

6TH CURRENT TRENDS IN MINING FINANCE CONFERENCE

INVESTING IN TECHNOLOGY AND INNOVATION & MANAGING DISRUPTION AND RISK IN THE NEW NORMAL — CONNECTING MINING, FINANCE AND ENGINEERING EXECUTIVES
 APRIL 29 – MAY 2, 2018
 SHEARMAN & STERLING: 599 LEXINGTON AVENUE, NEW YORK, NEW YORK

SCHEDULE OF CTMF 2018 EVENTS SUNDAY APRIL 29 to WEDNESDAY MAY 2, 2018 IN NEW YORK CITY

Speakers, order and times are subject to change

KEY

- The Shearman Room
- BNP Paribas Recharge & Refresh Room 2F
- Track II Room (2 G/H)

SUNDAY, APRIL 29, 2018, NEW YORK MARRIOTT EAST SIDE HOTEL TWO PRE-CONFERENCE WORKSHOPS AND OUTDOOR EVENING RECEPTION

12:00 PM – 4:30 PM	Workshop I Improving strategic capital management with Integrated Valuation and Risk Modeling methods	Workshop II Application of enhanced techniques for assessing risks and opportunities in resource estimates
5:00 PM – 7:00 PM	Reception at New York Marriott East Side Hotel – Sponsored by Golder Associates, Intera Inc., McCarthy Tetrault LLP Pre Registration is Required – Space Is Limited	

MONDAY, APRIL 30, 2018, SHEARMAN & STERLING LLP LIVE FEED OF PANELS HELD IN THE SHEARMAN ROOM CAN BE VIEWED IN THE BNP PARIBAS RECHARGE & REFRESH ROOM 2F, WHILE A LIVE FEED FROM THE TRACK II ROOM (2G/H) WILL ALSO BE IN ROOM 2J - SPEAKERS, ORDER AND TIMES ARE SUBJECT TO CHANGE

7:30 AM	•• Registration and Breakfast – Sponsored by Behre Dolbear and Government of Quebec
8:30 AM	•• Welcome by Conference Chair and Host
8:35 AM	•• Conference Chairman's Opening Remarks
8:40 AM	•• I.1. Capital Markets Review and Key Trends in Mining
9:20 AM	•• I.2. Bankers' View of Capital Markets and Mine Financing
10:00 AM	•• Key Note Address: <i>Innovation: Removing The Miner From the End of the Steel</i> Phillips Baker, President & CEO, Hecla Mining Company
10:30 AM	Refreshment Break - Sponsored by Hatch Advisory
10:50 AM	• I.3. Mining M&A and Consolidation Trends
11:35 AM	• I.4. Transformational Restructuring Transactions
12:20 PM	•• Keynote Speaker Luncheon
12:35 PM	Mario Alfonso Cantu Suarez, Under Secretary of Mining, Ministry of Economy, Mexico <i>The Upward Trend of Mexican Mining - Creating Investment Opportunities</i> - Sponsored by Government of Mexico
1:30 PM	• I.5. Mining In Mexico - Latest Developments And Trends
2:20 PM	• I.6. Managing Cash Flow For Capital & Operating Spending
3:10 PM	Refreshment Break - Sponsored by Hatch Advisory
3:30 PM	• I.7. Why Some Mining Projects Succeed and Why Some Fail?
4:25 PM	•• I.8. What is Different Today For Miners Looking To Raise Capital?
5:20 PM	Conclusion of Day One of the CTMF Conference
6:00 PM – 8:00 PM	Reception – Food and Beverage – At New York Marriott East Side Hotel – Sponsored by Hecla Mining Company, SRK Consulting, and McCarthy Tetrault LLP
8:30 PM	Conclusion of Day One of the CTMF Conference

TUESDAY, MAY 1, 2018, SHEARMAN & STERLING LLP LIVE FEED OF PANELS HELD IN THE SHEARMAN ROOM CAN BE VIEWED IN THE BNP PARIBAS RECHARGE & REFRESH ROOM 2F, WHILE A LIVE FEED FROM THE TRACK II ROOM (2G/H) WILL ALSO BE IN ROOM 2J - SPEAKERS, ORDER AND TIMES ARE SUBJECT TO CHANGE

7:30 AM	•• Registration and Breakfast – Sponsored by Behre Dolbear and Government of Quebec
8:40 AM	• II.1. A Mining Company's Perspective on U.S. Tax Reform
9:30 AM	• II.2. How Mineral Exploration and Risk Is Financed
10:20 AM	Refreshment Break – Sponsored by Hatch Advisory
10:40 AM	• II.3. What is & Who Provides Alternative Sources Of Capital? – art I
11:30 AM	• II.4. Alternative Sources of Capital - Part II
12:20 PM	•• Guest Speaker Luncheon – Sponsored by RPA - Roscoe Postle Associates
12:35 PM	• Mining Regulations and Law – Changes Affecting Mining Finance
1:30 PM	• II.5. Technology and Innovation Today – The Future Is Here: Part I
2:30 PM	• II.6. Successful Use of Technology and Innovation: Part II
3:25 PM	Refreshment Break – Sponsored by Hatch Advisory
3:45 PM	• II.7. Government's Support of Investment in Mining And The Minerals Sector
4:35 PM	•• II.8. The Age of Disruption - How Will Miners Prosper? Things To Do To Survive
5:25 PM	•• Closing Remarks by Conference Chair
5:30 PM	• Reception – Food and Beverage at Shearman & Sterling – Sponsored by - Hecla Mining Company, Shearman & Sterling LLP, SRK Consulting
8:00 PM	• Conclusion of Day Two of the CTMF Conference

WEDNESDAY, MAY 2, 2018, SHEARMAN & STERLING LLP TWO POST-CONFERENCE WORKSHOPS

7:45 AM	•• Breakfast – Sponsored by Behre Dolbear and Government of Quebec
8:00 AM – 11:30 AM	• Workshop III Efficient, Effective Due Diligence for Modern Mining Investments
12:00 PM – 1:00 PM	• Lunch – Sponsored by - Shearman & Sterling LLP
1:00 PM	• CONCLUDES THE 2018 CTMF CONFERENCE