

**Current Trends in Mining Finance**

## ***Managing Through the Cycle, Investing for the Future***

**Sunday, April 30<sup>th</sup> - Wednesday, May 3<sup>rd</sup> 2017**

Shearman & Sterling - Conference Center 599 Lexington Avenue, New York, NY 10022

**Register today!**

***Register Today, Space is Becoming Limited***

***See the CTMF Schedule Below***

***Why Attend CTMF 2017? Who Should and Will Be There?***

Meet one-on-one with and hear many leading mining industry executives and experts speak with plenty of time for networking. The format allows delegates to get questions answered by leading mining and finance experts actively funding and or advising on mining projects around the world at *the Sunday Dinner, breakfasts, refreshment breaks, lunches, receptions and [four workshops](#)*.

The events are focused on the outlook, key market trends and non-technical and technical issues that affect raising capital in the global mining industry. Speakers at the conference and workshops will discuss how management and investors can employ best practices and technology to anticipate, track, manage and reduce technical and non-technical risks with mining projects.

Intended for senior mining executives and industry specialists, bankers, financial analysts, investors, portfolio managers, and engineers the CTMF events bring these people together to discuss current trends, issues and a range of topics, solutions, risks and where investment opportunities are.

***Who Is Speaking? What is the Schedule?***

More than 70 speakers during more than 20 panels, roundtables, several key note speakers and four workshops over the 3 day [Agenda](#) will discuss latest trends and issues in global mining finance, including sessions about - and others

- ***Bankers' View of Capital Markets and Mine Financing*** - multiple panels, round tables including about M&A, Restructurings, etc. as well as about
- ***Evaluating, structuring finance and funding of mining companies and projects, including royalties, streaming, debt, project finance, etc.***
- ***Analysts' View of Global Metals, Minerals Markets*** - more than three panels about global metals, mining, steel markets, trends, prices etc.
- ***Proposed Changes in Regulations Affecting Mining Finance*** - multiple panels and experts discussing interpretation, harmonization and managing with
- ***Engaging Stakeholders For Success*** - two panels on Tuesday and other roundtables discussing social license, societal and local economic issues
- ***Technology, Smart Data, Innovation*** - multiple panels, examples and experts using virtual, IoT and equipment to manage cost and risks
- ***Best Practices Re: Mineral Reserves and Resources***, including discussion of recent proposed changes to Industry Guide 7 in the USA - [and more](#)

## [2 Pre and 2 Post Conference Workshops about](#)

- Reliability of Mineral Resource Estimates
- Where Do Things Go Wrong in Mining Project Development?
- Understanding the Importance of Using Hedging in a Volatile Price Environment
- Global Battery Raw Materials Supply Chain and Energy Storage

***Several Key Note & Guest Speakers - Register to attend today!***

Tony O'Neill, Technical Director, Group Management Committee of Anglo American Plc will be presenting a Key Note about *Technology and Innovation in Mining* in the morning of and a Senior Official from the Government of Quebec will be a Key Note Speaker during lunch on Monday May 1 and others [Join Us!](#)

**Schedule of Events** as of 1 April 2017 Check event website for changes of time, content, location

### Sunday April 30, 2017, Opia Restaurant at 130 East 57<sup>th</sup> Street, at Corner of Lexington Avenue

Noon - 4:30 PM	Workshop I: Battery Materials Supply Chain & Energy Storage: 21st Century's New Oil by Benchmark Mineral Intelligence Workshop II: Reliability of Mineral Resource Estimates for Exploration and Development of a Mining Project: What a Banker, Finance Expert and Analyst Should Know by GeoGlobal LLC & AMEC Foster Wheeler
5:00 - 7:30 PM	Join us for Dinner with Two Guest Speakers: Douglas Morrison, President & CEO of the Centre for Excellence in Mining Innovation (CEMI) and Network Director of the Ultra-Deep Mining Network and Neal Rigby, PhD, CEng, AIME, MIMMM, Corporate Consultant (Mining) at SRK Consulting - <a href="#">Golder Associates is Dinner Sponsor</a>

### Monday May 1, 2017, Shearman & Sterling LLP at 599 Lexington Avenue, at 53<sup>rd</sup> Street

7:45 AM	Registration and Breakfast – Shearman and Conference Rooms G/H, K – <a href="#">Behre Dolbear is Breakfast Sponsor</a>	
8:30 AM	Welcome by Conference Chair and Host Shearman Room and Live Video/Audio Conference Rooms G/H, K	
8:35 AM	Conference Chairman's Opening Remarks Shearman Room and Live Video/Audio Conference Rooms G/H, K	
8:40 AM	I.1 Capital Markets Review and Key Trends In Mining Shearman Room and Live Video/Audio Conf Rooms G/H, K	
9:20 AM	I.2 Bankers' View of Capital Markets & Mine Financing Shearman Room and Live Video/Audio Conf Rooms G/H, K	
10:00 AM	Key Note Address In The Shearman Room – <i>Technology &amp; Innovation In Mining</i> Tony O'Neil, Technical Director Group Management Committee Anglo American Plc – Shearman Room and Live Video/Audio Feed in Conference Rooms G/H, K	
10:30 AM	Refreshment Break	
10:50 AM	I.3A Analysts' View of Metals & Minerals Markets Part I Base & Steel & Industrial Minerals Shearman	I.4A Precious and Base Metals Price Risk Management in Mining Projects and Finance in Conference Room G/H
11:35 AM	I.3B Proposed Changes In Regulations Affecting Mining Finance Shearman Room	I.4B Analysts' View Of The Metals & Minerals Markets: Part II Battery Supply Chain, Drivers, Exploration in Conf. Room G/H
12:25 PM	Key Note Speaker Lunch - Shearman and Conference Rooms G/H, K <a href="#">Government of Quebec is Lunch Sponsor</a>	
12:40 PM	Senior Official, Government of Quebec – Shearman Room and Live Video/Audio Feed in Conference Rooms G/H, K	
1:30 PM	I.5A What are Trends And Issues In Mining M&A? Shearman Room	I.5B Analysts' View of the Metals & Minerals Markets: Part III Iron Ore, Steel, China & Ag Minerals Conference Room G/H
2:20 PM	I.6 Restructuring Companies: Second Chance For Success – Shearman Room and Live Feed Conf. Rooms G/H, K	
3:10 PM	Refreshment Break	
3:30 PM	I.7 Why Some Mining Projects Succeed and Some Fail – Shearman Room and Live Video/Audio Conf. Rooms G/H, K	
4:25 PM	I.8 How Mining Companies Raise Capital Today – Shearman Room and Live Video/Audio Conference Rooms G/H, K	
5:25 PM	Conclusion Of Day One of CTMF Conference Program	

### Monday May 1, 2017 Reception at Government of Quebec's Offices in Rockefeller Center

5:30 PM	Reception – Food and Beverage - By Invitation Only – <a href="#">Government of Quebec is Host and Sponsor</a>
8:30 PM	Conclusion Of Day One Of The CTMF Conference

<b>Tuesday May 2, 2016, Shearman &amp; Sterling LLP at 599 Lexington Avenue, at 53rd Street</b>		
7:45 AM	Registration and Breakfast – <i>Behre Dolbear is Breakfast Sponsor</i>	
8:30 AM	II.1 What Is & Who Provides Alternative Sources Of Capital? Shearman Room and Live Video/Audio Rooms G/H, K	
9:35 AM	II.2 Mineral And Mining Project Valuation And Costs Shearman Room and Live Video/Audio Conf. Rooms G/H, K	
10:20 AM	Refreshment Break	
10:40 AM	II-3 Best Practices Re Mineral Reserves And Resources Shearman Room and Live Video/Audio Conf. Rooms G/H, K	
11:30 AM	II.4 Mining Regulations And Law Shearman Room and Live Video/Audio Conference Rooms G/H, K	
12:25 PM	Key Note Speaker Luncheon – Shearman Room Live Video/Audio Conference Rooms G/H, K	
12:35 PM	Speaker to be announced	
	<i>Dassault Systemes and EnviroSuite are Sponsors of the two Successful Use of Technology and Smart Data Panels</i>	<i>Llorente &amp; Cuenca is Sponsor of the two Engaging Stakeholders Panels</i>
1:30 PM	II-5A Successful Use of Technology & Smart Data in Mining Part One in Shearman Room	II.6A Engaging Stakeholders For Success Part One in Conference Room G/H
2:30 PM	II-5B Successful Use Of Technology & Smart Data In Mining Part Two in Shearman Room	II.6B Engaging Stakeholders: Resolving Community Water Risks Of Mining Part Two in Conference Room G/H
3:25 PM	Refreshment Break	
3:45 PM	II.7 Managing Mining Project Execution Shearman Room and Live Video/Audio Conference Rooms G/H, K	
4:35 PM	II.8 How To Prosper In This Market Shearman Room and Live Video/Audio Conference Rooms G/H, K	
5:25 PM	Closing Remarks By Conference Chair	
<b>Tuesday May 2, 2017 Reception at Shearman &amp; Sterling LLP at 599 Lexington Avenue, at 53<sup>rd</sup> Street</b>		
5:30 PM	Reception – Food and Beverage - <i>SRK Consulting and Ernst &amp; Young are Reception Sponsors</i>	
8:00 PM	Conclusion of Day Two of the CTMF Conference	
<b>Wednesday May 3, 2017 at Shearman &amp; Sterling LLP at 599 Lexington Avenue, at 53rd Street</b>		
7:45 – Noon	Workshop III: Where Do Things Go Wrong in Mining Project Development? Red Flags to Watch Out For and Mitigants by Roscoe Postle Associates Inc. and Shearman & Sterling LLP Workshop IV: Understanding the Importance of Using Hedging in a Volatile Price Environment by Miners and Developers of Resource Projects by Noah's Rule	
Noon - 1 PM	Lunch	
1:00 PM	Official End of the 2017 CTMF Conference Events	

### *Meet Banking, Investment, Mining & Advisory Professionals Working Worldwide*

Meet with and hear many experts, advisers and mining executives speak about how to evaluate technical and non-technical issues and drivers on funding and investments in mining projects around the world, including from these financial, banking, and investment firms: Citibank; BNP Paribas; Commonwealth Bank of Australia; CPM Group; Export Import Bank of the United States; Ernst & Young; Ressources Quebec; ING Capital; Northcott Capital; Resource Capital Funds; Appian Capital Advisory; Headwaters; Duff & Phelps; Macquarie Bank; the International Finance Corporation; Red Cloud Klondike Strike; UBS; Riverside Resources; Lind Partners; Noah's Rule; Electrum Group; Investissement Quebec; National Bank Financial; and others.

Talk with senior officers, engineers and experts who advise, evaluate and de-risk technical and non-technical issues of funding, development and management of mining and exploration projects from: ERM; EY; Blake Cassels and Graydon; Shearman & Sterling; Agapito Associates; RPA Roscoe Postle Associates; DRTP Consulting; Holland & Hart; Bloomberg Intelligence; Collins Barrow; SRK Consulting; Baker McKenzie; Dassault Systemes; McKinsey; Llorente & Cuenca; AMEC Foster



Wheeler; IPA Independent Project Analysis; IMC Independent Mining Consultants; Behre Dolbear; Hatch Ltd; John T. Boyd; Ramboll Environ; HDR; Ammonite Resources; Tory's; EnviroSuite; Maptek; Columbia University; Colorado School of Mines; McGill University; University of Queensland; University of Utah; Golder Associates; Baker Tilley; Goodmans; CRU Group; and others.

Join many executives, directors, officers and representatives from these mining and exploration firms  
 Largo Resources; Nemaska Lithium Inc.; Largo Resources Ltd.; NioCorp; Victoria Gold; Newmont Mining Corp.; Hecla Mining Company; Panoro Minerals Ltd.; NovaGold Resources; Torex Gold Resources; BlackRock Metals; Electrum Group; Glencore; Freeport McMoRan; Pure Energy Minerals.; Anglo American; Sirios Resources Inc.; BQ Energy; Commerce Resources Corp.; Sphinx Resources; Coeur Mining; GeoMega Kintavar; Nouveau Monde Graphite; Metalla Royalty & Streaming Ltd.; Finley Mining, Agricola Metals; Kiewit Corp.; NeoMetals; Rio Tinto; Lithium Corp.; Matamec Explorations; Resource Capital Funds; Western Uranium and others.



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### Workshop Organizers



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