



SOCIETY OF
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Name: _____

CPE Tracking Sheet

Continuing Professional Education credit hours for Certified Public Accountants

Complete this form and return to SRAMeetings@srainternational.org

A certificate of completion will be e-mailed to you. CPE credits are calculated on a 50-minute hour.
A maximum number of 15.0 credits are available at this event.

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SPONSOR: SRA International
PROGRAM: 2024 SRAI Financial Management Conference
LOCATION: Group Online

SPONSOR ID#: 111743
DATES: February 12-16, 2024

Please initial the session you attended to confirm your attendance.

Attendee Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
MONDAY, FEBRUARY 12									
12:30 PM – 1:30 PM									
	M101: Single Audit Preparation		60						
	M102: Grants Management in a Department/Division			60					
	M103: Does This Even Make Sense? Steps to Creating a Sensible Budget			60					
	M104: Work from Anywhere: Remote and Hybrid Strategies to Playing Chess in a Tornado		60						
	M105: Best Practices for Service/Recharge Center Policies		60						
Attendee Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other

2:00 PM – 3:00 PM									
	M201: Post-Award Financial Management: It's Like Typical Institutional Administration...Except When It's Not			60					
	M202: (Award) Setting Up for Success: Best Practices and Lessons from the Field				60				
	M203: Audit and Investigations - The Latest and Greatest				60				
	M204: Cloud Readiness: What Do You Need to Do to Be Ready to Move into a New System		60						
Attendee Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
3:30 PM – 4:30 PM									
	M301: You Received the Notice of Award or Contract, Now What?			60					
	M302: Managing Underfunded and Overfunded PI's			60					
	M303: Leveraging Employee Aptitudes to Deliver Excellence in Research Services (LEADERS)					60			
	M304: Clinical Trial Billing: Getting All the Money You Signed Up For			60					
Attendee Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
TUESDAY, FEBRUARY 13									
12:30 PM – 1:30 PM									
	T101: Managing Grants and Awards for a Non-Profit Organization in Collaboration with International Partners			60					
	T102: Asset Management, We Bought it Now What?			60					
	T103: Guiding the Grantscape: Effective Leadership Strategies for Research Administration		60						
	T104: I am Being Audited, Now What?				60				
Attendee Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
2:00 PM – 3:00 PM									
	T201: Financial Projections: Why, When, and How			60					
	T202: PI Transfers			60					
	T204: Boomer to Zoomers: How to Thrive in a Multigenerational Workspace								60 – Communications and Marketing

	T205: Digging Deeper into the UG (Proposed) Changes			60					
Attendee Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
3:30 PM – 4:30 PM									
	T301: Best Practices for Monitoring Research Expenditures – 2024 Edition			60					
	T302: Application of F&A Rates from Calculation to Utilization			60					
	T303: When Priorities Collide and Jeopardize the Mission: A Modern Day Solomon’s Decision		60						
	T304: Management of a Large Multi-Center Award		60						
	T305: Allowability and Scenarios for Advanced Financial Compliance			60					
Attendee Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
WEDNESDAY, FEBRUARY 14									
12:30 PM – 1:30 PM									
	W101: Award Closeout- It's Never Too Early to Start!		60						
	W102: How to Prep for and Lead a PI Meeting								60 – Communications and Marketing
	W103: Fundamentals of Facilities and Administrative (F&A) Cost Allocation			60					
	W104: Cost Sharing: Who, What, When, Where and Why			60					
2:00 PM – 3:00 PM									
	W201: Budget Considerations – Industry Clinical Trial Agreements vs. Non-Profit/Federal Agreements			60					
	W202: Cost Transfers and Compliance			60					
	W203: Best Practices for Managing Award Reporting & Closeouts		60						
	W204: NIH Ranking Data and Methodologies		60						
	W205: Core Facilities: Best Practices for Compliant Management			60					
Attendee Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
3:30 PM – 4:30 PM									

	W301: Effort Certification/Payroll Confirmation: Managing Implementation Change from a Central/Departmental Perspective			60					
	W302: What Happened if Pre-Award Was....			60					
	W303: Introduction to Subrecipient Monitoring			60					
	W304: Risk Assessments: Evaluating Institutional Risks and Developing Annual Compliance Plans				60				
	W305: Introduction to the Space Survey			60					
Attendee Initials	Session Title	Business Law	Business Mngt & Org.	Finance	Management Services	Personal Development	Regulatory Ethics	Specialized Knowledge	Other
THURSDAY, FEBRUARY 15									
1:00 PM – 4:00 PM									
	Financial Management Workshop It's All About the Money (Part 1 of 2)			180					
FRIDAY, FEBRUARY 16									
1:00 PM – 4:00 PM									
	Financial Management Workshop It's All About the Money (Part 2 of 2)			180					

I certified that I attended the sessions that I have marked above.

Signature_____

Print Name_____

Organization_____

E-mail_____

Society of Research Administrators International is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit.