



Tuesday, October 20

8:15 – 9:00 AM	Registration and Breakfast
9:00 – 9:10 AM	Welcome
9:10 – 9:25 AM	State of Banking Howard Headlee, President & CEO Utah Bankers Association
9:30 – 10:30 AM	The New Regulatory Blueprint Shaun Harms, Principal, Financial Services Regional Sector Leader, Forvis Mazars
10:30 – 10:45 AM	Break
10:45 – 11:45 AM	Regulator Panel Grant Jex, Prime Alliance Bank, Moderator Brandon Edminster, OCC Jason Lew, SF FRB Michael Selander, FDIC Yolanda Valencia Price, UDFI
11:45 – 12:30 PM	Lunch
12:30 – 1:30 PM	Economic Update Robert Spendlove, Economic & Public Policy Officer, Zions Bank
1:35 - 2:35 PM	Breakout Sessions <u>Room 1</u> – In the current regulatory “down time,” how can Compliance shore up the department? - Becky Tetreau, Regulatory Compliance Attorney, N Contracts <u>Room 2</u> – CAMELS Review – Steven Hubbard, Vice President, Policy, ABA <u>Room 3</u> – From Exam Prep to Everyday Practice: Turning Your Compliance Data into a Continuous Monitoring Program - Josh Kunz, VP, RiskExec
2:40 – 2:50 PM	Sponsor Spotlight – Bubby Finance
3:05 – 3:45 PM	Networking Session



October 20-22, 2026
Schedule of Events

Wednesday, October 21

8:15 – 9:00 AM	Registration and Breakfast
9:00 – 9:10 AM	Welcome
9:10 – 10:10 AM	As a Compliance Officer, How Do I Get a Seat at the Table? Shaun Harms, Principal, Financial Services Regional Sector Leader, Forvis Mazars
10:15 – 11:00 AM	The connection between Bank Compliance, Fraud, and the FBI J. Michael Montoya, Supervisory Special Agent, FBI
11:00 – 11:15 AM	Break
11:15 – 12:00 PM	Fair Lending Q&A Monika McCarthy, Managing Director & General Counsel, CrossCheck Compliance Rebecca Escario, CAMS, Managing Director – Fair Lending, CrossCheck Compliance
12:00 - 12:45 PM	Lunch
12:45 – 1:30 PM	BSA (AML/CFT) Elizabeth Crew, CRCM, CAMS, Manager – Regulatory Compliance & Internal Audit, CrossCheck Compliance
1:35 – 2:35 PM	Breakout Sessions <u>Room 1</u> – UDAAP , Adam D. Maarec, Ballard Spahr <u>Room 2</u> – Effective AI Prompting: Compliance Use Cases , Scott Grow, Hickory AI <u>Room 3</u> – I’m an expert in one topic; how can I research a different legal area to provide sound advice? - Becky Tetreau, Regulatory Compliance Attorney, N Contracts
2:40 – 3:25 PM	Networking Session



October 20-22, 2026
Schedule of Events

Thursday, October 22

8:45 – 9:30 AM	Registration and Breakfast
9:30 – 9:40 AM	Welcome
9:40 – 10:25 AM	Stablecoins in the Real World: A Practical Guide for Bank Compliance Teams Joseph Schuster, Partner, Ballard Spahr, LLP
10:30 – 11:15 AM	Managing AI Risk Through Governance Scott Grow, Executive Vice President, Hickory & Co.
11:15 – 11:40 AM	Break
11:40 – 12:40 PM	Tactical Communication in the Exam Room Joseph Schuster, Partner, Ballard Spahr, LLP Adam D. Maarec, Counsel, Ballard Spahr, LLP
12:45 – 1:30 PM	How to Parse What Deserves Our Attention (and Block Out Everything Else) Stephanie Paul, Founder of the Y.O.U Method™