



**Minnesota Chapter, Tax Executives Institute, Inc.**  
**36th Annual President's Seminar**  
**Minneapolis Convention Center**  
**April 23 & 24, 2019**



**Tuesday**

**7:00** Registration Lower Level  
 Continental Breakfast Lower Level

General Sessions - Lower Level L100 ABCHIJ  
 Committee Chairs: Susan Miller, Federal  
 & Angela Mortenson, IRS Affairs

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 Committee Chairs: Susan Miller, Federal  
 & Ryan Hoff, Financial Reporting

**8:00 Welcome**  
 Ted Nistler, Securian - TEI Minnesota Chapter President 2018-2019

**8:10 TEI National Update**  
 Eli Dicker - Executive Director, Tax Executives, Institute

**8:20 Federal Income Tax Update**  
 Jane Rohrs - Deloitte

**9:20 Networking Break**  
 Please visit vendors

**9:40 2019-2020 Federal Tax and Budget Policy Outlook**  
 Ken Kies - Federal Policy Group

**10:40 Networking Break**  
 Please visit vendors

**11:00 IRS Exam, Appeals, and Litigation: What's Happening and What's Next?**  
 Thomas Linguanti & Jennifer Breen - Morgan Lewis

**12:00 Break for Lunch**

**12:15 Luncheon and Speaker** Mezzanine M100 A-J  
 Cindra Kamphoff - Beyond Grit: Embracing Passion and Purpose to Gain  
 the High-Performance Edge

**1:30 TCJA - Hot Topics affecting Partnerships & Corporations**  
 Scott Luecke, Kyle Cannon & Doug Chestnut - EY

**2:30 Networking Break**  
 Please visit vendors

**3:00 Tax Accounting & Financial Reporting Developments**  
 Chris Barton & Charlie Fiedler - Deloitte

**4:00 Session Ends**

**4:15 Reception** Lower Level  
 Food, Beverages, Door Prizes



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 Continental Breakfast Lower Level

Concurrent Session  
 International - Lower Level L100 DEFG  
 Committee Chair: Kay Freund

Concurrent Session  
 State Income Tax - Lower Level L100 ABCHIJ  
 Committee Host: Justin McGough

Concurrent Session  
 State Non-Income Tax - Mezzanine M101 ABC  
 Committee Host: Jessica Nowlin

**8:00** Breakfast Networking  
 Please visit vendors

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**8:30** **International Tax Update including Tax Reform**  
 Greg Walker & Jim Zrust - EY

**8:30** **State Hot Topics in Tax Reform/the Taxation of International Operations**  
 Jason Phillips & Chris Romans - EY

**8:30** **US Indirect Tax Update**  
 Shirley Sicilian and Alana Purvis - KPMG

**10:00** Networking Break  
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**10:30** **Country Tax Updates: EU**  
 Kees van Meel (Netherlands), Philipp Reer (Germany), & Scott Nestberg (US) - KPMG

**10:30** **State Income Tax Update**  
 Maureen Pechacek, Dave Buschko, Sheila Holt, and Gina Ceola - PwC

**10:30** **Wayfair: Implications for the Digital Economy**  
 Brian Kirkell and Joseph Wessbecker - RSM

**12:00** Break for Lunch

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**12:15** Luncheon Mezzanine  
 Tracy Fischman - Executive Director, Prepare + Prosper Presentation and Donation  
 MN Chapter Meritorious Service Award Presentation (Brian Wild, Presenter)  
 MBT Program Update, Paul Gutterman, Director, MBT Program  
 MBT Scholarship Awards

**12:15** Luncheon Mezzanine

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General Sessions - Lower Level L100 ABCHIJ  
 Committee Chairs: Susan Miller, Federal Chair and Kristi Moore,  
 Advanced Technology Chair

Concurrent Session  
 State Non-Income Tax - Mezzanine M101 ABC  
 Committee Host: Jessica Nowlin

Concurrent Session  
 International Tax - Lower Level L100 DEFG  
 Committee Host: Kay Freund

**1:30** **Breaking Down Emerging Technology**  
 Dom Megna, Tim Carpenter, and Timothy Lapetina - PwC

**1:30** **Real Estate Appraisal and Appeals**  
 Timothy A. Rye - Larkin Hoffman

**1:30** **International Transfer Pricing Tax Controversy Update with IRS and Non-U.S. Tax Authorities**  
 Sam Maruca - Covington & Burling, Former IRS Head of Transfer Pricing

**3:00** Networking Break  
 Please visit vendors

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**3:30** **Current Developments in Fringe Benefit and Payroll Tax Issues**  
 Mary Hevener & Steve Johnson - Morgan, Lewis & Bockius LLP

**3:30** **Credit & Incentives Update**  
 Mike Eickhoff & Ross Benitz - Grant Thornton

**3:30** **Operational Transfer Pricing**  
 David Nickson - PwC

**5:00** Adjourn

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