



Name: _____

CPE Tracking Sheet

Continuing Professional Education credit hours for Certified Public Accountants

Complete this form and return to SRAMeetings@srai.org

A certificate of completion will be e-mailed to you. CPE credits are calculated on a 50-minute hour.
A maximum number of 18.0 credits are available at this event.
For questions regarding the status of your certificate, contact srameetings@srai.org

SPONSOR: SRA International
PROGRAM: 2026 SRAI Financial Management Conference
LOCATION: Group Online

SPONSOR ID#: 111743
DATES: February 9-13, 2026

Please initial the session you attended to confirm your attendance.

Attendee Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
MONDAY, FEBRUARY 9									
12:30 PM – 1:30 PM									
	M101: Federal Costing Updates - The 2026 Outlook			60					
	M102: Clinical Trial vs Grant Finances: Protocol Based vs Project Based Management			60					
	M103: Effort Certification/Payroll Confirmation: Managing Implementation Change						60		
	M104: Audits and Investigations—The Latest and Greatest				60				
	M105: Funding Research Information and Data Services: Exploring Cost Recovery Models with Libraries			60					
Attendee Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other

2:00 PM – 3:00 PM									
	M201: From It Depends to It's Allowable...or Not			60					
	M202: Subrecipient Fundamentals			60					
	M203: Tariff Management as a New Core Component of Research Administration				60				
	M204: The Award is Coming: Can I Buy That Now?			60					
	M205: Uncovering the True Cost of Animal Research: Strategies for an Accurate Per Diem Rate Calculation, Cost Recovery, and Financial Transparency			60					
Attendee Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
3:30 PM – 4:30 PM									
	M301: Single Audit Preparation				60				
	M302: From MRI Scans to Cell Regeneration: Managing a Recharge Facility		60						
	M303: T&Cs & Ds: AI for Terms, Conditions and Deliverables in Award Setup		60						
	M304: Formal Training vs Professional Development: Considerations, Best Practices and Pitfalls		60						
	M305: How Service Centers Might Fit into the Future				60				
Attendee Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
TUESDAY, FEBRUARY 10									
12:30 PM – 1:30 PM									
	T101: Mastering Budgeting, Forecasting, & Cost Principles for Research Administrators			60					
	T102: Closing the Loop: How Integrated Communication Strengthens Research Administration								60 – Communications & Marketing
	T103: The One With Best Practices in Post Award		60						
	T104: Cost Sharing in Sponsored Projects: Requirements, Risks, and Best Practices				60				
	T105: Putting the Pieces Together: Synthesizing Disclosure Information		60						
Attendee Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
2:00 PM – 3:00 PM									

	T201: The Critical Role of an Integrated ERP System in Clinical Research Programs		60						
	T202: Post-Award Financial Management: Bridging Sponsored Programs and Institutional Administration			60					
	T203: Asset Management We Bought it... Now What?			60					
	T204: Change Support in Service Delivery Models: Inception to Implementation		60						
	T205: Using Data Analytics to Strengthen Financial Compliance and Internal Controls				60				
Attendee Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
3:30 PM – 4:30 PM									
	T301: Understanding Award Terms & Conditions: Federal, State, Industry, and Foundation	60							
	T302: Non-Financial Post-Award for Central Office RAs		60						
	T303: Award Transfers In and Out of Institutions		60						
	T304: The Future of Indirect Costing to Support Research – Latest Trend			60					
Attendee Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
WEDNESDAY, FEBRUARY 11									
12:30 PM – 1:30 PM									
	W101: Cost Transfers				60				
	W102: Best Practices for Monitoring Research Expenditures				60				
	W104: Bridge to Somewhere – Supporting Faculty in Times of Uncertainty		60						
	W105: Maximizing Your Direct Charging			60					
Attendee Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
2:00 PM – 3:00 PM									
	W201: Clinical Trial Budgets – Do’s and Don’ts for Industry Clinical Trial Agreements vs. Non-profit/Federal Agreements			60					
	W202: Navigating Service Center Compliance and Rate Calculations			60					
	W203: From Rule Change to Readiness: Practical Compliance & Audit Tactics After Federal Updates				60				

	W204: Utilizing AI for Cost Allowability and Real Time Compliance Monitoring (Where it Works and Works Well)		60						
	W205: Audit-Proofing Your Portfolio: Strategies for Research Admin Success		60						
Attendee Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
3:30 PM – 4:30 PM									
	W301: Introduction to Fringe Benefit Rate Calculations			60					
	W302: Budgets Before and After the Award for Departmental Administrators			60					
	W303: ERP Implementations and How to Get a Seat at the Table as Grant Admins		60						
	W304: Facing Uncertainty, Research Organizations Can Set Their Sights on Resiliency		60						
	W305: Complex Award Management			60					
Attendee Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
THURSDAY, FEBRUARY 12									
1:00 PM – 4:00 PM									
	Financial Management Workshop It’s All About the Money (Part 1 of 2)			180					
FRIDAY, FEBRUARY 13									
1:00 PM – 4:00 PM									
	Financial Management Workshop It’s All About the Money (Part 2 of 2)			180					

I certified that I attended the sessions that I have marked above.

Signature_____

Print Name_____

Organization_____

E-mail_____

Society of Research Administrators International is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit.