



Connect. Engage. Impact.

NOLA/Gulf States – Agenda (5 sessions)
Wednesday, April 19, 2023
8:30 AM CT

Time	Session	Speakers
8:30 –9:30 am	Registration / Continental Breakfast	Breakfast sponsored by FORVIS and Maxis Advisors
9:15 –9:30 am	Opening Remarks	Josh Fleig , VP of Business Development, GNO Inc. LT Toras , Gulf States Chapter President
9:30 –10:30 am	Panel 1 – Forvis/KPMG/Maxis Topics: Incentives Title: Credits and Incentives, Tax Dept Leadership - How depts can save money - Getting tax to the table	Mitch Trager , FORVIS Bob Maida , KPMG Grady Fitzpatrick , Maxis Advisors
10:30 –10:45 am	Break	
10:45 am– 11:45am	Panel 2 – PWC IRS Update Federal Legislative Update	Andrew Prior , Managing Director, Tax Policy Services, PwC US Beth Tucker , Managing Director, Tax Controversy and Regulatory Services PwC
11:45–1:15 pm	Lunch Break	Lunch sponsored by Jones Walker
12:00 –1:00 pm	Keynote Speakers Presentation on current Department initiatives and pending legislation in the 23 Regular	Kevin Richard , LDR Secretary Luke Morris , Deputy Secretary Louisiana Department of Revenue Moderated by Jones Walker



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1:00 –1:15 pm	Break	
1:15 pm– 2:15 pm	Panel 3 Jones Walker State and Local Tax (SALT) Update	Jones Walker SALT Team
2:15 –2:30 pm	Break	
2:30 –3:30 pm	Panel 4 – KPMG Tax Technology	Christopher Groves & Stephen Spiers Managing Directors in KPMG’s Tax Ignition – Data & Analytics Practice
3:30 –3:45 pm	Break	
3:45 –4:45 pm	Panel 5 – EY -R&D Credit and IRC 174 Topics	Alison Plaisance , Managing Director, EY
4:45 –5:00 pm	Closing Remarks	Tanya Coogan , Director of Membership and Chapter Engagement LT Toras , Gulf States Chapter President
5:00 pm	Happy Hour	Happy Hour sponsored by EY