

Name: \_\_\_\_\_ Institution: \_\_\_\_\_ Email: \_\_\_\_\_

## Financial Management

One (1) one-day workshop and eight (8) concurrent sessions from the list below (five (5) required sessions; three (3) elective sessions)

### Required Workshops Must Take One (1) (FM-R)

WS1: Financial Management, Reporting and Close Out  
Friday, May 8 | 9:30 AM – 5:00 PM

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### Required Sessions Must Take One (1) Session from Each Category (FM-R)

#### *I. Facilities and Administrative Costs (FM- I)*

TH105: The Future of Indirect Costing to Support Research – Latest Trend  
Thursday, May 7 | 9:45 AM – 10:45 AM

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#### *II. Internal Controls (FM- II)*

W201: Audit-Proofing Your Portfolio: Strategies for Research Admin Success  
Wednesday, May 6 | 11:00 AM – 12:00 PM

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#### *III. Post-Award Financial Management (FM- III)*

W402: Mastering Budgeting, Forecasting, & Cost Principles for Research Administrators  
Wednesday, May 6 | 3:00 PM - 4:00 PM

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#### *IV. Property/Equipment/Procurement Standards (FM- IV)*

TH201: Asset Management We Bought it ... Now What?  
Thursday, May 7 | 11:00 AM – 12:00 PM

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#### *V. Sub-recipient Monitoring (FM- V)*

W302: From Basics to Best Practices: Subrecipient Monitoring Essentials and Updates  
Wednesday, May 6 | 1:45 PM - 2:45 PM

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TH301: Subrecipient Monitoring: The Basics  
Thursday, May 7 | 1:45 PM - 2:45 PM

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**Elective Sessions  
Must Take Three (3)  
(FM-E)**

W104: Service Center Overhaul  
Wednesday, May 6 | 9:45 AM - 10:45 AM

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W301: Power in the Projection: Financial Visions for Present and Future  
Wednesday, May 6 | 1:45 PM - 2:45 PM

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TH202: The Uniform Guidance Requirements Behind Institutional Procedures  
Thursday, May 7 | 11: 00 AM - 12:00 PM

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TH302: Clinical Trial Billing: Getting All the Money You Signed Up For  
Thursday, May 7 | 1:45 PM - 2:45 PM

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TH401: Budgets for Departmental RAs: Before and After the Award  
Thursday, May 7 | 3:00 PM - 4:00 PM

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*Blank lines reserved for elective sessions at future meetings.  
On each blank line write the name of the session as well as the meeting and the year.*

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