

Name:

CPE Tracking Sheet

Continuing Professional Education credit hours for Certified Public Accountants

Complete this form and return to the Registration Desk

A certificate of completion will be e-mailed to you. CPE credits are calculated on a 50-minute hour.

A maximum number of 19.5 credits are available at this event.

For questions regarding the status of your certificate, contact srameetings@srainternational.org

SPONSOR: SRA International

LOCATION:

PROGRAM: 2023 Joint Section Meeting

Omni Louisville Hotel, Louisville, KY, USA

SPONSOR ID#: **111743**DATES: **June 11-14, 2023**

Please have the room monitor initial the session you attended to confirm your attendance.

Room Monitor Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
SUNDAY, JUNE 11									
9:00 AM-12:30 PM									
	WS1: A Guide to Clinical Trials Administration		195						
	WS2: Fundamentals of Research Administration & Management		195						
	WS3: NIH Fundamentals		195						
	WS4: Building a Basic Grant Budget			195					
Room Monitor Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
1:30 PM-5:00 PM									
	WS1: A Guide to Clinical Trials Administration		195						

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	WS2: Fundamentals of Research Administration & Management		195						
	WS3: NIH Fundamentals		195						
	WS5: Departmental and Central Research Administration Structures				195				
	WS6: Basics of Post-Award Administration (Don't We Just Catch that at Closeout)		195						
Room Monitor Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
MONDAY, JUNE 12									
9:30 AM – 10:30 AM									
	M101: Optimizing Central Office Structure: Restructuring for Efficiency		60						
	M102: Negotiating Clinical Trial Agreements with For-Profit Companies	60							
	M103: "I'm Pre-Award": But is it Really Just Pre-Award?"				60				
	M104: Same Goal, Different Paths: NIH and a Recipient Organization Talk about Grants		60						
	M105: More Than Just Passing the Baton: Why Knowledge Transfer is Key				60				
	M106: What Does it Mean to be a Director in Your Organization?								60 Communications & Marketing
Room Monitor Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
11:00 AM – 12:00 PM	1								
	M201: Managing Personal and Team Workloads with Trello and Other Productivity Tools								60 Communications & Marketing
	M202: Sharing Practical Tips Learned Managing Investigator- Initiated Trials at an Academic Medical Institution		60						3
	M203: NIH Escape Room: Submission Day in the Life of a Research Administrator		60						
	M204: 2023 Legal Update: Key Research Grant Developments from the Last Six Months	60							
	M205: Buy it Now, Believe me Later								60 Communications & Marketing
	M206: What Challenges do you Experience as a Director?					60			

Room Monitor Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
1:30 PM – 2:30 PM									
	M301: Group Therapy for Research Administrators								60 Communications & Marketing
	M302: Developing a Centralized NIH-NRSA Infrastructure Support Program at the University of Louisville		60						
	M303: Decentralizing Regulatory & Compliance in a Cancer Research Program (Challenges and Successes)		60						
	M304: Developing a Proposal Budget			60					
	M305: Time and Effort: Disputes and Enforcement						60		
	M306: NSF Update		60						
Room Monitor Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
3:00 PM – 4:00 PM									
	M401: Managing a Basic Research Program pre- and post- Pandemic		60						
	M402: RA Speed Dating - A Match Made in Heaven: What Pre- Award RAs Need to Know About Post-Award			60					
	M403: Keeping Up with ClinicalTrials.gov: A Systematic Approach in Maintaining Compliance						60		
	M404: Aligning Organizational Policies with new Requirements		60						
	M405: After the Twilight - Having Hope and Optimism in Research Finance		60						
	M406: How do you Lead Succession Planning?		60						
Room Monitor Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
TUESDAY, JUNE 13									
9:30 AM – 10:30 AM									
	T101: The New World of Work is Not One Size Fits All					60			
	T102: The Right Fit - Clinical Research Feasibility			60					
	T103: Solutions for Daily Post Award Challenges		60						
	T104: What's New in Other Support and Foreign Influence						60		

	T105: Do you Speak Research Administration? Do I Have Something to Tell you?!								60 Communications & Marketing
	T106: What are Some Challenges and Opportunities in Employee Management?				60				
Room Monitor Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
11:00 AM - 12:00 PM	ı								
	T201: Grappling with the Great Resignation - Recruitment and Retention in Research Administration				60				
	T202: Subrecipient Monitoring-The Basics	60							
	T203: A Guide to Facilitating Faculty Transfers (Incoming and Outgoing)		60						
	T204: Research Security - New Requirements and What Right Looks Like						60		
	T205: Contract of Babel: Reconciling Accounting Billing and Invoicing Terms	60							
	T206: What are Some Unique Issues for Clinical Trial Directors?		60						
Room Monitor Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
1:30 PM – 2:30 PM									
	T301: Team Building for Remote and Hybrid Teams								60 Communications & Marketing
	T302: Basics of F&A - A University Perspective			60					
	T303: NIA Funding has Changed, Understand how to Assist Your Institution Receive Funding		60						
	T304: Using Philanthropy to Support Research			60					
	T305: Building (and Maintaining) a Successful Departmental or College-Level Research Office		60						
	T306: How do Directors Coordinate the Mission of Executive Management with the Goals of a Researcher?		60						
Room Monitor Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
3:00 PM – 4:00 PM									
	T401: The Workplace After the Pandemic: Now What		60						
	T402: Core Matters: Biorepository and Data Protections in Clinical Research						60		
	T403: Got Research Development (RD)? A Panel Discussion on the Practice of RD				60				

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	T404: NIH Update		60						
	T405: Grants Management in a Department/Division			60					
	T406: What are the Career Paths that Lead to a Director's Position?					60			
Room Monitor Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
WEDNESDAY, JUNE 1	4								
9:30 AM – 10:30 AM									
	W101: Let's Make a Fruit Salad: Celebrating Differences in the Workplace								60 Communications & Marketing
	W102: Post-Award: All Things Prior Approval at NIH				60				
	W103: Clinical Trials: Rules and More Rules						60		
	W104: eRA Tools and Systems		60						
	W105: What is Controlled Unclassified Information (CUI)?	60							
Room Monitor Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
11:00 AM – 12:00 PM	1								
	W201: Research Administration Structures: The Attributes and Customization				60				
	W202: Post-Award Closeout: Tools, Tips and Tricks to Ensure Compliance			60					
	W203: Partner with Internal Audit to Assess the Risks in Pre- Award Process				60				
	W204: Human Subjects Protection: Before, During, and After						60		
	W205: Applying a RACI Perspective to Grant Submissions and Administration				60				

Signature	 	
Print Name	 	
Organization	 	
F-mail		

I certified that I attended the sessions that I have marked above.

Society of Research Administrators International is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit.