

2022 TEI EMEA Fall Conference - Transparency, Tax Transformation, Governance... What else?

Chapter day – Committee Meetings - Zürich, 17 November 2022



| 08:30-09:00 | Registration and coffee | Presenters/Facilitators |
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| 09:00-10:30 | Committee Meetings: Direct Tax Committee, TP & PE Updates BEPS Update, EU Submissions | An Theeuwes |
| 09:00-10:30 | Committee Meetings: Indirect Tax Committee A Journey to S4 Hana (Panel) | Anna Ogenblad |
| 10:30-11:00 | Break | |
| 11:00-12:30 | Committee Meetings: Direct Tax Committee, TP & PE Updates (Continued) BEPS Update, EU Submissions | An Theeuwes |
| 11:00-12:00 | Committee Meetings: Indirect Tax Committee (Continued) Setting up VAT Control frameworks (Panel) | Gorka Echevarría |
| 12:00-12:30 | Committee Meetings: Indirect Tax Committee (Continued) Update on VEG, UCC Consultation, Environmental taxes (CBAM, Plastic tax) | Anna Ogenblad |
| 12:30-13:30 | Lunch | |
| 13:30-14:15 | President's Update with Committee Reports | Ralf Thelosen |
| 14:15-15:30 | Career & Practice Building | Gorka Echevarría |
| 15:30-16:00 | Break | |
| 16:00-17:30 | Roundtables | All TEI members |
| 17:30 | Bus departure for dinner at Haus zum Rüden - Limmatquai 42 - 8001 Zürich | |



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Education day - Zürich, 18 November 2022



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| 08:15-08:45 | Arrival and coffee | Presenters/Facilitators |
| 08:45-09:00 | Welcome and introduction to the Education Day | |
| 09:00-10:30 | Plenary session 1 An update on tax policy developments from a European, OECD and US perspective, covering both direct and indirect taxes What is coming your way from a political and legislative perspective? How does this impact your existing tax structures and your future reporting requirements in the short and long run? How will the elections in Europe and in the US influence the path of tax policy in the near future? | |
| 10:30-11:00 | Break | |
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| 11:00-12:30 | Breakout sessions (1) | |
| | 1A Direct Tax: Deep dive session on Pillar 2 What is the current status and timeline of implementation and how does Pillar 2 interact with the US Alternative Minimum Tax? A new world of subsidies: How will Pillar 2 impact the landscape of tax incentives and how will countries react? What are some of the non-intuitive but important consequences of Pillar 2? | |
| | 1B Indirect Tax: Tax technology What can tax technology really do to automate manual interventions? What are some use cases for tax technology to overcome scarcity of resources? What are the important considerations when selecting a tax engine? What drives the need for a tax engine? | |
| 12:30-13:30 | Lunch | |

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| 13:30-15:00 | Breakout sessions (2) | |
| | 2A Direct Tax: The Management of Tax What are the key elements of a Tax Function Roadmap and how do you best design it? How can quick wins in automation for the Tax Function be achieved? Technology, Shared Service Center or Outsourcing – what is the right way to go? | |
| | 2B Indirect Tax: Approaches What are some use cases of decentral versus central tax operations? What are the most important features of the tax operating model? What are the most important features of the tax control framework? | |
| 15:00-16:00 | Plenary session 2 Everything has a tax angle – what about ESG? How is ESG impacting tax policy? What are some of the new taxes and reporting obligations and what challenges do they bring? Numerous new subsidies will be granted under the ESG umbrella. Should the Tax Function take the lead in looking into these? | |
| 16:00-16:15 | Closing remarks | |