

Name: _____ Institution: _____ Email: _____

Financial Management

One (1) full-day workshop and eight (8) concurrent sessions from the list below (five (5) required sessions; three (3) elective sessions)

Required Workshops Must Take One (1) Full-day Workshop (FM-R)

WS1: It's About the Money
Tuesday, May 6 | 9:00 am – 5:00 pm
Room: Rio Mar 4

Required Sessions Must Take One (1) Session from Each Category (FM-R)

I. Facilities and Administrative Costs (FM- I)

W101: Indirect Costs: Balancing Sponsor Requirements and Institutional Needs
Wednesday, May 7 | 9:30 am – 10:30 am
Room: Rio Mar 7

II. Internal Controls (FM- II)

W401: Service Centers Overhaul: A Discussion on Strengthening Internal Controls and Guidance
Wednesday, May 7 | 3:00 pm – 4:00 pm
Room: Rio Mar 7

III. Post-Award Financial Management (FM- III)

WS2: Demystifying the Numbers: A Primer on Accounting Principles for Post-Award Research Administrators
Tuesday, May 6 | 1:30 pm – 5:00 pm
Room: Rio Mar 2

T201: OT2 NIH Funding Mechanism Post-Award
Thursday, May 8 | 10:45 am – 11:45 am
Room: Rio Mar 7

IV. Property/Equipment/Procurement Standards (FM- IV)

T303: Uniform Guidance Updates
Thursday, May 8 | 1:45 pm – 2:45 pm
Room: Rio Mar 5

V. Sub-recipient Monitoring (FM- V)

F103: Subaward Basics: Soup to Nuts!
Friday, May 9 | 9:30 am – 10:30 am
Room: Rio Mar 3

Name: _____ Institution: _____ Email: _____

Elective Sessions
Must Take Three (3)
(FM-E)

W201: Who Can Help Me with My Funded Grant? _____

Wednesday, May 7 | 10:45 am – 11:45 am

Room: Rio Mar 5

W301: Where is My Money? Award Set-up and Project Implementation _____

Wednesday, May 7 | 1:45 pm – 2:45 pm

Room: Rio Mar 7

T101: Basics of Research Administration _____

Thursday, May 8 | 9:30 am – 10:30 am

Room: Rio Mar 5

Blank lines reserved for elective sessions at future meetings.
On each blank line write the name of the session as well as the meeting and the year.

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