

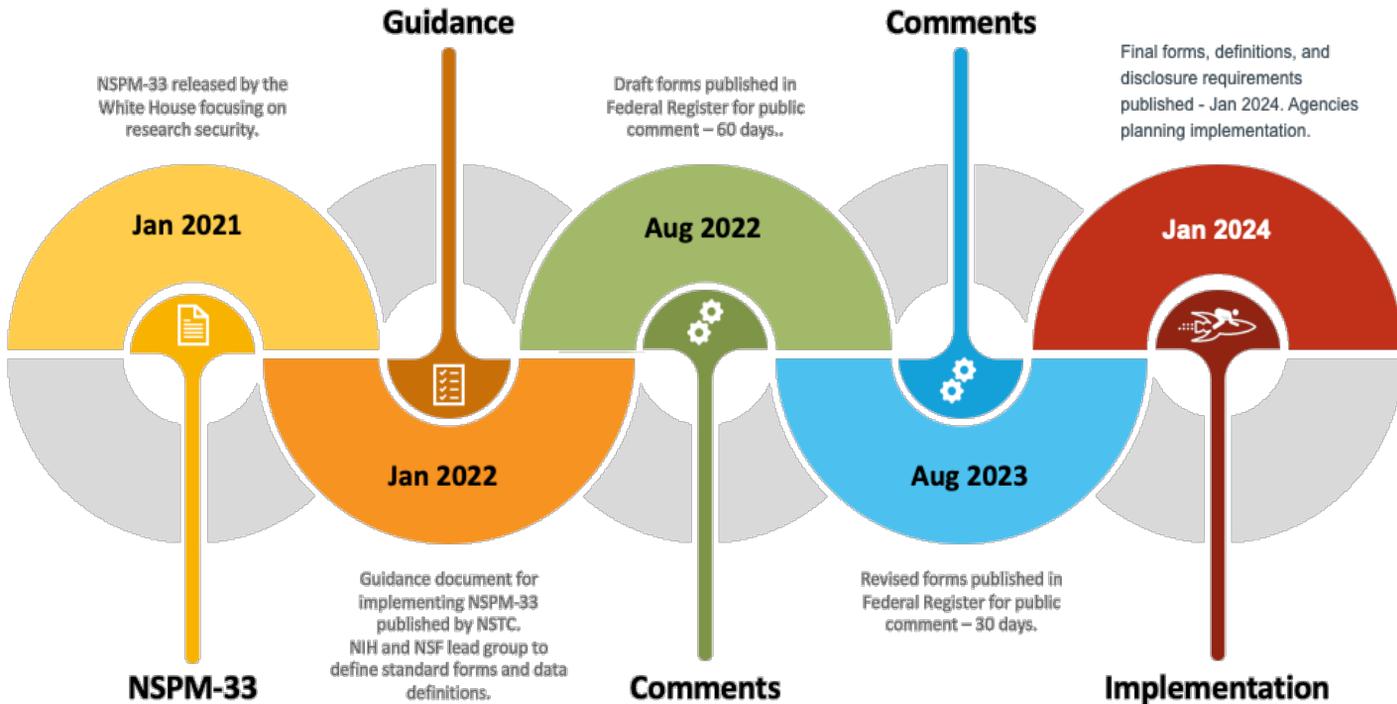


SRA INTERNATIONAL  
ANNUAL MEETING  
**CHICAGO 2024**  
OCTOBER 26-30

# In the Shadow of NSPM-33

Current and Pending (Other) Support and  
Biographical Sketches

# NSPM-33 & Common Forms Timeline



# Introduction to the Common Forms

# Common Forms

- Federal Agencies required to implement Common Forms
  - Biographical Sketch
  - Current and Pending (Other) Support
- Final versions published in January 2024.  
[https://www.nsf.gov/bfa/dias/policy/nstc\\_disclosure.jsp](https://www.nsf.gov/bfa/dias/policy/nstc_disclosure.jsp)
- Provide consistency and reduce administrative burden.
- Include a persistent digital identifier.
- Agency-specific adjustments can be accommodated, with OMB approval.

<https://www.whitehouse.gov/wp-content/uploads/2024/02/OSTP-Common-Disclosure-Form-Policy.pdf>

# Biographical Sketch Common Form

- **Identifying Information, Organization, and Location**

- Name
- Persistent Identifier (ORCID iD)
- Position Title
- Primary Organization and its location

- **Professional Preparation**

A list of the individual's professional preparation (e.g., education and training), listed in reverse chronological order by start date. Include all postdoctoral and fellowship training, as applicable, listing each separately. Also include the baccalaureate degree or other initial professional education.

- Name and location of organization
- Degree
- Start Date
- Month and year of degree
- Field of study

# Biographical Sketch Common Form (continued)

- **Appointments and Positions**

A list, in reverse chronological order by start date, of all the individual's **academic**, **professional**, or **institutional** appointments and positions, beginning with the current appointment (including the associated organization and location).

Appointments and positions include any titled academic, professional, or institutional position whether or not remuneration is received, and whether full-time, part-time, or voluntary (including adjunct, visiting, or honorary).

Senior/key persons must only identify all domestic and foreign professional appointments and positions outside of the primary organization for a period up to three years from the date the applicant submits the application to the agency for funding consideration.

- Start date: YYYY
- End date: YYYY
- Appointment or Position Title:
- Name of organization:
- Department (if applicable):
- Location of organization: City, State/Province, Country

# Biographical Sketch Common Form (continued)

## ● Products

A list of products that demonstrate the individual's qualifications to carry out the project as proposed. It is up to the individual to determine how to best organize this listing to demonstrate their ability to carry out the project. Acceptable products must be citable and accessible including but not limited to:

- publications, conference papers, and presentations;
- website(s) or other Internet site(s);
- technologies or techniques;
- inventions, patents, patent applications, and/or licenses; and
- other products, such as data, databases, or datasets, physical collections, audio or video products, software, models, educational aids or curricula, instruments or equipment, research material, interventions (e.g., clinical or educational), or new business creation.

Note: Federal research funding agencies may elect to specify other types of products that may be relevant to the mission of the agency, as well as specify any limitations on the number of products that may be included in this section of the Biographical Sketch Common Form.

# Biographical Sketch Common Form (continued)

- **Products (continued)**

Each product must include full citation information including:

- names of authors;
- product title;
- date of publication or release;
- website URL;
- other persistent identifier (if available); and
- other relevant citation information (e.g., in the case of publications, title of enclosing work such as journal or book, volume, issue, pages).

If any of the items specified above is not applicable, enter N/A.

Senior/key persons who wish to include publications in the products section of the biographical sketch that include multiple authors may, at their discretion, choose to list one or more of the authors and then "et al" in lieu of including the complete listing of authors' names.

- **Certification**

# Current and Pending (Other) Support Common Form

Consulting activities must be disclosed under the proposals and active projects section of the form when any of the following scenarios apply:

- The consulting activity will require the senior/key person to perform research as part of the consulting activity;
- The consulting activity does not involve performing research, but is related to the senior/key person's research portfolio and may have the ability to impact funding, alter time or effort commitments, or otherwise impact scientific integrity; or
- The consulting entity has provided a contract that requires the senior/key person to conceal or withhold confidential financial or other ties between the senior/key person and the entity, irrespective of the duration of the engagement.

## ● Identifying Information, Organization, and Location

- Name
- Persistent Identifier (ORCID iD)
- Position Title
- Primary Organization and its location

# CP(O)S (continued)

- Proposals and Active Projects

- Title
- Status of Support (Current, Pending)
- Proposal/Active Project Award Number (if applicable)
- Source of Support
- Primary Place of Performance
- Proposal/Active Project Start Date
- Proposal/Active Project End Date
- Total Anticipated Proposal/Project Amount
- Person-Month(s) Per Year Devoted to the Proposal/Active Project
- Overall Objectives (≤1,500 characters)
- Statement of Potential Overlap

# CP(O)S (continued)

## ● In-Kind Contributions

Estimated dollar value of \$5,000 or more **and** that require a commitment of time.

- Status of Support (Current, Pending)
- [Anticipated] Receipt Date of In-Kind Contribution
- Source of Support
- Summary of In-Kind Contributions
- Person-Month(s) Per Year Devoted to the In-Kind Contribution
- US Dollar Value of In-Kind Contribution
- Overall Objectives (≤1,500 characters)
- Statement of Potential Overlap

## ● Certification

# Common Forms

- No page limits on either biosketch or CP(O)S forms
- NSPM-33 Implementation Guidance Pre- and Post-award Disclosures Relating to the Biographical Sketch and Current and Pending (Other) Support (May 20, 2024)

**NSPM-33 Implementation Guidance Pre- and Post-award Disclosures  
Relating to the Biographical Sketch and Current and Pending (Other) Support  
May 20, 2024**

Table Key

\* = for new support only

◆ = If undisclosed at the time of application submission

| Type of Activity  | Biographical Sketch | Current & Pending (Other) Support | Facilities, Equipment & Other Resources | Project Reports | Post-Award Information Term & Condition | Disclosure Not Required |
|---|---------------------|-----------------------------------|---|-----------------|---|-------------------------|
| Professional Preparation (e.g., education and training)   | ✓                   |                                   |   |                 |   |                         |
| Academic, professional, or institutional appointments and positions, whether or not remuneration is received, and, whether full-time, part-time, or voluntary | ✓                   |                                   |   |                 |   |                         |
| A list of products that demonstrate the individual's qualifications to carry out the project as proposed  | ✓                   |                                   |   |                 |   |                         |

# Agency Implementations of the Common Forms



# Common Forms – NSF

- Requires use of SciENcv for both Biosketch and CP(O)S.
  - Effective May 20, 2024
  - Using Common Forms with no agency deviations
  - Removed their biosketch page limit.
  - Moved synergistic activities from biosketch to a separate upload for each key person.
- Requires ORCID iD (persistent digital identifier)

# Common Forms - NIH



- **Effective May 25, 2025**

- NIH to require use of SciENcv for both biosketches and CP(O)S forms using the Common Forms formats as well as a new NIH Biographical Sketch Supplement.
- Personal Statement, Contributions to Science, Honors
- NIH templates no longer accepted.
- ORCID iD required

- **Prior to May 25, 2025**

- Template files for current NIH formats for Biosketches and Other Support can be downloaded from the NIH website. Biosketches can be built using the current NIH template on SciENcv.

<https://grants.nih.gov/policy/changes-coming-jan-2025/common-forms-for-bio-sketch.htm>

<https://grants.nih.gov/grants/guide/notice-files/NOT-OD-24-163.html>

# Other Agencies... what we know now

| Agency   | Common Form Implementation Notes   |
|--|--|
| Department of Energy  | May 2025; ORCID iD required; exploring use of SciENcv; Agency-specific certification statement                                       |
| NASA                  | Oct. 1, 2024; original forms with digital signature stored locally with flattened PDF submitted; considering use of SciENcv in 2025. |

## COGR Quick Reference Table ... Research Security Requirements

<https://www.cogr.edu/sites/default/files/Quick%20Reference%20Table%20to%20Current%20and%20Upcoming%20Federal%20Agency%20Requirements%20COGR%20Update%20August%2016%202024.pdf>

# ORCID

## PID Provider and Data Source

# What is ORCID?

Open Researcher &  
Contributor **ID**entifier

ORCID

Connecting Research  
and Researchers

# ORCID ID

**Paolo P. Gujilde**

Paolo Gujilde; Paolo Gujilde



<https://orcid.org/0000-0002-9758-5740>



# ORCID Record

- Employment
- Education & Qualifications
- Professional Activities (invited positions, distinctions, service, & memberships)
- Funding
- Works (e.g. publications)
- Peer Review
- Research Resources

The screenshot displays two sections of an ORCID record. The top section is titled 'Employment (7)' and shows a job at 'Lyrisis: Atlanta, Georgia, US' from 2021-05-17 to present, with the source 'Lyrisis via ORCID Member Portal'. The bottom section is titled 'Works (9)' and shows two publications: 'Enabling FAIRness for digital library materials using Persistent Identifiers (PIDs)' (2023 | Conference abstract) and 'Visualizing institutional activity using persistent identifier metadata' (2023-12-15 | Journal article).

**Employment (7)**

**Lyrisis: Atlanta, Georgia, US**

2021-05-17 to present | Strategist, ORCID US Community (Content and Scholarly Communication Initiatives) [Show more detail](#)

Source: Lyrisis via ORCID Member Portal

**Northwestern University: Evanston, IL, US**

**Works (9)**

**Enabling FAIRness for digital library materials using Persistent Identifiers (PIDs)**

2023 | Conference abstract  
CONTRIBUTORS: Kelly Stathis; Amanda French; Paolo Gujilde [Show more detail](#)

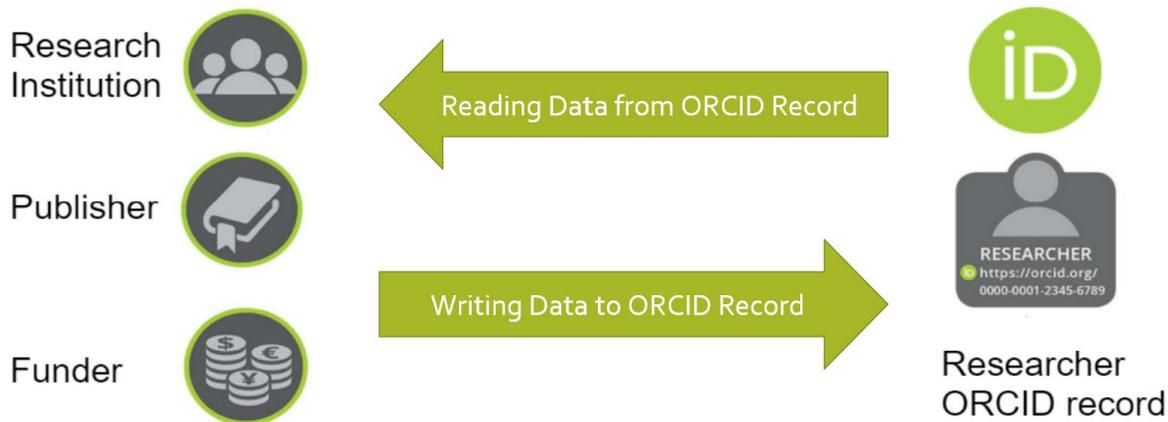
Source: Paolo P. Gujilde

**Visualizing institutional activity using persistent identifier metadata**

Information Services & Use  
2023-12-15 | Journal article [Show more detail](#)  
DOI: [10.3233/ISU-230218](https://doi.org/10.3233/ISU-230218)  
CONTRIBUTORS: Negeen Aghassibake; Olivia Given Castello; Paolo Gujilde; Sheila Rabun; Bonnie Lawlor

Source: Crossref

# ORCID API (Application Programming Interface)



# Why ORCID?

## Uniquely Identify your Researchers....

 PubMed    
US National Library of Medicine  
National Institutes of Health Advanced

Format: Abstract ▾

Send to ▾

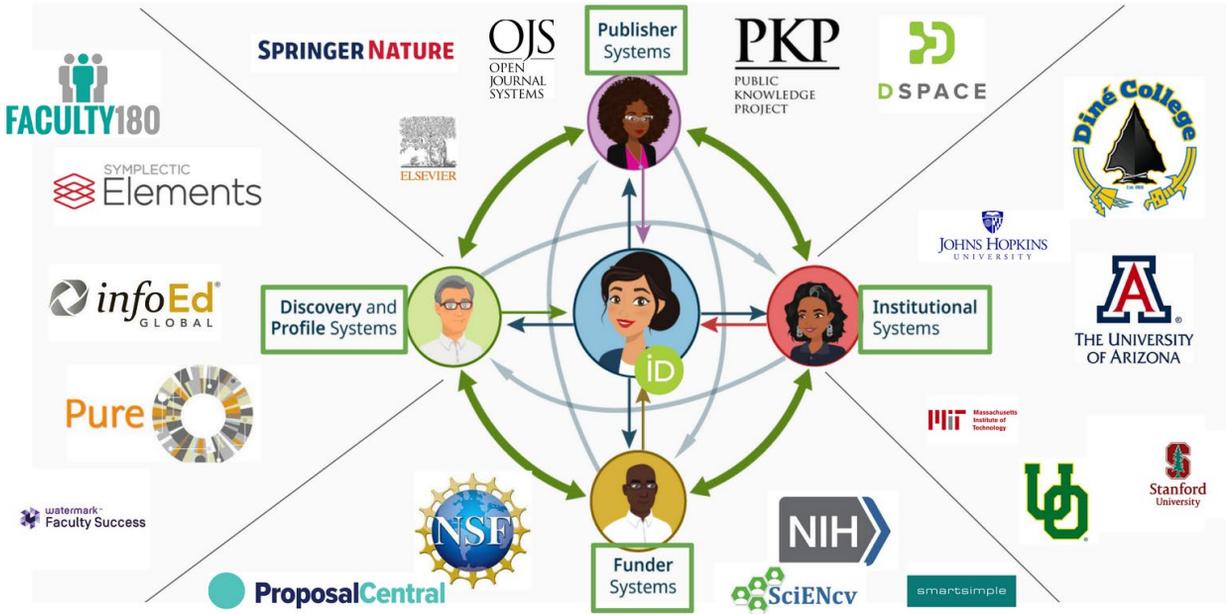
*Autophagy*. 2016;12(1):1-222. doi: 10.1080/15548627.2015.1100356.

### Guidelines for the use and interpretation of assays for monitoring autophagy (3rd edition).

E, Yi L, Yin XM, Yip CK, Yoo YM, Yoo YH, Yoon SY, Yoshida K, Yoshimori T, Young KH, Yu H, Yu JJ, Yu J, Yu JT, Yu J, Yu L, Yu WH, Yu XF, Yu Z, Yuan J, Yuan ZM, Yue BY, Yue J, Yue Z, Zacks DN, Zacksenhaus E, Zaffaroni N, Zaglia T, Zakeri Z, Zecchini V, Zeng J, Zeng M, Zeng Q, Zervos AS, Zhang DD, Zhang E, Zhang G, Zhang GC, Zhang H, Zhang H, Zhang H, Zhang H, Zhang J, Zhang J, Zhang J, Zhang J, Zhang J, Zhang JP, Zhang L, Zhang L, Zhang L, Zhang L, Zhang LY, Zhang X, Zhang XD, Zhang Y, Zhang Y, Zhang Y, Zhang Y, Zhang Y, Zhao M, Zhao WL, Zhao X, Zhao YG, Zhao Y, Zhao Y, Zhao YX, Zhao Z, Zhao ZJ, Zheng D, Zheng XL, Zheng X, Zhivotovskiy B, Zhong Q, Zhou GZ, Zhou G, Zhou H, Zhou SF, Zhou XJ, Zhu H, Zhu H, Zhu WG, Zhu W, Zhu XF, Zhu Y, Zhuang SM, Zhuang X, Ziparo E, Zois CE, Zoladek T, Zong WX, Zorzano A, Zughaiter SM.

# Why ORCID?

## Save Time...



# Why ORCID?

## Meet Requirements...

NIH's Adoption of Common Forms for Biographical Sketch and Current and Pending (Other) Support by

May 25, 2025

Notice Number:

NOT-OD-24-163

Key Dates

Release Date:

July 31, 2024

### NIH Common Forms Implementation

NIH will implement the Common Forms without change to any collection fields. However, in accordance with NIH's Peer Review Regulations at [42 Code of Federal Regulations Part 52h](#), NIH currently plans to continue collecting three required agency specific data elements (i.e., Personal Statement, Contributions to Science, and Honors) to assess qualifications. **These data elements will be collected separately from the Common Forms on a new NIH Biographical Sketch Supplement.**

A high-level summary of NIH specific updates are as follows:

#### General Information

- NIH will require the use of Science Experts Network Curriculum Vitae ([SciENcv](#)) to complete Common Forms (i.e., Biographical Sketch, Current and Pending (Other) Support) and the NIH Biographical Sketch Supplement to produce digitally certified PDF(s) for use in application submission.
- NIH will require all Senior/Key Personnel to enter their ORCID ID into SciENcv in the **Persistent Identifier (PID)** section of the Common Forms.
  - NIH will require all Senior/Key Personnel to link their ORCID ID to their eRA Commons Personal Profile. For information on linking an ORCID ID to the eRA Commons Personal Profile see the [ORCID ID topic in the eRA Commons](#) online help.



If nothing else...one key to remember...

Digital Persistent  
Identifiers (DPIs)  
for Individuals

*is the  
same  
as*

Persistent  
Identifiers (PIDs)  
for Individuals



<https://orcid.org/0000-0002-9758-5740>

# SciENCv

# SciENCv <https://www.ncbi.nlm.nih.gov/sciency/>

The image shows a composite of three screenshots from the SciENCv website. The leftmost screenshot is a 'Log in' page with buttons for 'eRA Commons' and 'National Science Foundation', a 'More Options' button with a blue arrow pointing right, and a link for 'Forgot your username/password?'. The middle screenshot is a 'Welcome back!' page with a 'Log in again with Login.Gov, USA' button, an 'or' separator, and a vertical list of login options: 'eRA Commons', 'Google Account', 'ORCID', 'Login.gov', 'Microsoft', 'NIH Account', and 'NCBI Account'. A blue arrow points from the 'More Options' button in the first screenshot to this list. The rightmost screenshot is the 'Create a New Document' page. It features a 'Document type' dropdown menu with options: NIH Biosketch, NIH Fellowship Biosketch, NSF Biographical Sketch, NSF Current and Pending (Other) Support, and IES Biosketch. A yellow dashed arrow points from the 'Document type \*' label to this menu. Below it is the 'Data source \*' section with radio buttons for 'Use an external source', 'Use an existing document', and 'Start with a blank document'. A yellow dashed arrow points from the 'Use an external source' option to a 'Source \*' dropdown menu with options: eRA Commons, ORCID, and National Science Foundation. A yellow arrow points from the 'NEW DOCUMENT' button to the 'Source \*' dropdown. At the bottom are 'CANCEL' and 'CREATE' buttons. A blue arrow points from the text 'Hundreds of institution IDPs' to the 'more login options' button in the middle screenshot.

Log in

eRA Commons National Science Foundation

More Options

Forgot your username/password?

## Welcome back!

Log in again with Login.Gov, USA

or

eRA Commons

Google Account

ORCID

Login.gov

Microsoft

NIH Account

NCBI Account

more login options

## Create a New Document

Asterisks (\*) indicate required fields

Document title \*

Document type \*

Document type options: NIH Biosketch, NIH Fellowship Biosketch, NSF Biographical Sketch, NSF Current and Pending (Other) Support, IES Biosketch

Data source \*

Use an external source

Use an existing document

Start with a blank document

Source \*

Source options: eRA Commons, ORCID, National Science Foundation

+ NEW DOCUMENT

CANCEL CREATE

Hundreds of institution IDPs

# ORCID → SciENCv Biosketch

**Activities** Expand all

- > Employment (8) + Add ≡ Sort
- > Education and qualifications (2)
- > Professional activities (3)
- > Funding (0)
- > Works (15)

### Identifying Information, Organization and Location\*

In this section, disclose the information requested regarding the individual and their associated organization and location. All fields are required unless otherwise noted.

[ADD INFORMATION](#)

#### A. Professional Preparation\*

Provide a list of the senior/key person's professional preparation (e.g., education and training), listed in reverse chronological order by start date. Include all postdoctoral and fellowship training, as applicable, listing each separately. Also include the baccalaureate degree or other initial professional education.

[+ ADD PROFESSIONAL PREPARATION](#)

| Organization              | Location         | Degree (if applicable) | Receipt Date | Field of Study            |
|---------------------------|------------------|------------------------|--------------|---------------------------|
| Illinois State University | Normal, IL       | Bachelor of Science    | May 1978     | Biological Sciences       |
| University of Delaware    | Newark, Delaware | Master of Science      | May 1984     | College of Marine Studies |

#### B. Appointments and Positions\*

Provide a list, in reverse chronological order by start date, of all the senior/key person's academic, professional, or institutional appointments and positions, beginning with the current appointment (including the associated organization and location). Appointments and positions include any titled academic, professional, or institutional position whether or not remuneration is received, and whether full-time, part-time, or voluntary (including adjunct, visiting, or honorarii).

Senior/key personnel must only identify all domestic and foreign professional appointments and positions outside of the primary organization for a period up to three years from the date the proposer submits the proposal to NSF for funding consideration.

[+ ADD APPOINTMENT/POSITION](#)

| Date          | Current | Title                    | Institution                       | Location         |
|---------------|---------|--------------------------|-----------------------------------|------------------|
| 2014: Present | No      | Associate Vice President | InfoEd Global, Product Management | Albany, New York |
| 2010-2014     | No      | Sr. Product Manager      | InfoEd Global, Product Management | Albany, New York |

### Create a New Document

*Asterisks (\*) indicate required fields.*

Document title \*  
NSF Biosketch 24-1 RW9-19-24

Document type \*  
NSF Biographical Sketch

Data source \*  
 Use an external source  
 Source \*  
 ORCID

Your Orcid account is linked to SciENCv. For more options, [link additional external accounts. Learn more.](#)

Use an existing document  
 Start with a blank document

[CANCEL](#) [CREATE](#)

### Add Appointment/Position

*Asterisks (\*) indicate required fields.*

**Primary appointment or position**

*Note: Only one can be marked as primary.*

Appointment or Position Title \*  
Associate Vice President

Name of Organization \*  
InfoEd Global

City \*  
Albany

Country \*  
United States

State/Province \*  
New York

Start Date \*  
2014

End Date  
yyyy

Leave blank for present

[CANCEL](#) [SAVE & ADD ANOTHER ENTRY](#) [SAVE](#)

# ORCID → SciENCv Biosketch

**Activities**

- > Employment (8)
- > Education and qualifications (2)
- > Professional activities (3)
- > Funding (0)
- > Works (15)

**Products Most Closely Related to the Proposed Project\***

Select up to 5 products

**SELECT RELATED PRODUCTS**

**Other Significant Products, Whether or Not Related to the Proposed Project\***

Select up to 5 products

**SELECT OTHER PRODUCTS**

**My Bibliography**

**ORCID**

15 citations    Sort by: Publication Date    [REFRESH FROM ORCID](#)

- Standard Federal Biosketch and Current & Pending (Other) Support Documents. 2023 August. [EDIT AUTHORS](#)
- Tracking and Reporting Active and Pending Support. 2023 March. [EDIT AUTHORS](#)
- Managing Current & Pending (Other) Support. 2022. [EDIT AUTHORS](#)
- Collecting and Managing Post-Submission Change Requests. 2019. [EDIT AUTHORS](#)
- Pre-Award eRA Systems. 2018. [EDIT AUTHORS](#)

# ORCID → SciENCv Biosketch

**i** **New:** Senior/Key Personnel will now be prompted to re-certify their document each time they select the "Download PDF" button. This will generate current certification dates even if no changes have been made to the document. ×

## Certification

[VIEW DRAFT](#) [↓ DOWNLOAD PDF](#)

Each senior/key person is required to complete the following certifications regarding the information provided in their Biographical Sketch:

MY NCBI > SCIENCEV > NSF BIOSKETCH 24-1 RW9-19-24

## NSF Biographical Sketch

[VIEW DRAFT](#) [↓ DOWNLOAD PDF](#)

The following provides instructions for submission of the biographical sketch by each individual identified as a senior

### Certification

I certify that the information provided is current, accurate, and complete. This includes but is not limited to information related to domestic and foreign appointments and positions.

I also certify that, at the time of submission, I am not a party to a **malign foreign talent recruitment program**.

Misrepresentations and/or omissions may be subject to prosecution and liability pursuant to, but not limited to, 18 U.S.C. §§ 287, 1001, 1031 and 31 U.S.C. §§ 3729-3733 and 3802.

[CANCEL](#) [CERTIFY](#)

# Current & Pending (Other) Support

ORCID profiles do not track needed data for CP(O)S

- Pending application data
- Periods and Person Months
- Primary place of performance
- Statement of potential overlap

**Example Grant Title**

2023-01 to present | Grant  
National Institutes of Health (Bethesda, MD)  
URL: <https://www.infoedglobal.com>  
GRANT\_NUMBER: DE-456789

**Organization identifiers**  
ROR: <https://ror.org/01cwaze88>  
National Institutes of Health: Bethesda, MD  
<http://www.nih.gov/>

**Other organization identifiers provided**  
FUNDREF: 100000002  
GRID: grid.94365.3d (preferred)  
ISNI: [0000000122975165](https://orcid.org/0000000122975165)  
ORGRES: 46174  
WIKIDATA: [Q390551](https://www.wikidata.org/wiki/Q390551), [Q6973636](https://www.wikidata.org/wiki/Q6973636)  
WIKIPEDIA\_URL: [http://en.wikipedia.org/wiki/Example\\_Grant](http://en.wikipedia.org/wiki/Example_Grant)

**Total funding amount**  
USD 500,000

**Funding project translated title (Global)**  
English title translated

**Description**  
Cras mattis consectetur purus sit amet cursus commodo, tortor mauris condimentum. Etiam porta sem malesuada magna mollis euismod. Vestibulum id ligula nec felis eu tincidunt. Cras justo odio, dapibus ac facilisis in, egestas eget quam. Aenean eu leo quam. Pellentesque ornare sem lacinia quam. Etiam porta sem malesuada magna mollis euismod. Etiam porta sem malesuada magna mollis euismod. Etiam porta sem malesuada magna mollis euismod.

**Added**  
2023-08-16

**Last modified**  
2023-10-16

Project/Proposal

Project/Proposal Title \*

Status of Support \*

Current  Pending

Proposal/Award Number (if available) Source of Support \*

Primary Place of Performance \* Total award amount \*  
Enter as USD. (Include Indirect Costs)

Project/Proposal Start Date \* Project/Proposal End Date \*  
mm/yyyy mm/yyyy

Person Month(s) (or Partial Person-Months) Per Year Committed to the Project \*

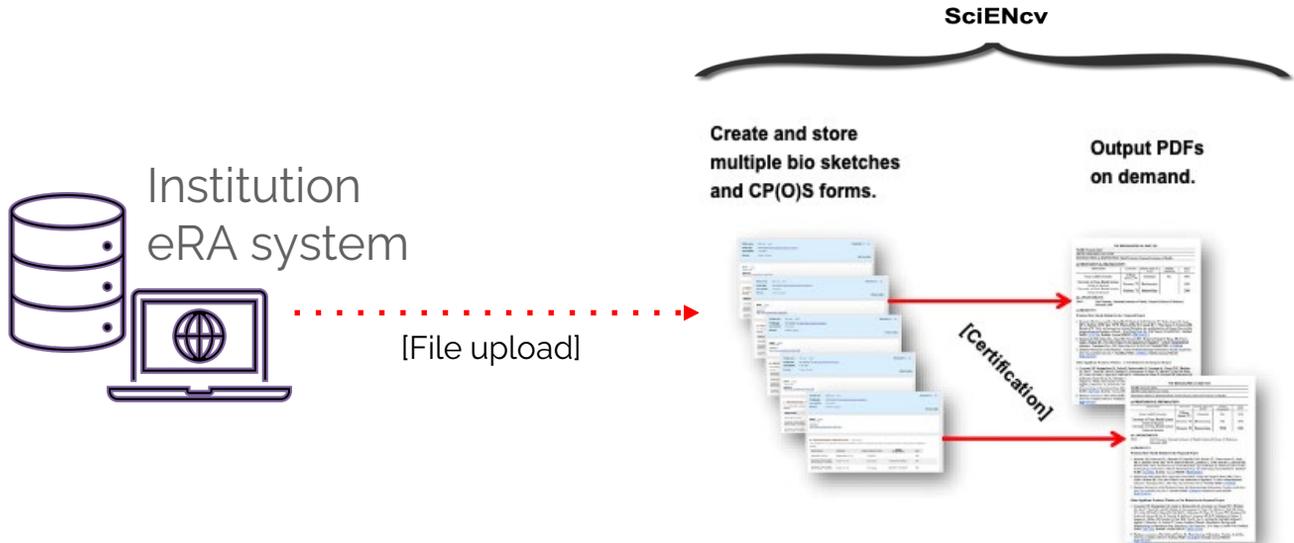
Year \* Person Months \*  
+ ADD YEAR

Overall Objectives \*

Statement of Potential Overlap \*

CANCEL SAVE & ADD ANOTHER ENTRY SAVE

# Current & Pending (Other) Support



# Presenters



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## Roger Wood

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