

Name: \_\_\_\_\_ Institution: \_\_\_\_\_ Email: \_\_\_\_\_

## Financial Management

One (1) two-day workshop and eight (8) concurrent sessions from the list below (five (5) required sessions; three (3) elective sessions)

### Required Workshops Must Take Both Parts (FM-R)

WS1: It's About the Money (Part 1 of 2)  
Thursday, February 12 | 1:00 PM – 4:00 PM

WS1: It's About the Money (Part 2 of 2)  
Friday, February 13 | 1:00 PM – 4:00 PM

### Required Sessions Must Take One (1) Session from Each Category (FM-R)

#### *I. Facilities and Administrative Costs (FM- I)*

T304: The Future of Indirect Costing to Support Research – Latest Trend  
Tuesday, February 10 | 3:30 PM - 4:30 PM

#### *II. Internal Controls (FM- II)*

M201: From It Depends to It's Allowable or Not  
Monday, February 9 | 2:00 PM - 3:00 PM

M205: Uncovering the True Cost of Animal Research: Strategies for  
an Accurate Per Diem Rate Calculation, Cost Recovery, and Financial Transparency  
Monday, February 9 | 2:00 PM - 3:00 PM

M301: Single Audit Preparation  
Monday, February 9 | 3:30 PM - 4:30 PM

T205: Using Data Analytics to Strengthen Financial Compliance and Internal Controls  
Tuesday, February 10 | 2:00 PM - 3:00 PM

W102: Best Practices for Monitoring Research Expenditures  
Wednesday, February 11 | 12:30 PM - 1:30 PM

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***III. Post-Award Financial Management (FM- III)***

T104: Cost Sharing in Sponsored Projects: Requirements, Risks, and Best Practices \_\_\_\_\_  
Tuesday, February 10 | 12:30 PM - 1:30 PM

T202: Post-Award Financial Management: Bridging Sponsored Programs and Institutional Administration \_\_\_\_\_  
Tuesday, February 10 | 2:00 PM - 3:00 PM

W102: Best Practices for Monitoring Research Expenditures \_\_\_\_\_  
Wednesday, February 11 | 12:30 PM - 1:30 PM

***IV. Property/Equipment/Procurement Standards (FM- IV)***

M302: From MRI Scans to Cell Regeneration: Managing a Recharge Facility Monday, \_\_\_\_\_  
February 9 | 3:30 PM - 4:30 PM

T203: Asset Management We Bought it... Now What? \_\_\_\_\_  
Tuesday, February 10 | 2:00 PM - 3:00 PM

***V. Sub-recipient Monitoring (FM- V)***

M202: Subrecipient Fundamentals \_\_\_\_\_  
Monday, February 9 | 2:00 PM - 3:00 PM

**Elective Sessions  
Must Take Three (3)  
(FM-E)**

M102: Clinical Trials vs. Grant Finances \_\_\_\_\_  
Monday, February 9 | 12:30 PM - 1:30 PM

M104: Audits and Investigations—The Latest and Greatest \_\_\_\_\_  
Monday, February 9 | 12:30 – 1:30 PM

M203: Tariff Management as a New Core Component of Research Administration Monday, February 9 | 2:00 PM - 3:00 PM \_\_\_\_\_

M305: Service Centers - Fundamentals and How They Might Fit into the Future \_\_\_\_\_  
Monday, February 9 | 3:30 PM - 4:30 PM

T103: The One with Best Practices in Post Award \_\_\_\_\_  
Tuesday, February 10 | 12:30 PM - 1:30 PM

W101: Cost Transfers \_\_\_\_\_  
Wednesday, February 11 | 12:30 PM - 1:30 PM

W301: Intro to Fringe Benefit Rate Calculations \_\_\_\_\_  
Wednesday, February 11 | 3:30 PM - 4:30 PM

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*Blank lines reserved for elective sessions at future meetings.*

*On each blank line write the name of the session as well as the meeting and the year.*

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