

PAUL MIFSUD ACADEMY OF NUTRITION AND DIETETICS FOUNDATION 120 S. RIVERSIDE PLAZA 2190 CHICAGO, IL 60606

DEAR PAUL:

ENCLOSED ARE THE ORIGINAL AND ONE COPY OF THE 2021 EXEMPT ORGANIZATION RETURNS, AS FOLLOWS...

2021 FORM 990

2021 CALIFORNIA FORM 199

2021 ILLINOIS FORM AG990-IL

INSTRUCTIONS FOR FILING THE ABOVE FORM(S) ARE FURNISHED FOR EASY REFERENCE. YOUR COPY SHOULD BE RETAINED FOR YOUR FILES.

FOR ANY FORM IN THIS PACKAGE THAT REQUIRES MAILING, WE RECOMMEND THAT YOU USE CERTIFIED MAIL WITH POSTMARKED RECEIPTS FOR PROOF OF TIMELY FILING.

WE SINCERELY APPRECIATE THE OPPORTUNITY TO SERVE YOU. PLEASE CONTACT US IF YOU HAVE ANY QUESTIONS CONCERNING THE TAX RETURNS.

VERY TRULY YOURS,

PLANTE & MORAN, PLLC



#### TAX RETURN FILING INSTRUCTIONS

FORM 990

#### FOR THE YEAR ENDING

MAY 31, 2022

#### PREPARED FOR:

PAUL MIFSUD ACADEMY OF NUTRITION AND DIETETICS FOUNDATION 120 S. RIVERSIDE PLAZA 2190 CHICAGO, IL 60606

#### PREPARED BY:

PLANTE & MORAN, PLLC 10 S. RIVERSIDE PLAZA, 9TH FLOOR CHICAGO, IL 60606

#### AMOUNT DUE OR REFUND:

NOT APPLICABLE

#### MAKE CHECK PAYABLE TO:

NOT APPLICABLE

#### MAIL TAX RETURN AND CHECK (IF APPLICABLE) TO:

NOT APPLICABLE

#### RETURN MUST BE MAILED ON OR BEFORE:

RETURN FORM 8879-TE TO US BY APRIL 18, 2023.

#### **SPECIAL INSTRUCTIONS:**

THIS RETURN HAS QUALIFIED FOR ELECTRONIC FILING. AFTER YOU HAVE REVIEWED THE RETURN FOR COMPLETENESS AND ACCURACY, PLEASE SIGN, DATE AND RETURN FORM 8879-TE TO OUR OFFICE. WE WILL TRANSMIT THE RETURN ELECTRONICALLY TO THE IRS.

### Form 8879-TF

#### **IRS e-file Signature Authorization** for a Tax Exempt Entity

, 2021, and ending	MAY	31	, 20 <b>2 2</b>
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OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Name of filer

For calendar year 2021, or fiscal year beginning JUN 1

▶ Do not send to the IRS. Keep for your records.

► Go to www.irs.gov/Form8879TE for the latest information.

NUTRITION AND DIETETICS

EIN or SSN 36-6150906

Name and title of officer or person subject to tax

ACADEMY OF FOUNDATION

PATRICIA BABJAK

CHIEF EXECUTIVE OFFICER

Part I	Type of Retur	n and Return	Information
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Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I.

1a	Form 990 check here > X	b	Total revenue, if any (Form 990, Part VIII, column (A), line 12)	<sub>.</sub> 1ь <u>5,327,500</u> .
2a	Form 990-EZ check here >	b	Total revenue, if any (Form 990-EZ, line 9)	2b
За	Form 1120-POL check here	b	Total tax (Form 1120-POL, line 22)	3b
4a	Form 990-PF check here >	b	Tax based on investment income (Form 990-PF, Part V, line 5)	4b
5a	Form 8868 check here	b	Balance due (Form 8868, line 3c)	5b
6a	Form 990-T check here	b	Total tax (Form 990-T, Part III, line 4)	6b
7a	Form 4720 check here	b	Total tax (Form 4720, Part III, line 1)	7b
8a	Form 5227 check here	b	FMV of assets at end of tax year (Form 5227, Item D)	8b
9a	Form 5330 check here	b	Tax due (Form 5330, Part II, line 19)	9b
	Form 8038-CP check here		Amount of credit payment requested (Form 8038-CP, Part III, line 22)	10b
Part	II Declaration and Signatu	ure	Authorization of Officer or Person Subject to Tax	·
Jnder	penalties of periury. I declare that X	Ιa	m an officer of the above entity or I am a person subject to tax with res	spect to (name

of entity) 2021 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no

later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal.

ERO firm name

PIN: check one box only

X lauthorize PLANTE & MORAN, PLLC

to enter my PIN

50906

Enter five numbers, but do not enter all zeros

as my signature on the tax year 2021 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen.

As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2021 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.

ignature of officer or person subject to tax

#### Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit electronic filing identification

number (EFIN) followed by your five-digit self-selected PIN.

36225460606

I certify that the above numeric entry is my PIN, which is my signature on the 2021 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature > PLANTE & MORAN, PLLC

Date  $\triangleright$  04/10/23

#### **ERO Must Retain This Form - See Instructions** Do Not Submit This Form to the IRS Unless Requested To Do So

LHA For Privacy act and Paperwork Reduction Act Notice, see instructions.

Form **8879-TE** (2021)

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

► Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury

▶ Do not enter social security numbers on this form as it may be made public.

Open to Public

2022 A For the 2021 calendar year, or tax year beginning JUN 1, 2021 and ending MAY Check if applicable: C Name of organization D Employer identification number ACADEMY OF NUTRITION AND DIETETICS Address change FOUNDATION Name 36-6150906 Doing business as change Initial return Number and street (or P.O. box if mail is not delivered to street address) Room/suite E Telephone number Final return/ termin-ated 312-899-4730 120 S. RIVERSIDE PLAZA 2190 327,500. City or town, state or province, country, and ZIP or foreign postal code **G** Gross receipts \$ Amended CHICAGO, IL 60606 H(a) Is this a group return Applica-tion pending F Name and address of principal officer: PATRICIA BABJAK Yes X No for subordinates? SAME AS C ABOVE **H(b)** Are all subordinates included? Yes Tax-exempt status: X 501(c)(3) 501(c) ( ) **◄** (insert no.) 4947(a)(1) or 527 If "No," attach a list. See instructions J Website: ► WWW.EATRIGHT.ORG **H(c)** Group exemption number ▶ K Form of organization: X Corporation Other > Year of formation: 1966 **M** State of legal domicile: IL Trust Association Part I Summary Briefly describe the organization's mission or most significant activities: THROUGH PHILANTHROPY, **EMPOWER Activities & Governance** CURRENT AND FUTURE FOOD AND NUTRITION PRACTITIONERS TO OPTIMIZE Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets. 13 3 Number of voting members of the governing body (Part VI, line 1a) 12 Number of independent voting members of the governing body (Part VI, line 1b) 4 9 Total number of individuals employed in calendar year 2021 (Part V, line 2a) 5 170 Total number of volunteers (estimate if necessary) 6 7 a Total unrelated business revenue from Part VIII, column (C), line 12 **b** Net unrelated business taxable income from Form 990-T, Part I, line 11 0. 7h **Current Year Prior Year** 2,056,968. 2,634,884. Contributions and grants (Part VIII, line 1h) 8 0. 0. Program service revenue (Part VIII, line 2g) 1,854,374. 3,270,532. Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 0 11 5,327,500. 4,489,258. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 12 1,188,948. 1,628,921 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0. 0. 14 Benefits paid to or for members (Part IX, column (A), line 4) 869,660. 909,743. Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 16a Professional fundraising fees (Part IX, column (A), line 11e) **b** Total fundraising expenses (Part IX, column (D), line 25) 497,961. 467,747. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 3,006,411. 2,556,569. 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 1,932,689. 2,321,089. Revenue less expenses. Subtract line 18 from line 12 **Beginning of Current Year End of Year** 5 37,406,118. 35,740,070 20 Total assets (Part X, line 16) 0. 21 Total liabilities (Part X, line 26) 三年 406,118. 22 Net assets or fund balances. Subtract line 21 from line 20 ...... Part II | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Date Sign PATRICIA BABJAK, CHIEF EXECUTIVE OFFICER Here Type or print name and title Date PTIN Check Print/Type preparer's name Preparer's signature 04/10/23 self-employed P01506476 LU ANN TRAPP LU ANN TRAPP Paid Firm's name PLANTE & MORAN, PLLC Firm's EIN ▶ 38-1357951 Preparer Firm's address 10 S. RIVERSIDE PLAZA, 9TH FLOOR Use Only Phone no. (312) 207-1040 CHICAGO, IL 60606

May the IRS discuss this return with the preparer shown above? See instructions

X Yes

Pai	Statement of Program Service Accomplishments	T
	Check if Schedule O contains a response or note to any line in this Part III	X
1	Briefly describe the organization's mission: THROUGH PHILANTHROPY, EMPOWER CURRENT AND FUTURE FOOD AND NUTRITION	NT.
	PRACTITIONERS TO OPTIMIZE GLOBAL HEALTH.	N
	FRACIIIIONERS TO OFTIMIZE GLODAL HEALIH.	
2	Did the organization undertake any significant program services during the year which were not listed on the	
_		Yes X No
	If "Yes," describe these new services on Schedule O.	
3		Yes X No
	If "Yes," describe these changes on Schedule O.	
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expens	ses.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses	
	revenue, if any, for each program service reported.	
4a	(Code:) (Expenses \$2, 543, 571. including grants of \$1, 628, 921. ) (Revenue \$	)
	THE IMMEDIATE FOCUS IS TO BUILD UPON THE ACADEMY FOUNDATION'S PROGRE	RAMS,
	WITH EMERGING PROJECTS AND GLOBAL OPPORTUNITIES TO MEET THE GROWING	<u> </u>
	NEEDS OF THE PUBLIC AND SIMULTANEOUSLY INCREASE ANNUAL FUNDRAISING	
	SUPPORT TO SUSTAIN ONGOING PROGRAMS.	
	SCHOLARSHIPS	
	THE FOUNDATION IS THE WORLDWIDE LEADER OF DIETETICS SCHOLARSHIPS, A	
	LOOKS TO KEEP PACE WITH A GROWING POOL OF STUDENT APPLICANTS, PROV	
	OPPORTUNITIES AT ALL LEVELS OF EXPERIENTIAL LEARNING AND HELPING TO	5
	BUILD A QUALIFIED AND DIVERSE WORKFORCE.	
	/ GDE COMMINIATION ON COMPRISE O	
	(SEE CONTINUATION ON SCHEDULE O)	
4b	(Code:) (Expenses \$) (Revenue \$)	)
	-	
4c	(Code:) (Expenses \$ including grants of \$) (Revenue \$	
4d	Other program services (Describe on Schedule O.)	
	(Expenses \$ including grants of \$ ) (Revenue \$ )	
4e		
	For	m 990 (2021)

## ACADEMY OF NUTRITION AND DIETETICS

Form 990 (2021)

FOUNDATION

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	<u>X</u>	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		<u>X</u>
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		<u> X</u>
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		<u> X</u>
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		_ <u>X</u> _
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		_X_
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		_X_
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		_ <u>X</u> _
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments		.,	
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10	X	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	X	
b				
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		_ <u>X</u> _
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		<u>X</u>
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			37
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	in rea, complete conceans B, rait in	11e		_X_
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			37
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		<u> </u>
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			37
	Schedule D, Parts XI and XII	12a		<u>X</u>
b	Was the organization included in consolidated, independent audited financial statements for the tax year?		37	
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	X	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a		14a		_X_
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000	ا ا	v	
	or more? If "Yes," complete Schedule F, Parts I and IV	14b	X	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any		v	
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15	X	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to		v	
<b>4</b> -	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16	_X_	
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			v
40	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		<u> </u>
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines	_	v	
40	1c and 8a? If "Yes," complete Schedule G, Part II	18	_X	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"	_		v
20-	complete Schedule G, Part III	19		<u> </u>
	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or	ू	х	
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Λ	

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Form **990** (2021)

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## ACADEMY OF NUTRITION AND DIETETICS

FOUNDATION

Form 990 (2021) FOUNDATION
Part IV Checklist of Required Schedules (continued)

	chiefund of required continued)								
00			Yes	No					
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on	00	Х						
23	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III  Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current	22	Λ						
23	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete								
	Schedule J	23	х						
24 a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the	20							
<b>2</b> 70	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete								
	edule K. If "No," go to line 25a								
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b							
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease								
	any tax-exempt bonds?	24c							
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d							
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit								
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		Х					
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and								
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete								
	Schedule L, Part I	25b		X					
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current								
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%								
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X					
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,								
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			v					
00	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X					
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,								
_	instructions for applicable filing thresholds, conditions, and exceptions):								
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If	28a		х					
h	"Yes," complete Schedule L, Part IV A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X					
	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If</i>	200							
Ŭ	"Yes," complete Schedule L, Part IV	28c		x					
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Х						
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation								
	contributions? If "Yes," complete Schedule M	30		х					
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х					
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete								
	Schedule N, Part II	32		Х					
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations								
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X					
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and								
	Part V, line 1	34	Х						
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X					
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity								
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b							
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	00	х						
27	If "Yes," complete Schedule R, Part V, line 2	36	Λ						
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		х					
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?	31							
55	Note: All Form 990 filers are required to complete Schedule O	38	Х						
Par		55							
	Check if Schedule O contains a response or note to any line in this Part V								
			Yes	No					
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable								
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable								
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming								
	(gambling) winnings to prize winners?	1c	X						

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FOUNDATION

36-6150906

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Par	TV Statements Regarding Other IRS Filings and Tax Compliance (continued)			
			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return 2a 9			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Х	
	<b>Note:</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. See instructions.			
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	За		Х
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b	If "Yes," enter the name of the foreign country			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit			
	any contributions that were not tax deductible as charitable contributions?	6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
	were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	X	<u> </u>
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Х	
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required			37
	to file Form 8282?	7c		X
	If "Yes," indicate the number of Forms 8282 filed during the year	_		v
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7g 7h		
h 8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the	/11		
Ü	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against			
	amounts due or received from them.)			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	<b>Note:</b> See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which the			
_	organization is licensed to issue qualified health plans  The the amount of recorded an head	1		
	Enter the amount of reserves on hand  Did the exemplation receive any payments for indept template of visa the tay year?	110		Х
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		
b 15	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O  Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or	14b		
13	excess parachute payment(s) during the year?	15		X
	If "Yes," see the instructions and file Form 4720, Schedule N.	13		
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		Х
	If "Yes," complete Form 4720, Schedule O.			
17	Section 501(c)(21) organizations. Did the trust, any disqualified person, or mine operator engage in any			
-	activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	17		
	If "Yes," complete Form 6069.			

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response

	to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.			
	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 13			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent 1b 12			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2		Х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, trustees, or key employees to a management company or other person?	3		Х
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Did the organization have members or stockholders?	6		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
	more members of the governing body?	7a		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		X
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
	Did the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Х	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe		v	
	on Schedule O how this was done	12c	X	
13	Did the organization have a written whistleblower policy?	13	X	
14	Did the organization have a written document retention and destruction policy?	14	^	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
_	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?	45-		Х
a	The organization's CEO, Executive Director, or top management official Other officers or key employees of the organization	15a 15b		X
D	Other officers or key employees of the organization  If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.	เอม		21
162	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
104	taxable entity during the year?	16a		Х
h	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation	104		
b	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure	. 3.0		
17	List the states with which a copy of this Form 990 is required to be filed ▶IL			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s	only) a	availat	ole
	for public inspection. Indicate how you made these available. Check all that apply.	,,		
	Own website Another's website X Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	financ	cial	
	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
	PAUL MIFSUD - 312-899-4730			
	120 S RIVERSIDE PLAZA, SUITE 2190, CHICAGO, IL 60606			

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

X

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization ne		Jiya	ııı∠a			ihei	sait			(E)
<b>(A)</b> Name and title	(B)			ر) Pos	<b>C)</b> ition	1		(D)	(E)	<b>(F)</b> Estimated
ivame and title	Average hours per		not c	heck	more	than o		Reportable compensation	Reportable compensation	amount of
	week					r/trus		from	from related	other
	(list any	ctor						the	organizations	compensation
	hours for	r dire				pe		organization	(W-2/1099-MISC/	from the
	related	stee o	ustee			ensat		(W-2/1099-MISC/	1099-NEC)	organization
	organizations	al trus	onal tr		loyee	comp		1099-NEC)		and related
	below	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			organizations
(1) PAT BABJAK	line) 8 • 0 0	Ĕ	Ë	J0	Ke	E E	Fo			
(1) PAT BABJAK ADA CHIEF EXECUTIVE OFFICER	32.00	Х		х				_	598,550.	10 205
(2) MARY BETH WHALEN	16.00	Λ		Λ				0.	330,330.	19,295.
COO	24.00	1		х				127,321.	190,981.	28,153.
(3) PAUL MIFSUD	8.00							121,321.	130,301.	20,133.
CFO	32.00	1		х				0.	279,498.	28,113.
(4) SUSAN BURNS	40.00			Λ				0.	219,490.	20,113.
DIRECTOR OF MAJOR GIFTS	0.00	1				x		149,817.	0.	12,513.
(5) BETH LABRADOR	40.00							140,017.	0.	12,515.
DEVELOPMENT DIRECTOR	0.00	1				x		105,681.	0.	10,657.
(6) ELLEN SHANLEY MBA RDN CDN FAND	1.00							103,001.	•	10,057
PRESIDENT-ELECT	1.00	х		Х				0.	5,250.	0.
(7) BECKY DORNER RDN LD FAND	1.00	T-							3,2301	
CHAIR OF THE BOARD	1.00	х		х				0.	0.	0.
(8) HOPE S WARSHAW MMSC RD CDE BC-A	1.00									
CHAIR-ELECT	0.00	Х		х				0.	0.	0.
(9) MARGARET P GARNER MS RDN LD FAN	1.00									
IMMEDIATE PAST-CHAIR OF THE BOARD	0.00	Х						0.	0.	0.
(10) HARLIVLEEN GILL MBA RDN LDN	1.00									
TREASURER	0.00	Х		Х				0.	0.	0.
(11) JENNIFER NGUYEN RDN	1.00									
SECRETARY	0.00	Х		Х				0.	0.	0.
(12) MARY LEE CHIN MS RD	1.00									
DIRECTOR	0.00	Х						0.	0.	0.
(13) MARCIA KYLE RDN CDCES LD FAND	1.00									
DIRECTOR	0.00	Х						0.	0.	0.
(14) SUSAN H. LARAMEE MS RDN FADA FA	1.00									
DIRECTOR		Х						0.	0.	0.
(15) CYNTHIA A. WOLFRAM RDN LD	1.00									
DIRECTOR	0.00	Х						0.	0.	0.
(16) SYLVIA ROWE MA	1.00									
PUBLIC MEMBER	0.00	Х						0.	0.	0.
(17) LAURENCE LANGHOLZ JD MBA	1.00	1								
PUBLIC MEMBER	0.00	Х						0.	0.	0.

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Part VII   Section A. Officers, Directors, Trus	tees, Key Emp	oloy	ees,	and	l Hig	ghes	st C	ompensated Employee	s (continued)				
(A)	(B)			((				(D)	(E)			(F)	
Name and title	Average	(do	not cl	Posi			nne	Reportable	Reportable		Es	timate	ed
	hours per	box	, unles	ss per	rson i	s both	n an	compensation	compensatio	n	an	nount (	of
	week		cer an	a a a	recio	r/trus	iee)	from	from related			other	
	(list any hours for	irecto						the	organization (W-2/1099-MIS			pensa om the	
	related	e or d	tee			sated		organization (W-2/1099-MISC/	1099-NEC)			anizati	
	organizations	ruste	al trus		ee/	mpen		1099-NEC)	1099-1120)			d relate	
	below	Individual trustee or director	Institutional trustee	ъ	Key employee	Highest compensated employee	er	,				nizatio	
	line)	Indiv	Instit	Officer	Key e	High empl	Former						
(18) SAMANTHA RONGSTAD RDN, LD	1.00												
STUDENT MEMBER	0.00	Х						0.		0.			0.
		-											
		-											
1b Subtotal	•				•		<b>▶</b>	382,819.	1,074,27	79.	9	8,73	31.
c Total from continuation sheets to Part VI							<b>•</b>	0.		0.			0.
d Total (add lines 1b and 1c)							<b></b>	382,819.	1,074,27	79.	9	8,73	31.
2 Total number of individuals (including but n							o re	eceived more than \$100,	000 of reportable	)			
compensation from the organization													3
												Yes	No
3 Did the organization list any former officer,	director, truste	ee, k	кеу е	mpl	oye	e, or	hig	hest compensated emp	oyee on				
line 1a? If "Yes," complete Schedule J for s	uch individual										3		<u> </u>
4 For any individual listed on line 1a, is the su	•							•	•				
and related organizations greater than \$150											4	X	
5 Did any person listed on line 1a receive or a					,			· ·					77
rendered to the organization? If "Yes, " com	plete Schedule	e J f	or su	ıch r	oers	on .					5		X
Section B. Independent Contractors									100 000 - 1				
1 Complete this table for your five highest co the organization. Report compensation for	•	•							•	oensa	tion ire	orn	
(A)	irie caleridar ye	ear e	HUII	ig w	itii C	ועע וכ	111111	(B)	ear.		(0	٠,	
Name and business	address	NO	ONE	C				Description of s	ervices	С	ompe		า
2 Total number of independent contractors (in	•	ot lir	nited	to t	_		ted	above) who received mo	ore than				
\$100,000 of compensation from the organization	zation				(	,					_	000	
											Form	33U ()	2021)

Form 990 (2021) FOUNDAT
Part VIII Statement of Revenue

			Check if Schedule O contains a	response o	or note to any lin	e in this Part VIII			
					,	(A)	(B)	(C)	(D)
						Total revenue	Related or exempt	Unrelated	Revenue excluded from tax under
							function revenue	business revenue	sections 512 - 514
SS	1	_	Federated campaigns	1a					
ant	•		Membership dues	1b	1,141,837.				
S S			Fundraising events	1c	29,889.				
fts,			Related organizations	1d	704,772.				
Contributions, Gifts, Grants and Other Similar Amounts					,,,,,,,				
ons,			Government grants (contributions)	1e					
utio er (		T	All other contributions, gifts, grants, and	I I	100 470				
ĕŧ			similar amounts not included above	1f	180,470.				
ont		•	Noncash contributions included in lines 1a-1f	1g  \$	130,227.	2.056.069			
O g		n	Total. Add lines 1a-1f			2,056,968.			
					Business Code				
ce	2	а							
ervi		b							
S		С							
ran Sev		d							
Program Service Revenue		е							
<u>-</u>		f	All other program service revenue						
		g	Total. Add lines 2a-2f						
	3		Investment income (including divider	nds, intere	st, and				
			other similar amounts)		<b>&gt;</b>	484,800.			484,800.
	4		Income from investment of tax-exem						
	5		Royalties						
			(i	) Real	(ii) Personal				
	6	а	Gross rents 6a						
			Less: rental expenses 6b						
			Rental income or (loss) 6c						
			Not rental income or (less)		<b>•</b>				
	7		` '_ <del></del>	ecurities	(ii) Other				
	_	_		785,732.					
		h	Less: cost or other basis	,					
Φ		~	and sales expenses 7b	0.					
her Revenue		c	Gain or (loss) 7c 2,7	785.732.					
ě			Net gain or (loss)		<b></b>	2,785,732.			2785732.
푸	٥		Gross income from fundraising events (r						
Oth	0	а	including \$ 29,889.						
١			contributions reported on line 1c). So						
			'		0.				
		<b>L</b>	Part IV, line 18		0.				
			Less: direct expenses			0.			
	0		Net income or (loss) from fundraising Gross income from gaming activities		······	3.			
	9	а							
			Part IV, line 19						
			Less: direct expenses						
			Net income or (loss) from gaming ac		·····				
	10	а	Gross sales of inventory, less returns						
			and allowances						
			Less: cost of goods sold						
_		С	Net income or (loss) from sales of inv	ventory					
က္					Business Code				
30 n	11	а							
Miscellaneous Revenue		b							
cell Sev		С	_						
Ais			All other revenue						
		е	Total. Add lines 11a-11d						
	12		Total revenue. See instructions	<u></u>		5,327,500.	0.	0.	3270532.

# Form 990 (2021) FOUNDATION Part IX Statement of Functional Expenses

Secti	ion 501(c)(3) and 501(c)(4) organizations must compl	ete all columns. All othe	r organizations must con	nplete column (A).	
	Check if Schedule O contains a respons				
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	<b>(B)</b> Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	443,646.	443,646.		
2	Grants and other assistance to domestic individuals. See Part IV, line 22	1,145,150.	1,145,150.		
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign	40,125.	40,125.		
4	individuals. See Part IV, lines 15 and 16  Benefits paid to or for members	40,123.	40,123.		
5	Compensation of current officers, directors,				
	trustees, and key employees	434,142.	282,192.	75,975.	75,975.
6	Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	313,119.	203,527.	54,796.	54,796.
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9	Other employee benefits	151,109.	98,221.	26,444.	26,444.
10	Payroll taxes	11,373.	7,393.	1,990.	1,990.
11	Fees for services (nonemployees):				
а	Management	1 000		1 000	
b		1,823.		1,823.	
	Accounting				
	Lobbying Professional fundraising services. See Part IV, line 17				
f	Investment management fees	196,325.	151,170.	45,155.	
g		65,130.	53,081.	11,398.	651.
12	Advertising and promotion			1 1-1	
13	Office expenses	8,424.	5,476.	1,474.	1,474.
14	Information technology	40,086.	26,054.	7,018.	7,014.
15 16	Royalties	72,188.	46,922.	12,633.	12,633.
17	Occupancy	829.	511.	183.	135.
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	17,187.	9,797.	3,437.	3,953.
20	Interest				
21	Payments to affiliates	F 202	2 202	1 040	1 0 4 0
22	Depreciation, depletion, and amortization	5,989. 19,131.	3,893.	1,048.	1,048.
23 24	Other expenses. Itemize expenses not covered	13,131.		13,131.	
<b>2</b> 4	above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule 0.)				
а	BOOK/MEMBERSHIP DUES &	30,527.	19,843.	5,342.	5,342.
b	BANK FEES	2,177.	1,415.	381.	381.
C					
d	All other expenses	7,931.	5,155.	1,388.	1,388.
е 25	Total functional expenses. Add lines 1 through 24e	3,006,411.	2,543,571.	269,616.	193,224.
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.	5,000,411	2,010,0,11	200,010.	270   224 •
	Check here if following SOP 98-2 (ASC 958-720)				000

Form **990** (2021)

Form 990 (2021)
Part X Balance Sheet

Ра	IL X	Balance Sheet					
		Check if Schedule O contains a response or no	ote to an	y line in this Part X			
					<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing			4,955,032.	1	6,501,732.
	2	Savings and temporary cash investments		2			
	3	Pledges and grants receivable, net			209,191.	3	32,135.
	4	Accounts receivable, net				4	
	5	Loans and other receivables from any current					
		trustee, key employee, creator or founder, sub	stantial o	contributor, or 35%			
		controlled entity or family member of any of the	ese pers	ons		5	
	6	Loans and other receivables from other disqua	lified per	rsons (as defined			
		under section 4958(f)(1)), and persons describe	ed in sec	tion 4958(c)(3)(B)		6	
ß	7	Notes and loans receivable, net				7	
Assets	8	Inventories for sale or use				8	
ğ	9	Prepaid expenses and deferred charges			44,659.	9	1,773.
	10a	Land, buildings, and equipment: cost or other					
		basis. Complete Part VI of Schedule D	10a	8,053.			
	b	Less: accumulated depreciation	10b	6,609.	7,433.	10c	1,444.
	11	Investments - publicly traded securities			31,463,077.	11	28,762,517.
	12	Investments - other securities. See Part IV, line	11	L		12	
	13	Investments - program-related. See Part IV, line	e 11			13	
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11			726,726.	15	440,469.
	16	Total assets. Add lines 1 through 15 (must eq	ual line 3	33)	37,406,118.	16	35,740,070.
	17	Accounts payable and accrued expenses		17			
	18	Grants payable				18	
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete				21	
es	22	Loans and other payables to any current or for					
Liabilities		trustee, key employee, creator or founder, sub					
iab		controlled entity or family member of any of the				22	
	23	Secured mortgages and notes payable to unre				23	
	24	Unsecured notes and loans payable to unrelate				24	
	25	Other liabilities (including federal income tax, p	•				
		parties, and other liabilities not included on line	es 17-24)	. Complete Part X			
		of Schedule D				25	•
	26	Total liabilities. Add lines 17 through 25			0.	26	0.
S		Organizations that follow FASB ASC 958, ch	eck her	e ▶ 🔼			
၁င		and complete lines 27, 28, 32, and 33.			10 260 147		10 761 400
a <u>la</u>	27			·····	12,368,147.	27	12,761,482.
Ä	28	Net assets with donor restrictions			25,037,971.	28	22,978,588.
ڃ		Organizations that do not follow FASB ASC	958, che	eck here  L			
P.		and complete lines 29 through 33.					
Net Assets or Fund Balances	29	Capital stock or trust principal, or current fund				29	
SSe	30	Paid-in or capital surplus, or land, building, or				30	
Ϋ́	31	Retained earnings, endowment, accumulated i			27 106 110	31	25 740 070
Ž	32	Total net assets or fund balances			37,406,118.	32	35,740,070.
	33	Total liabilities and net assets/fund balances			37,406,118.	33	35,740,070.

Form **990** (2021)

Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI		<u></u>		
1	Total revenue (must equal Part VIII, column (A), line 12)	1		27,5	
2	Total expenses (must equal Part IX, column (A), line 25)	2		06,4	
3	Revenue less expenses. Subtract line 2 from line 1	3		21,0	
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	37,4		
5	Net unrealized gains (losses) on investments	5	-3,9	87,1	37.
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,				
	column (B))	10	35,7	40,0	70.
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII		<u></u>		X
			_	Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other		_		
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	Ο.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		28	1	X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a			
	separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2k	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,			
	consolidated basis, or both:				
	Separate basis X Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,			
	review, or compilation of its financial statements and selection of an independent accountant?		20	; X	
	If the organization changed either its oversight process or selection process during the tax year, explain on Sche	edule O.			
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sin	gle Audit			
	Act and OMB Circular A-133?		38	1	X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required	ed audit			
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3k		
			For	m <b>990</b>	(2021)

#### **SCHEDULE A**

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.
ACADEMY OF NUTRITION AND DIETETICS

OMB No. 1545-0047

Open to Public Inspection

**Employer identification number** 

FOUNDATION 36-6150906 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) No above (see instructions)) Total

36-6150906 Page 2

#### Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support								
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total		
1	Gifts, grants, contributions, and								
	membership fees received. (Do not								
	include any "unusual grants.")	2797019.	2058953.	2033693.	2465882.	2056968.	11412515.		
2	Tax revenues levied for the organ-								
	ization's benefit and either paid to								
	or expended on its behalf								
3	The value of services or facilities								
	furnished by a governmental unit to								
	the organization without charge								
4	Total. Add lines 1 through 3	2797019.	2058953.	2033693.	2465882.	2056968.	11412515.		
5	The portion of total contributions								
	by each person (other than a								
	governmental unit or publicly								
	supported organization) included								
	on line 1 that exceeds 2% of the								
	amount shown on line 11,								
	column (f)						4459411.		
	Public support. Subtract line 5 from line 4.						6953104.		
Sec	tion B. Total Support								
Cale	ndar year (or fiscal year beginning in) 🕨	<b>(a)</b> 2017	<b>(b)</b> 2018	<b>(c)</b> 2019	(d) 2020	(e) 2021	(f) Total		
7	Amounts from line 4	2797019.	2058953.	2033693.	2465882.	2056968.	11412515.		
8	Gross income from interest,								
	dividends, payments received on								
	securities loans, rents, royalties,								
	and income from similar sources	542,681.	593,057.	566,843.	477,834.	484,800.	2665215.		
9	Net income from unrelated business								
	activities, whether or not the								
	business is regularly carried on								
10	Other income. Do not include gain								
	or loss from the sale of capital								
	assets (Explain in Part VI.)								
11	<b>Total support.</b> Add lines 7 through 10						<u> 14077730.</u>		
12	Gross receipts from related activities,					12	192,870.		
13	First 5 years. If the Form 990 is for the	e organization's fir	rst, second, third, f	ourth, or fifth tax y	ear as a section 50	01(c)(3)			
_	organization, check this box and stop						<b>.</b>		
	ction C. Computation of Publi						40.20		
14	111111111111111111111111111111111111111					14	49.39 %		
15	Public support percentage from 2020					15	51.87 %		
16a	33 1/3% support test - 2021. If the c						. 77		
	<b>stop here.</b> The organization qualifies	. ,	· ·						
b	33 1/3% support test - 2020. If the c								
47.	and <b>stop here.</b> The organization qual								
1/a	10% -facts-and-circumstances test	-							
	and if the organization meets the facts			=	· ·	_	<b>.</b> —		
I.	meets the facts-and-circumstances te					Zo and line 15 is			
a	10% -facts-and-circumstances test	-					10% Or		
	more, and if the organization meets the						▶□		
10	organization meets the facts-and-circu								
<u>18</u>	Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions								

Schedule A (Form 990) 2021

#### Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	<b>(a)</b> 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions,						
	merchandise sold or services per- formed, or facilities furnished in						
	any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that						
	are not an unrelated trade or bus-						
	iness under section 513						
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
6	Total. Add lines 1 through 5						
78	Amounts included on lines 1, 2, and						
	3 received from disqualified persons						
k	Amounts included on lines 2 and 3 received from other than disqualified persons that						
	exceed the greater of \$5,000 or 1% of the						
	amount on line 13 for the year						
(	Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
	ction B. Total Support		1	Т	Т	T	1
	ndar year (or fiscal year beginning in)	<b>(a)</b> 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
	Amounts from line 6						
10a	Gross income from interest, dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources						
k	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
	Add lines 10a and 10b						
11	Net income from unrelated business activities not included on line 10b,						
	whether or not the business is						
40	regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital						
	assets (Explain in Part VI.)					-	
	Total support. (Add lines 9, 10c, 11, and 12.)				<u> </u>	1	1
14	First 5 years. If the Form 990 is for the	-			•		
Sa	check this box and stop here ction C. Computation of Publi						<b>P</b>
	Public support percentage for 2021 (li			poluma (fl)		15	0/
	Public support percentage from 2020		•	.,,		16	% %
	ction D. Computation of Inves					1 10	70
	Investment income percentage for 20			ne 13. column (fl)		17	%
	Investment income percentage from 2					18	
	a 33 1/3% support tests - 2021. If the						
	more than 33 1/3%, check this box ar						
ŀ	33 1/3% support tests - 2020. If the						
•	line 18 is not more than 33 1/3%, che						
20	Private foundation If the organization						

#### Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
	103	140
1		
_		
2		
3a		
Ja		
3b		
3c		
4a		
4b		
4c		
5a		
5b		
5c		
6		
7		
8		
9a		
9b		
9c		
10a		
10b		
ule A (Forn	n 990)	2021

132024 01-04-21

Pa	rt IV Supporting Organizations (continued)			.g
	CONTINUED		Yes	No
44	Lies the every rection appeared a gift as contribution from any of the following paragraps?		res	NO
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and	11.		
	11c below, the governing body of a supported organization?	11a		
	A family member of a person described on line 11a above?	11b		
С	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide	44.		
<u>S_c</u>	detail in Part VI. Stion B. Type I Supporting Organizations	11c		
360	Tion b. Type I Supporting Organizations		1	
_			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or			
	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sec	tion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported	-		
_	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
Ü	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's			
	·	3		
Sec	supported organizations played in this regard. Stion E. Type III Functionally Integrated Supporting Organizations	3		
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
a				
b	The second second			
C	— 7 To the supported a governmental entity (eee miles)	struction	l ' I	
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
а				
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,			
	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
	these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Ves " describe in Part VI the role played by the organization in this regard	3b		

Schedule A (Form 990) 2021

132025 01-04-22

Sche <b>Pa</b>	dule A (Form 990) 2021 FOUNDATION  't V Type III Non-Functionally Integrated 509(a)(3) Supporting	na Oranni		36-6150906 Page <b>6</b>
				Dort VII) Con instructions
1	Check here if the organization satisfied the Integral Part Test as a qualifying All other Type III non-functionally integrated supporting organizations must		•	Part VI). See Instructions.
Sect	ion A - Adjusted Net Income	st complete c	(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
c	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
_3_	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
_5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
_6	Multiply line 5 by 0.035.	6		
_7_	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			

Schedule A (Form 990) 2021

Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see

instructions).

emergency temporary reduction (see instructions).

	rt V Type III Non-Functionally Integrated 509	(a)(3) Supporting Orga	nizations (continu	ued)	0130300 Page 1
Sect	ion D - Distributions		(00.7		Current Year
1	Amounts paid to supported organizations to accomplish exe	mpt purposes		1	
2	Amounts paid to perform activity that directly furthers exemp				
	organizations, in excess of income from activity			2	
3	Administrative expenses paid to accomplish exempt purpose	es of supported organizations	;	3	
4	Amounts paid to acquire exempt-use assets			4	
5	Qualified set-aside amounts (prior IRS approval required - pro	ovide details in Part VI)		5	
6	Other distributions (describe in Part VI). See instructions.			6	
7	Total annual distributions. Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to which the	ne organization is responsive			
	(provide details in Part VI). See instructions.			8	
9	Distributable amount for 2021 from Section C, line 6			9	
10	Line 8 amount divided by line 9 amount			10	
	•	(i)	(ii)		(iii)
Sect	ion E - Distribution Allocations (see instructions)	Excess Distributions	Underdistribution Pre-2021	ns	Distributable Amount for 2021
_1_	Distributable amount for 2021 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2021 (reason-				
	able cause required - explain in Part VI). See instructions.				
3	Excess distributions carryover, if any, to 2021				
а	From 2016				
b	From 2017				
С	From 2018				
d	From 2019				
е	From 2020				
f	Total of lines 3a through 3e				
g	Applied to underdistributions of prior years				
h	Applied to 2021 distributable amount				
i	Carryover from 2016 not applied (see instructions)				
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2021 from Section D,				
	line 7: \$				
а	Applied to underdistributions of prior years				
b	Applied to 2021 distributable amount				
С	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2021, if				
	any. Subtract lines 3g and 4a from line 2. For result greater				
	than zero, explain in <b>Part VI.</b> See instructions.				
6	Remaining underdistributions for 2021. Subtract lines 3h				
	and 4b from line 1. For result greater than zero, explain in				
	Part VI. See instructions.				
7	Excess distributions carryover to 2022. Add lines 3j and 4c.				
8	Breakdown of line 7:				
	Excess from 2017				
	Excess from 2018				
	Excess from 2019				
r					
	Excess from 2020				

Schedule A (Form 990) 2021

## ACADEMY OF NUTRITION AND DIETETICS FOUNDATION

36-6150906 Page 8 FOUNDATION Schedule A (Form 990) 2021 Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. Part VI (See instructions.)

## Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

► Attach to Form 990 or Form 990-PF.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Name of the organization

ACADEMY OF NUTRITION AND DIETETICS

FOUNDATION

**Employer identification number** 

36-6150906

Organiz	ation type (check or	ne):
Filers of	:	Section:
Form 99	0 or 990-EZ	$\overline{\mathbf{X}}$ 501(c)( $3$ ) (enter number) organization
		4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
		527 political organization
Form 99	0-PF	501(c)(3) exempt private foundation
		4947(a)(1) nonexempt charitable trust treated as a private foundation
		501(c)(3) taxable private foundation
Note: Or	nly a section 501(c)(	covered by the <b>General Rule</b> or a <b>Special Rule</b> .  7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.
General	Rule	
		filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.
Special	Rules	
X	sections 509(a)(1) a contributor, during	described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; line 1. Complete Parts I and II.
	contributor, during literary, or education	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, anal purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering instead of the contributor name and address), II, and III.
	year, contributions is checked, enter h purpose. Don't con	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box ere the total contributions that were received during the year for an exclusively religious, charitable, etc., applete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively etc., contributions totaling \$5,000 or more during the year
answer "	No" on Part IV, line	at isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it <b>must</b> 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify requirements of Schedule B (Form 990).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2021)

Schedule B (Form 990) (2021) Page **2** 

Name of organization
ACADEMY OF NUTRITION AND DIETETICS
FOUNDATION

Employer identification number

36-6150906

	Contributors (see instructions). Use duplicate copies of Part I if additi	опагорабе в песаса.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ACADEMY OF NUTRITION AND DIETETICS  120 S RIVERSIDE PLZ STE 2190  CHICAGO, IL 60606	\$	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	ESTATE OF CATHERINE PASSARELLI  2327 PELHAM AVE  LOA ANGELES, CA 90064	\$375,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	ANONYMOUS (ALICE WIMPFHEIMER)  120 S RIVERSIDE PLZ STE 2190  CHICAGO, IL 60606	\$127,822. 	Person X Payroll Noncash X  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	MARY RUTH BEDFORD  7304 GOOD SAMARITAN CT APT 112  EL PASO, TX 79912	\$90,283.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5	HELEN S. HINTZ  140 SUNSET DR  CHATHAM, NJ 07928	\$90,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6	AMERICAN EGG BOARD'S EGG NUTRITION CENTER  8755 W HIGGINS ROAD SUITE 300 CHICAGO, IL 60631	\$85,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)

Schedule B (Form 990) (2021) Page **2** 

Name of organization
ACADEMY OF NUTRITION AND DIETETICS
FOUNDATION

Employer identification number

36-6150906

Part I	Contributors (see instructions). Use duplicate copies of Part I if ac	dditional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	GENERAL MILLS FOUNDATION  NUMBER ONE GENERAL MILLS BLVD.  MINNEAPOLIS, MN 55440	\$	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8	LACROIX SPARKLING WATER  8100 SW 10TH ST  FORT LAUDERDALE, FL 33324	\$\$\$	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization

ACADEMY OF NUTRITION AND DIETETICS

FOUNDATION

Solution in the second of the

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed. (a) No. (b) (d) FMV (or estimate) from Description of noncash property given Date received (See instructions.) Part I SECURITIES- PUBLICLY TRADED 3 40,500. (a) (c) No. (d) (b) FMV (or estimate) from Description of noncash property given **Date received** (See instructions.) Part I SECURITIES- PUBLICLY TRADED 4 88,722. (a) (c) No. (d) FMV (or estimate) from Description of noncash property given **Date received** (See instructions.) Part I (a) (c) No. (d) (b) FMV (or estimate) from Description of noncash property given **Date received** (See instructions.) Part I (a) (c) No. (b) (d) FMV (or estimate) from Date received Description of noncash property given (See instructions.) Part I (a) No. (b) (d) FMV (or estimate) from Description of noncash property given Date received (See instructions.) Part I

Name of organization **Employer identification number** ACADEMY OF NUTRITION AND DIETETICS 36-6150906 FOUNDATION Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

#### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

ACADEMY OF NUTRITION AND DIETETICS FOUNDATION

**Employer identification number** 36-6150906

Pa	organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, lin		sı Sılılılar Fullüs (	oi Accoun	Complete if t	ne
	3.3424.61. 4500.64 155 511 5111 556,1 attiv, iii		dvised funds	(b) Fund	ds and other acco	unts
1	Total number at end of year					
2	Aggregate value of contributions to (during year)					
3	Aggregate value of grants from (during year)					
4	Aggregate value at end of year					
5	Did the organization inform all donors and donor advisors in v	writing that the asse	ts held in donor advise	ed funds		
	are the organization's property, subject to the organization's	exclusive legal contr	rol?		Yes	No
6	Did the organization inform all grantees, donors, and donor a	dvisors in writing that	at grant funds can be ι	used only		
	for charitable purposes and not for the benefit of the donor of	r donor advisor, or f	or any other purpose o	conferring		
_	impermissible private benefit?				Yes	No
Pa	rt II Conservation Easements. Complete if the org	ganization answered	"Yes" on Form 990, F	Part IV, line 7.		
1	Purpose(s) of conservation easements held by the organization	on (check all that ap	ply).			
	Preservation of land for public use (for example, recreated)	tion or education)		-	important land are	a
	Protection of natural habitat		Preservation of	a certified his	toric structure	
	Preservation of open space					
2	Complete lines 2a through 2d if the organization held a qualif	fied conservation co	ntribution in the form o	of a conservat		
	day of the tax year.				Held at the End of t	he Tax Year
а	Total number of conservation easements			2a		
b						
С	Number of conservation easements on a certified historic stru	ucture included in (a	.)	2c		
d	Number of conservation easements included in (c) acquired a	·		l l		
	listed in the National Register			2d		
3	Number of conservation easements modified, transferred, rele	eased, extinguished	, or terminated by the	organization of	during the tax	
	year ▶					
4	Number of states where property subject to conservation eas	sement is located				
5	Does the organization have a written policy regarding the per	iodic monitoring, ins	spection, handling of			
	violations, and enforcement of the conservation easements it	holds?			Yes	No
6	Staff and volunteer hours devoted to monitoring, inspecting,	handling of violation	is, and enforcing conse	ervation ease	ments during the y	rear
	<b>—</b>					
7	Amount of expenses incurred in monitoring, inspecting, hand	lling of violations, an	d enforcing conservation	ion easement	s during the year	
	<b>&gt;</b> \$					
8	Does each conservation easement reported on line 2(d) above					
	and section 170(h)(4)(B)(ii)?					No
9	In Part XIII, describe how the organization reports conservation		•			
	balance sheet, and include, if applicable, the text of the footn	note to the organizat	ion's financial stateme	ents that desc	ribes the	
Da	organization's accounting for conservation easements.	Art Historiaal	Trace	har Cimilar	· Acceto	
Pa	rt III Organizations Maintaining Collections of			ner Similar	Assets.	
	Complete if the organization answered "Yes" on Form					
1a	If the organization elected, as permitted under FASB ASC 95	•				
	of art, historical treasures, or other similar assets held for pub			-	oublic	
_	service, provide in Part XIII the text of the footnote to its finar					
b	If the organization elected, as permitted under FASB ASC 95					
	art, historical treasures, or other similar assets held for public	exhibition, education	on, or research in furth	erance of pub	olic service,	
	provide the following amounts relating to these items:					
	(i) Revenue included on Form 990, Part VIII, line 1				<b>.</b>	
2	If the organization received or held works of art, historical trea			gain, provide		
	the following amounts required to be reported under FASB A	-				
	Revenue included on Form 990, Part VIII, line 1			_		
	Assets included in Form 990, Part X					
LHA	For Paperwork Reduction Act Notice, see the Instructions	s for Form 990.			Schedule D (Form	า 990) 2021

36-615	0906	Page 2
lar Assets	(continue	d)

Par	rt III   Organizations Maintaining C	ollections of Art	t, Historical Tre	asures, or Oth	ner S	imilar	Assets	(contir	nued)	
3	Using the organization's acquisition, accession	on, and other records	s, check any of the fo	ollowing that make	e signi	ificant us	se of its			
	collection items (check all that apply):									
а	Public exhibition	d	Loan or exch	nange program						
b										
С	Preservation for future generations									
4	Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.									
5	During the year, did the organization solicit o	r receive donations o	of art, historical treas	ures, or other sim	ilar as	sets				
	to be sold to raise funds rather than to be ma							Yes		No
Par	rt IV Escrow and Custodial Arrang	gements. Comple	ete if the organization	n answered "Yes"	on Fo	rm 990,	Part IV, li	ne 9, or		
	reported an amount on Form 990, Par	t X, line 21.								
1a	Is the organization an agent, trustee, custodi	an or other intermedi	ary for contributions	or other assets n	ot incl	luded				
	on Form 990, Part X?						$\square$	Yes		No
b	If "Yes," explain the arrangement in Part XIII	and complete the fol	owing table:							
								Amoun	t	
С	Beginning balance					1c				
d	Additions during the year					1d				
е	Distributions during the year					1e				
f	Ending balance					1f				
2a	Did the organization include an amount on Fo	orm 990, Part X, line	21, for escrow or cu	stodial account lia	ability?	?		Yes		No
	If "Yes," explain the arrangement in Part XIII.									
Par	rt V Endowment Funds. Complete i	f the organization an								
		(a) Current year	(b) Prior year	(c) Two years bac	-		ars back	(e) Four		
1a	0 0 ,	32,392,253.	27,408,897.	25,349,437	-		3,383.			595.
b	Contributions	1,384,484.	1,597,530.	597,530. 933,164. 777,088. 1,585,2						
С	Net investment earnings, gains, and losses	-351,767.	767. 4,275,928. 1,829,454. 960,82					1	,504,	858.
d	Grants or scholarships									
е	Other expenditures for facilities									
	and programs	694,875.	890,102.	703,158	3.	71	1,859.		729,	360.
f	Administrative expenses				_					
g	End of year balance	32,730,095.	32,392,253.		7.	25,34	9,437.	24,	323,	383.
2	Provide the estimated percentage of the curr		e (line 1g, column (a))	) held as:						
а	Board designated or quasi-endowment	36.7360	_%							
b	Permanent endowment ► .0000	%								
С										
	The percentages on lines 2a, 2b, and 2c show	•								
3a	Are there endowment funds not in the posses	ssion of the organiza	tion that are held an	d administered fo	r the o	organizat	tion	ſ	\ <u>'</u>	
	by:							$\overline{}$	Yes	
	(i) Unrelated organizations							3a(i)		X
	(ii) Related organizations							3a(ii)		X
	If "Yes" on line 3a(ii), are the related organiza							3b		
4 Dar	Describe in Part XIII the intended uses of the rt VI Land, Buildings, and Equipm		wment funds.							
ı aı	Complete if the organization answered		Part IV line 11a S	ee Form 000 Part	Y line	a 10				
	·							(-I) D		
	Description of property	(a) Cost or of basis (investor	` ', '	1 '	,	umulated ciation	2	( <b>d)</b> Boo	k valu	e 
1a	Land									
b	Buildings									
С	Leasehold improvements									
d				8,053.		6,60	9.		1,4	<u>44.</u>
е	Other									
Total	<b>il.</b> Add lines 1a through 1e. <i>(Column (d) must</i> e	gual Form 990, Part	X. column (B), line 10	Oc.)			<b>&gt;</b>		1,4	44.
						_				

Schedule D (Form 990) 2021

Doub VIII Invoctmente Other Cocurities		36-6150906 <sub>P</sub>
Part VIII Investments - Other Securities.	an Farm 000 Part IV line	11h Can Farm 000 Part V line 10
Complete if the organization answered "Yes"		
a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market valu
Financial derivatives		
Closely held equity interests		
Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
al. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)		
art VIII Investments - Program Related.		
Complete if the organization answered "Yes"		
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market valu
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
tal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)		
Part IX Other Assets.		·
Part IX Other Assets.  Complete if the organization answered "Yes"	on Form 990, Part IV, line	11d. See Form 990, Part X, line 15.
Complete if the organization answered "Yes"	on Form 990, Part IV, line Description	11d. See Form 990, Part X, line 15.  (b) Book value
Complete if the organization answered "Yes"		
Complete if the organization answered "Yes" (a)		
Complete if the organization answered "Yes"  (a)  (1)  (2)		
Complete if the organization answered "Yes"  (a)  (1)  (2)  (3)		
Complete if the organization answered "Yes" (a) (1) (2) (3) (4)		
Complete if the organization answered "Yes" (a) (1) (2) (3) (4) (5)		
Complete if the organization answered "Yes"  (a)  (1)  (2)  (3)  (4)  (5)  (6)		
Complete if the organization answered "Yes"  (a)  (1)  (2)  (3)  (4)  (5)  (6)  (7)		
Complete if the organization answered "Yes"  (a)  (1)  (2)  (3)  (4)  (5)  (6)  (7)  (8)		
Complete if the organization answered "Yes"  (a)  (1)  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)	Description	(b) Book value
Complete if the organization answered "Yes"  (a)  (1)  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  otal. (Column (b) must equal Form 990, Part X, col. (B) line	Description	(b) Book value
Complete if the organization answered "Yes"  (a)  (1)  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  tal. (Column (b) must equal Form 990, Part X, col. (B) line eart X Other Liabilities.	Description  = 15.)	(b) Book value
Complete if the organization answered "Yes"  (a)  (1) (2) (3) (4) (5) (6) (7) (8) (9)  tal. (Column (b) must equal Form 990, Part X, col. (B) line art X Other Liabilities.  Complete if the organization answered "Yes"	Description  = 15.)	(b) Book value
Complete if the organization answered "Yes"  (a)  (1)  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  tal. (Column (b) must equal Form 990, Part X, col. (B) line art X Other Liabilities.  Complete if the organization answered "Yes"  (a) Description of liability	Description  = 15.)	(b) Book value
Complete if the organization answered "Yes"  (a)  (1)  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  tal. (Column (b) must equal Form 990, Part X, col. (B) line art X Other Liabilities.  Complete if the organization answered "Yes"  (a) Description of liability  (1) Federal income taxes	Description  = 15.)	(b) Book value
Complete if the organization answered "Yes"  (a)  (1)  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  tal. (Column (b) must equal Form 990, Part X, col. (B) line art X Other Liabilities.  Complete if the organization answered "Yes"  (a) Description of liability  (1) Federal income taxes  (2)	Description  = 15.)	(b) Book value
Complete if the organization answered "Yes"  (a)  (1)  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  tal. (Column (b) must equal Form 990, Part X, col. (B) line art X Other Liabilities.  Complete if the organization answered "Yes"  (a) Description of liability  (1) Federal income taxes  (2)  (3)	Description  = 15.)	(b) Book value
Complete if the organization answered "Yes"  (a)  (1)  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  tal. (Column (b) must equal Form 990, Part X, col. (B) line art X Other Liabilities.  Complete if the organization answered "Yes"  (a) Description of liability  (1) Federal income taxes  (2)  (3)  (4)	Description  = 15.)	(b) Book value
Complete if the organization answered "Yes"  (a)  (1)  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  tal. (Column (b) must equal Form 990, Part X, col. (B) line art X Other Liabilities.  Complete if the organization answered "Yes"  (a) Description of liability  (1) Federal income taxes (2)  (3)  (4)  (5)	Description  = 15.)	(b) Book value
Complete if the organization answered "Yes"  (a)  (1)  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  tal. (Column (b) must equal Form 990, Part X, col. (B) line art X Other Liabilities.  Complete if the organization answered "Yes"  (a) Description of liability  (1) Federal income taxes  (2)  (3)  (4)  (5)  (6)	Description  = 15.)	(b) Book value
Complete if the organization answered "Yes"  (a)  (1)  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  tal. (Column (b) must equal Form 990, Part X, col. (B) line art X Other Liabilities.  Complete if the organization answered "Yes"  (a) Description of liability  (1) Federal income taxes  (2)  (3)  (4)  (5)  (6)  (7)	Description  = 15.)	(b) Book value
Complete if the organization answered "Yes"  (a)  (1)  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  tal. (Column (b) must equal Form 990, Part X, col. (B) line art X Other Liabilities.  Complete if the organization answered "Yes"  (a) Description of liability  (1) Federal income taxes  (2)  (3)  (4)  (5)  (6)	Description  = 15.)	(b) Book value
Complete if the organization answered "Yes"  (a)  (1)  (2)  (3)  (4)  (5)  (6)  (7)  (8)  (9)  tal. (Column (b) must equal Form 990, Part X, col. (B) line art X Other Liabilities.  Complete if the organization answered "Yes"  (a) Description of liability  (1) Federal income taxes  (2)  (3)  (4)  (5)  (6)  (7)	Description  = 15.)	(b) Book value

132053 10-28-21

Schedule D (Form 990) 2021

Par	t XI Reconciliation of Revenue per Audited Financial State		Revenue per Re	turn.	
	Complete if the organization answered "Yes" on Form 990, Part IV, line	e 12a.			
1	Total revenue, gains, and other support per audited financial statements			1	1,340,363.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on investments		3,987,137 <b>.</b>		
b	Donated services and use of facilities	2b			
С	Recoveries of prior year grants				
d	Other (Describe in Part XIII.)	2d			
е	Add lines 2a through 2d			2e	-3,987,137.
3	Subtract line <b>2e</b> from line <b>1</b>			3	5,327,500.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
С	Add lines 4a and 4b			4c	0.
_5_	Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I, line 12.)		<u></u>	5	5,327,500.
Pai	t XII Reconciliation of Expenses per Audited Financial Sta		Expenses per F	Returr	າ.
	Complete if the organization answered "Yes" on Form 990, Part IV, line				
1	Total expenses and losses per audited financial statements			1	2,810,086.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
а	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
С	Other losses	2c			
d	Other (Describe in Part XIII.)	2d			
е	Add lines 2a through 2d			2e	0.
3	Subtract line 2e from line 1			3	2,810,086.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	196,325.		
b	Other (Describe in Part XIII.)	4b			
С	Add lines 4a and 4b			4c	196,325.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18	.)		5	3,006,411.
Pai	t XIII Supplemental Information.				
	de the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide an			; Part >	(, line 2; Part XI,
		,			
PAF	RT V, LINE 4:				
	•				
THE	E ORGANIZATION'S ENDOWMENT CONSISTS OF I	NDIVIDUAL	FUNDS EST	ABL:	ISHED TO
FUI	ND SCHOLARSHIPS, GRANTS, AND AWARDS TO D	IETETICS	STUDENTS I	N A	CCREDITED
	· · · · · · · · · · · · · · · · · · ·				
EDU	JCATIONAL INSTITUTIONS. ITS ENDOWMENT IN	CLUDES BO	TH PERMANE	NT	
DOI	NOR-RESTRICTED ENDOWMENT FUNDS AND FUNDS	DESIGNAT	ED BY THE	BOAI	RD OF
DIF	RECTORS TO FUNCTION AS ENDOWMENTS.				

#### SCHEDULE F (Form 990)

#### Statement of Activities Outside the United States

► Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

➤ Attach to Form 990.

Open to Public

Department of the Treasury ► Go to www.irs.gov/Form990 for instructions and the latest information. Internal Revenue Service

Inspection

Name of the organization

ACADEMY OF NUTRITION AND DIETETICS

FOUNDATION

**Employer identification number** 

36-6150906

Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b. 1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

United States.  3 Activities per Region. (T	he following Part	I, line 3 table ca	an be duplicated if additional space is r	needed.)	
(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region		(e) If activity listed in (d) is a program service,	(f) Total expenditures for and investments in the region
MIDDLE EAST AND			GRANTS TO RECIPIENTS	GRANTS TO RECIPIENTS	
NORTH AFRICA	0	0	LOCATED IN THE REGION	LOCATED IN THE REGION	40,125.
3 a Subtotal	0	0			40,125.
<b>b</b> Total from continuation sheets to Part I	0	0			0.
c Totals (add lines 3a and 3b)	0	0			40,125.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2021

Part II

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		MIDDLE EAST AND	WIMPFHEIMER-GUGGENHEIM FUND FOR INTERNATIONAL EXCHANGE IN	35,125.	WIRE	0.		
				,				
2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax								

exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter

Schedule F (Form 990) 2021

3 Enter total number of other organizations or entities

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16.  Part III can be duplicated if additional space is needed.							
(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
GENERAL ASSISTANCE	JORDAN	1	5,000.	СНЕСК	0.	N/A	N/A

Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain

Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see

Foreign Partnerships (see Instructions for Form 8865)

Instructions for Form 5713; don't file with Form 990)

5

6

1	Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes,"		
	the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign		
	Corporation (see Instructions for Form 926)	Yes	X No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may		
	be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and		
	Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a		
	U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)	Yes	X No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes,"		
	the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to		
	Certain Foreign Corporations (see Instructions for Form 5471)	Yes	X No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a		
	qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621,		
	Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing		
	Fund (see Instructions for Form 8621)	Yes	X No

Schedule F (Form 990) 2021

Yes X No

Yes X No

Part V Supplemental Information
Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of
investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.
(estimated number of recipients), as approache. Also complete time part to provide any additional illionidation.
PART I, LINE 2:
GRANT RECIPIENTS PROVIDE A MID TERM AND A FINAL REPORT TO THE ACADEMY OF
NUTRITION AND DIETETICS FOUNDATION.
PART II, COLUMN (D):
REGION: MIDDLE EAST AND NORTH AFRICA
(D) PURPOSE OF GRANT: WIMPFHEIMER-GUGGENHEIM FUND FOR INTERNATIONAL
EXCHANGE IN NUTRITION, DIETETICS AND MANAGEMENT

Schedule F (Form 990) 2021

## SCHEDULE G (Form 990)

Department of the Treasury Internal Revenue Service

#### **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

► Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

ACADEMY OF NUTRITION AND DIETETICS Employer identification number Name of the organization **FOUNDATION** 36-6150906 Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. а Mail solicitations Solicitation of non-government grants b Internet and email solicitations Solicitation of government grants Phone solicitations Special fundraising events С g d In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? Yes No b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (iii) Did fundraiser have custody or control of contributions? (v) Amount paid (vi) Amount paid (i) Name and address of individual (iv) Gross receipts to (or retained by) (ii) Activity to (or retained by) fundraiser or entity (fundraiser) from activity organization listed in col. (i) Yes No Total 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

132081 10-21-21

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990) 2021

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (a) Event #1 (b) Event #2 (c) Other events (d) Total events NONE (add col. (a) through GALA/AUCTION col. (c)) (event type) (total number) (event type) 29,889. 29,889. Gross receipts 29,889. 29,889. 2 Less: Contributions Gross income (line 1 minus line 2) 4 Cash prizes Noncash prizes Direct Expenses Rent/facility costs 7 Food and beverages Entertainment 8 Other direct expenses **10** Direct expense summary. Add lines 4 through 9 in column (d) 11 Net income summary. Subtract line 10 from line 3, column (d) Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. (b) Pull tabs/instant (d) Total gaming (add (a) Bingo (c) Other gaming Revenue bingo/progressive bingo col. (a) through col. (c)) Gross revenue 2 Cash prizes Direct Expenses Noncash prizes Rent/facility costs Other direct expenses Yes Yes Yes 6 Volunteer labor No 7 Direct expense summary. Add lines 2 through 5 in column (d) 8 Net gaming income summary. Subtract line 7 from line 1, column (d) **9** Enter the state(s) in which the organization conducts gaming activities: a Is the organization licensed to conduct gaming activities in each of these states? **b** If "No," explain: 10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? **b** If "Yes," explain:

Schedule G (Form 990) 2021

132082 10-21-21

## ACADEMY OF NUTRITION AND DIETETICS FOUNDATION

Sch	edule G (Form 990) 2021 FOUNDATION 36-	0 T 2 U	900	Page 3
11	Does the organization conduct gaming activities with nonmembers?		Yes	☐ No
12	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed			
	to administer charitable gaming?		Yes	☐ No
13	Indicate the percentage of gaming activity conducted in:			
а	The organization's facility	13a		%
b	An outside facility	13b		%
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records:			
	Name			
	Address			
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?		Yes	☐ No
b	If "Yes," enter the amount of gaming revenue received by the organization  \$\bigs\\$ and the amount of gaming revenue retained by the third party  \$\bigs\\$			
С	If "Yes," enter name and address of the third party:			
	Name			
	Address			
16	Gaming manager information:			
	Name			
	Gaming manager compensation ▶ \$			
	Description of services provided			
	☐ Director/officer ☐ Employee ☐ Independent contractor			
17	Mandatory distributions:			
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to			
	retain the state gaming license?	Ш	Yes	∟ No
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the			
<b>D</b> -	organization's own exempt activities during the tax year > \$			
Pa	Tt IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Pa	art III, lin	es 9, 9	9b, 10b,
	15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.			

### ACADEMY OF NUTRITION AND DIETETICS

Schedule G	G (Form 990) FOUNDATION	36-6150906	Page 4
Part IV	G (Form 990) FOUNDATION Supplemental Information (continued)		
	,		

#### **SCHEDULE I** (Form 990)

Department of the Treasury Internal Revenue Service

#### **Grants and Other Assistance to Organizations.** Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

➤ Attach to Form 990. ► Go to www.irs.gov/Form990 for the latest information.

ACADEMY OF NUTRITION AND DIETETICS

OMB No. 1545-0047

Open to Public Inspection

**Employer identification number** Name of the organization 36-6150906 FOUNDATION Part I General Information on Grants and Assistance Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection 1 X Yes criteria used to award the grants or assistance? Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (f) Method of 1 (a) Name and address of organization (b) EIN (c) IRC section (d) Amount of (e) Amount of (g) Description of (h) Purpose of grant valuation (book, or government (if applicable) cash grant noncash noncash assistance or assistance FMV, appraisal, assistance other) ACADEMY OF NUTRITION AND DIETETICS - ACEND - 120 S RIVERSIDE PLAZA STE 2190 - CHICAGO, IL 60606 36-0724760 501(C)(6) N/A 100TH ANNIVERSARY FUND 6,000. 0.N/A ACADEMY OF NUTRITION AND DIETETICS - RISA - 120 S RIVERSIDE PLAZA STE 2190 - CHICAGO, IL 60606 36-0724760 501(C)(6) 160,478 0.N/A N/A RESEARCH (WALMART) NFRDP AND STANDS FOR NUTRITION IN ACADEMY OF NUTRITION AND DIETETICS - RISA - 120 S RIVERSIDE PLAZA STE FOOD RETAIL DEVELOPMENT 2190 - CHICAGO, IL 60606 36-0724760 501(C)(6) 25,250 0.N/A N/A PROJECT ACADEMY OF NUTRITION AND DIETETICS ISLAMIC FOOD AND - RISA - 120 S RIVERSIDE PLAZA STE NUTRITION COUNCIL OF AMERICAN (IFANCA) 2190 - CHICAGO IL 60606 36-0724760 501(C)(6) 21 500 0.N/A N/A ACADEMY OF NUTRITION AND DIETETICS - RISA - 120 S RIVERSIDE PLAZA STE 36-0724760 501(C)(6) 2190 - CHICAGO IL 60606 8 000 0.N/A N/A FOOD AS MEDECINE AMERICAN DIETETIC AND - DPG VEGETARIAN NUTRITION ASSOCIATION VEGETARIAN 120 S RIVERSIDE PLAZA STE 2190 NUTRITION DIETETIC CHICAGO IL 60606 36-0724760 501(C)(6) 14 254 0.N/A N/A PRACTICE GROUP PUBLIC & 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Enter total number of other organizations listed in the line 1 table

SEE PART IV FOR COLUMN (H) DESCRIPTIONS

Schedule I (Form 990) 2021

04-2103580 85-3974844 35-6002041	LLC	10,000. 7,500.		N/A N/A	N/A N/A	JEAN HANKIN NUTRITIONAL EPIDEMIOLOGY RESEARCH GRANT ANN A. HERTZLER MEMORIAL RESEARCH GRANT
85-3974844	LLC	,				EPIDEMIOLOGY RESEARCH GRANT ANN A. HERTZLER MEMORIAL
85-3974844	LLC	,				ANN A. HERTZLER MEMORIAL
		7,500.	0.	N/A	N/A	
		7,500.	0.	N/A	N/A	ANN A. HERTZLER MEMORIAL RESEARCH GRANT
		7,500.	0.	N/A	N/A	RESEARCH GRANT
35-6002041	501(C)(3)					
35-6002041	501(C)(3)					
		63,750.	0.	N/A	N/A	D&I FELOWSHIP
62-1844686	501(C)(3)	11,250.	0.	N/A	N/A	ANN A. HERTZLER FUND
				.,,		
						JEAN HANKIN NUTRITIONAL
						EPIDEMIOLOGY RESEARCH
74-6000203	GOV'T	10,000.	0.	N/A	N/A	GRANT
						COLGATE PALMOLIVE
						FELLOWSHIP IN NUTRITION,
	504 (5) (0)	45.000			L.,.	ORAL HEALTH/DENTAL
06-0772160	501(C)(3)	15,000.	0.	N/A	N/A	EDUCATION
						JEAN HANKIN NUTRITIONAL
						EPIDEMIOLOGY RESEARCH
22-3011455	501(C)(3)	10,000.	0.	N/A	N/A	GRANT
						ANDF NUTRITION EDUCATION
62-6001636	501(C)(3)	50 000	0 .	N/A	N/A	FOR THE PUBLIC/NDC
		33,330.	•••			
	74-6000203 06-0772160 22-3011455	62-1844686 501(C)(3)  74-6000203 GOV'T  06-0772160 501(C)(3)  22-3011455 501(C)(3)  62-6001636 501(C)(3)	74-6000203 GOV'T 10,000.  06-0772160 501(C)(3) 15,000.  22-3011455 501(C)(3) 10,000.	74-6000203 GOV'T 10,000. 0.  06-0772160 501(C)(3) 15,000. 0.  22-3011455 501(C)(3) 10,000. 0.	74-6000203 GOV'T 10,000. 0.N/A  06-0772160 501(C)(3) 15,000. 0.N/A  22-3011455 501(C)(3) 10,000. 0.N/A	74-6000203 GOV'T 10,000. 0.N/A N/A  06-0772160 501(C)(3) 15,000. 0.N/A N/A  22-3011455 501(C)(3) 10,000. 0.N/A N/A

Schedule I (Form 990) 2021 FORDATION					JU-UIJUJUU Page
Part III Grants and Other Assistance to Domestic Individuals Part III can be duplicated if additional space is needed.	. Complete if the	e organization answe	ered "Yes" on Form 9	990, Part IV, line 22.	
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
CDR DIVERSITY SCHOLARSHIP	20	100,000.	0.		
CDR DOCTORAL SCHOLARSHIP	10	100,000.	0.		
CDR DIVERSITY INTERNSHIP SCHOLARSHIP	10	100,000.	0.		
GENERAL SCHOLARSHIP FUND	95	95,000.	0.		
2ND CENTURY OTHER PROJECTS	2	85,000.	0.		
Part IV Supplemental Information. Provide the information red	uired in Part I, lin	e 2; Part III, column	(b); and any other ac	dditional information.	
PART I, LINE 2:					
GRANT RECIPIENTS PROVIDE A MID TERM	M AND A F	'INAL REPOI	RT TO THE A	CADEMY OF	
NUTRITION AND DIETETICS FOUNDATION	•				
PART II, LINE 1, COLUMN (H):					
NAME OF ORGANIZATION OR GOVERNMENT	: AND - D	PG VEGETAI	RIAN NUTRIT	ION	
(H) PURPOSE OF GRANT OR ASSISTANCE	: AMERICA	N DIETETIO	C ASSOCIATI	ON	
VECEUVELY NITUELING DIEMENTS DEVO	TICE CROSS	י מווחו דמ		DIIC EIIND	

Schedule I (I offi 990)					Tage
Part III   Continuation of Grants and Other Assistance to Dome	stic Individuals	(Schedule I (Form 99	90), Part III.)		
(a) Type of grant or assistance	<b>(b)</b> Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
GRACE L OSTENSO NUTRITION AND PUBLIC POLICY FELLOWSHIP	1.	62,504.	0.		
ADVANCING DIVERSITY IN DIETETICS SCHOLARSHIP FUND	2.	50,000.	0.		
COLONEL KATHARINE E. MANCHESTER SCHOLARSHIP	9.	45,000.	0.		
DISASTER RELIEF FUND	24.	37,576.	0.		
MEAD JOHNSON NUTRITION SCHOLARSHIP FUND	10.	30,000.	0.		
DR MARIE E KNICKREHM SCHOLARSHIP	4.	28,000.	0.		
PATSYJANE O'MALLEY MEMORIAL SCHOLARSHIP	20.	20,000.	0.		
CDR FACULTY FELLOWSHIP	3.	30,000.	0.		
RESEARCH ENDOWMENT	2.	20,000.	0.		

Page 2

Part III Continuation of Grants and Other Assistance to Domes	tic Individuals(	Schedule I (Form 99	00), Part III.)		
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
DIETETICS IN HEALTH CARE COMMUNITIES DIETETIC					
PRACTICE GROUP BOARD SCHOLARSHIP	4.	17,000.	0.		
FRANCES E FISCHER MEMORIAL SCHOLARSHIP	17.	17,000.	0.		
AGDID FILLOW	_	17.000			
ACEND FELLOW	1.	17,000.	0.		
IRENE JONES SCHOLARSHIP	6.	15,000.	0.		
COLONEL FRANCES G. BALLENTINE SCHOLARSHIP FUND	5.	12,500.	0.		
		22,000.			
ANN A. HERTZLER FUND	1.	11,250.	0.		
JEAN HANKIN NUTRITIONAL EPIDEMIOLOGY RESEARCH GRANT	1.	10,000.	0.		
		,			
ANN SELKOWITZ LITT MEMORIAL FUND	2.	10,000.	0.		
JANETTE SMITH MEMORIAL SCHOLARSHIP	10.	10,000.	0.		

Part III Continuation of Grants and Other Assistance to Domes	tic Individuals(	Schedule I (Form 99	00), Part III.)		
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
F. LUCILLE JOHNSON MEMORIAL SCHOLARSHIP	3.	9,000.	0.		
COLONEL MIRIAM E. PERRY GOLL MEMORIAL SCHOLARSHIP	9.	5,400.	0.		
NDEP PRECEPTOR SCHOLARSHIP	3.	5,250.	0.		
CAREY D. MILLER MEMORIAL SCHOLARSHIP	2.	5,000.	0.		
NATIONAL ORGANIZATION OF BLACKS IN DIETETICS AND NUTRITION (NOBIDAN) SCHOLARSHIP	2.	5,000.	0.		
DR. MARY RUTH BEDFORD DIETETIC SCHOLARSHIP FUND	1.	5,000.	0.		
		,			
JESSIE C. OBERT MEMORIAL SCHOLARSHIP	5.	5,000.	0.		
VEGETERIAN NUTRITION DIETETIC PRACTICE GROUP RESEARCH GRANT AWARD	1.	5,000.	0.		
DISTRICT OF COLUMBIA METROPOLITAN AND, EDITH A. JONES MEMORIAL SCHOLARSHIP	2.	5,000.	0.		

Part III Continuation of Grants and Other Assistance to Dome	estic Individuals(	Schedule I (Form 99	90), Part III.)		- rage
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
VIRGINIA F. HARGER MEMORIAL SCHOLARSHIP	2.	5,000.	0.		
LTC. ELEANOR L. MITCHELL MEMORIAL SCHOLARSHIP	5.	5,000.	0.		
E. NEIGE TODHUNTER MEMORIAL DOCTORAL FELLOWSHIP	1,	5,000.	0.		
COMMISSION ON DIETETIC REGISTRATION ADVANCED PRACTICE RESIDENCY AWARD	1.	5,000.	0.		
MISC SCHOLARSHIPS	105.	152,670.	0.		

Schedule I (Form 990)

#### SCHEDULE J (Form 990)

Department of the Treasury

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

➤ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

➤ Attach to Form 990.

2021

OMB No. 1545-0047

Open to Public Inspection

Internal Revenue Service

Name of the organization

Part I Questions Regarding Compensation

► Go to www.irs.gov/Form990 for instructions and the latest information.

ACADEMY OF NUTRITION AND DIETETICS

FOUNDATION

Employer identification number 36-6150906

			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments  Health or social club dues or initiation fees			
	Discretionary spending account Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,			
	trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2		
3	Indicate which, if any, of the following the organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	Compensation committee Written employment contract			
	☐ Independent compensation consultant ☐ Compensation survey or study			
	Form 990 of other organizations  Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
-	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		Х
	Participate in or receive payment from a supplemental nonqualified retirement plan?	4b		X
	Participate in or receive payment from an equity-based compensation arrangement?	4c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
-	contingent on the revenues of:			
а	The organization?	5a		Х
	Any related organization?	5b		<u>X</u>
	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
-	contingent on the net earnings of:			
а	The organization?	6a		Х
	Any related organization?	6b		X
	If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments			
-	not described on lines 5 and 6? If "Yes," describe in Part III	7		Х
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			
•	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		Х
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
•	Regulations section 53 (1958-6/c)?	a		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2021

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		compensation		(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B)	
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990
(1) PAT BABJAK	(i)	0.	0.	0.	0.	0.		0.
	(ii)	598,550.	0.	0.	10,483.	8,812.		0.
(2) MARY BETH WHALEN	(i)	127,321.	0.	0.	4,567.	6,694.		0.
C00	(ii)	190,981.	0.	0.	6,850.	10,042.	207,873.	0.
(3) PAUL MIFSUD	(i)	0.	0.	0.	0.	0.	0.	0.
CFO	(ii)	279,498.	0.	0.	11,377.	16,736.		0.
(4) SUSAN BURNS	(i)	149,817.	0.	0.	6,116.	6,397.		0.
DIRECTOR OF MAJOR GIFTS	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
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	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Part III Supplemental information
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.
PART I, LINE 3:
COMPENSATION REVIEW PROCEDURES ARE PERFORMED BY A RELATED ORGANIZATION, THE
ACADEMY OF NUTRITION AND DIETETICS.
PROCESS FOR DETERMINING COMPENSATION: ALL MANAGEMENT SALARIES ARE
BENCH-MARKED AGAINST COMPARABLE DATA. HUMAN RESOURCES COMPARES TO MARKET
CONDITIONS EVERY FIVE YEARS BY AN OUTSIDE ORGANIZATION, THEY EVALUATE ALL
THE POSITIONS INCLUDING THE ORGANIZATION'S CEO AND EXECUTIVE DIRECTORS. THE
FINAL APPROVAL OF THE CEO COMPENSATION IS DONE BY THE BOARD OF DIRECTORS.
THE CEO REVIEWS AND DETERMINES THE COMPENSATION OF OTHER OFFICERS USING
COMPARABLE SALARY DATA.

#### **SCHEDULE M** (Form 990)

**Noncash Contributions** 

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

➤ Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

ACADEMY OF NUTRITION AND DIETETICS FOUNDATION

Employer identification number 36-6150906

Pai	rt I Types of Property						
		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determ noncash contribution	_	s
1	Art - Works of art						
2	Art - Historical treasures						
3	Art - Fractional interests						
4	Books and publications						
5	Clothing and household goods						
6	Cars and other vehicles						
7	Boats and planes						
8	Intellectual property						
9	Securities - Publicly traded	X	3	130,227.	FMV		
10	Securities - Closely held stock						
11	Securities - Partnership, LLC, or trust interests						
12	Securities - Miscellaneous						
13	Qualified conservation contribution -						
	Historic structures						
14	Qualified conservation contribution - Other						
15	Real estate - Residential						
16	Real estate - Commercial						
17	Real estate - Other						
18	Collectibles						
19	Food inventory						
20	Drugs and medical supplies						
21	Taxidermy						
22	Historical artifacts						
23	Scientific specimens						
24	Archeological artifacts						
25	Other						
26	Other • ()						
27	Other						
28	Other ()						
29	Number of Forms 8283 received by the organization						
	for which the organization completed Form 82	83, Part V, D	onee Acknowledg	ement 29			1
						Yes	No
30a	During the year, did the organization receive by						
	must hold for at least three years from the date		l contribution, and	which isn't required to be us	sed for		
	exempt purposes for the entire holding period?	?			30	а	X
b	If "Yes," describe the arrangement in Part II.						
31	Does the organization have a gift acceptance p	-	•	•	ions?31	_	X
32a	Does the organization hire or use third parties contributions?		•	cit, process, or sell noncash	32	а	х
b	If "Yes," describe in Part II.						
33	If the organization didn't report an amount in c	olumn (c) foi	a type of property	for which column (a) is chec	ked,		
	describe in Part II.						
				( )			

For Paperwork Reduction Act Notice, see the Instructions for Form 990. LHA

Schedule M (Form 990) 2021

### ACADEMY OF NUTRITION AND DIETETICS

Schedule M	(Form 990) 2021 FOUNDATION	36-6150906	Page 2
Part II	<b>Supplemental Information.</b> Provide the information required by Part I, lines 30b, 32b, and is reporting in Part I, column (b), the number of contributions, the number of items received, or a contribution of the part of th	d 33 and whother the organiza	tion
1 0.10 11	is consting in Part I, column (b) the number of contributions the number of items required as a	a 33, and whether the organization	liori Noto
	this part for any additional information.	combination of both. Also comp	Jiete
	this part for any additional information.		
		-	
_			

Schedule M (Form 990) 2021

132142 11-17-21

#### **SCHEDULE 0** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

Inspection

OMB No. 1545-0047

Name of the organization

ACADEMY OF NUTRITION AND DIETETICS FOIINDATTON

**Employer identification number** 36-6150906

FOUNDATION
FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
GLOBAL HEALTH.
FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:
PROGRAM SERVICES ACCOMPLISHMENTS:
GENERAL SCHOLARSHIP PROGRAM, AWARDS TO DIETETIC PROFESSIONAL PUBLIC
EDUCATION FELLOWSHIPS AND RESEARCH FUNDS.
THE FOUNDATION PRIORITIZES OPPORTUNITIES THAT ALIGN WITH THE ACADEMY
AND FOUNDATION'S SECOND CENTURY VISION AND FURTHER ADVANCE THE
FOUNDATION'S MISSION AND STRATEGIC PLAN WHICH POSITION THE ORGANIZATION
TO TAKE A LEADERSHIP ROLE ON THE GLOBAL STAGE WHILE MAINTAINING OUR
EDUCATION AND RESEARCH EFFORTS NATIONALLY. THIS MAY BE ACHIEVED
THROUGH SCHOLARSHIPS, FELLOWSHIPS, GRANTS AND PUBLIC EDUCATION THAT
FOCUS ON PREVENTION AND WELLNESS, HEALTH CARE AND HEALTH SYSTEMS & FOOD
AND NUTRITION SECURITY.
AWARDS
LEADERSHIP AWARDS GIVEN TO PRACTITIONERS RECOGNIZE THE OUTSTANDING
ACHIEVEMENTS OF ACADEMY MEMBERS, ENCOURAGING INDIVIDUALS TO GROW AS
PROFESSIONALS AND ACHIEVE EXCELLENCE IN NEW AND DEVELOPING AREAS OF
FOOD AND NUTRITION.
RESEARCH

THE FOUNDATION'S RESEARCH INVESTMENT IN EMERGING AREAS

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

132211 11-11-21

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Schedule O (Form 990) 2021

Schedule O (Form 990) 2021 Page **2** 

Name of the organization ACADEMY OF NUTRITION AND DIETETICS FOUNDATION

Employer identification number 36-6150906

NUTRITION EDUCATION INTERVENTION, RESEARCH THAT ADVANCES THE ACADEMY

AND ITS MEMBERS AS THE NUTRITION EXPERTS AND PROVIDES FELLOWSHIP

OPPORTUNITIES.

KIDS EAT RIGHT

THE FOUNDATION CONTINUES SUPPORT OF KIDS EAT RIGHT, OUR SIGNATURE

PUBLIC EDUCATION PLATFORM, BY GROWING AND ENHANCING CONTENT ON THE KIDS

EAT RIGHT WEBSITE AND EXPANDING NATIONAL KIDS EAT RIGHT MONTH EACH

AUGUST.

FUTURE OF FOOD

THE FUTURE OF FOOD INTIATIVE FOCUSES ON INCREASING AWARENESS OF THE

INTERSECTION OF FOOD, NUTRITION AND HEALTH TO SUPPORT SUSTAINABLE FOOD

SYSTEMS AND A SAFE AND NUTRITIOUS FOOD SUPPLY FOR THE GROWING WORLD

POPULATION AND PROVIDING OPPORTUNITIES FOR OUR MEMBERS.

FORM 990, PART VI, SECTION B, LINE 11B:

THE BOARD RETAINS THE SERVICES OF AN INDEPENDENT CPA FIRM TO PREPARE THE

ORGANIZATION'S FORM 990. MANAGEMENT REVIEWS THE COMPLETED FORM 990 AND

PROVIDES A FULL COPY TO ALL VOTING MEMBERS OF THE GOVERNING BODY PRIOR TO

FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES ARE ANNUALLY REQUIRED TO

COMPLETE A CONFLICT OF INTEREST DISCLOSURE STATEMENT AS A PRECURSOR TO

THEIR SERVICE TO THE ORGANIZATION. POTENTIAL CONFLICTS ARE LOGGED WITH AND

MONITORED BY THE SECRETARY OF THE BOARD. HUMAN RESOURCES AND THE CFO

MONITOR AND COLLECT EACH YEAR AND THROUGHOUT THE YEAR IF NEEDED IN BOARD OF

Schedule O (Form 990) 2021 Page **2** 

Name of the organization ACADEMY OF NUTRITION AND DIETETICS Employer identification number FOUNDATION 36-6150906

DIRECTORS MEETINGS.

FORM 990, PART VI, SECTION B, LINE 15:

COMPENSATION REVIEW PROCEDURES ARE PERFORMED BY A RELATED ORGANIZATION, THE ACADEMY OF NUTRITION AND DIETETICS.

PROCESS FOR DETERMINING COMPENSATION: ALL MANAGEMENT SALARIES ARE

BENCH-MARKED AGAINST COMPARABLE DATA. HUMAN RESOURCES COMPARES TO MARKET

CONDITIONS EVERY FIVE YEARS BY AN OUTSIDE ORGANIZATION, THEY EVALUATE ALL

THE POSITIONS INCLUDING THE ORGANIZATION'S CEO AND EXECUTIVE DIRECTORS. THE

FINAL APPROVAL OF THE CEO COMPENSATION IS DONE BY THE BOARD OF DIRECTORS.

THE CEO REVIEWS AND DETERMINES THE COMPENSATION OF OTHER OFFICERS USING COMPARABLE SALARY DATA.

FORM 990, PART VI, SECTION C, LINE 19:

GOVERNING DOCUMENTS AND FINANCIAL STATEMENTS ARE AVAILABLE THROUGH

APPLICABLE GOVERNMENTAL AGENCIES; THE CONFLICT OF INTEREST POLICY IS

AVAILABLE UPON WRITTEN REQUEST TO THE ORGANIZATION.

FORM 990, PART VII, SECTION A:

COMPENSATION REPORTED FOR SUSAN BURNS (DIRECTOR OF MAJOR GIFTS), AND

BETH LABRADOR (DEVELOPMENT DIRECTOR) HAS BEEN PAID BY A RELATED

ORGANIZATION AND COMMON PAYMASTER, ACADEMY OF NUTRITION AND DIETETICS

EIN# 36-0724760. SINCE ALL SERVICES PERFORMED BY THESE INDIVIDUALS WERE

FOR ACADEMY OF NUTRITION AND DIETETIC FOUNDATION, THE COMPENSATION HAS

BEEN REPORTED IN COLUMN D AS IF PAID BY THE ORGANIZATION. ACADEMY OF

NUTRITION AND DIETETICS HAS COMPLIED WITH PAYROLL FILING REQUIREMENTS.

NOIRTITION AND DIETETICS HAS COMPUTED WITH PATROLL FILLING REQUIREMENTS.

Schedule O (Form 990) 2021				Page 2
Name of the organization A	CADEMY OF NUTR OUNDATION	ITION AND D	IETETICS	Employer identification number 36-6150906
FORM 990, PART	XII, LINE 2C:			
THE PROCESS HAS	NOT CHANGED F	ROM PRIOR Y	EAR.	
_				

#### **SCHEDULE R** (Form 990)

Part I

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

OMB No. 1545-0047

Name of the organization

Department of the Treasury Internal Revenue Service

ACADEMY OF NUTRITION AND DIETETICS FOUNDATION

Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

THRU FOOD & NUTRITION.

Employer identification number 36-6150906

(a) Name, address, and EIN (if applicable) of disregarded entity	dress, and EIN (if applicable) Primary activity Legal domicile (state or		r Total inco	me End-of-year	assets Direct of	(f) controlling ntity	g
Part II Identification of Related Tax-Exempt Organizations during the tax year.	tions. Complete if the organization a	nswered "Yes" on Form 990	, Part IV, line 34, b	pecause it had one	or more related tax-exe	mpt	
(a)  Name, address, and EIN  of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	<b>(f)</b> Direct controlling entity	cont	g) 512(b)(13) rolled tity?
ACADEMY OF NUTRITION AND DIETETICS - 36-0724760, 120 S. RIVERSIDE PLAZA, SUITE	ACCELERATE IMPROVEMENTS IN GLOBAL HEALTH & WELL-BEING					103	140

ILLINOIS

501(C)(6)

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2021

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2190 CHICAGO IL 60606

Page 2

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

			T	_					T	_	
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(1	h)	(i)	(j)	(k)
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or	Direct controlling entity	Predominant income (related, unrelated, excluded from tax under sections 512-514)	Share of total income	Share of end-of-year assets	1	ortionate itions?	Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	Genera manag partne	Percentage ownership
		foreign country)		sections 512-514)		assets	Yes	No	K-1 (Form 1065)	Yes I	10
	]										
	1										
	1										
	1										
						l .					

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	<b>(f)</b> Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	ent	ction b)(13) rolled tity?
		,						Yes	No

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

Yes No

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

а	f a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity $$					а		
b Gift, grant, or capital contribution to related organization(s)							Х	
c	Gift, grant, or capital contribution from related organization(s)					С	Х	
	Loans or loan guarantees to or for related organization(s)					d		<u>X</u>
е	Loans or loan guarantees by related organization(s)				1	е		X
f	Dividends from related organization(s)					lf		<u>X</u>
Q	Sale of assets to related organization(s)				<u>1</u>	g		X
h	Purchase of assets from related organization(s)					h		_X_
i	Exchange of assets with related organization(s)					1i		X
j	Lease of facilities, equipment, or other assets to related organization(s)					<u>1j</u>		_X_
k	Lease of facilities, equipment, or other assets from related organization(s)				<u>_1</u>	k	Х	
ı	Performance of services or membership or fundraising solicitations for related organizations					11		_X_
n	n Performance of services or membership or fundraising solicitations by related organizat	tion(s)			<u>1</u>	m	Х	
n	n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	s)			<u>1</u>	n	Х	
c	o Sharing of paid employees with related organization(s)						Х	
p	Reimbursement paid to related organization(s) for expenses				<u>1</u>	р	Х	
c	Reimbursement paid by related organization(s) for expenses				<u>1</u>	q	Х	
r	Other transfer of cash or property to related organization(s)					Ir	Х	
	Other transfer of cash or property from related organization(s)					s	Х	
2	If the answer to any of the above is "Yes," see the instructions for information on who n	must complete thi	is line, including covered re	elationships and transaction th	resholds.			
	(a)	(b)	(c)		(d)			
	(a) Name of related organization	Transaction	Amount involved	Method of deter	mining amount involve	ed		
		type (a-s)						
		_						
1)	ACADEMY OF NUTRITION AND DIETETICS	В	234,596.	FMV				
	ACADEMIC OF AWERTHEOUS AND DEFENDING	_	504 550					
2)	ACADEMY OF NUTRITION AND DIETETICS	С	704,772.	FMV				
3)								
4)								
-،								
5)								
6)								
O)								

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	Are all partners se 501(c)(3) orgs.?	Share of total	(g) Share of end-of-year assets	Dispropo tionate allocation	Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	Genera managi partne	or Percentage ownership
		(b) Primary activity Legal domicile (state or foreign country)	(b) Legal domicile (state or foreign country) Predominant income (related, unrelated, excluded from tax under sections 512-514)	Primary activity  Legal domicile (state or foreign (state or foreign excluded from tax under or foreign)  Predominant income partners sec (related, unrelated, state or foreign)  orgs.?	(b) Primary activity Legal domicile (state or foreign country) Predominant income (related, unrelated, sections 512-514) Predominant income (related, unrelated, unrelated, sections 512-514) Predominant income (related, unrelated, unrelated, sections 512-514) Predominant income (related, unrelated, unrelate	(c) Primary activity Legal domicile (state or foreign country) Predominant income (related, unrelated, excluded from tax under sections \$12-514) Predominant income (related, unrelated, excluded from tax under sections \$12-514) Predominant income (related, unrelated, excluded from tax under sections \$12-514) Predominant income (related, unrelated, excluded from tax under sections \$12-514) Predominant income (related, unrelated, excluded from tax under sections \$12-514) Predominant income (related, unrelated, excluded from tax under sections \$12-514) Predominant income (related, unrelated, excluded from tax under sections \$12-514) Predominant income (related, unrelated, excluded from tax under sections \$12-514) Predominant income (related, unrelated, excluded from tax under sections \$12-514) Predominant income (related, unrelated, excluded from tax under sections \$12-514) Predominant income (related, unrelated, excluded from tax under sections \$12-514) Predominant income (related, unrelated, excluded from tax under sections \$12-514) Predominant income (related, unrelated, excluded from tax under sections \$12-514) Predominant income (related, unrelated, excluded from tax under sections \$12-514) Predominant income (related, unrelated, excluded from tax under sections \$12-514) Predominant income (related, unrelated, excluded from tax under sections \$12-514) Predominant income (related, unrelated, excluded from tax under sections \$12-514) Predominant income (related, unrelated, excluded from tax under sections \$12-514) Predominant income (related, unrelated, excluded from tax under sections \$12-514) Predominant income (related, unrelated, excluded from tax under sections \$12-514) Predominant income (related, unrelated, unrela	(c) Primary activity Primary activity (state or foreign country)  Predominant income (related, unrelated, state or foreign country)  Pres No.  Predominant income (related, unrelated, state or foreign country)  Pres No.  Predominant income (related, unrelated, state or foreign country)  Pres No.  Predominant income (state or foreign country)  Pres No.  P	(c) Primary activity Legal domicile (state or foreign country)  Legal domicile (state or foreign country)  Predominat income (related, unrelated, excluded from tax under sections 512-514)  Predomination to under section to total income end of the under section section sections 512-514)  Predomination to under section section section section section section sections 512-514)  Predomination to under section secti	(b) Legal domicile (state or foreign country)  Pradominant income (related, unrelated, excluded from such sections 512-514)  Pradominant income (related, unrelated, excluded from such sections 512-514)  Pradominant income (related, unrelated, excluded from such sections 512-514)  Pradominant income (related, unrelated, excluded from such sections 512-514)  Pradominant income (related, unrelated, excluded from such sections 512-514)  Pradominant income (related, unrelated, excluded from such sections 512-514)  Pradominant income (related, unrelated, excluded from such sections 512-514)  Pradominant income (related, unrelated, excluded from such sections 512-514)  Pradominant income (related, unrelated, excluded from such sections 512-514)  Pradominant income (related, unrelated, excluded from such sections 512-514)  Pradominant income (related, unrelated, excluded from such sections 512-514)  Pradominant income (related, unrelated, excluded from such sections 512-514)  Pradominant income (related, unrelated, excluded from such sections 512-514)  Pradominant income (related, unrelated, excluded from such sections 512-514)  Pradominant income (related, unrelated, excluded from such sections 512-514)  Pradominant income (related, unrelated, excluded from such sections 512-514)  Pradominant income (related, unrelated, excluded from such sections 512-514)  Pradominant income (related, unrelated, excluded from such sections 512-514)  Pradominant income (related, unrelated, excluded from such sections 512-514)  Pradominant income (related, unrelated, excluded from such sections 512-514)  Pradominant income (related, unrelated, excluded from such sections 512-514)  Pradominant income (related, unrelated, excluded from such sections 512-514)  Pradominant income (related, unrelated, u

## ACADEMY OF NUTRITION AND DIETETICS

Schedule R	(Form 990) 2021 FOUNDATION	36-6150906	Page 5
Part VII	(Form 990) 2021 FOUNDATION  Supplemental Information		
	Provide additional information for responses to questions on Schedule R. See instructions.		
	Trovide additional information to responses to questions on concadient. Gee instructions.		

Schedule R (Form 990) 2021

#### Form **8868**

(Rev. January 2022)

Department of the Treasury Internal Revenue Service

# Application for Automatic Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870. Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits. Automatic 6-Month Extension of Time. Only submit original (no copies needed). All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Taxpayer identification number (TIN) Type or Name of exempt organization or other filer, see instructions. ACADEMY OF NUTRITION AND DIETETICS print 36-6150906 FOUNDATION File by the Number, street, and room or suite no. If a P.O. box, see instructions. filing your 120 S. RIVERSIDE PLAZA, 2190 return. See City, town or post office, state, and ZIP code. For a foreign address, see instructions. instructions. CHICAGO, IL 60606 Enter the Return Code for the return that this application is for (file a separate application for each return) **Application** Return **Application** Return Is For Is For Code Code Form 990 or Form 990-EZ Form 1041-A 01 08 Form 4720 (individual) 03 Form 4720 (other than individual) 09 Form 990-PF 04 Form 5227 10 Form 990-T (sec. 401(a) or 408(a) trust) 05 Form 6069 11 Form 990-T (trust other than above) 06 Form 8870 12 Form 990-T (corporation) PAUL MIFSUD • The books are in the care of ▶ 120 S RIVERSIDE PLAZA, SUITE 2190 - CHICAGO, IL 60606 Telephone No. ► 312-899-4730 Fax No. If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box 🕨 🔲 . If it is for part of the group, check this box 🕨 🔛 and attach a list with the names and TINs of all members the extension is for. APRIL 18, 2023 to file the exempt organization return for I request an automatic 6-month extension of time until the organization named above. The extension is for the organization's return for: calendar year or  $\underline{\hspace{0.1cm}}$  , and ending  $\underline{\hspace{0.1cm}}$  MAY  $\hspace{0.1cm}$  31 ,  $\hspace{0.1cm}$  2022 ► X tax year beginning JUN 1, 2021 Initial return Final return If the tax year entered in line 1 is for less than 12 months, check reason: Change in accounting period 3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less 0. any nonrefundable credits. See instructions. If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions

123841 01-12-22

LHA

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2022)

#### TAX RETURN FILING INSTRUCTIONS

**CALIFORNIA FORM 199** 

#### FOR THE YEAR ENDING

MAY 31, 2022

#### PREPARED FOR:

PAUL MIFSUD ACADEMY OF NUTRITION AND DIETETICS FOUNDATION 120 S. RIVERSIDE PLAZA 2190 CHICAGO, IL 60606

#### PREPARED BY:

PLANTE & MORAN, PLLC 10 S. RIVERSIDE PLAZA, 9TH FLOOR CHICAGO, IL 60606

#### TO BE SIGNED AND DATED BY:

**NOT APPLICABLE** 

#### **AMOUNT OF TAX:**

TOTAL TAX	\$ 0
LESS: PAYMENTS AND CREDITS	\$ 0
PLUS: OTHER AMOUNT	\$ 0
PLUS: INTEREST AND PENALTIES	\$ 0
NO PAYMENT IS REQUIRED	\$ 

#### **OVERPAYMENT:**

CREDITED TO YOUR ESTIMATED TAX	\$ 0
OTHER AMOUNT	\$ 0
REFUNDED TO YOU	\$ 0

#### MAKE CHECK PAYABLE TO:

**NOT APPLICABLE** 

#### MAIL TAX RETURN AND CHECK (IF APPLICABLE) TO:

THIS RETURN HAS QUALIFIED FOR ELECTRONIC FILING. PLEASE REVIEW THE RETURN FOR COMPLETENESS AND ACCURACY. WE WILL THEN TRANSMIT YOUR RETURN ELECTRONICALLY TO THE FTB. DO NOT MAIL THE PAPER COPY OF THE RETURN TO THE FTB.

#### RETURN MUST BE MAILED ON OR BEFORE:

RETURN FORM 8453-EO TO US BY APRIL 18, 2023.

#### **SPECIAL INSTRUCTIONS:**

Date Accepted

TAXABLE YEAR	California e
2021	Camorna e
<b>2</b> 02 I	

### e-file Return Authorization for **Exempt Organizations**

**FORM** 8453-EO

. •				
Exempt Organization name			Identifying num	ber
ACADEMY OF NUTRITION AND DIETETICS				
FOUNDATION	36-615	0906		
Part I Electronic Return Information (whole dollars only)				
1 Total gross receipts (Form 199, line 4)			1	5,327,500
2 Total gross income (Form 199, line 8)		2	5,327,500	
3 Total expenses and disbursements (Form 199, line 9)			3	3,006,411
Part II Settle Your Account Electronically for Taxable Year 2021				
4 Electronic funds withdrawal 4a Amount	4b Withdrawal da	ate (mm/dd/y	vyyy)	
Part III Banking Information (Have you verified the exempt organization's	banking information?)			
5 Routing number				
6 Account number	7 Type of account:	Checking	g Sav	vings
5 Routing number	,	Checking	g Sav	vings

**Declaration of Officer** 

I authorize the exempt organization's account to be settled as designated in Part II. If I check Part II, box 4, I authorize an electronic funds withdrawal for the amount listed

Under penalties of perjury, I declare that I am an officer of the above exempt organization and that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider and the amounts in Part I above agree with the amounts on the corresponding lines of the exempt organization's 2021 California electronic return. To the best of my knowledge and belief, the exempt organization's return is true, correct, and complete. If the exempt organization is filing a balance due return, I understand that if the Franchise Tax Board (FTB) does not receive full and timely payment of the exempt organization's fee liability, the exempt organization will remain liable for the fee liability and all applicable interest and penalties. I authorize the exempt organization return and accompanying schedules and statements be transmitted to the FTB by the ERO, transmitter, or intermediate service provider. If the processing of the exempt organization's return or refund is delayed, I authorize the FTB to disclose to the ERO or intermediate service provider the reason(s) for the delay.

		1	
Sign			CHIEF EXECUTIVE OFFICER
Here	Signature of officer	Date	Title

#### Declaration of Electronic Return Originator (ERO) and Paid Preparer. Part V

I declare that I have reviewed the above exempt organization's return and that the entries on form FTB 8453-EO are complete and correct to the best of my knowledge. (If I am only an intermediate service provider, I understand that I am not responsible for reviewing the exempt organization's return. I declare, however, that form FTB 8453-EO accurately reflects the data on the return.) I have obtained the organization officer's signature on form FTB 8453-EO before transmitting this return to the FTB; I have provided the organization officer with a copy of all forms and information that I will file with the FTB, and I have followed all other requirements described in FTB Pub. 1345, 2021 Handbook for Authorized e-file Providers. I will keep form FTB 8453-EO on file for four years from the due date of the return or four years from the date the exempt organization return is filed, whichever is later, and I will make a copy available to the FTB upon request. If I am also the paid preparer, under penalties of perjury, I declare that I have examined the above exempt organization's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I make this declaration based on all information of which I have knowledge.

ERO	ERO's signature PLANT	re & Moran	I, PLLC		Date 04/10/23	Check if also paid preparer	 Check if self- employed	P01506476
Must	Firm's name (or yours	PLANTE &	MORAN,	PLLC				Firm's FEIN 38-1357951
Sign	if self-employed) and address	10 S. RIV	ERSIDE	PLAZA,	9TH FLOO	R		
		CHICAGO,	IL					ZIP code 60606
Under penalties of perjury, I declare that I have examined the above organization's return and accompanying schedules and statements, and to the best of my knowledge								

and belief, they are true, correct, and complete. I make this declaration based on all information of which I have knowledge.

Paid Preparer	Paid preparer's signature		Date	Check if self- employed	Paid preparer's PTIN	
Must Sign	Firm's name (or yours if self-employed) and address				Firm's FEIN	
					ZIP code	

FTB 8453-EO 2021

TAXABLE YEAR **2021** 

## California Exempt Organization Annual Information Return

128941 12-29-21 FORM

199

Ca	lendar Year	2021 or fiscal year beginning (mm/dd/yyyy) 06/01/	2021 , and ending (	mm/dd/yyyy	')	05/3	1/2022	
	-	anization name		Califo	rnia corpo	ration numbe	er	
		Y OF NUTRITION AND DIETETICS						
_	OUNDA'			FEIN	11823	325		
Ad	ditional inform	ation. See instructions.				15090	6	
Str	eet address (s	uite or room)			PMB no.	13090	0	
		RIVERSIDE PLAZA, NO. 2190						
Cit		RIVERDIBL LEMENT, NOT 2130		State	ZIP code			
C	HICAG	0		IL 6	0606	5		
_	eign country r	I	te/county		Foreign po	stal code		
A	First retu		I Did the organization have	e any change	es to its ç	guidelines		
В	Amended	········ — —						X No
C			J If exempt under R&TC S					₹7
D		rmation return?	engaged in political activ				== =	X No
		Dissolved Surrendered (Withdrawn) Merged/Reorganized	K Is the organization exem					X No
Ε		(mm/dd/yyyy) ●Counting method: (1) Cash (2) X Accrual (3) Other	If "Yes," enter the gross r  L Is the organization a limi					X No
F		eturn filed? (1) • 990T (2) • 990PF (3) • Sch H (990)	M Did the organization file I				[ ] 103 [	140
		Other 990 series	report taxable income?				• Yes	X No
G		group filing? See instructions • Yes X No						
Н		ganization in a group exemption Yes X No					•  Yes [	X No
	If "Yes," w	hat is the parent's name?	O Is federal Form 1023/102				Yes	X No
			Date filed with IRS 06	/01/19	67			
-	Part I c		formation D and C					
_	aiti	<ul> <li>omplete Part I unless not required to file this form. See General In</li> <li>Gross sales or receipts from other sources. From Side 2, Part</li> </ul>			•	1	3,270,5	32 00
			ii, iiie o			2	1,141,8	
		3 Gross contributions, gifts, grants, and similar amounts receive			1 •	3	915,1	
		4 Total gross receipts for filing requirement test. Add line 1 thro		STMT	2	-		100
	Receipts	This line must be completed. If the result is less than \$50,00	•		•	4	5,327,5	00 00
	and	5 Cost of goods sold	• 5		00			
•	Revenues	6 Cost or other basis, and sales expenses of assets sold	• 6		00			
		7 Total costs. Add line 5 and line 6				7		00
_		8 Total gross income. Subtract line 7 from line 4				8	5,327,5	
ı	xpenses	9 Total expenses and disbursements. From Side 2, Part II, line 1				9	3,006,4	-
_		<ul> <li>10 Excess of receipts over expenses and disbursements. Subtract</li> <li>11 Total payments</li> </ul>				10	2,321,0	00
						12		00
		13 Payments balance. If line 11 is more than line 12, subtract line				13		00
F	iling Fee	14 Use tax balance. If line 12 is more than line 11, subtract line 1			_ [	14		00
	,				т	15		00
_		16 Balance due. Add line 12 and line 15. Then subtract line 11 fr Under penalties of perjury, I declare that I have examined this return, including acc				16		00
Si	nn	it is true, correct, and complete. Declaration of preparer (other than taxpayer) is ba	companying schedules and statement ased on all information of which prep	arer has any ki	nowledge.	knowledge a	and belief,	
He		Signature _	Title	Date		● ⊤	Telephone	
_		of officer	CHIEF EXECUT	ſΥ		<b>●</b> P	PTIN	
		Preparer's TII ANTAL IND ADD		Check if				
D٠	id	Preparer's signature LU ANN TRAPP	04/10/23	3 self-emp	noyeu -		1506476 Firm's FEIN	
Pa Pr	eparer's	Firm's name (or yours, PLANTE & MORAN, PLLC				38	-1357951	
	e Only	employed) 10 S. RIVERSIDE PLAZA, 97	TH FLOOR				Telephone	
	,	and address CHICAGO, IL 60606				(3	12) 207-	1040
		May the FTB discuss this return with the preparer shown above? Se	e instructions		• X	Yes	No	

128951 01-19-22

Part II	Organizations with gross receipts of more than \$50,000 and private foundations regardless of
	amount of gross receipts - complete Part II or furnish substitute information.

		1 Gross sales or receipts from all	business activities. See instruc	ctions	•	1		00
		2 Interest				2		00
		3 Dividends				3	484,800	00
Receip	ts .					4		00
from		<b>5</b> Gross royalties			•	5		00
Other		6 Gross amount received from sa	le of assets (See instructions)	STA	ATEMENT 3 •	6	2,785,732	00
Source	s					7		00
		8 Total gross sales or receipts fro				8	3,270,532	00
		<b>9</b> Contributions, gifts, grants, and	l similar amounts paid	STA	ATEMENT 4 •	9	422,982	00
	1	O Disbursements to or for member	ers		•	10		00
	1	<ul><li>Disbursements to or for member</li><li>Compensation of officers, direct</li></ul>	tors, and trustees	SEE STA	TEMENT 5 •	11	486,541	00
	1:	2 Other salaries and wages				12	260,720	00
Expens	es 1					13		00
and		4 Taxes				14	11,373	00
Disburs	se-   1					15	72,188	
ments	1	6 Depreciation and depletion (See	e instructions)		•	16	5,989	
	1	7 Other expenses and disburseme	ents	SEE STA	TEMENT 6 •	17	1,746,618	
	1	8 Total expenses and disburseme	ents. Add line 9 through line 17	. Enter here and on Side 1. Pa	rt I. line 9	18	3,006,411	
Sche			Beginning of				able year	
Assets			(a)	(b)	(c)		(d)	
1 Ca:	sh			4,955,032			• 6,501,7	32
<b>2</b> Ne		nts receivable					•	
		receivable					•	
		S					•	
		d state government obligations					•	
6 Inv	estmen	ts in other bonds					•	
		ts in stock					•	
	rtgage	loans					•	
<b>9</b> Oth	ner inve	stments STMT 7		31,463,077			<ul><li>28,762,53</li></ul>	17
10 a	Deprecia	able assets	37,960		8,0	53		
b l	Less ac	cumulated depreciation	( 30,527)	7,433	( 6,60	9 )	1,4	44
<b>11</b> Lar				-			•	
<b>12</b> Oth	ner asse	ets STMT 8		980,576			• 474,3	77
		ts		37,406,118			35,740,0	70
		net worth						
<b>14</b> Ac	counts <sub>l</sub>	payable					•	
<b>15</b> Co	ntributio	ons, gifts, or grants payable					•	
		I notes payable					•	
<b>17</b> Mc	rtgages	s payable					•	
		lities						
		ck or principal fund					•	
<b>20</b> Pai	d-in or ca	apital surplus. Attach reconciliation					•	
<b>21</b> Re	tained e	arnings or income fund		37,406,118			<ul><li>35,740,0</li></ul>	70
		lities and net worth		37,406,118			35,740,0	<u>70</u>
Sche	dule		per books with income per reedule if the amount on Schedul		s than \$50 000			
<b>1</b> No	t incom	e per books	0.004					
		come tax			iis return. Attach schedul	e.	•	
		capital losses over capital gains		8 Deductions in thi				
		ot recorded on books this year.		against book inco				
		edule	•	-	one uns year.		•	
		recorded on books this year not	-	9 Total. Add line 7				
		n this return. Attach schedule	•	10 Net income per re				
		line 1 through line 5	0 004				2,321,0	8 9
<b>U</b> 10	ai. Auu	i un ough into o		J Gubiraot iiilo J III				

CA 199	CASH CONTRIBUTIONS INCLUDED ON PART I, LINE 3	STATEMENT 1
CONTRIBUTOR'S NAME	CONTRIBUTOR'S ADDRESS	DATE OF GIFT AMOUNT
ACADEMY OF NUTRITION AND DIETETICS	120 S RIVERSIDE PLZ STE 2190 CHICAGO, IL 60606	704,772.
ESTATE OF CATHERINE PASSARELLI	2327 PELHAM AVE LOA ANGELES, CA 90064	375,000.
ANONYMOUS (ALICE WIMPFHEIMER)	120 S RIVERSIDE PLZ STE 2190 CHICAGO, IL 60606	87,322.
MARY RUTH BEDFORD	7304 GOOD SAMARITAN CT APT 112 EL PASO, TX 79912	1,561.
HELEN S. HINTZ	140 SUNSET DR CHATHAM, NJ 07928	90,000.
AMERICAN EGG BOARD'S EGG NUTRITION CENTER	8755 W HIGGINS ROAD SUITE 300 CHICAGO, IL 60631	85,000.
GENERAL MILLS FOUNDATION	NUMBER ONE GENERAL MILLS BLVD. MINNEAPOLIS, MN 55440	77,182.
LACROIX SPARKLING WATER	8100 SW 10TH ST FORT LAUDERDALE, FL 33324	46,000.
GRANT, JEAN M.	55 STRATFORD RD HARRISON, NY 10528	40,500.
MADGE MYERS IRREVOCABLE TRUST ESTATE	C/O COUNTRY CLUB TRUST PO BOX 413038 KANSAS CITY, MO 64141	40,000.
MEAD JOHNSON NUTRITION	2400 W LLOYD EXPY EVANSVILLE, IN 47712	34,700.
LINDA AND LENNY BELL FAMILY FOUNDATION	501 SILVERSIDE ROAD STE 123 WILMINGTON, DE 19809	25,000.
INSTITUTE FOR THE ADVANCEMENT OF FOOD AND NUTRITION SCIENCES	740 15TH ST NW, SUITE 600 WASHINGTON, DC 20005	21,758.
LARAMEE, SUSAN H.	794 REGENCY RESERVE CIR APT 1201 NAPLES, FL 34119	20,135. STATEMENT(S)
080410 147228 100271-1	3 2021.05070 ACADEMY OF	

ACADEMY OF NUTRITION AND	DIETETICS FOUND	36-6150906
BARKLEY, WILLIAM C.	512 E 31ST AVE NORTH KANSAS CITY, MO 64116	20,000.
PHARMAVITE LLC/NATURE MADE	CA 91304	15,000.
	6916 FOREST COVE CIR DALLAS,, TX 75230	13,876.
GARNER, MARGARET P.	9 DUNBROOK TUSCALOOSA, AL 35406	12,215.
SCHILLING, JANET N.	3457 SPRING GREEN RD GREEN BAY, WI 54313	11,000.
LACEY, KAREN P.	ONE RIVER PLACE DRIVE, #209 LA CROSSE,, WI 54601	10,010.
KELLOGG, ELIZABETH	97212	10,000.
DORNER, BECKY MCCORMICK & CO., INC.	546 SCOTLAND ST DUNEDIN, FL 34698	7,470.
GENERAL MILLS BELL	VALLEY,, MD 21031	5,750.
INSTITUTE OF HEALTH AND NUTRITION		5,750.
BABJAK, PATRICIA M.	3017 BUCKINGHAM AVE WESTCHESTER, IL 60154	5,207.
WALSTON, LOLA N.	•	5,000.
REW, MARTHA L.	3511 LAKE PONTCHARTRAIN DR ARLINGTON, TX 76016	5,000.
NUTRITION COUNCIL OF	777 BUSSE HIGHWAY PARK RIDGE,	5,000.
AMERICA AUGUSTINE, CLARA L.	4405 W SHANNON LAKES DR TALLAHASSEE, FL 32309	5,000.
TOTAL INCLUDED ON LINE 3		1,785,208.

	ONCASH CONTRIBUTIONS OUDED ON PART I, LINI	~	STATEMENT 2	
CONTRIBUTOR'S NAME	CONTRIBUTOR'S ADDI	RESS		
ANONYMOUS (ALICE WIMPFHEIMER)	120 S RIVERSIDE PI 60606	 LZ STE 2190 C	HICAGO, IL	
PROPERTY DESCRIPTION	DATE OF GIFT FMV	OF GIFT	TOTAL AMOUNT	
SECURITIES- PUBLICLY TRADED		40,500.	127,822.	
CONTRIBUTOR'S NAME	CONTRIBUTOR'S ADDI	RESS		
MARY RUTH BEDFORD	7304 GOOD SAMARITA 79912	AN CT APT 112	EL PASO, TX	
PROPERTY DESCRIPTION	DATE OF GIFT FMV	OF GIFT	TOTAL AMOUNT	
SECURITIES- PUBLICLY TRADED		88,722.	90,283.	
TOTAL INCLUDED ON LINE 3		129,222.	218,105	
	<del></del>			

CA 199	GROSS AM	OUNT FROM SAI	E OF ASSETS	S	TATEMENT 3
DESCRIPTION			TE DAT		THOD UIRED
				PUR	CHASED
		COST OR OTHER BASIS	DEPREC.	EXPENSE OF SALE	GROSS SALES PRICE
		0.	0.	0.	2,785,732.
TOTAL TO FORM 199, PAGE	E 2, LN 6	0.	0.	0.	2,785,732.

CA 199	CASH CONTRIBUTIONS, GIFTS, AND SIMILAR AMOUNTS PA		STATEMENT 4
ACTIVITY CLASSIFICATI	ON:		
DONEES NAME	DONEES ADDRESS	RELATIONSHIP	AMOUNT
ACADEMY OF NUTRITION AND DIETETICS - RIS	120 S RIVERSIDE PLAZA STE 2190 - CHICAGO, IL 60606	RELATED ORG.	160,478.
DONEES NAME	DONEES ADDRESS	RELATIONSHIP	AMOUNT
PURDUE UNIVERSITY	2550 NORTHWESTERN AVE SUITE 1100 - WEST LAFAYETTE, IN 47906	NONE	63,750.
DONEES NAME	DONEES ADDRESS	RELATIONSHIP	AMOUNT
UNIVERSITY OF TENNESEE	1534 WHITE AVE - KNOXVILLE, TN 37996	NONE	50,000.
DONEES NAME	DONEES ADDRESS	RELATIONSHIP	AMOUNT
ACADEMY OF NUTRITION AND DIETETICS - RIS	120 S RIVERSIDE PLAZA STE 2190 - CHICAGO, IL 60606	RELATED ORG.	25,250.
DONEES NAME	DONEES ADDRESS	RELATIONSHIP	TRUOMA
ACADEMY OF NUTRITION AND DIETETICS - RIS		RELATED ORG.	21,500.

DONEES NAME	DONEES ADDRESS	RELATIONSHIP	AMOUNT
UNIVERSITY OF CONNECTICUT	438 WHITNEY ROAD EXT., UNIT 1133, STORRS, - CONNECTICUT, CT 06269	NONE	15,000.
DONEES NAME	DONEES ADDRESS	RELATIONSHIP	AMOUNT
AND - DPG VEGETARIAN NUTRITION	120 S RIVERSIDE PLAZA STE 2190 - CHICAGO, IL 60606	NONE	14,254.
DONEES NAME	DONEES ADDRESS	RELATIONSHIP	AMOUNT
THE UNIVERSITY OF TENNESSEE			11,250.
DONEES NAME	DONEES ADDRESS	RELATIONSHIP	AMOUNT
HARVARD UNIVERSITY	P.O. BOX 415649, - BOSTON, MA 02241	NONE	10,000.
DONEES NAME	DONEES ADDRESS	RELATIONSHIP	AMOUNT
THE UNIVERSITY OF TEXAS AT AUSTIN	110 INNER CAMPUS DR STOP K5300 - AUSTIN, TX 78712	NONE	10,000.
DONEES NAME	DONEES ADDRESS	RELATIONSHIP	AMOUNT
UNIVERSITY OF RHODE ISLAND	70 LOWER COLLEGE ROAD, KINGSTON, - RHODE ISLAND, RI 02881	NONE	10,000.
DONEES NAME	DONEES ADDRESS	RELATIONSHIP	AMOUNT
ACADEMY OF NUTRITION AND DIETETICS - RIS	120 S RIVERSIDE PLAZA STE 2190 - CHICAGO, IL 60606	RELATED ORG.	8,000.
DONEES NAME	DONEES ADDRESS	RELATIONSHIP	AMOUNT
NURTURETALK LLC	516 RT 12A - LANGDOW, NH 03602	NONE	7,500.
DONEES NAME	DONEES ADDRESS	RELATIONSHIP	AMOUNT
ACADEMY OF NUTRITION AND DIETETICS - ACE		RELATED ORG.	6,000.

DONEES NAME	DONEES ADDRESS		RELATIONSHIP	AMOUNT
UNIVERSITY OF ALABAMA	BOX 870136 - TUSCALOOSA, AL NONE 35487		5,000.	
DONEES NAME	DONEES ADDRESS	DONEES ADDRESS RELATIONSHIP		AMOUNT
UNIVERSITY OF ALABAMA	BOX 870136 - TUSCALOOSA, AL NONE 35487		5,000.	
	TOTAL FOR THIS A	CTIVITY		422,982.
TOTAL INCLUDED ON FO	RM 199, PART II, L	INE 9		422,982.
CA 199 COMPENS	ATION OF OFFICERS,	DIRECTORS AN	ID TRUSTEES	STATEMENT 5
NAME AND ADDRESS		TITLE AVERAGE HRS	-	COMPENSATION
PAT BABJAK 120 S. RIVERSIDE PLA CHICAGO, IL 60606	ZA, 2190	ADA CHIEF EX	ECUTIVE OFFICE	0.
MARY BETH WHALEN 120 S. RIVERSIDE PLA CHICAGO, IL 60606	ZA, 2190	COO 16.00		207,873.
PAUL MIFSUD 120 S. RIVERSIDE PLA CHICAGO, IL 60606	ZA, 2190	CFO 8.00		0.
SUSAN BURNS 120 S. RIVERSIDE PLA CHICAGO, IL 60606	ZA, 2190	DIRECTOR OF 40.00		162,330.
BETH LABRADOR 120 S. RIVERSIDE PLA CHICAGO, IL 60606	ZA, 2190	DEVELOPMENT 40.00		116,338.
ELLEN SHANLEY MBA RD 120 S. RIVERSIDE PLA CHICAGO, IL 60606		PRESIDENT-EL		0.

8 STATEMENT(S) 4, 5 2021.05070 ACADEMY OF NUTRITION AND 100271-1

ACADEMY OF NUTRITION AND DIETETICS FOU	JND	36-6150906
BECKY DORNER RDN LD FAND 120 S. RIVERSIDE PLAZA, 2190 CHICAGO, IL 60606	CHAIR OF THE BOARD 1.00	0.
HOPE S WARSHAW MMSC RD CDE BC-A 120 S. RIVERSIDE PLAZA, 2190 CHICAGO, IL 60606	CHAIR-ELECT 1.00	0.
MARGARET P GARNER MS RDN LD FAND CIC 120 S. RIVERSIDE PLAZA, 2190 CHICAGO, IL 60606	IMMEDIATE PAST-CHAIR OF TH 1.00	0.
HARLIVLEEN GILL MBA RDN LDN 120 S. RIVERSIDE PLAZA, 2190 CHICAGO, IL 60606	TREASURER 1.00	0.
JENNIFER NGUYEN RDN 120 S. RIVERSIDE PLAZA, 2190 CHICAGO, IL 60606	SECRETARY 1.00	0.
MARY LEE CHIN MS RD 120 S. RIVERSIDE PLAZA, 2190 CHICAGO, IL 60606	DIRECTOR 1.00	0.
MARCIA KYLE RDN CDCES LD FAND 120 S. RIVERSIDE PLAZA, 2190 CHICAGO, IL 60606	DIRECTOR 1.00	0.
SUSAN H. LARAMEE MS RDN FADA FAND 120 S. RIVERSIDE PLAZA, 2190 CHICAGO, IL 60606	DIRECTOR 1.00	0.
CYNTHIA A. WOLFRAM RDN LD 120 S. RIVERSIDE PLAZA, 2190 CHICAGO, IL 60606	DIRECTOR 1.00	0.
SYLVIA ROWE MA 120 S. RIVERSIDE PLAZA, 2190 CHICAGO, IL 60606	PUBLIC MEMBER 1.00	0.
LAURENCE LANGHOLZ JD MBA 120 S. RIVERSIDE PLAZA, 2190 CHICAGO, IL 60606	PUBLIC MEMBER 1.00	0.
SAMANTHA RONGSTAD RDN, LD 120 S. RIVERSIDE PLAZA, 2190 CHICAGO, IL 60606	STUDENT MEMBER 1.00	0.

TOTAL TO FORM 199, PART II, LINE 11

486,541.

CA 199 OTHE	STATEMENT 6	
DESCRIPTION		AMOUNT
GRANTS, SCHOLARSHIPS AND OTHER ASSIST	ANCE TO INDIVIDUALS	1,205,939
BOOK/MEMBERSHIP DUES &		30,527
BANK FEES		2,177
OTHER EMPLOYEE BENEFITS		151,109
LEGAL FEES		1,823
INVESTMENT MANAGEMENT FEES		196,325
OTHER PROFESSIONAL FEES		65,130
OFFICE EXPENSES		8,424
INFORMATION TECHNOLOGY		40,086
TRAVEL		829
CONFERENCES AND CONVENTIONS		17,187
INSURANCE		19,131
ALL OTHER EXPENSES		7,931
TOTAL TO FORM 199, PART II, LINE 17		1,746,618
CA 199 OTHER	INVESTMENTS	STATEMENT 7
CA 199 OTHER DESCRIPTION	INVESTMENTS BEG. OF YEAR	STATEMENT 7 END OF YEAR
	BEG. OF YEAR	END OF YEAR
DESCRIPTION	BEG. OF YEAR 31,463,077.	END OF YEAR 28,762,517
DESCRIPTION  INVESTMENTS - PUBLICLY TRADED SECURIT  TOTAL TO FORM 199, SCHEDULE L, LINE 9	BEG. OF YEAR 31,463,077.	END OF YEAR  28,762,517
DESCRIPTION  INVESTMENTS - PUBLICLY TRADED SECURIT  TOTAL TO FORM 199, SCHEDULE L, LINE 9	BEG. OF YEAR 31,463,077.	END OF YEAR 28,762,517
DESCRIPTION  INVESTMENTS - PUBLICLY TRADED SECURIT  TOTAL TO FORM 199, SCHEDULE L, LINE 9	BEG. OF YEAR 31,463,077.	END OF YEAR 28,762,517 28,762,517
DESCRIPTION  INVESTMENTS - PUBLICLY TRADED SECURIT  TOTAL TO FORM 199, SCHEDULE L, LINE 9  CA 199  OTH  DESCRIPTION	BEG. OF YEAR  31,463,077.  31,463,077.  EER ASSETS  BEG. OF YEAR	END OF YEAR  28,762,517  28,762,517  STATEMENT 8  END OF YEAR
DESCRIPTION  INVESTMENTS - PUBLICLY TRADED SECURIT  TOTAL TO FORM 199, SCHEDULE L, LINE 9  CA 199  OTH  DESCRIPTION  PLEDGES AND GRANTS RECEIVABLE	BEG. OF YEAR  31,463,077.  31,463,077.  ER ASSETS  BEG. OF YEAR  209,191.	END OF YEAR  28,762,517  28,762,517  STATEMENT 8  END OF YEAR  32,135
DESCRIPTION  INVESTMENTS - PUBLICLY TRADED SECURIT  TOTAL TO FORM 199, SCHEDULE L, LINE 9  CA 199  OTH  DESCRIPTION  PLEDGES AND GRANTS RECEIVABLE PREPAID EXPENSES AND DEFERRED CHARGES	BEG. OF YEAR  31,463,077.  31,463,077.  ER ASSETS  BEG. OF YEAR  209,191. 44,659.	END OF YEAR  28,762,517  28,762,517  STATEMENT 8  END OF YEAR  32,135 1,773
DESCRIPTION  INVESTMENTS - PUBLICLY TRADED SECURIT  TOTAL TO FORM 199, SCHEDULE L, LINE 9  CA 199  OTH	BEG. OF YEAR  31,463,077.  31,463,077.  ER ASSETS  BEG. OF YEAR  209,191.	END OF YEAR  28,762,517  28,762,517  28,762,517  STATEMENT 8  END OF YEAR  32,135 1,773 57,198

CA 199 FUND	BALANCES	STATEMENT 9
DESCRIPTION	BEG. OF YEAR	END OF YEAR
NET ASSETS WITHOUT DONOR RESTRICTIONS NET ASSETS WITH DONOR RESTRICTIONS	12,368,147. 25,037,971.	12,761,482. 22,978,588.
TOTAL TO FORM 199, SCHEDULE L, LINE 21	37,406,118.	35,740,070.

#### TAX RETURN FILING INSTRUCTIONS

ILLINOIS FORM AG990-IL

#### FOR THE YEAR ENDING

MAY 31, 2022

#### PREPARED FOR:

PAUL MIFSUD ACADEMY OF NUTRITION AND DIETETICS FOUNDATION 120 S. RIVERSIDE PLAZA 2190 CHICAGO, IL 60606

#### PREPARED BY:

PLANTE & MORAN, PLLC 10 S. RIVERSIDE PLAZA, 9TH FLOOR CHICAGO, IL 60606

#### AMOUNT OF TAX:

NO PAYMENT IS REQUIRED.

#### MAKE CHECK PAYABLE TO:

NOT APPLICABLE

#### **MAIL TAX RETURN TO:**

OFFICE OF THE ATTORNEY GENERAL CHARITABLE TRUST BUREAU 100 WEST RANDOLPH ST., 11TH FLOOR CHICAGO, IL 60601-3175

#### RETURN MUST BE MAILED ON OR BEFORE:

APRIL 17, 2023

#### **SPECIAL INSTRUCTIONS:**

THE REPORT SHOULD BE SIGNED AND DATED BY AN AUTHORIZED INDIVIDUAL(S).

A COMPLETE COPY OF THE FEDERAL FORM 990 (EXCLUDING SCHEDULE B) AND THE AUDITED FINANCIAL STATEMENTS WERE ATTACHED TO THE GOVERNMENT/MAILING COPY OF THIS RETURN.

For Of	fice U	lse Only	ILLINOIS CHARITABLE ORG	SANIZATION ANNUAL	REPORT			Form AG990-IL
PM	Γ#			eau, 100 West Randol		СО	# 01	Revised 1/19 L – 0 0 <b>4</b> 5 8 <b>4</b>
			11th Floor, Chi	cago, Illinois 60601				all items attached:
AM <sup>-</sup>	Γ		Report for the	Fiscal Period:		X		of IRS Return
	_		•		Make Checks	X		d Financial Statements
			Beginning 06	/01/2021	Payable to		Сору с	of Form IFC
INIT					the Illinois Charity		\$15.00	Annual Report Filing Fee
			& Ending 05	/31/2022	Bureau Fund		\$100.0	0 Late Report Filing Fee
Fede	al ID	# 36-6150906	MO	DAY YR				MO DAY YR
Are c		butions to the organization ta			ganization was	created	l:	01/01/1996
			NUTRITION AND DIETE	ETICS	Year-end			
	NA	AME FOUNDATION			amounts			
		IAIL			A) ASSETS		A) \$	35,740,070.
			ERSIDE PLAZA, 2190		B) LIABILITIE		B) \$	0.
		ATE CHICAGO, I	L		C) NET ASSET	S	C) \$	35,740,070.
-		ODE 60606	EVENUE ITEMS DURING THE	VEAD.	DEDOENTA	05		ANACHINT
I.					PERCENTA		D) (f)	AMOUNT 01 F 1 2 1
	,		IBUTIONS & PROGRAM SERVICE REV. (GR	ROSS AMTS.)	17.17 21.43		D) \$ E) \$	915,131.
	E)	GOVERNMENT GRANTS &	MEMBERSHIP DUES		61.39		F) \$	1,141,837. 3,270,532.
	F)	OTHER REVENUES			01.39	J %	г) ф	3,210,332.
	G)	TOTAL DEVENUE INCOME	AND CONTRIBUTIONS RECEIVED (ADD D, E	Ε 9 Ε\	10	0 %	G) \$	5,327,500.
П.			XPENDITURES DURING THE		10	U /0	α, φ	3,327,300
		OPERATING CHARITABLE			30.42	3 %	H) \$	914,650.
	,	OF ENVIRONMENTALE	THOUSEN ENGE			70	11) ψ	7
	I)	EDUCATION PROGRAM SE	RVICE EXPENSE			%	I) \$	
	,						,	
	J)	TOTAL CHARITABLE PROG	RAM SERVICE EXPENSE (ADD H & I)		30.42	3 %	J) \$	914,650.
	J1)	JOINT COSTS ALLOCATED	TO PROGRAM SERVICES (INCLUDED IN J)	: <u>\$</u>	_			
					F 4 4 6 4	_		1 600 001
	K)	GRANTS TO OTHER CHAR	TABLE ORGANIZATIONS		54.182	2 %	K) \$	1,628,921.
					04 601	F a.		0 540 571
	L)	TOTAL CHARITABLE PROG	RAM SERVICE EXPENDITURE (ADD J & K)		84.60	<b>o</b> %	L) \$	2,543,571.
	M	MANACEMENT AND CENE	DAL EVDENCE		8.968	<b>Q</b> 0/	M) \$	269,616.
	IVI)	MANAGEMENT AND GENE	NAL EXPENSE		0.500	J 70	IVI) Ф	205,010.
	N)	FUNDRAISING EXPENSE			6.42	7 %	N) \$	193,224.
	111)	TONDIMIONA EXILENCE				2 /0	ιν) ψ	233,2210
	0)	TOTAL EXPENDITURES TH	IS PERIOD (ADD L, M, & N)		10	0 %	0) \$	3,006,411.
	•		AID FUNDRAISER AND CONS	III TANT ACTIVITIES.				
III.			t of Individual Fundraising Campaign- Form I					
	•	OFESSIONAL FUNDRAISERS		1 01 0110 101 04011 1 1 14)				
	P)	TOTAL AMOUNT RAISED E	Y PAID PROFESSIONAL FUNDRAISERS		10	0 %	P) \$	0.
	Q)	TOTAL FUNDRAISERS FEE	S AND EXPENSES			%	Q) \$	
							D, *	
	R)	NET RECEIVED BY THE CH	ARITY (P MINUS Q=R)			%	R) \$	
		OFESSIONAL FUNDRAISING		ITO			C/ Φ	^
IV	S)		PROFESSIONAL FUNDRAISING CONSULTAN		۸۵.		S) \$	0.

149,817.

127,321.

105,681.

List on back side of instructions CODE

012

200

T) \$

U) \$

V) \$

W)#

X) # Y) #

T) NAME, TITLE: SUSAN BURNS, DIRECTOR OF MAJOR GIFTS

V) NAME, TITLE: BETH LABRADOR, DEVELOPMENT DIRECTOR

X) DESCRIPTION: SCHOLARSHIPS AND STUDENT LOANS

W) DESCRIPTION: OTHER EDUCATIONAL MATERIALS FOR THE PUBLIC

U) NAME, TITLE: MARY BETH WHALEN, EXEC DIRECTOR, ACADEMY FOUNDATIO

V. CHARITABLE PROGRAM DESCRIPTION: CHARITABLE PROGRAM (3 HIGHEST BY \$ EXPENDED) 198091 04-01-21

Y) DESCRIPTION:

IF	THE ANSWER TO ANY OF THE FOLLOWING IS YES, ATTACH A DETAILED EXPLANATION:		YES	NO
1.	WAS THE ORGANIZATION THE SUBJECT OF ANY COURT ACTION, FINE, PENALTY OR JUDGMENT?	1.		X
2.	HAS THE ORGANIZATION OR A CURRENT DIRECTOR, TRUSTEE, OFFICER OR EMPLOYEE THEREOF, EVER BEEN CONVICTED BY ANY COURT OF ANY MISDEMEANOR INVOLVING THE MISUSE OR MISAPPROPRIATION OF FUNDS OR ANY FELONY?	2.		Х
3.	DID THE ORGANIZATION MAKE A GRANT AWARD OR CONTRIBUTION TO ANY ORGANIZATION IN WHICH ANY OF ITS OFFICERS, DIRECTORS OR TRUSTEES OWNS AN INTEREST; OR WAS IT A PARTY TO ANY TRANSACTION IN WHICH ANY OF ITS OFFICERS, DIRECTORS OR TRUSTEES HAS A MATERIAL FINANCIAL INTEREST; OR DID ANY OFFICER, DIRECTOR OR TRUSTEE RECEIVE ANYTHING OF VALUE NOT REPORTED AS COMPENSATION?	3.		Х
4.	HAS THE ORGANIZATION INVESTED IN ANY CORPORATE STOCK IN WHICH ANY OFFICER, DIRECTOR OR TRUSTEE OWNS MORE THAN 10% OF THE OUTSTANDING SHARES?	4.		X
5.	IS ANY PROPERTY OF THE ORGANIZATION HELD IN THE NAME OF OR COMMINGLED WITH THE PROPERTY OF ANY OTHER PERSON OR ORGANIZATION?	5.		X
6.	DID THE ORGANIZATION USE THE SERVICES OF A PROFESSIONAL FUNDRAISER? (ATTACH FORM IFC)	6.		Х
7a.	DID THE ORGANIZATION ALLOCATE THE COST OF ANY SOLICITATION, MAILING, ADVERTISEMENT OR LITERATURE COSTS BETWEEN PROGRAM SERVICE AND FUNDRAISING EXPENSES?	7.		Х
7b.	IF "YES", ENTER (i) THE AGGREGATE AMOUNT OF THESE JOINT COSTS \$ ; (ii) THE AMOUNT ALLOCATED TO PROGRAM SERVICES \$ ; (iii) THE AMOUNT ALLOCATED TO MANAGEMENT AND GENERAL \$ ; AND (iv) THE AMOUNT ALLOCATED TO FUNDRAISING \$			
8.	DID THE ORGANIZATION EXPEND ITS RESTRICTED FUNDS FOR PURPOSES OTHER THAN RESTRICTED PURPOSES?	8.		X
9.	HAS THE ORGANIZATION EVER BEEN REFUSED REGISTRATION OR HAD ITS REGISTRATION OR TAX EXEMPTION SUSPENDED OR REVOKED BY ANY GOVERNMENTAL AGENCY?	9.		Х
10.	WAS THERE OR DO YOU HAVE ANY KNOWLEDGE OF ANY KICKBACK, BRIBE, OR ANY THEFT, DEFALCATION, MISAPPROPRIATION, COMMINGLING OR MISUSE OF ORGANIZATIONAL FUNDS?	10.		X
11.	LIST THE NAME AND ADDRESS OF THE FINANCIAL INSTITUTIONS WHERE THE ORGANIZATION MAINTAINS ITS THREE LARGEST ACCOUNTS:			
	NORTHERN TRUST BANK, 50 S. LASALLE ST., CHICAGO, IL 60603			
12.	NAME AND TELEPHONE NUMBER OF CONTACT PERSON: PAUL MIFSUD - 312-899-4730			
ALL	ATTACHMENTS MUST ACCOMPANY THIS REPORT - SEE INSTRUCTIONS			

UNDER PENALTY OF PERJURY, I (WE) THE UNDERSIGNED DECLARE AND CERTIFY THAT I (WE) HAVE EXAMINED THIS ANNUAL REPORT AND THE ATTACHED DOCUMENTS, INCLUDING ALL THE SCHEDULES AND STATEMENTS, AND THE FACTS THEREIN STATED ARE TRUE AND COMPLETE AND FILED WITH THE ILLINOIS ATTORNEY GENERAL FOR THE PURPOSE OF HAVING THE PEOPLE OF THE STATE OF ILLINOIS RELY THEREUPON. I HEREBY FURTHER AUTHORIZE AND AGREE TO SUBMIT MYSELF AND THE REGISTRANT HEREBY TO THE JURISDICTION OF THE STATE OF ILLINOIS.

PATRICIA BABJAK

#### **BE SURE TO INCLUDE ALL FEES DUE:**

- 1.) REPORTS ARE DUE WITHIN SIX MONTHS OF YOUR FISCAL YEAR END.
- 2.) FOR FEES DUE SEE INSTRUCTIONS.
- 3.) REPORTS THAT ARE LATE OR INCOMPLETE ARE SUBJECT TO A \$100.00 PENALTY.

PRESIDENT or TRUSTEE (PRINT NAME)	SIGNATURE	DATE
TREASURER or TRUSTEE (PRINT NAME)	SIGNATURE	DATE
סמגסיי זאוא דוו	L. Ton	04/10/23

198101 04-01-21 LU ANN TRAPP
PREPARER (PRINT NAME)

SIGNATURE

DATE





10 South Riverside Plaza 9th Floor Chicago, IL 60606 Tel: 312.207.1040 Fax: 312.207.1066 plantemoran.com

November 28, 2022

Office of the Attorney General Charitable Trust Bureau ATTN: Annual Report Section 100 W. Randolph St., 11th Floor Chicago, IL 60601

Re: Academy of Nutrition and Dietetics Foundation

CO: 01-004584 Form: AG990-IL Year End: 4/30/22

#### Dear Sir or Madam:

Information necessary to file a complete and accurate return for the above taxpayer is not available. We thus request an automatic 60-day extension of time through December 31, 2022 to file such return. If you have any questions or need additional information, please call the undersigned at 312.207.1040.

Sincerely,

Plante & Moran, PLLC

Kimberly A. Haumann

cc: Academy of Nutrition and Dietetics Foundation







10 South Riverside Plaza 9th Floor Chicago, IL 60606 Tel: 312.207.1040 Fax: 312.207.1066 plantemoran.com

January 30, 2023

Office of the Attorney General Charitable Trust Bureau Attn: Annual Report Section 100 W. Randolph St., 11<sup>th</sup> Floor Chicago, IL 60601-3175

Subject: Illinois additional extension of time to file AG990-IL Re: Academy of Nutrition and Dietetics Foundation

CO#: 01-004584 Year End: 5/31/22

#### Dear Sir or Madam:

As the accountants for the above-mentioned taxpayer, we are requesting an additional two and a half months of time to file the Illinois Charitable Organization Annual Report, Form AG990-IL. The information necessary to file a complete and accurate return is not yet available. We will complete the Illinois annual report as soon as we received all necessary information. The final return will be filed by the extended due date of April 15, 2023.

As requested by your office, we are attaching the following information to our request for additional time:

- 1. Tentative draft of Form AG990-IL;
- 2. Tentative draft of Financial Statements;
- 3. Statutory fee of \$15; and
- 4. Copy of the application for extension of time filed with the Internal Revenue Service

Please call the undersigned at 312-207-1040 if you have any questions, or need additional information.

Sincerely.

Plante & Moran, PLLC

Kimberly A. Haumann

cc: Academy of Nutrition and Dietetics Foundation



#### Form **8868**

(Rev. January 2022)

Department of the Treasury Internal Revenue Service

# Application for Automatic Extension of Time To File an Exempt Organization Return

File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Form 8868 (Rev. 1-2022)

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870. Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits. Automatic 6-Month Extension of Time. Only submit original (no copies needed). All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Name of exempt organization or other filer, see instructions. Type or Taxpayer identification number (TIN) ACADEMY OF NUTRITION AND DIETETICS print 36-6150906 FOUNDATION File by the Number, street, and room or suite no. If a P.O. box, see instructions. filing your 120 S. RIVERSIDE PLAZA, 2190 return. See City, town or post office, state, and ZIP code. For a foreign address, see instructions. instructions. 60606 CHICAGO, IL Enter the Return Code for the return that this application is for (file a separate application for each return) **Application** Return **Application** Return Is For Is For Code Code Form 990 or Form 990-EZ 01 Form 1041-A 08 Form 4720 (individual) 03 Form 4720 (other than individual) 09 Form 990-PF 04 Form 5227 10 Form 990-T (sec. 401(a) or 408(a) trust) 05 Form 6069 11 Form 990-T (trust other than above) 06 Form 8870 12 07 Form 990-T (corporation) PAUL MIFSUD • The books are in the care of ▶ 120 S RIVERSIDE PLAZA, SUITE 2190 - CHICAGO, IL 60606 Telephone No. ► 312-899-4730 Fax No. If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box 🕨 🔲 . If it is for part of the group, check this box 🕨 🔛 and attach a list with the names and TINs of all members the extension is for. APRIL 18, 2023 , to file the exempt organization return for I request an automatic 6-month extension of time until the organization named above. The extension is for the organization's return for: calendar year ► X tax year beginning JUN 1, 2021 , and ending MAY 31, 2022 Initial return Final return If the tax year entered in line 1 is for less than 12 months, check reason: Change in accounting period 3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less 0. any nonrefundable credits. See instructions. If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions

123841 01-12-22

LHA

For Privacy Act and Paperwork Reduction Act Notice, see instructions.