

Name: _____ Institution: _____ Email: _____

Financial Management

One (1) two-day workshop and eight (8) concurrent sessions from the list below (five (5) required sessions; three (3) elective sessions)

Required Workshops Must Take Both Parts (FM-R)

WS1: It's About the Money (Part 1 of 2)
Thursday, February 12 | 1:00 PM – 4:00 PM

WS1: It's About the Money (Part 2 of 2)
Friday, February 13 | 1:00 PM – 4:00 PM

Required Sessions Must Take One (1) Session from Each Category (FM-R)

I. Facilities and Administrative Costs (FM- I)

T304: The Future of Indirect Costing to Support Research – Latest Trend
Tuesday, February 10 | 3:30 PM - 4:30 PM

II. Internal Controls (FM- II)

M201: From It Depends to It's Allowable or Not
Monday, February 9 | 2:00 PM - 3:00 PM

M205: Uncovering the True Cost of Animal Research: Strategies for
an Accurate Per Diem Rate Calculation, Cost Recovery, and Financial Transparency
Monday, February 9 | 2:00 PM - 3:00 PM

M301: Single Audit Preparation
Monday, February 9 | 3:30 PM - 4:30 PM

T205: Using Data Analytics to Strengthen Financial Compliance and Internal Controls
Tuesday, February 10 | 2:00 PM - 3:00 PM

W102: Best Practices for Monitoring Research Expenditures
Wednesday, February 11 | 12:30 PM - 1:30 PM

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III. Post-Award Financial Management (FM- III)

T104: Cost Sharing in Sponsored Projects: Requirements, Risks, and Best Practices
Tuesday, February 10 | 12:30 PM - 1:30 PM

T202: Post-Award Financial Management: Bridging Sponsored
Programs and Institutional Administration
Tuesday, February 10 | 2:00 PM - 3:00 PM

W102: Best Practices for Monitoring Research Expenditures
Wednesday, February 11 | 12:30 PM - 1:30 PM

IV. Property/Equipment/Procurement Standards (FM- IV)

M302: From MRI Scans to Cell Regeneration: Managing a Recharge Facility Monday,
February 9 | 3:30 PM - 4:30 PM

T203: Asset Management We Bought it... Now What?
Tuesday, February 10 | 2:00 PM - 3:00 PM

V. Sub-recipient Monitoring (FM- V)

M202: Subrecipient Fundamentals
Monday, February 9 | 2:00 PM - 3:00 PM

**Elective Sessions
Must Take Three (3)
(FM-E)**

M102: Clinical Trials vs. Grant Finances
Monday, February 9 | 12:30 PM - 1:30 PM

M104: Audits and Investigations—The Latest and Greatest
Monday, February 9 | 12:30 – 1:30 PM

M203: Tariff Management as a New Core Component of Research
Administration Monday, February 9 | 2:00 PM - 3:00 PM

M305: Service Centers - Fundamentals and How They Might Fit into the Future
Monday, February 9 | 3:30 PM - 4:30 PM

T103: The One with Best Practices in Post Award
Tuesday, February 10 | 12:30 PM - 1:30 PM

W101: Cost Transfers
Wednesday, February 11 | 12:30 PM - 1:30 PM

W301: Intro to Fringe Benefit Rate Calculations
Wednesday, February 11 | 3:30 PM - 4:30 PM

Name: _____ **Institution:** _____ **Email:** _____

Blank lines reserved for elective sessions at future meetings.

On each blank line write the name of the session as well as the meeting and the year.

_____	_____
_____	_____

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