

## **CPE Tracking Sheet**

Continuing Professional Education credit hours for Certified Public Accountants

## Complete this form and return to <a href="mailto:SRAMeetings@srainternational.org">SRAMeetings@srainternational.org</a>

A certificate of completion will be e-mailed to you. CPE credits are calculated on a 50-minute hour.

A maximum number of 18.0 credits are available at this event.

For questions regarding the status of your certificate, contact <a href="mailto:srameetings@srainternational.org">srainternational.org</a>

SPONSOR: SRA International

LOCATION:

PROGRAM: 2025 SRAI Financial Management Conference

Group Online

SPONSOR ID#:

DATES: February 10-14, 2025

Please initial the session you attended to confirm your attendance.

Attendee Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
MONDAY, FEBRUARY	MONDAY, FEBRUARY 10								
12:30 PM – 1:30 PM	12:30 PM – 1:30 PM								
	M101: Post-Award Systems: Keeping Your PI Informed		60						
	M102: Budgets for Departmental RAs: Before and After the Award			60					
	M103: Best Practices for Managing Award Reporting & Closeouts		60						
	M104: Pivot Point- Why Get CRA/CFRA/CPRA Certified?					60			
	M105: Animal Facility Recharge and Rate Calculation				60				
Attendee Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other

2:00 PM – 3:00 PM									
	M201: Forecasting Expenses on Active Accounts			60					
	M202: Allowability and Cost Principles			60					
	M203: Asset Management, We Bought It Now What?			60					
	M204: Building a Faculty Recruitment Package		60						
	M205: Calculating the Impact of the UG Updates on Indirect Cost Recovery			60					
Attendee Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
3:30 PM - 4:30 PM					•				
	M301: Post-Award Financial Management: Bridging Sponsored Programs and Institutional Administration			60					
	M302: Audit Proof Your Department				60				
	M303: Understanding and Navigating Other Transaction Agreements for Research Administrators		60						
	M304: Emerging Issues in Fringe Benefit Calculations, Proposal and Negotiations			60					
	M305: Cost Share Clarity: Methods for Tracking and Accounting for Third-Party Cost Share			60					
Attendee Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
TUESDAY, FEBRUAR	Y 11								
12:30 PM – 1:30 PM									
	T101: Extreme Makeover: OMB Uniform Guidance 2 CFR 200 Edition			60					
	T102: Understanding Cost Share			60					
	T103: Non-Financial Post-Award for Central Office RAs		60						
	T104: Strategic Indirect Cost Rate Communication: Effective Communication and Strategic Decision-Making								60 – Communications & Marketing
	T105: COGR and FDP Updates		60						
Attendee Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
2:00 PM – 3:00 PM									
	T201: Subawards from Scratch: Working w/ First Time Subawardees w/ Federal Awards		60						

	T202: Partnering with Faculty: Using leadership to enhance								60 – Communications
	communication and create faculty collaboration								& Marketing
	T203: F&A/Indirect Cost Rate Proposals: A Comprehensive Introduction			60					
	T204: The Impact of OMB Uniform Guidance to Your			60					
	Institutions Management Reporting								
	T205: From Chaos to Clarity: Clearing a Path to Cloud		60						
	Readiness through Financial Data Cleanup								
Attendee Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
3:30 PM – 4:30 PM									
	T301: Different Types of Payments, Timing and Terms			60					
	T302: The One With Best Practices in Post Award		60						
	T303: Using Analytics to Synthesize Federal Audit Clearinghouse Data			60					
	T304: Audit and Investigations - The Latest and Greatest				60				
	T305: Understanding the Impact of the Salary Rate Limit on Your IDC Proposal			60					
Attendee Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
WEDNESDAY, FEBRUA	NRY 12								
12:30 PM – 1:30 PM	1								
	W101: Single Audit Preparation			60					
	W102: Swimming Through Different Funding Streams		60						
	W103: Grant Transfers: Coming and Going		60						
	W105: How to Calculate the UG Impact for Subawards and Equipment Threshold Changes			60					
2:00 PM – 3:00 PM									
	W201: Cost Transfers and Compliance			60					
	W202: Application of Indirect Cost Rates from Calculation to Utilization – A Complete Cycle			60					
	W203: Effort Certification/Payroll Confirmation: Managing Implementation Change from a Central/Department Perspective						60		

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	W204: Optimizing Service Center Operations at your Institution		60						
	W205: Clinical Trial Billing: Getting All the Money You Signed Up For			60					
Attendee Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
3:30 PM - 4:30 PM									
	W301: Let's Talk Expense Review!			60					
	W302: Combining Training Grant, Career Development, or Fellowship Effort with other Funding Mechanisms		60						
	W303: The Role of Space Surveys in F&A			60					
	W304: Implementing Uniform Guidance Threshold Changes for Subawards and Equipment			60					
	W305: Managing Financial Conflicts of Interest and Other Associated Disclosures						60		
Attendee Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
THURSDAY, FEBRUARY	13								
1:00 PM – 4:00 PM									
	Financial Management Workshop   It's All About the Money (Part 1 of 2)			180					
FRIDAY, FEBRUARY 14									
1:00 PM – 4:00 PM									
	Financial Management Workshop   It's All About the Money (Part 2 of 2)			180					

certified that I attended the sessions that I have marked about
Signature
Print Name
Organization
F-mail