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CONNECTING MINING. FINANCE AND ENGINEERING EXECUTIVES™



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CTMF SCHEDULE OF EVENTS 2024

Conference Day 01 Monday, May 20 – REGISTER HERE

8:30 AM - 11:30 AM	WorkShop I Why We Lose. How We Can Win. Win Hearts and Minds by Defining Understanding and Adapting to Social, Political and Reputational Risk Factors.	
	WorkShop II Key Risks Relating to New Technologies and Steps that Mine Owners and Contractors Should Consider.	
11:30 AM - 1 PM	Lunch and Networking	
1:00 PM - 4:30 PM	:00 PM - 4:30 PM WorkShop III The Challenge of Delivering Projects as the Mining Indust Transitions to a Decarbonized World.	
	WorkShop IV Integrated Strategic Planning in Mining.	
5:30 PM - 8 PM	Welcome Reception with two guest speakers.	
	From 6:15 PM to 6:35 PM Dr. Kwasi Ampofo, Head of Metals & Mining: BloombergNEF	
	From 7:00 PM to 7:20 PM Kai Hoffmann, CEO, SOAR Financial	

Conference Day 02 Tuesday, May 21 – <u>REGISTER HERE</u>

7:00 AM	Registration, Breakfast and Networking		
7:45 AM	Welcome by New York SME Conference Co-Chairs		
8:10 AM	I.1. Fireside Chat with the Grand Chief of the Cree Nation, Mandy Gull-Masty by Cynthia Urda Kassis, Global Project Development & Finance Practice Leader, Lead Industry Coordinator for Metals & Mining: Shearman & Sterling LLP		
8:40 AM	I.2. Key Trends Overcoming Challenges and Disruptions Impacting Financing Mines Today		
9:25 AM	1.3. Coordination Mineral Development and Strengthening Supply Lines: Efforts Across the US Government: United States Government	I.3A. What Questions should I be asking when evaluating a Mining Asset – Where things go wrong!	
10:20 AM	1.4. Critical Minerals: Powering Next Generation Technologies, Government of Canada	I.4A. Restructuring Cautionary Tales	
10:45 - 11:30 AM	Refreshments: Sponsored by: CohnReznick LLP; McCarl's Technical Services		
11:10 AM	I.5. Bankers' View of Financing the Development of Greenfield and Brownfield Mining Projects Today (TBC)	I.5A. A Fireside Chat with Skarn Associates: The Impact of the Industry's Decarbonization Efforts on the Economics of the Industry and Various Commodities	
12:00 PM	I.6. Current State of Key Funding Sources	I.6A. Beyond Exploration: The Challenges of Financing Early-Stage Mining Projects	
12:50 AM	Networking Lunch: Sponsored by: Government of Que	ebec; RESPEC; US Gold	
1:00 PM	I.7. Guest Speaker: The U.S. Needs a Centralized Minerals & Mining Agency Debra Struhsacker: Struhsacker Consulting: Debra Struhsacker, Principal; Women's Mining Coalition: Co-Founder		
1:20 PM	I.8 Lunch Keynote: Government of Quebec: Ian Morissette, Associate Deputy Minister of Mines, Ministry of Natural Resources and Forests (MRNF) - Topic (TBA) - held within all rooms with live Broadcast from the Shearman Room		
1:55 PM	I.9. The Importance of Government Partnerships for Domestic Critical Mineral Projects	I.9.A. Metals Prices and Demand: What is the Outlook? How Best to Manage Going Forward	
2:45 PM	I.10. M&A, Transactions, Mergers, and Consolidation Trends in Mining Today	I.10.A. What is Driving Today's Cost Overrun of Mine and Other Projects; What Can You Do to Mitigate Risk?	
3:30 PM	Networking Refreshment Break		
3:50 PM	I.11. Government's Support of Critical Mineral Exploration, Development and Supply Chains	I.11.A. Importance and Challenges of Concentrating and the Extraction of Minerals	
4:35 PM	I.12. New Capital in Mining: What Works, and What's Next? What About Silicon Valley?	I.12.A. Case Study: How Québec Supports Mineral Exploration	
5:25 PM	I.13. Nuclear Energy: Are SMRs An Answer?	I.13A. Opportunities, Operating, Risks Elsewhere	
6:10 PM	Evening Reception Registration		
6:30 PM	Guest Speaker: Rob McEwen, Chairman of McEwen Mining and McEwen Copper		
7.40 DM	Guest Speaker: Dave Lawie, Ph.D., Chief Geoscientist, Chief Technologist - Mining, IMDEX Limited		
7:10 PM	Guest Speaker. Dave Lawie, Ph.D., Chief Geoscientist, Chief Te	chinologist - Minning, IIMDEA Elimited	

Conference Day 03 Wednesday, May 22 – <u>REGISTER HERE</u>

7:00 AM	Registration, Breakfast and Networking		
8:10 AM	II.1 When Faced with Arbitration: What Can Be Done?	II.1A. Why the Stock Exchange Junior Mining Companies List on Can Make a Difference	
8:55 AM	II.2. Mining 4.0: What Are the Mines of the Future?	II.2A.Copper - A Mineral Essential For Our Society: The Challenges of Getting it to Market	
9:45 AM	II.3. The Role of State Land Trusts in Resource Development	II.3.A. Strengthening Critical Minerals Supply Chains	
10:30 AM	Networking Refreshment Break		
10:50 AM	II.4. The Challenge of De-Risking the Permitting of Mines Today	II.4.A. Understanding the Impact of Financial, Technical and Operational Issues on Execution Risk on a Mining Project Portfolio	
11:35 AM	II.5. Energizing Growth: Unleashing Human and Capital Potential in Battery/ Critical Minerals Ventures	II.5.A. Valuation Issues Concerning Renewables & Mines Today	
12:10 PM	Networking Lunch.		
12:30 PM	A pre- recorded exclusive, first time ever joint conversation about "The Global Economy, The Commodities Markets and More" with Dr. Marc Faber , Publisher of The Gloom Boom & Doom Report and Director of Marc Faber Ltd. and Peter Boockvar , Chief Investment Officer, Bleakley Financial Group and Editor of The Boock Report; moderated by Michael Fox, Publisher, The Prospector News. Following will be Terry Lynch, CEO of Power Nickel speaking about: Canada's Junior Mining Capital Markets Are Broken - Here's How We Fix It.		
1:30 PM	II.6 New Technology: The Goal Is Increasing Productivity and Output. Does AI and Other Technology Play a Role	II.6.A. What Role Can Recycling Have in Supplying Future Needs for Critical Minerals?	
2:15 PM	II.7. What is Critical in Mining Today: A Roundtable Discussion (TBC)	II.7.A. Managing Project Risk Associated with Renewable Energy and Energy Storage	
3:05 PM	Networking Refreshment Break		
3:30 PM	II.8. New Emerging Technology Aiding the Business of Mining	II.8.A. Valuation of Gold, Mining and Renewable Equities and Projects	
4:15 PM	II.9. The Importance of Communications in Mining	II.9.A The Importance of University-Research	
5:30 PM	Wednesday May 22, 2024 Evening Reception Registration		
6:15 PM	Guest Speaker: George Bee, President & CEO, US Gold Corp.		
7:10 PM	Guest Speaker: Dr. Peter Megaw, Consulting Exploration Geologist President of IMDEX/Cascabel and co-founder of MAG Silver, and Lauren Megaw of Reyna Silver		
8:30 PM	Conclusion of Day Three of CTMF 2024 Conference		