



October 20-22, 2026
Schedule of Events

Tuesday, October 20

8:15 – 9:00 AM	Registration and Breakfast
9:00 – 9:10 AM	Welcome –
9:10 – 9:25 AM	State of Banking - Howard Headlee, President & CEO Utah Bankers Association
9:30 – 10:30 AM	The New Regulatory Blueprint Shaun Harms, Principal, Financial Services Regional Sector Leader, Forvis Mazars
10:30 – 11:30 AM	Regulator Panel Brandon Edminster, OCC Jason Lew, SF FRB Michael Selander, FDIC Yolanda Valencia Price, UDFI
11:30 – 11:45AM	Break
11:45 – 12:45 PM	Economic Update Robert Spendlove, Economic & Public Policy Officer, Zions Bank
12:45 – 1:30 PM	Lunch
1:30 - 2:30 PM	Breakout Sessions <u>Room 1</u> – In the current regulatory “down time,” how can Compliance shore up the department? - Becky Tetreau, Regulatory Compliance Attorney, nContracts <u>Room 2</u> – CAMELS Review – Steve Hubbard, Vice President, Policy, ABA <u>Room 3</u> – TBD
2:30 – 2:40 PM	Sponsor Spotlight – Bubby Finance
2:40 – 2:55	Break
2:55 – 3:45 PM	Networking Session



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Schedule of Events

Wednesday, October 21

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| 8:15 – 9:00 AM | Registration and Breakfast |
| 9:00 – 9:10 AM | Welcome |
| 9:10 – 10:10 AM | As a Compliance Officer, How Do I Get a Seat at the Table?
Shaun Harms, Principal, Financial Services Regional Sector Leader, Forvis Mazars |
| 10:15 – 11:00 AM | The connection between Bank Compliance, Fraud, and the FBI
J. Michael Montoya, Supervisory Special Agent, FBI |
| 11:05 – 11:50 AM | Fair Lending Q&A
Monika McCarthy, Managing Director & General Counsel, CrossCheck Compliance
Rebecca Escario, CAMS, Managing Director – Fair Lending, CrossCheck Compliance |
| 11:50 - 12:35 PM | Lunch |
| 12:35 – 1:20 PM | BSA (AML/CFT)
Elizabeth Crew, CRCM, CAMS, Manager – Regulatory Compliance & Internal Audit, CrossCheck Compliance |
| 1:20 – 1:35 PM | Break |
| 1:35 – 2:35 PM | Breakout Sessions
<u>Room 1</u> – UDAAP , Adam D. Maarec, Ballard Spahr
<u>Room 2</u> – AI – Compliance Use Cases , Scott Grow, Hickory AI
<u>Room 3</u> – I’m an expert in one topic; how can I research a different legal area to provide sound advice? - Becky Tetreau, Regulatory Compliance Attorney, nContracts |
| 2:40 – 3:25 PM | Networking Session |



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Thursday, October 22

8:45 – 9:30 AM	Registration and Breakfast
9:30 – 9:40 AM	Welcome
9:40 – 10:25 AM	Stablecoins in the Real World: A Practical Guide for Bank Compliance Teams Joseph Schuster, Partner, Ballard Spahr, LLP
10:30 – 11:15 AM	AI Scott Grow, Hickory & Co.
11:15 – 11:40 AM	Break
11:40 – 12:40 PM	Tactical Communication in the Exam Room Joseph Schuster, Partner, Ballard Spahr, LLP Adam D. Maarec, Counsel, Ballard Spahr, LLP
12:45 – 1:30 PM	How to Parse What Deserves Our Attention (and Block Out Everything Else) Stephanie Paul, Founder of the Y.O.U Method™