

# CTMF 2024: SEEKING CERTAINTY IN AN UNCERTAIN WORLD

CONNECTING MINING, FINANCE AND ENGINEERING EXECUTIVES™



**We thank the sponsors** including, the leading sponsors: **RPM Global; Shearman & Sterling; SLR Consulting, SME Foundation** - and CohnReznick LLP; Reyna Silver; McEwen Copper; McEwen Mining; SRK Consulting; Quebec Government; SRK Consulting; McCarl's Technical Services; RESPEC Consulting; US Gold Corp.; Big Rock Exploration; Blake, Cassels & Graydon; Relevant Gold; Honey Badger Silver; Red Cloud Securities; AtkinsRealis; Behre Dolbear; DRA Global Consulting; SGS; BacTech Environmental; Dore Copper Mining; First Phosphate; Hammond Group; MRC Recruiting; Stantec Consulting; Strikepoint Gold Inc.; Stuhini Exploration; Western Alaska Minerals; Whittle Consulting; and media partners. **Join them!**

## CTMF SCHEDULE OF EVENTS 2024

Conference **Day 01 Monday, May 20** – [REGISTER HERE](#)

8:30 AM - 11:30 AM	<b>WorkShop I</b> Why We Lose. How We Can Win. Win Hearts and Minds by Defining, Understanding and Adapting to Social, Political and Reputational Risk Factors.
	<b>WorkShop II</b> Key Risks Relating to New Technologies and Steps that Mine Owners and Contractors Should Consider.
11:30 AM - 1 PM	Lunch and Networking
1:00 PM - 4:30 PM	<b>WorkShop III</b> The Challenge of Delivering Projects as the Mining Industry Transitions to a Decarbonized World.
	<b>WorkShop IV</b> Integrated Strategic Planning in Mining.
5:30 PM - 8 PM	<b>Welcome Reception</b> with two guest speakers.
	From 6:15 PM to 6:35 PM Dr. Kwasi Ampofo, Head of Metals & Mining: Bloomberg New Energy Finance (NEF): Is the US winning the race to secure critical minerals for the energy transition?
	From 7:00 PM to 7:20 PM Mr. Kai Hoffmann, CEO of SOAR Financial: The Green Energy Revolution – Do Investors Really Care? Financing Trends

# Conference Day 02 Tuesday, May 21 – [REGISTER HERE](#)

7:00 AM	Registration, Breakfast and Networking	
7:45 AM	Welcome by New York SME Conference Co-Chairs	
8:10 AM	I.1. <b>Fireside Chat</b> with the <b>Grand Chief of the Cree Nation, Mandy Gull-Masty</b> by <b>Cynthia Urda Kassis</b> , Global Project Development & Finance Practice Leader, Lead Industry Coordinator for Metals & Mining: Shearman & Sterling LLP	
8:40 AM	I.2. Key Trends Overcoming Challenges and Disruptions Impacting Financing Mines Today	
9:25 AM	I.3. <b>Coordination Mineral Development and Strengthening Supply Lines: Efforts Across the US Government: United States Government</b>	I.3A. What Questions should I be asking when evaluating a Mining Asset – Where things go wrong!
10:20 AM	I.4. <b>Critical Minerals: Powering Next Generation Technologies, Government of Canada</b>	I.4A. Restructuring Cautionary Tales
10:45 – 11:30 AM	Refreshments: Sponsored by: CohnReznick LLP; McCarl's Technical Services	
11:10 AM	I.5. Bankers' View of Financing the Development of Greenfield and Brownfield Mining Projects Today (TBC)	I.5A. A Fireside Chat with Skarn Associates: The Impact of the Industry's Decarbonization Efforts on the Economics of the Industry and Various Commodities
12:00 PM	I.6. Current State of Key Funding Sources	I.6A. Beyond Exploration: The Challenges of Financing Early-Stage Mining Projects
12:50 AM	<b>Networking Lunch:</b> Sponsored by: Government of Quebec; RESPEC; US Gold	
1:00 PM	I.7. <b>Guest Speaker: The U.S. Needs a Centralized Minerals &amp; Mining Agency</b> Debra Struhsacker: Struhsacker Consulting; Debra Struhsacker, Principal; Women's Mining Coalition: Co-Founder	
1:20 PM	I.8 <b>Lunch Keynote: Government of Quebec: Ian Morissette, Associate Deputy Minister of Mines, Ministry of Natural Resources and Forests (MRNF)</b> - Topic (TBA) - held within all rooms with live Broadcast from the Shearman Room	
1:55 PM	I.9. The Importance of Government Partnerships for Domestic Critical Mineral Projects	I.9.A. Metals Prices and Demand: What is the Outlook? How Best to Manage Going Forward
2:45 PM	I.10. M&A, Transactions, Mergers, and Consolidation Trends in Mining Today	I.10.A. What is Driving Today's Cost Overrun of Mine and Other Projects; What Can You Do to Mitigate Risk?
3:30 PM	Networking Refreshment Break	
3:50 PM	I.11. Government's Support of Critical Mineral Exploration, Development and Supply Chains	I.11.A. Importance and Challenges of Concentrating and the Extraction of Minerals
4:35 PM	I.12. New Capital in Mining: What Works, and What's Next? What About Silicon Valley?	I.12.A. Case Study: How Québec Supports Mineral Exploration
5:25 PM	I.13. Nuclear Energy: Are SMRs An Answer?	I.13A. Opportunities, Operating, Risks Elsewhere
6:10 PM	<b>Evening Reception</b> Registration	
6:30 PM	Guest Speaker: Mr. Rob McEwen, Chairman, McEwen Mining and McEwen Copper: How to Make Mining RELEVANT to Investors	
7:10 PM	Guest Speaker: Dr. Dave Lawie, Ph.D., Chief Geoscientist, Chief Technologist - Mining, IMDEX Ltd: Unlock the Mine's Hidden Value: The Power of Ore Body Knowledge	
8:30 PM	Conclusion of Day Two of CTMF 2024 Conference	

# Conference Day 03 Wednesday, May 22 – [REGISTER HERE](#)

7:00 AM	Registration, Breakfast and Networking	
8:10 AM	II.1 When Faced with Arbitration: What Can Be Done?	II.1A. Why the Stock Exchange Junior Mining Companies List on Can Make a Difference
8:55 AM	II.2. Mining 4.0: What Are the Mines of the Future?	II.2A.Copper - A Mineral Essential For Our Society: The Challenges of Getting it to Market
9:45 AM	II.3. The Role of State Land Trusts in Resource Development	II.3.A. Strengthening Critical Minerals Supply Chains
10:30 AM	Networking Refreshment Break	
10:50 AM	II.4. The Challenge of De-Risking the Permitting of Mines Today	II.4.A. Understanding the Impact of Financial, Technical and Operational Issues on Execution Risk on a Mining Project Portfolio
11:35 AM	II.5. Energizing Growth: Unleashing Human and Capital Potential in Battery/ Critical Minerals Ventures	II.5.A. Valuation Issues Concerning Renewables & Mines Today
12:10 PM	Networking Lunch.	
12:30 PM	A pre- recorded exclusive, first time ever joint conversation about "The Global Economy, The Commodities Markets and More" with <b>Dr. Marc Faber</b> , Publisher of The Gloom Boom & Doom Report and Director of Marc Faber Ltd. and <b>Peter Boockvar</b> , Chief Investment Officer, Bleakley Financial Group and Editor of The Boock Report; moderated by Michael Fox, Publisher, The Prospector News. Following will be Terry Lynch, CEO of Power Nickel speaking about: Canada's Junior Mining Capital Markets Are Broken - Here's How We Fix It.	
1:30 PM	II.6 New Technology: The Goal Is Increasing Productivity and Output. Does AI and Other Technology Play a Role	II.6.A. What Role Can Recycling Have in Supplying Future Needs for Critical Minerals?
2:15 PM	II.7. What is Critical in Mining Today: A Roundtable Discussion (TBC)	II.7.A. Managing Project Risk Associated with Renewable Energy and Energy Storage
3:05 PM	Networking Refreshment Break	
3:30 PM	II.8. New Emerging Technology Aiding the Business of Mining	II.8.A. Valuation of Gold, Mining and Renewable Equities and Projects
4:15 PM	II.9. The Importance of Communications in Mining	II.9.A The Importance of University-Research
5:30 PM	Wednesday May 22, 2024 <b>Evening Reception</b> Registration	
6:15 PM	Guest Speaker: Mr. George Bee, President & CEO, US Gold Corp.: Mineral Resource Development – Key Considerations	
7:10 PM	Guest Speaker: Dr. Peter K.M. Megaw, Consulting Exploration Geologist, President of IMDEX/ Cascabel and co-founder of MAG Silver; in a fireside chat with Lauren Megaw, Investors Relations, Reyna Silver: Size Matters...But Grade Matters More	
8:30 PM	Conclusion of Day Three of CTMF 2024 Conference	