URMIA's 44th Annual Conference



Registration Is Now Open!











UNIVERSITY RISK MANAGEMENT &

Risk Management on the Rise

What's in Store for You at URMIA's 44th Annual Conference?

- Extend your educational opportunities by attending any of our four pre-conference workshops. This
 year, URMIA's is offering two new workshops: a partnership with NAFSA for risk managers and
 study abroad professionals to attend together and a communication summit.
- Take advantage of our extensive breakout session schedule: 36 sessions on everything from enterprise risk management and compliance to hazing and the Affordable Care Act.
- Celebrate URMIAcares' sixth year of giving back to the community that hosts our event by volunteering during this rewarding community service event.
- Build lasting professional relationships through our many networking opportunities, most of which are included in your registration.

Conference Registration Rates

URMIA continues to keep registration rates as low as possible. One-day, student, and emeritus/retiree rates are also available. Contact urmia@urmia.org for details!

Member Type	Early Bird	On or After 9/1/13	On or After 10/1/13
Institutional Member	\$585	\$685	\$785
Affiliate Member	\$685	\$785	\$885
Non-Member	\$785	\$885	\$985

Keynote Speakers, General Sessions, and Other Educational Opportunities

Sunday, October 13, 3-5 pm

NEW MEMBER AND FIRST TIMER SESSION: If you are new to URMIA or the conference, don't miss this opportunity to meet URMIA's leaders and make new friends before the opening reception.

Monday, October 14, 8:55-10 am

KEYNOTE SPEAKER - "Kidnapped: A Story of Risk and Survival in Uganda," with Mitchell Keiver, Control Risks

Monday, October 14, 11:50 am-1:15 pm

AWARDS LUNCHEON AND URMIA SALARY SURVEY UPDATE, with Christine Eick, *Auburn University* Congratulate the recipients of the 2013 Distinguished Risk Manager and Innovative Risk Management Solutions Awards. Also, don't miss your chance to hear all about URMIA's updated 2013 Salary Survey, completed in April 2013, from Salary Survey Task Force Chair Christine Eick.

Monday, October 14, 4:15-5 pm and Tuesday, October 15, 4:30-5:15 pm

URMIA COMMITTEE MEETINGS: URMIA's success depends on your participation in our member-led committees. Get involved by attending a committee meeting at the conference.

Tuesday, October 15, 8-9 am

GENERAL SESSION - "Communicate to Persuade," with Bill Dillon, National Association of College and University Business Officers (NACUBO)

Tuesday, October 15, 12:10-1:25 pm

ANNUAL BUSINESS MEETING AND LUNCH: Join us for the official passing of the gavel, induction of new officers, and a preview of the 2014 and 2015 annual conferences.

Wednesday, October 16, 8-9:15 am

GENERAL SESSION - "Risk Management 2.0: The Future of Risk Management," with Janice Abraham, United Educators Insurance; TBD, Education Advisory Board; and Ruth Unks, Maricopa County Community College District

Wednesday, October 16, 12:30-1:45 pm

GENERAL SESSION - "Threat Assessment: Best Practices for Any Institution," with Jeanne Obermayer, Siena College; Mikel Longman, Maricopa County Community College District; and Anita C. Ingram, Southern Methodist University

Conference Schedule at a Glance

Saturday, October 12

Saturda	y, October 12
8 am-5 pm	CONFERENCE REGISTRATION OPEN
8 am-4 pm	URMIA BOARD OF DIRECTORS MEETING
8:30 am- 5:30 pm	NAFSA/URMIA PRE-CONFERENCE WORKSHOP: Developing Your International Risk Management Action Plan: Proven Techniques to Integrate Study Abroad and Risk Management to Optimize Outcomes (Additional fee)
9 am-5 pm	PRE-CONFERENCE WORKSHOP #1: Associate in Risk Management Review Session - ARM-54 Risk Assessment (Additional fee)
1-5 pm	PRE-CONFERENCE WORKSHOP #2: Risk Management 101: Practical Application for Higher Education (Free! See conference website for information)
6-9 pm	PRESIDENT'S RECEPTION - Paseo and Palm Court at the Arizona Grand Resort (Invitation only; for new members, first time attendees, Annual Conference Committee, and URMIA's leadership)

Sunday, October 13

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7 am-3 pm	GOLF OUTING - ASU Karsten Golf Course (Additional fee)
8 am-5 pm	CONFERENCE REGISTRATION OPEN
8 am-12 pm	URMIA/NAFSA PRE-CONFERENCE WORKSHOP: Developing Your International Risk Management Action Plan: Proven Techniques to Integrate Study Abroad and Risk Management to Optimize Outcomes (Additional fee)
9 am-12 pm	PRE-CONFERENCE WORKSHOP #3: Communication and Leadership Summit – Enhancing Your Professional Influence (Additional fee)
1-4 pm	PROCTORED EXAM for ARM-54, ARM-55, and ARM-56 (Additional fee)
1-4 pm	URMIAcares COMMUNITY SERVICE EVENT
3-5 pm	NEW MEMBER AND FIRST TIMER SESSION

8-11 pm

Monday	, October 14			
7:15-8:00 am	SEVENTH ANNUAL ALL	AFFILIATES MEETING		
7:30-8:15 am	BREAKFAST		_	
8 am-5 pm	CONFERENCE REGISTRA	ATION OPEN		
8:15-8:50 am	WELCOME AND ASSOCIATION HIGHLIGHTS - President Gary Langsdale, Executive Director Jenny Whittington, Conference Chairs Steve Holland and Ruth Unks, and Special Guest Rufus Glasper, Chancellor of Maricopa County Community College District			
8:55-10:00 am	KEYNOTE SPEAKER - "F Control Risks	Kidnapped: A Story of Ri	isk and Survival in Ugar	nda," Mitchell Keiver,
Breakout	Global Operational	A Comedy or a Tragedy:	Hazing: It's all Fun and	The Claim: A Case Study of

DICUROUL	Giobai Operationai	A conficulty of a fi
Sessions	Compliance	Is Your Campus T
10:20-11:50 am	Stacey Tsantir, Univ. of	as Safe as You T
	Minnesota	Nicole L. Craig, Ur
	William Hoye, IES Abroad	California
		Brent Cooley, Univ.

OPENING RECEPTION - Rustler's Rooste

Theater Games Until... Think? James Keller, Saul Ewing niv. of Benjamin Evans, Univ. of Pennsylvania Jennifer DeRose, Saul California Erike Young, Univ. of Ewing LLP

the BIG Liability Claim that Can Happen on Campus Craig McAllister, Cornell Univ. Valerie Cross Dorn, Cornell Julie Katchmir, United Educators Insurance

California

Monday, October 14 (continued)

11:50 am-1:15 pm

AWARDS LUNCHEON AND URMIA SALARY SURVEY UPDATE - Christine Eick, Auburn University

Breakout Sessions 1:30-2:45 pm

Reducing Study Abroad Program Risks Through **Online Information and Orientation Resources**

Gary Rhodes, Center for Global Education at UCLA Brandon Lee, Terra Dotta Laura Angelone, International

Frank Gillingham, HTH Worldwide

Advancements in Return to Work

Susan Shemanski, Sedgwick Kevin Confetti, Univ. of California

Bridge the Gap in the Research Fiscal Cliff: Explore Steps to Quantify, Treat, and Finance the Risk of Research

John McLaughlin, Arthur J. Gallagher Risk Management Services David Liner, Southern Methodist Univ.

Business Interruption

Luke Figora, Univ. of Chicago Mary Breighner, FM Global Student Health Insurance

and the Affordable Care Act

Ellen Shew Holland, Oregon

Phillip Dendy, Univ. of Texas

University System

System

Getting to Know Your Association: URMIA Resources and How to **Access Them**

Meet the Innovative Risk

Management Solutions

Award Recipient

Keely Sims, URMIA Christie Wahlert, URMIA

Breakout Lessons Learned from Sessions International Risk Managers 3-4 pm from Four Continents Around the Globe

Kathy Hargis, Lipscomb Univ. Bernadette McLellan, Univ. of Cambridge Robbie Sinclair, Griffith Univ.

Michael Histed, Ottawa Univ. Peter Grant, Univ. of Cape

The Holy Grail: A Framework to Effectively Manage Sport Clubs

Zachary Gifford, California State Univ. Ian McGregor, McGregor & Associates

URMIA COMMITTEE MEETINGS MEET AND GREET DINNERS

Tuesday, October 15

7:30-8 am

4:15-5 pm

6:30 pm

BREAKFAST

8 am-5 pm

CONFERENCE REGISTRATION OPEN

8-9 am

GENERAL SESSION - "Communicate to Persuade," Bill Dillon, National Association of College and University Business Officers (NACUBO)

Breakout Sessions 9:20-10:35 am

International Education **Programs and Risk** Management: Can't We All **Just Get Along?**

Alexis Santí, Cornell Univ. Craig McAllister, Cornell Univ.

Arlene Snyder, Arcadia Univ.

Board Fiduciary Responsibility and Risk Management: A Partnership Made in Heaven?

D. Jean Demchak, Marsh USA Inc. Susan Whealler Johnston, Association of Governing Boards of College and

Universities (AGB) David Pajak, Syracuse Univ.

Minors on Campus: Come Out, Come Out Wherever You Are

Richard Perry, Marsh Risk Consulting Mick Doxey, Grand Valley State Univ.

Chris Weber, Ferris State

Mimi Konicki, Oakland Univ. William Kemp, Wayne State

Risky Business Week: Implement URMIA's Risk Management Week on **Your Campus**

Keswic Joiner, Minnesota State Colleges and Universities Michaele DeHart, Syracuse

Christie Wahlert, URMIA

Breakout Sessions 10:55 am-12:10 pm

Student Liability, Indemnity, and Other Bells and Whistles of Student Experiential Learning Agreements

Brett Johnson, Snell & Wilner, LLP Scott Shuman, Midwestern Univ.

Enhancing Your Risk Management Program with a Cost Allocation System

Mark Walls, Marsh USA Inc. Mark Kebert, Purdue Univ. Ed Knollmeyer, Univ. of Missouri System Doug Huffner, The Ohio State Univ. Laura Peterson, Univ. of

From Idea to Implementation: Practical **Steps for Executing Your** Institution's Child Sex **Abuse Prevention Plan**

Andrew Goldblatt, Univ. of California, Berkeley Aaron Lundberg, Praesidium, The General Counsel and Risk Manager: Forging a Strong and Effective **Working Relationship**

Steve Holland, Univ. of Arizona Laura Todd Johnson, Univ. of Arizona

Ruth Unks, Maricopa County Community College District Peter Kushibab, Maricopa County Community College District

12:10-1:25 pm

URMIA ANNUAL BUSINESS MEETING AND LUNCH

Wyoming

Tuesday, October 15 (contin	ıued)
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Tuesuny,	lay, October 15 (continued)				
Breakout Sessions 1:35-2:50 pm	ERM: Lessons Learned and Tools Used from One University's Nearly 10-Year Implementation Journey Margaret Zapalac, Texas A&M Univ. Lawrence Keller, Texas A&M Univ.	To Waiver or Not to WaiverThat Is the Question! Larry Deger, EIIA Mark Logel, Univ. of Evansville Natasha Baker, Hirschfeld Kraemer LLP	Understanding Excess Versus Reinsurance Contracts from a Claim Handling Perspective Richard Spiers, Genesis Management and Insurance Services Corporation Diane Leone, Inter-University Counsel Insurance Consortium	The Governance Forecast: Can Your Institution Stand the Heat of a Blowup? Kimberly Turner, Texas Tech Univ. System	
Breakout Sessions 3:10-4:25 pm	Fine Arts Risk Management Luke Figora, Univ. of Chicago Adrienne Reid, Huntington T. Block Insurance Agency	Get Smart! Post-Crisis Response to Move You from Chaos to Control Steven Stoeger-Moore, Districts Mutual Insurance Joseph DesPlaines, Empathia, Inc.	Controlling Large Workers' Compensation Losses Through Personnel Policies Jeanne Hoin, Midwest Em- ployers Casualty David Parker, Midwest Employers Casualty Jane Hall, Boston College	Minimizing the Disaster, Maximizing the Property Claim Jeff Taxier, American Technologies, Inc. Bruce Hooper, Arizona State Univ. Gary Leonard, Univ. of California Mike Bruaski, York Risk Services Dan Ward, American Technologies, Inc.	
4:30-5:15 pm	URMIA COMMITTEE MEE	TINGS			
6:30 pm	GALA AT CORONA RANCH	l	C 4104	1	
Wednesa	day, October 16 Save \$100 by registering				
7:30-8 am	BREAKFAST	before September 1, 2013			
8 am-12 pm	CONFERENCE REGISTRAT	ERENCE REGISTRATION OPEN			
8:00-9:15 am	GENERAL SESSION - "Risk Management 2.0: The Future of Risk Management," Janice Abraham, United Educators Insurance; Vincent Morris, Arthur J. Gallagher Risk Management Services; and Ruth Unks, Maricopa County Community College District				
Sessions 9:40-10:55 am	Hazard Communication Standard 2013: A Transition Guide for Educators	The Importance of Driver Selection and MVR Reviews	Workers' Compensation Issues and Answers: The Seguel	Higher Education Compliance: An Enterprise Approach	
	Jon Peeples, ACE Environmental Risk Frank Westfall, ESIS Paul Fox, Texas Christian Univ.	Erike Young, Univ. of California	Mark Walls, Marsh USA Inc. Kathy Hargis, Lipscomb Univ. Kevin Confetti, Univ. of California Betty Coulter, Univ. of North Carolina, Charlotte Doug Huffiner, The Ohio State Univ. Barbara Schatzer, Univ. of San Diego Michael Liebowitz, New York Univ.	Scott Wightman, Arthur J. Gallagher Risk Management Services Jeff Chasen, Univ. of Kansas	
Breakout Sessions 11:15-12:30 pm	Environmental Risk Frank Westfall, ESIS Paul Fox, Texas Christian		Mark Walls, Marsh USA Inc. Kathy Hargis, Lipscomb Univ. Kevin Confetti, Univ. of California Betty Coulter, Univ. of North Carolina, Charlotte Doug Huffiner, The Ohio State Univ. Barbara Schatzer, Univ. of San Diego Michael Liebowitz, New York	Scott Wightman, Arthur J. Gallagher Risk Management Services	
Sessions	Environmental Risk Frank Westfall, ESIS Paul Fox, Texas Christian Univ. Heads Up! Managing the Risk of Concussion in Collegiate Athletics Michael Otworth, Genesis Underwriting Management Company Charles Gfeller, Seiger Gfeller Laurie LLP Randy Cohen, Univ. of Arizona FINAL GENERAL SESSION - CONFERENCE CLOSING - Je	ACORD Certificates: Bag of Tricks Karen Vecchi, Univ. of California Nicole Craig, Univ. of California	Mark Walls, Marsh USA Inc. Kathy Hargis, Lipscomb Univ. Kevin Conferti, Univ. of California Betty Coulter, Univ. of North Carolina, Charlotte Doug Huffiner, The Ohio State Univ. Barbara Schatzer, Univ. of San Diego Michael Liebowitz, New York Univ. Silver Linings Coverage Playbook (2013 Edition): New and Historical Insurance Policies for the 21st Century Jerold Oshinsky, Jenner & Block LLP Linda Kornfeld, Jenner & Block LLP David Snowe, The Pennsylvania State Univ. Margaret Janowiak, The Pennsylvania State Univ. Practices for Any Institution, tollege; Mikel Longman, Motolege;	Scott Wightman, Arthur J. Gallagher Risk Management Services Jeff Chasen, Univ. of Kansas From Design to Implementation to Evaluation: Lessons Learned Implementing ERM Michael Somich, Duke Univ. Raina Rose Tagle, Baker Tilly "LUNCH, AND pricopa County	

3:30-5:30 pm URMIA BOARD OF DIRECTORS MEETING

Other Activities and Events

URMIAcares Community Service Event

Sunday, October 13, 1-4 pm

If you haven't participated in URMIAcares yet, this is your year! URMIAcares gives attendees and guests the chance to give back to the community hosting our conference through various community service activities. It's a great chance to get to know fellow members and do some good before the conference kicks off.



Guest Tours (additional fee required)

Sunday, October 13; Monday, October 14; and Tuesday, October 15

This year's guest tours will let you experience Phoenix's unique culture and natural beauty. On Sunday, attendees and guests can join us for, "Architects Tour: Frank Lloyd Wright." On Monday, don't miss the "Sedona Day Tour" to view the natural wonders of this much-frequented town. On Tuesday, get on board with



"Native Heritage and Desert Wonders," and gain a broader perspective at the Heard Museum and the Desert Botanical Gardens.

Golf Outing (additional fee required)

Sunday, October 13, 7 am-3 pm (8 am shotgun start)

The golf outing gives attendees and guests the chance to spend some time on the course before the conference begins. This year's outing will be at the ASU Karsten Golf Course. Visit the website for more!

Opening Reception - Rustler's Rooste

Sunday, October 13, 8-11 pm

Established in 1971, the legend has it that the site of Rustler's Rooste, high atop a butte in the foothills of South Mountain, was once a hideout for cattle rustlers. Today it is a legendary cowboy steakhouse with a view, overlooking the city lights from its sprawling patios and offering the best in Western entertainment. This will be a great chance to reconnect with your colleagues and meet new friends. Attendees should dress comfortably for the weather, and we encourage you to wear your school colors!

Stay tuned for more on our conference scholarship program!

Meet and Greet Dinners

Monday, October 14, 6:30 pm

URMIA guides will lead small groups to a local restaurant for a "Dutch" treat dinner. Sign up at the registration desk.

Gala at Corona Ranch

Tuesday, October 15, 6:30 pm

Don't miss our final event of the conference: the gala at Corona Ranch! This year, the gala will feature a Mexican rodeo, mariachi bands, music, dancing, and festive patios with a view. Network and enjoy one last evening with your colleagues, and get a taste of the area's culture.



Final General Session, Raffle Lunch, and Conference Closing

Wednesday, October 16, 12:30-1:45 pm

This year our final lunch will also feature a general session on threat assessment best practices for any higher ed institution. The grand finale for the URMIA scholarship raffle will also take place during lunch. Raffle proceeds support URMIA's scholarship program, so bring your donated items for this fun URMIA tradition.

Pre-Conference Workshops

URMIA/NAFSA Pre-Conference

Workshop - Developing Your International Risk Management Action Plan: Proven Techniques to Integrate Study Abroad and Risk Management to Optimize Outcomes

Saturday, October 12 (8:30 am-5:30 pm) and Sunday, October 13 (8 am-12 pm) ADDITIONAL FEE REQUIRED; *register online*. Spend a day-and-a-half with experts from URMIA and NAFSA to create a customized international risk action plan for your campus. Pairs of risk management and education abroad professionals will work together to discuss specific operational, financial, and strategic aspects of risk management and confer on future trends from study abroad and risk management experts.

Pre-Conference Workshop #1 Associate in Risk Management Review Session - ARM-54 Risk Assessment, Erike Young, University of California

Saturday, October 12, 9 am-5 pm ADDITIONAL FEE REQUIRED; register online. Don't miss this valuable review session for the first ARM class, ARM 54-Risk Assessment. The ARM is a nationally recognized designation that enhances your risk management skills by teaching you how to build and implement a balanced risk strategy using retention, transfer, and hybrids. URMIA will also offer proctored exams for ARM-54, ARM-55, and ARM-56 for an additional fee on 10/13/13, 1-4 pm.

Pre-Conference Workshop #2 Risk Management 101: Practical Application for Higher Education, Brenda Tappan, United Educators Insurance, and David Snowe, The Pennsylvania State University

Saturday, October 12, 1-5 pm
FREE FOR CONFERENCE ATTENDEES! Register online. This primer in risk management is being offered for the fifth year, better than ever! Risk means different things to different people. Attendees will have the chance to explore what risk looks like for them and how to use this information to better manage their institutions' risks. Attendees will also explore how to make risk management "real" for others on campus by utilizing formal risk management processes to identify, mitigate, and respond to potential exposures.

Pre-Conference Workshop #3 Communication and Leadership Summit Enhancing Your Professional Influence, Allison Vaillancourt, The University of Arizona

Sunday, October 13, 9 am-12 pm ADDITIONAL FEE REQUIRED; *register online*. As higher education risk managers, we are vital to the success and sustainability of our institutions. To be effective, we must enhance our visibility and professional influence with students, staff, faculty, and leadership. This interactive workshop will provide you with new strategies for improving your risk management message, building professional relationships, and communicating effectively at all levels.

Special Thanks to Our Sponsors... For a complete list of sponsors, visit www.urmia.org.

FM Global - Conference Gifts and Notebooks
Gallagher Higher Education Practice - Opening
Reception, Golf Outing, and URMIAcares
Marsh USA Inc. - Gala
Terra Dotta - Pre-Conference Workshop
Hiscox Inc. - Keynote Speaker
AIG - Gala Dessert Reception, Break, and URMIAcares
ACE USA - Breakfast
Cross Insurance, Inc. - President's Reception
United Educators Insurance - Internet Café
American Appraisal - New Member/First Timer

Session and URMIAcares

Aon Risk Solutions - Friends of URMIA
Ascension Benefits and Insurance Solutions URMIAcares
Chubb Group of Insurance Companies Annual Conference Scholarship Program
Genesis Management and Insurance Services
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