

The Evolution of Farming

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My Personal Story

- ▶ I grew up on the family farm where I now currently work
- ▶ Growing up I looked up to my dad who was and continues to be General Manager of the company
 - ▶ Immigrant from Nayarit, Mexico
 - ▶ Story of perseverance and grit (no formal education, high work ethic, pride)
- ▶ Fresno State Ag Business 2008, MBA in 2015
- ▶ Various community and industry boards
- ▶ Ag Leadership

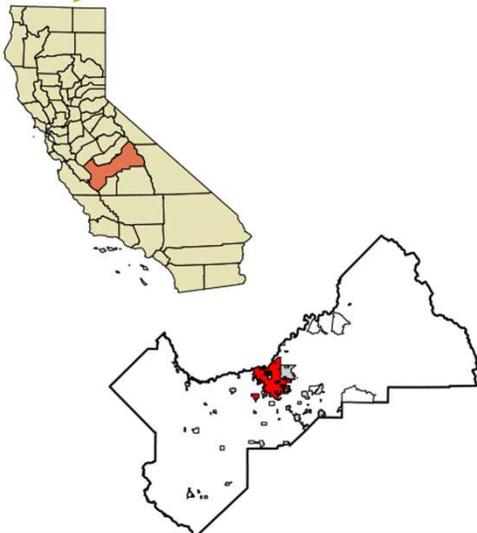
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Learning Objectives

- ▶ 1. Identify two challenges for today's farmers along the food processing channel that impact production
- ▶ 2. Identify active solutions that are occurring along the food processing channel that food and nutrition professionals can offer when engaging with consumers
- ▶ 3. Identify one actionable strategy food and nutrition professionals can incorporate to build and maintain sustainable partnerships with farmers.

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Fresno County and the San Joaquin Valley



- ▶ “Fresno County is home to 1.88 million acres of the world’s most productive farmland, with agricultural operations covering nearly half of the county’s entire land base of 3.84 million acres. Farmers here raise more than 300 different crops, contributing directly more than \$7.98 billion to the California economy and supporting 20 percent of all jobs in the Fresno area. Many of the county’s crops are not grown commercially anywhere else in the nation.” (FCFB)

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Fresno County Harvest Calendar

JANUARY	APRIL	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER
Broccoli Citrus Grapefruit Lemons Oranges Pummelos Tangelos Tangerines	Asparagus Broccoli Citrus Oranges Lettuce Peas Strawberries Wheat	Alfalfa Apricots Asparagus Barley Bell Peppers Blueberries Boysenberries Cherries Chili Peppers Citrus Oranges Corn Cucumbers Eggplant Figs Garbanzo Beans Grapes Green Beans Nectarines Onions Peaches Peas Plums Squash Strawberries Tomatoes Wheat	Alfalfa Apricots Apriums Barley Bell Peppers Blueberries Cantaloupes Chili Peppers Citrus Oranges Corn Cucumbers Eggplant Figs Garbanzo Beans Grapes Green Beans Honeydew Jujubes Lettuce Nectarines Onions Peaches Plums Piuots Safflower Squash Strawberries Tomatoes Watermelons Wheat	Alfalfa Almonds Apples Apriums Barley Bell Peppers Cantaloupes Carrots Chili Peppers Corn Cucumbers Eggplant Figs Garbanzo Beans Garlic Grapes Green Beans Honeydew Jujubes Lettuce Nectarines Onions Peaches Pumpkins Rice Sorghum Squash Strawberries Sunflower Tomatoes Watermelons Wheat	Alfalfa Apples Barley Bell Peppers Broccoli Cantaloupes Chili Peppers Corn Cotton Eggplant Grapes Green Beans Kiwi Lettuce Persimmon Pistachios Pomegranate Pumpkins Rice Sorghum Squash Tomatoes Walnuts Wheat	Alfalfa Bell Peppers Broccoli Citrus Lemons Oranges Cotton Grapes Green Beans Kiwi Long Beans Olives Persimmon Pistachios Pomegranate Squash Tomatoes Walnuts	DECEMBER Broccoli Citrus Grapefruit Lemons Oranges Cotton Olives Pomegranate Turnips
HARVESTED YEAR-ROUND Cattle and Calves Eggs Hogs and Pigs		Honey Poultry Milk	Nursery Products Sheep and Lambs				

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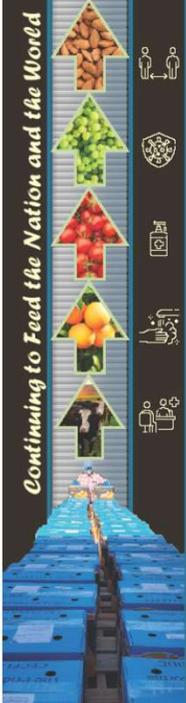
Fresno County Top Crops







Continuing to Feed the Nation and the World





RANK	2020 TOTAL VALUE	2019 RANK
1	ALMONDS \$ 1,255,475,723	1
2	GRAPES \$ 1,046,356,645	2
3	PISTACHIOS \$ 761,967,964	3
4	POULTRY* \$ 573,959,000	4
5	MILK \$ 464,561,000	5
6	CATTLE \$ 417,551,000	7
7	GARLIC \$ 398,566,000	6
8	TOMATOES \$ 381,349,013	8
9	ORANGES \$ 305,204,000	10
10	PEACHES \$ 284,139,238	11

*Includes commodity total reported in the "Other" categories such as organic, by products, processed, etc.
 *Includes Turkey, Chickens, Ducks, Geese, Gamebirds & Eggs

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Why is California Agriculture so Productive?

- ▶ Geography
- ▶ Favorable Climate (Changing)
- ▶ Water System (Irrigation)
- ▶ Farmers (UC/CSU System: Top Ag Schools, Cooperative Extension, Research)
- ▶ Innovation

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Crop and Livestock Commodities in which California Leads the Nation ¹

Almonds	Figs	Mandarins & Mandarin Hybrids ²	Plums, Dried
Apricots	Flowers, Bulbs	Melons, Cantaloupe	Pluots
Artichokes	Flowers, Cut	Melons, Honeydew	Pomegranates
Asparagus	Flowers, Potted Plants	Milk and Cream	Raspberries
Avocados	Garlic	Nectarines	Rice, Sweet
Beans, Dry Lima	Grapes, Raisins	Nursery, Bedding Plants	Safflower
Broccoli	Grapes, Table	Nursery Crops	Seed, Alfalfa
Brussels Sprouts	Grapes, Wine	Olives	Seed, Bermuda Grass
Cabbage, F.M.	Hay, Alfalfa	Onions, Dry	Seed, Ladino Clover
Carrots, F.M.	Herbs	Onions, Green	Seed, Vegetable and Flower
Carrots, Processing	Joboba	Parsley	Spinach, F.M.
Cauliflower	Kale	Peaches, Clingstone	Strawberries
Celery	Kiwifruit	Peaches, Freestone	Tomatoes, Processing
Corn, Sweet	Kumquats	Peppers, Chili	Triticale
Cotton, American Pima	Lemons	Peppers, Bell	Vegetables, Greenhouse
Daikon	Lettuce, Head	Persimmons	Vegetables, Oriental
Dates	Lettuce, Leaf	Pigeons and Squabs	Walnuts
Eggplant	Lettuce, Romaine	Pistachios	Watercress
Escarole/Endive	Limes	Plums	

¹ California is the sole producer (99 percent or more) of the commodities in **bold**.

² Includes tangelos, tangerines and tangors.

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Food Channel Overview

- ▶ Seed production
 - ▶ Wheat, alfalfa seed, barley, triticale, garlic
 - ▶ Propagation (used for future crops)
- ▶ Feed and field crops
 - ▶ Dairies, feedlots, feed stores (meat and milk production)
 - ▶ Very important in the San Joaquin Valley
- ▶ Crops for Processing
 - ▶ Tomatoes, parsley, garlic, onions, almonds, walnuts, wine grapes
 - ▶ Non-perishable; usually turned into something different
 - ▶ Machine harvested
- ▶ Crops for direct consumption
 - ▶ Raisins, almonds, walnuts, onions, garlic, table grapes, blueberries
 - ▶ Fruits and vegetables
 - ▶ Perishable
 - ▶ Machine harvested or by hand
- ▶ Fiber Crops (not food)
 - ▶ Cotton, hemp, flax

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What determines what a farmer grows

- ▶ Climate, region, soil type (garlic)
- ▶ Access and Proximity to Market (freight, processing plants, dairies, consumers)
- ▶ Return on investment (per acre vs per acre-foot of water)
 - ▶ Water availability and cost
- ▶ Infrastructure availability (packing sheds, coolers, processing plant)

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2012 Crops

- ▶ 17,342 Total acres
- ▶ 5,700 acres Processing Tomatoes
- ▶ 3,400 acres Wheat
- ▶ 1,900 acres Almonds
- ▶ 1,700 acres Alfalfa Hay
- ▶ 1,650 acres Alfalfa Seed
- ▶ 700 acres Parsley
- ▶ 315 acres Triticale
- ▶ 255 acres Wine Grapes
- ▶ 110 acres Table Grapes
- ▶ 44 acres Blueberries
- ▶ 373 acres Raisin Grapes
- ▶ 310 acres Barley
- ▶ 960 acres Garlic

2022 Crops

- ▶ 10,468 Total acres
- ▶ 0 acres Processing Tomatoes
- ▶ 1,600 acres Wheat
- ▶ 2,900 acres Almonds
- ▶ 1,700 acres Alfalfa Hay
- ▶ 440 acres Alfalfa Seed
- ▶ 0 acres Parsley
- ▶ 0 acres Triticale
- ▶ 980 acres Wine Grapes
- ▶ 0 acres Table Grapes
- ▶ 0 acres Blueberries
- ▶ 0 acres Raisin Grapes
- ▶ 0 acres Barley
- ▶ 0 acres Garlic
- ▶ 2,100 acres Corn
- ▶ 214 acres Fresh Market Onions
- ▶ 148 acres Walnuts

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2012 vs 2022

- ▶ 13 Crops Grown vs. 8 Crops Grown
 - ▶ Movement into higher value crops (nuts, vines)
 - ▶ limited water availability
 - ▶ cost
- ▶ 50% Drip Irrigated vs 100% Drip Irrigated
- ▶ 150 Employees vs 90 Employees
- ▶ 30% decrease in water use
- ▶ Labor Costs have doubled

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Farming Challenges

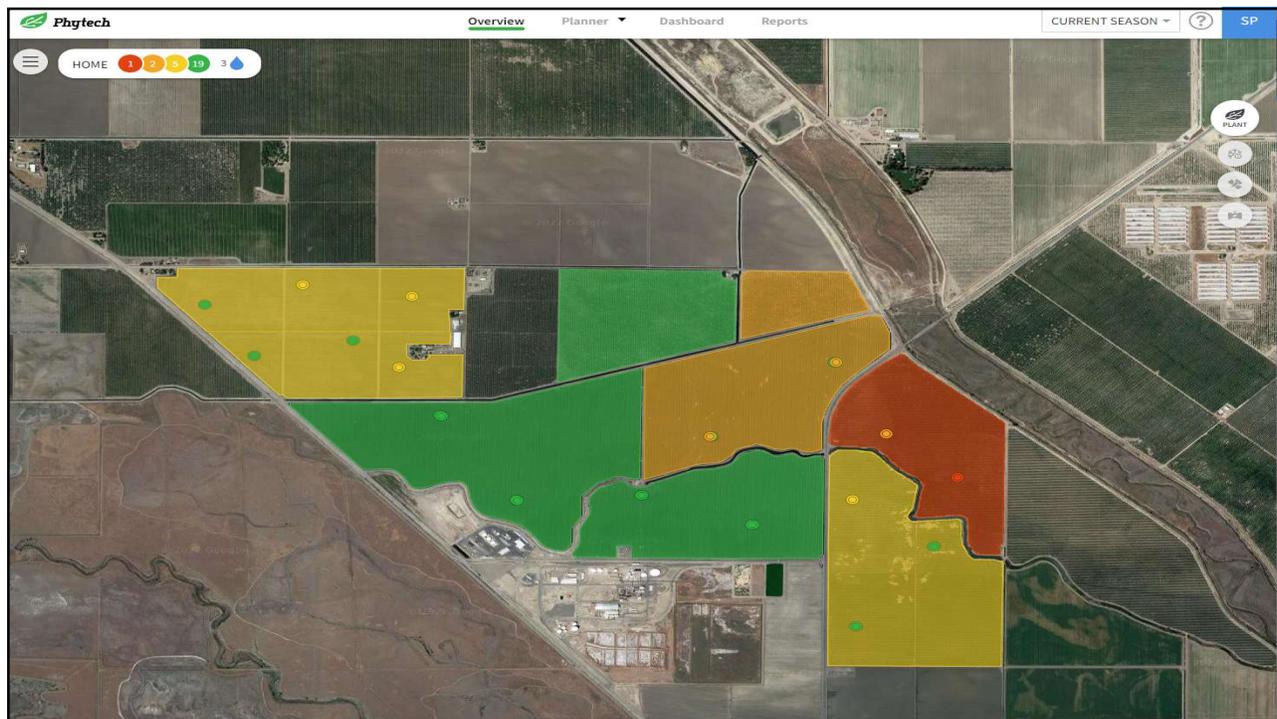
- ▶ Water availability and cost
- ▶ Labor availability and cost
- ▶ High cost of entry into farming (land, equipment, capital)
 - ▶ Small niches are most attractive and beneficial to small farmers
- ▶ Large investors buying land and out-competing/buying out small farmers
 - ▶ Inflationary pressures
- ▶ High regulatory costs (compliance) - larger companies have more resources to comply
- ▶ Climate Change
 - ▶ Weather patterns are shifting
- ▶ Consumer disconnect
 - ▶ Broad brush stroke with which farming gets painted
 - ▶ Less than 1% of Americans work or live on farms in 2022; 30% in 1922

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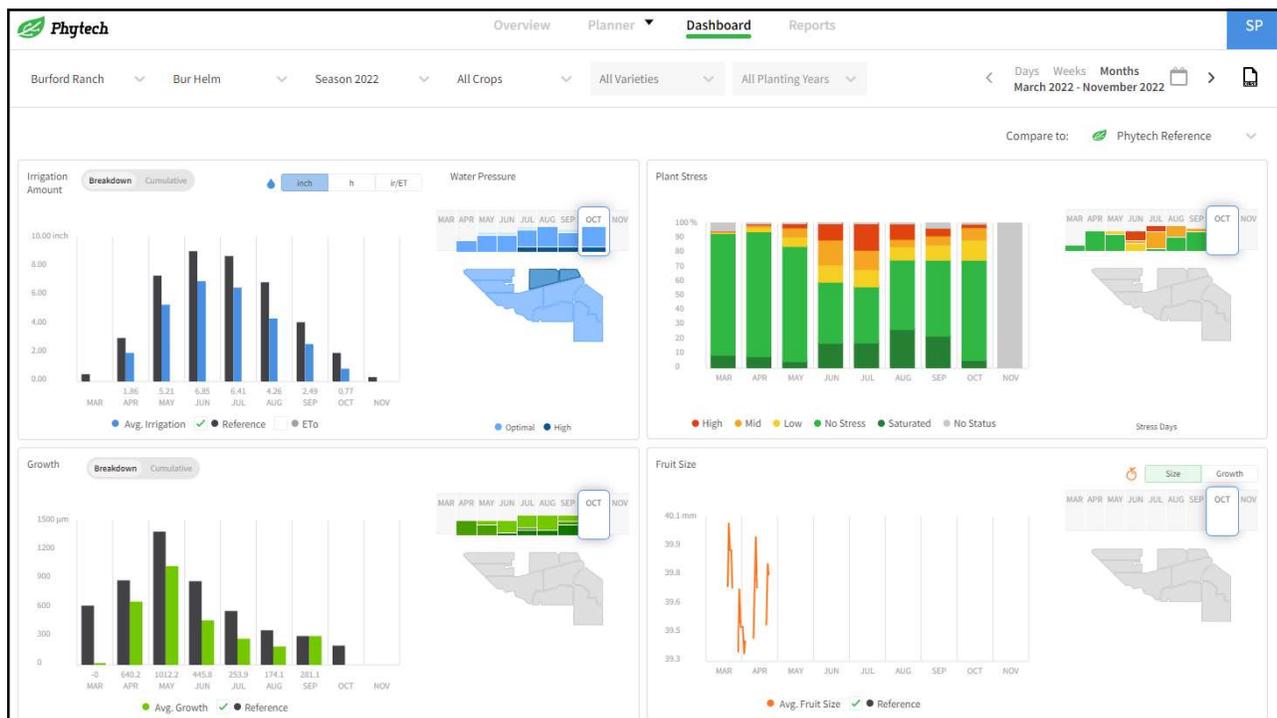
Farming Solutions

- ▶ Ag tech one of fastest growing sectors in technology
- ▶ Adopting new technologies to overcome challenges
 - ▶ Water Savings (Phytech, Ceres Imaging, grid sampling)
 - ▶ Labor Savings (mechanization, automation)
- ▶ Focus and emphasis on soil microbiome
 - ▶ New products to enhance soil health and soil biology
 - ▶ Increasing yields while decreasing inputs such as fertilizer and water

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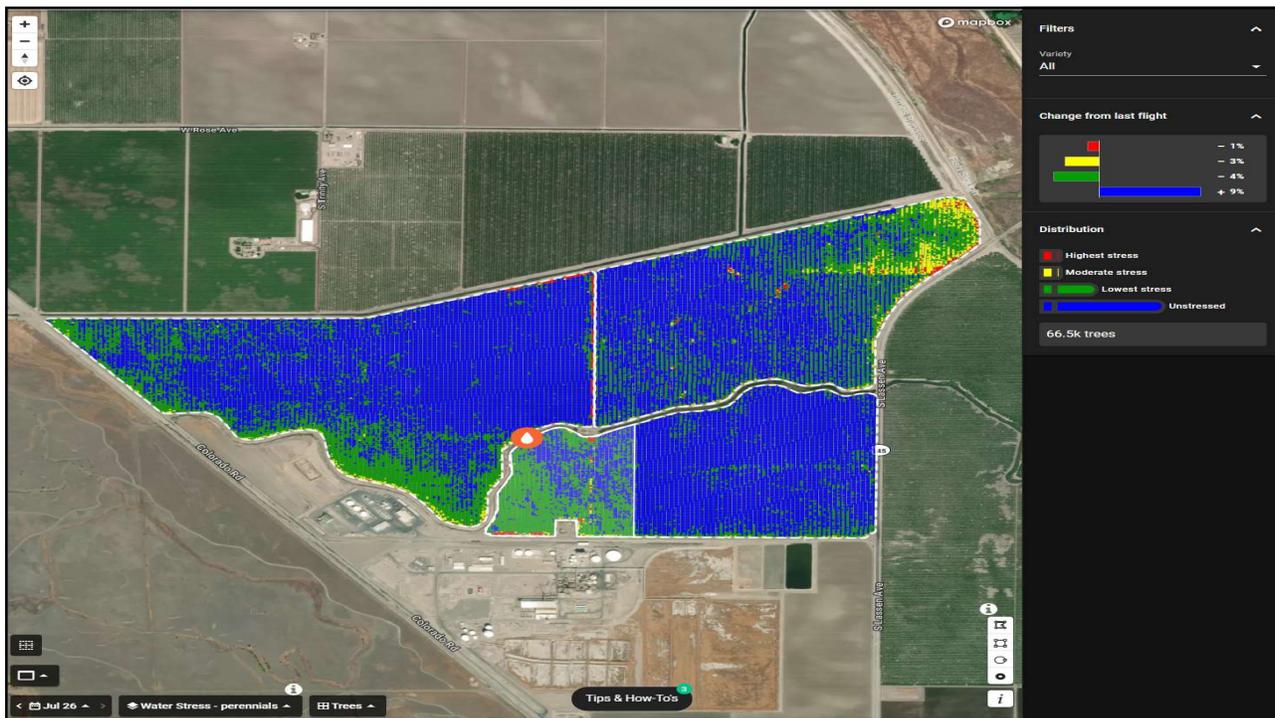
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Ag Technology

- ▶ Autonomous Tractors
- ▶ Autonomous Sprayers
- ▶ Autonomous Weeders



CARBON ROBOTICS

FIELD TESTED, FARMER APPROVED

THE AUTONOMOUS WEEDER

carbonrobotics.com

PATROL

The Autonomous Weeder runs day and night, using its GPS and computer vision guidance system to stay within the bounds of your field, navigate furrows, and automatically turn around for the next row.

IDENTIFY

High-resolution cameras scan your field, crops, and weeds in real time. A rugged, onboard computer uses machine learning to identify invasive weeds and your valuable crops — in milliseconds — all while rolling.

DESTROY

High-powered lasers target thermal energy at each weed's moisture. The Autonomous Weeder can kill over 100,000 weeds/hour using eight simultaneous operating laser modules that deliver quick zaps on emerging weeds.

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Soil Microbiome

- ▶ Reduce or eliminate soil fumigation
- ▶ Increase soil biodiversity
- ▶ Enhance and introduce soil microbiology
- ▶ Feed the soil's microbiology
- ▶ Use of Manure from dairies, feedlots, poultry farms
- ▶ Cover Crops, improve soil drainage, beneficials (bees / microorganisms)
- ▶ KEY BENEFITS:
 - ▶ Increase water use efficiency
 - ▶ Reduced fertilizer use, more efficient use
 - ▶ Sustainable (regenerative agriculture)

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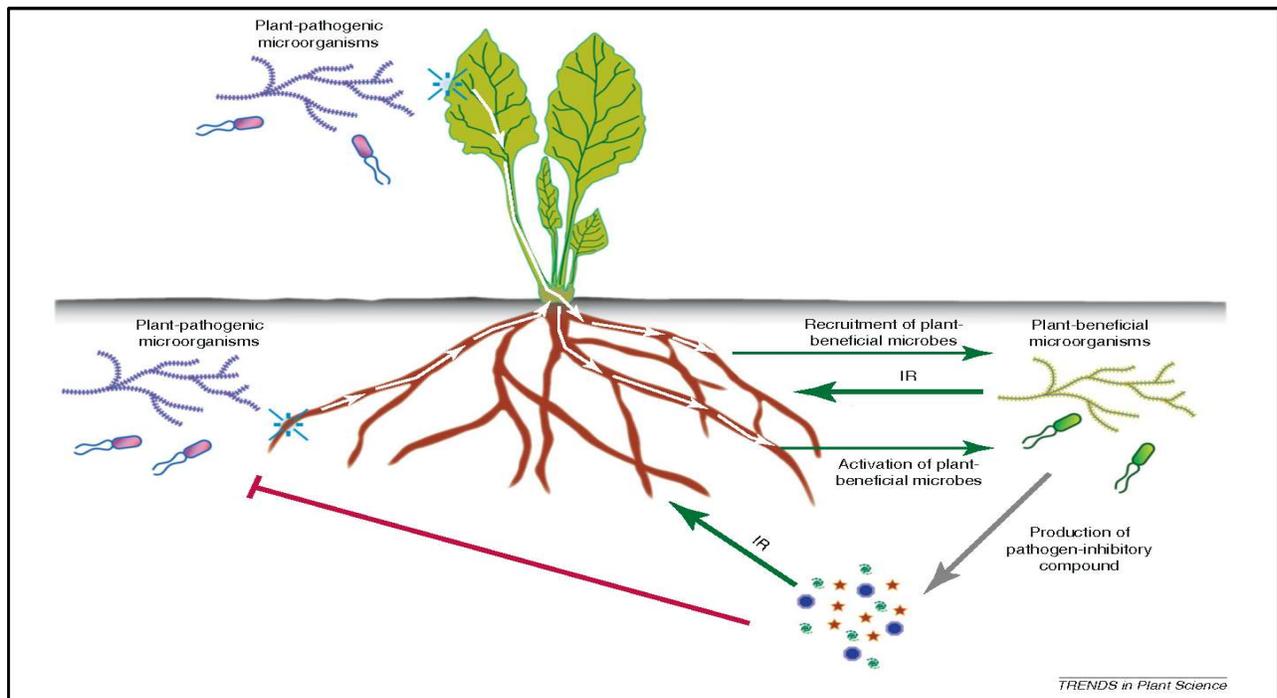


Figure 3 Microbiome to the rescue. Model of recruitment and activation of beneficials by the plant upon attack. Infected plants perceive pathogen invasion in roots or shoot

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Best Practices to Make Food Production and Agriculture Successful in the Future

- ▶ Continue to innovate and think outside the box
 - ▶ Adopting novel technologies to continue to save water, increase efficiencies
 - ▶ Produce more with less
 - ▶ Soil microbiome (huge opportunity for the future)
- ▶ Continued investment in new varieties and growing methods (greenhouse / vertical farming)
 - ▶ Weather patterns are shifting, and we must adapt our crops
 - ▶ Climate change: more rain, less frequently, chilling hours, hot summers
- ▶ CRISPR (not GMO) - see next slide)
- ▶ Waste reduction
 - ▶ How can we get more of our farm products into the store
 - ▶ Quality standards, blemished fruits are still perfectly good to eat
 - ▶ 40% of food produced is not consumed

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Here's How
Clustered Regularly Interspaced Short Palindromic Repeats

CRISPR-Cas Works

for advanced plant breeding

DNA
is the instruction manual for the growth and development of all living organisms
/ˌdeɪˈenˌɑː/ noun BIOCHEMISTRY
deoxyribonucleic acid, a self-replicating material present in all living organisms as the main constituent of chromosomes. It is the carrier of genetic information.

DNA Breaks & Repairs Happen in Nature

SCIENTISTS HAVE DEVELOPED A DEEP UNDERSTANDING OF THE

Genetic & Physical Attributes

WITHIN PLANTS

CRISPR-CAS DIRECTS DNA BREAKS & REPAIRS TO

Create Specific Outcomes

CRISPR-Cas Reads the DNA of a Plant
BASED ON HOW CRISPR-CAS IS PROGRAMMED, IT FINDS A SPECIFIC LOCATION IN THE GENOME AND EITHER:

- DELETES
- EDITS
- REPLACES

TARGETED GENETIC SEQUENCES

Grower & Consumer Benefits

- Better Nutrition
- Longer Shelf Life
- Disease Resistance
- Drought Tolerance
- Higher Yields

More Efficient Development of Healthy Seed Products

From Multiple Cycles To 1-2 Cycles

Reduced Timeline in Years

8 7 6 5

SAME FIELD TESTING

Conventional Plant Breeding vs. CRISPR-Cas

crisprcas.pioneer.com

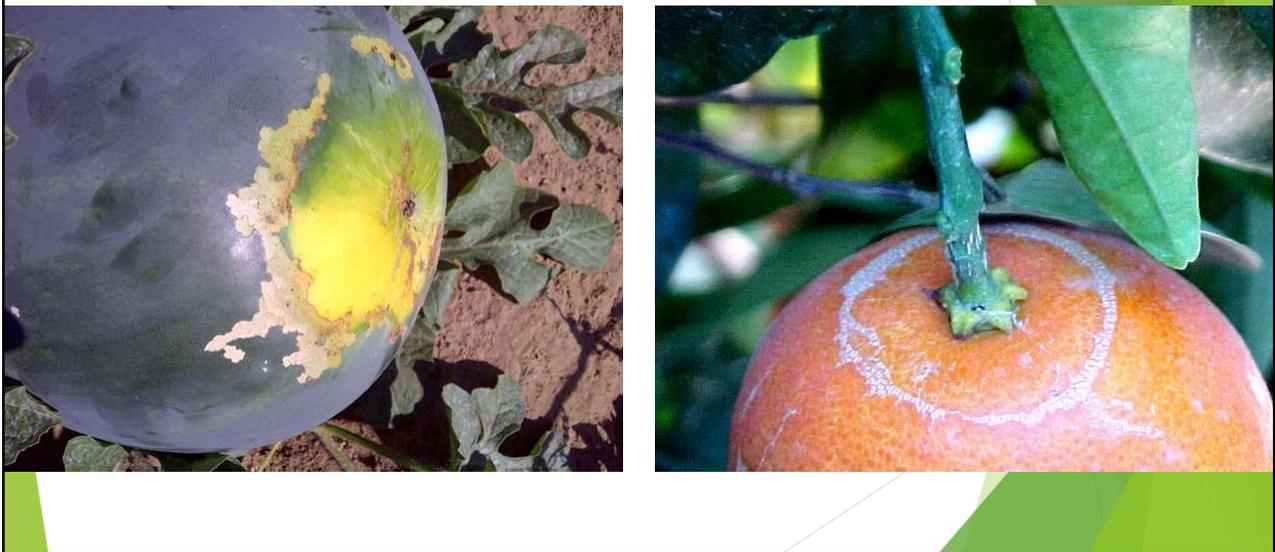
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Food Waste at the Farm Level

- ▶ Quality standards
- ▶ Buyers push for higher and higher quality
- ▶ Parsley example (ppb vs ppm), bug vacuum needed because bug body parts found with hyper-microscopes
- ▶ Most blemished fruit is perfectly fine to eat
- ▶ Is it the consumer or the retailer buyers pushing the high-quality standards?
- ▶ (watermelon rind worm damage, thrip in citrus) - Education
 - ▶ Potential for Reduced pesticide applications (thrip, worms) with lower quality standards

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Dietitian Partners Actionable Step

- ▶ The KEY is Connecting the consumer to the farmer:
 - ▶ Consumers eat the food
 - ▶ Dietitians are food experts
 - ▶ Farmers and Ranchers are food production experts
- ▶ Relatable information
 - ▶ Humans and plants have many similarities
 - ▶ A way to understand and appreciate agriculture

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Dietitian Partners Actionable Step

- ▶ Much like our own bodies, plants and animals need food and water to survive and thrive
 - ▶ Human: 1 gallon water per day; Cow: 9 gallons water per day; hotter days more water
 - ▶ Macronutrients - carbon, oxygen, hydrogen, nitrogen, phosphorus, potassium
 - ▶ Vitamins vs. Micronutrients - zinc, magnesium, sodium, boron
 - ▶ Gut microbiome vs soil microbiome
 - ▶ Medications for humans are like pesticides for plants, vaccines are medication for animals
- ▶ Intention is to keep organisms healthy and thriving to maximize vitality: production

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