richards, <i>Saul Ewing</i>	Special People = Special Events Joe Risser, <i>California Polytechnic State University, Retired</i>	Crises in Study Abroad: Preparation and Response Joe Vossen, <i>United Educators</i> Joe Madsen, <i>Gonzaga University</i>	Intellectual Property Considerations for the Non-Research University (NACUA Partnered Session) Bridget Colbert, <i>Santa Clara University</i> Samuel (Sam) Florio, <i>Santa Clara University</i>	Navigating the Political & Insurance Environment of your Athletics Medical Expense Program James (Jim) Breeding, <i>Rutgers, The State University of New Jersey</i> Dan Buckley, <i>Gallagher Student Health and Special Risk</i> Zachary (Zach) Cardoza, <i>Mercer</i> Benjamin (Ben) Evans, <i>The University of Pennsylvania</i> Dixon Gillis, <i>A-G Administrators, Inc.</i>
3:30 - 4:45pm ASK A RISK MANAGER <i>(Institutional members only)</i> ROUND TABLE DISCUSSIONS <i>(Institutional members only)</i>					
3:30 - 4pm URMIA AFFILIATES MEETING					
6:30pm MEET AND GREET DINNERS					
7:10pm TAKE ME OUT TO THE BALLGAME, URMIA STYLE <i>(Additional fee)</i>					

Stay in touch on social media using **#URMIA2016**

TUESDAY, SEPTEMBER 20

6:15am	URMIAfit: YOGA				
7:30am	CONFERENCE REGISTRATION OPEN				
	BREAKFAST				
8 - 9am	GENERAL SESSION: JUST IN TIME MUTUAL AID: Responding to a Campus Shooting Andre Le Duc, <i>University of Oregon</i>				
Breakout Sessions 9:20 - 10:35am	Campus, by Campus, by Campus: Managing the Risk of Minors and the CSU Experience Candace Collins, <i>Praesidium</i> Zachary Gifford, <i>The California State University</i> Aaron Lundberg, <i>Praesidium</i>	Emerging Threats and Challenges, the Evolution of Insurance Coverage, and Best Practices for Security and Defense Larry Brandolph, <i>Temple University</i> Micah Knapp, <i>The Graham Company</i> Thomas Morrin, <i>The Graham Company</i> Lisa Zimmario, <i>Temple University</i>	HEOA - Assessing Your Institution's Title IV Risks Elizabeth Carmichael (Beth), <i>Five Colleges Incorporated</i>	Organizational Culture: Assessing and Resetting for Enterprise Risk Management Thomas Conklin, <i>Georgia State University</i> Kristen Drobnis, <i>Santander</i> Harold Weston, <i>Georgia State University</i>	Starting (or Rebuilding) a Captive to Enhance Your Risk Finance Programs Luke Figora, <i>Northwestern University</i> Lauren Nevens, <i>Genesis Management and Insurance</i> David Pajak, <i>Syracuse University</i>
9:45a	GUEST ACTIVITY: Transportation to Historic Old Town <i>(Additional fee)</i>				
Breakout Sessions 10:55 - 11:55am	From Zero To ERM In Less Than 2 Years Carrie Herr, <i>Claremont Graduate University</i> Arturo Rodriguez, <i>Claremont Graduate University</i>	Lessons Learned in Implementing a Health and Safety Management System in a Research Intensive University Philip Stack, <i>University of Alberta</i>	Managing Casualty Claims; Before, During and After the Loss Greg Logan, <i>Educational Institutional Insurance Administrators, Inc.</i> Karen Davis, <i>California Lutheran University</i>	Navigating the Traverse Between Outdoor Adventures and Risk Management (AORE Partnered Session) Andrew Huff, <i>University of Arizona</i> Jeannette Stawski, <i>Association of Outdoor Recreation and Education</i>	The Changing Marijuana Culture Thomas Lyons, <i>Hall & Evans</i> Jane Rosenthal, <i>Colorado School of Mines</i> Richard Spiers, <i>Genesis Risk Management and Insurance Services</i>
12pm	URMIA ANNUAL BUSINESS MEETING & LUNCH				
Breakout Sessions 1:45 - 2:45pm	Managing the Risks of Collegiate Club Sports and Activities Charles Gfeller, <i>Sieger Gfeller Laurie LLP</i> Margaret (Peg) Janowiak, <i>Pennsylvania State University</i> Mike Otworth, <i>Genesis Management and Insurance Services, Inc</i>	Campus Policing (IACLEA Partnered Session) Randy Burba, <i>Chapman University</i> Steven Healy, <i>Margolis Healy</i>	Cost of Compliance: One University's Trek Patrick Hogan, <i>Loyola Marymount</i> Joseph McNicholas, <i>Loyola Marymount</i> Doug Moore, <i>Loyola Marymount</i>	Help, a Data Breach! Who to Tell, How Much and When... Andrew Liuzzi, <i>Edelman</i> Dominic Paluzzi, <i>McDonald Hopkins</i> Bradley Wells, <i>The California State University</i> Sue Yi, <i>Beazley Group</i>	Research, Revenue and Reputation. Your Work is Too Important to Leave it Unprotected Amy Daley, <i>FM Global</i> Tina Feeney, <i>Dartmouth College</i>
Breakout Sessions 3 - 4:30pm	A Look Forward: Drivers of Change Jean Demchak, <i>Marsh USA Inc.</i> Phillip Dendy, <i>The University of Texas System</i> Mick Doxey, <i>Grand Valley University</i> Anita Ingram, <i>University of Cincinnati</i> Gary Langsdale, <i>The Pennsylvania State University</i>	Fulfilling Our Academic Mission - The True Cost of Compliance Sally Alexander, <i>Colorado State University</i> Tolga Durak, <i>Oklahoma State University</i> Richard A. Vohden, <i>Marsh USA Inc.</i>	Security Risk Management (SRM): A Model for Reducing Risk in Education Abroad Christopher Daniel, <i>Michigan State University</i> Matt McCabe, <i>Michigan State University</i>	Why Risk It? Conducting an Effective Risk Assessment in a Small Shop (ACUA Partnered Session) Allen Amyotte, <i>University of Calgary</i> Monica Moyer, <i>Saint Leo University</i>	
6:30 - 10:30pm	GALA: USS Midway Museum				



WEDNESDAY, SEPTEMBER 21

6:15a	URMIAfit: YOGA		
7:30a	BREAKFAST		
8a	CONFERENCE REGISTRATION OPEN		
8 - 9:15a	GENERAL SESSION: STUDENT SAFETY DURING POLITICAL UPHEAVAL Eric Trager, <i>The Washington Institute</i>		
Breakout Sessions 9:40 - 10:55a	Drones: An Update on the 2016 FAA Regulations and How this Effects Your Institution Carson Lyons, <i>AIG Aerospace Insurance Services, Inc.</i> Craig McAllister, <i>Cornell University</i>	Implementing a Safety Culture (APLU/AAU Partnered Session) Dr. Taylor Eighmy, <i>University of Tennessee, Knoxville</i> Ken Smith, <i>University of California, Office of the President</i> Alice Young, <i>Texas Tech University</i>	Managing the Risks & Liabilities of Research Center Activities Mark Briggs, <i>Safety Management Resources</i> Laura Frerichs, <i>University of Illinois</i>
Breakout Sessions 11:15a - 12:30p	Counting the Last Dollar?: Institutional Finance Survival Skills for Fun and (Non)Profit Vince Morris, <i>Arthur J. Gallagher Risk Management Services</i> Margaret Tungseth, <i>Hamline University</i>	Run, Pass, or Punt: Risk Manager's Role in Title IX Compliance Angela Nastas, <i>United Educators</i> Jody Shipper, <i>University of California</i> Megan Farrell, <i>Hirschfeld Kramer, LLP</i>	We Believe in Free Speech, But: The Enterprise Risk Management of First Amendment and Academic Freedom Issues Todd Adkins, <i>University of Kentucky</i> Jay Blanton, <i>University of Kentucky</i> James Frazier, <i>University of Kentucky</i> Michael Jackisch, <i>Marsh USA Inc.</i> William Thro, <i>University of Kentucky</i>
12:30 - 2p	LUNCHEON, CONFERENCE CLOSING, AND FINAL GENERAL SESSION: Academic Continuity – Risk Management Writ Large Anita Ingram, <i>University of Cincinnati</i> John McLaughlin, <i>Arthur J. Gallagher Risk Management Services</i> Nancy Pringle, <i>Ithaca College</i>		
2:15 - 5:15p	URMIA POST-CONFERENCE BOARD OF DIRECTORS MEETING		

OTHER CONFERENCE ACTIVITIES AND EVENTS

URMIAcares Community Service Event • Sunday, September 18, 12:30 - 3:30pm

If you haven't participated in URMIAcares yet, this is your year! URMIAcares gives attendees and guests the chance to give back to the community hosting our conference through service activities. It's a great chance to meet fellow members and give back!

Guest Activities (additional fees required) • Sunday, September 18 – Tuesday, September 20

URMIA's guest program offers opportunities for family, friends and other guests of our conference attendees to explore beautiful San Diego. Visit the famous San Diego Zoo, or sign up to participate in a guided walking tour. Transportation to La Jolla and Old Town is also available!

Golf Outing (additional fee required) • Sunday, September 18, 7:15am - 3pm

The golf outing is a great chance to see old friends and meet new ones before the conference kicks off! This year's outing will be at Steele Canyon Golf Club in Jamul, CA. There will be lots of sunshine, so don't forget the sunscreen and hat!

Opening Reception – Manchester Grand Hyatt Level 4 Pool Deck • Sunday, September 18, 8 - 11pm

Join your URMIA colleagues at the 47th Annual Conference Opening Reception. Experience for yourself why some feel the west coast is the best coast. With fantastic views, light refreshments, and fun games, there will be something for everyone to enjoy. Don't forget to wear your school colors.

Meet and Greet Dinners • Monday, September 19, 6:30pm

Visit a local restaurant for a "Dutch" treat networking dinner. Sign up online or at the registration desk.

Gala at the USS Midway Museum • Tuesday, September 20, 6:30 - 10:30pm

Don't miss our final event of the conference, the gala at the USS Midway Museum. This year's theme, "Anchors Away" will provide a fun and festive environment and we encourage our attendees to dress patriotic. Enjoy docent tours, local cuisine, and dancing. It will be a night to remember.

PRE-CONFERENCE SESSIONS

PRE-CONFERENCE SESSION #1:

Risk Management 101

Courtney Davis, *University of Chicago*

Stacie Kroll, *Five Colleges Incorporated*

David Snowe, *Pennsylvania State University*

Brenda Tappan, *United Educators Insurance*

Saturday, September 17, 1 - 5pm

FREE - register online

Practical Application for Higher Education, a FREE four-hour long session, will provide participants with an opportunity to explore what risk looks like for them, as well as have the opportunity to compare and contrast those ideas with their constituents at other institutions. Experienced higher education risk managers will facilitate discussion on how you can utilize this information to begin developing a risk management plan for your school.

PRE-CONFERENCE SESSION #2:

Associate in Risk Management Review

Thomas P. Walsh A.R.M. C.M.S.P. C.H.M.M. C.H.S.M

Enterprise Risk Management Services

Sunday, September 18, 9am - 5pm

Additional Fee

Kick off your trip to San Diego by taking the next step on your professional development path. Don't miss this chance to review for the Associate in Risk Management - Enterprise Risk Management (ARM-E). The ARM is a nationally recognized educational program for dedicated professionals. Learn how enterprise risk management (ERM) applies across various functions of an organization, including strategic planning, governance and process management.

THANK YOU TO OUR SPONSORS...

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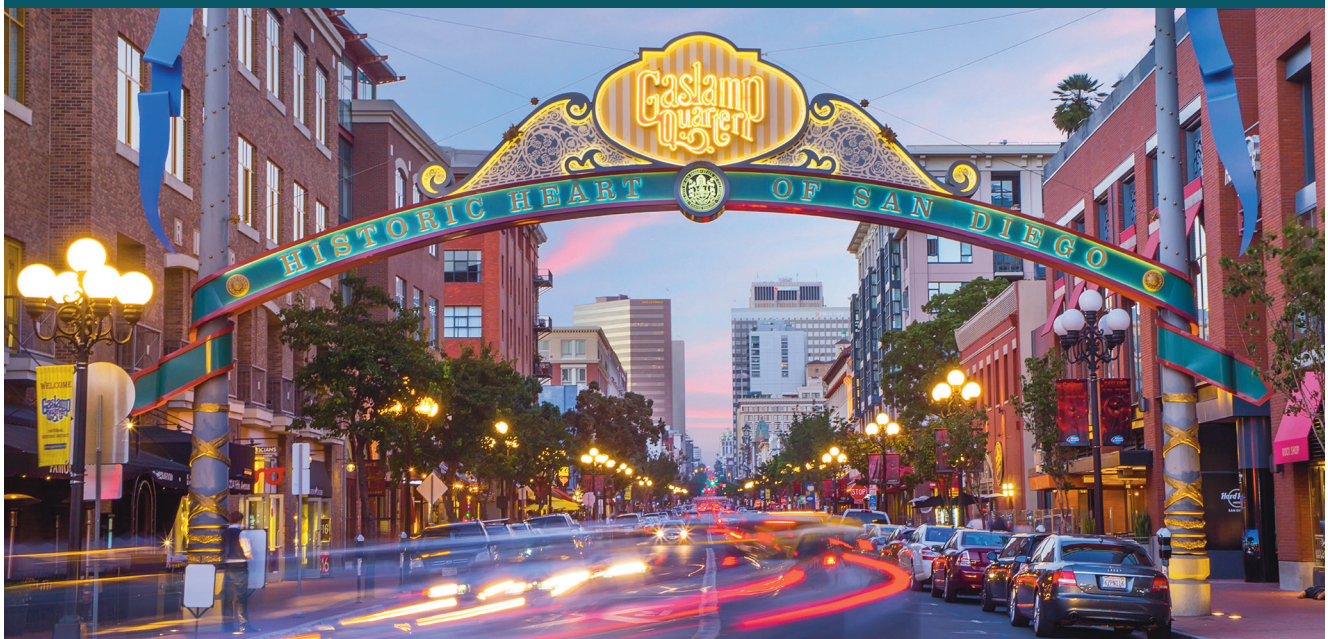
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FULFILLING OUR MISSION

What's in Store for You at URMIA's 47th Annual Conference?

- Extend your educational opportunities by attending our pre-conference workshops. New to higher ed risk management? Saturday's RM 101 session (Free) is designed specifically for you! This session will provide participants with an opportunity to explore what risk looks like and allows time to compare and contrast those ideas! Take the next step in your professional development path, and join us for the Associate in Risk Management Review Session – ERM (ARM-E) (additional fee) on Sunday!
- Take advantage of our extensive breakout session schedule: over 40 sessions on everything from enterprise risk management and compliance to data risks and emergency management.
- Celebrate URMIAcares' eighth year of giving back to the community that hosts our events by volunteering during this rewarding community service event.
- Build lasting professional relationships through our many networking opportunities, most of which are included in your registration.

CONFERENCE REGISTRATION RATES

One-day, student, and emeritus/retiree rates are also available. Contact urmia@urmia.org for details!

Member Type	Early Bird	After 8/15/16	After 9/1/16
Institutional Member	\$600	\$700	\$800
Affiliate Member	\$700	\$800	\$900
Non-Member	\$800	\$900	\$1,000

KEYNOTE SPEAKERS, GENERAL SESSIONS AND OTHER EDUCATIONAL OPPORTUNITIES

Sunday, September 18, 4 - 6pm

NEW MEMBER AND FIRST TIMER SESSION

If you are new to URMIA or a first time conference attendee, don't miss this opportunity to meet URMIA's leaders and network with future conference friends prior to the opening reception.

Monday, September 19, 8:30 - 9:30am

KEYNOTE SPEAKER

Nathan Brostrom, University of California CFO

Monday September 19, 11:15am - 12:30pm

AWARDS LUNCHEON AND ROUNDTABLE DISCUSSIONS

This year's roundtable discussions will feature topics on business continuity, emergency response, ERM, EH&S, international compliance, regulatory affairs, loss prevention, minors, and safety.

Monday, September 19, 3:30 - 4:45pm

ASK A RISK MANAGER

Do you have a questions you would like to ask an experienced risk manager? Do you tend to be shy in a group setting? If so, this round table session has been crafted just for you! Each risk management expert will host a specific risk management topic with participants engaging with experts for one on one Q & A. Speed dating – URMIA Style.

Tuesday September 20, 8 - 9am

GENERAL SESSION: JUST IN TIME MUTUAL AID: RESPONDING TO A CAMPUS SHOOTING

Andre Le Duc, University of Oregon

Tuesday September 20, 12 - 1:30pm

ANNUAL BUSINESS MEETING & LUNCH

Join us for the official passing of the gavel, induction of new officers and a preview of the 2017 and 2018 annual conferences.

Wednesday September 21, 8 - 9:15am

GENERAL SESSION: STUDENT SAFETY DURING POLITICAL UPHEAVAL

Eric Trager, from the Washington Institute will discuss his expertise as it pertains to his experience in Egypt during the 2011 anti-Mubarak revolts. An expert on Egyptian politics and the Muslim Brotherhood in Egypt, this is a session not to be missed!

Wednesday September 21, 12:30 - 2pm

LUNCHEON, CONFERENCE CLOSING, AND GENERAL SESSION: ACADEMIC CONTINUITY – RISK MANAGEMENT WRIT LARGE

Join presenters Anita Ingram, University of Cincinnati; John McLaughlin, Arthur J. Gallagher Risk Management Services; and Nancy Pringle, from Ithaca College as they share key systemic challenges facing higher education institutions and share information on how you can strengthen your own ERM skills!