



**Preliminary Schedule**  
(Mountain Time)

9:00 - 9:15 a.m.

**Welcome**

**Alan Urie**

Senior Vice President & CRA Officer, Synchrony Bank

**Howard Headlee**

UBA President & CEO

9:15 - 10:00 a.m.

**Where is CRA Modernization Headed**

**Krista Shonk**

VP Regulatory Compliance & Policy, American Bankers Association

10:00 - 10:15 a.m.

**Break**

10:15- 11:05 a.m.

**Breakout Sessions:**

**Best Practices Workshops**

**1) FDIC**

**Michael Selander**, Filed Supervisor FDIC

**Clayton Spencer**, Financial Institution Examiner

**2) FEDERAL RESERVE BANK**

**Craig Nolte**, Regional Manager, Community Development

Federal Reserve Bank of San Francisco

11:05 - 11:10 a.m.

**Stretch Break**

11:10 - 12:00 p.m.

**Mindfulness**

**Lisa Menninger, LCMHC**

Therapist, RMC Consulting

12:00 - 12:45 p.m.

**Lunch**

12:45 - 1:15 p.m.

**Financial Exploitation**

**Kate Nance**

Adult Protective Services

1:15 - 2:00 p.m.

**Economic Outlook**

**Robert Spendlove**

Economic and Public Policy Officer, Zions Bank

2:00 - 2:15 p.m.

**Break**

2:15 - 2:55 p.m.

**Political Landscape - Changing of the Guard**

**James Ballentine**

EVP, Congressional Relations & Political Affairs, American Bankers Association

2:55- 3:00 p.m.

**Wrap-up and Adjourn**