

Associate Membership Application



The annual fee for Associate Membership is \$1,250 and is in effect for twelve (12) months from the date of approval (payment). Applications for membership are subject to approval by the UBA Board of Directors. Please complete the following information regarding your company and submit it via email to sara@utah.bank.

Company Information – as you wish it to be listed on the web and in the directory

Company Name: _____

Mailing Address: _____

Street Address: _____

City: _____ State: _____ Zip: _____

Business Phone: _____ Fax: _____

Website: _____

Primary Contact Information – This individual will be listed as the primary contact on the web and in the directory

Name: _____

Title: _____

Direct Line: _____ Email Address: _____

Category - Please select up to three (3) business categories under which your company should be listed

- | | | | |
|---|---|--|---|
| <input type="checkbox"/> Accountants/CPAs | <input type="checkbox"/> Compliance/Audits | <input type="checkbox"/> Furniture/Fixtures | <input type="checkbox"/> Security Services/Fraud Prevention |
| <input type="checkbox"/> Appraisals | <input type="checkbox"/> Conferencing Services | <input type="checkbox"/> Human Resources | <input type="checkbox"/> Software Providers |
| <input type="checkbox"/> Asset/Real Estate Management | <input type="checkbox"/> Core/Data Processing | <input type="checkbox"/> Benefits/Training | <input type="checkbox"/> Sweep Solutions |
| <input type="checkbox"/> Asset Recovery | <input type="checkbox"/> Correspondent Services | <input type="checkbox"/> Insurance | <input type="checkbox"/> Technology Audits & Risk Assessments |
| <input type="checkbox"/> ATM Services/Supplies | <input type="checkbox"/> Courier Service | <input type="checkbox"/> Products/Services | <input type="checkbox"/> Telecommunications |
| <input type="checkbox"/> Attorneys/Law Firms | <input type="checkbox"/> CRA Services | <input type="checkbox"/> Interest Rate Risk Management | <input type="checkbox"/> Wholesale |
| <input type="checkbox"/> Bank Building/Construction | <input type="checkbox"/> Credit Card Services | <input type="checkbox"/> Investment Services | <input type="checkbox"/> Function/Treasury Svcs. |
| <input type="checkbox"/> Bank/Office Supplies | <input type="checkbox"/> Disaster Recovery | <input type="checkbox"/> Lending Partners | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Board Governance | <input type="checkbox"/> Document Storage/Imaging/Destruction | <input type="checkbox"/> Management Consultants | |
| <input type="checkbox"/> Brokerage Services | <input type="checkbox"/> Equipment Sales/Service | <input type="checkbox"/> Marketing | |
| <input type="checkbox"/> Capital Partners | <input type="checkbox"/> Excess Deposit Insurance | <input type="checkbox"/> Peer Analysis | |
| <input type="checkbox"/> Checks/Printing | <input type="checkbox"/> Flood Determinations | <input type="checkbox"/> Printing/Mailing | |
| <input type="checkbox"/> Collections | | | |

Business Description – to be included on the website and in the directory. UBA reserves the right to edit descriptions over 200 words.

References

Please provide two financial institution references that currently use your products/services; preferably Utah banks

Reference 1:

Company: _____

Name: _____ Title: _____

Direct Line: _____ Email Address: _____

Reference 2:

Company: _____

Name: _____ Title: _____

Direct Line: _____ Email Address: _____

Payment Information – Membership period begins upon approval by the UBA Board of Directors and receipt of full payment.

- ☐ **Check Enclosed** made payable to Utah Bankers Association. Mail with completed application to the address listed below
- ☐ **Invoice Me** – Fax or email your application
- ☐ **Credit Card** – An Invoice will be sent with a link to pay online.

Please contact **Sara Matute** with questions, 801-214-7721, sara@utah.bank.

Please note: UBA Associate Membership does not imply UBA's endorsement of your products or services. Associate Members may not use the UBA name and/or logo without written consent of the Utah Bankers Association.