

Post - Award Training Intensive

This interactive training program will enable participants better “to play by the rules” by expanding basic understanding of sponsored programs post-award requirements. It will provide an overview of key regulations such as 2 CFR 200, as well as examples of best practices in meeting requirements. By providing a hands-on approach to understanding sponsors’ solicitations, proposal guidelines and award conditions, you will be aware of their impact on budget planning, development, review, and monitoring.

This session will benefit individuals with some background in sponsored programs as well as individuals who have been working in the field who may now have more specific compliance and/or financial responsibilities. The goal is for participants to benefit both from speaker expertise and from each other. Individuals will leave with the skills necessary to review proposals, process post-award financial transactions, identify institution-specific policies applicable to financial award management, and identify institutional compliance gaps associated with award management.

This 12-hour training program covers the post-award financial processes, including purchasing, payroll, forecasting, cost transfers, Internal billing processes, Service Centers, F&A, and fringe. We will cover managing non-federal grant/contract funds (including clinical trials), Audit, and key compliance requirements. The program is presented over a three-week period with six 2-hour online cohort sessions. Instructors will lead the online discussions, using previously developed materials, presenting key concepts and leading the cohort through selected case studies or other targeted conversations. They serve as subject matter experts in all areas of post-award financial.

Minimum Instructor Criteria

- Minimum 10 years of experience in post-award financial; and at least 5 years in a supervisory role. Subject Matter Expertise in the topic areas outlined with the ability to provide in-depth insights and guidance.
- Previous speaking experience required, with a preference in virtual and/or workshop courses.
- Ability to provide real-world examples and practical insights.



- Letter of support from the nominee's supervisor.
- Willingness to collaborate and cooperate with other instructors (there are typically four speakers for this cohort).
- Genuine passion for education and mentoring individuals in the field of research administration.
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