

## Finance & Budget Committee Meeting 2025 Fall Business Conference September 23, 2025 | 9:45-10:45am Sheraton Westport CHALET

Chair: Brent Sager
Vice Chair: Brian Jared
Staff Liaison: Jessica Jordan

## **Welcome and Opening Remarks**

- Introduce Chair, Vice Chair, and Staff Liaison
- Purpose: To ensure the stability of the State Association's current and future financial posture.
- Let's cultivate a culture of belonging where everyone can participate to the full extent of their talents and abilities for their personal success and for the success of Missouri REALTORS®.
- Staying Connected with our Community on The Landing
- 100% RPAC Challenge

## **Discussion Topics**

Approval of Agenda

Brent Sager

Approval of Meeting Minutes – July 14, 2025

Brent Sager

Investment Portfolio Annual Review

Kyle Reynolds – Commerce Trust

Finance & Membership Trends Report

Jessica Jordan

As of August 31, 2025

Meeting Summary

**Brent Sager** 

## **Adjourn**

Anti-Trust Policy: All persons affiliated with the real estate industry need to be mindful of the constraints of the anti-trust laws. There shall be no discussions of agreements or concerted actions that may restrain competition. This prohibition includes the exchange of information concerning individual REALTOR® commissions, market practice or any other competitive aspect of an individual REALTORS® operation. Each Missouri REALTORS® Executive Committee member, Board of Director's member or meeting participant is obligated to speak up immediately for the purpose of preventing any discussion falling outside the bounds indicated