

Join us **Sunday May 10 to Wednesday May 13** at the offices of Shearman & Sterling in New York City

**FIRE SIDE CHAT: *Active and Passive Investment in the Precious Metals Sector in the Changing Mine Finance Landscape*** Peter Grosskopf, Chief Executive Officer, Sprott Inc.; Managing Director, Sprott Resource Lending and Douglas Groh, Senior Portfolio Manager, Sprott Asset Management USA

10:30 AM	●	Refreshment Break <b>SPONSORED BY HATCH ADVISORY</b>		
10:50 AM	●	I.3. Mining M&A and Consolidation Trends	●● I.3A. Investing in Industrial Minerals: What makes them different?	● 1.3B. Traceability in Mining: Enabling Transparency, Accountability, and Circularity
11:35 AM	●	1.4. Impact of China on Global Mineral Supply Chains	●● I.4A. Financing Exploration and Early Stage Development	● 1.4B. Ethics and Trust in Mining: A Brave New World
12:20 PM	●●●●	<b>Key Note Speaker Lunch</b> – held within all rooms with live broadcast from Shearman Room		
12:40 PM	●●●●	<b>Key Note Speaker - Fireside Chat: <i>Fostering Stable Global Critical, Battery, Rare Earth Mineral Supply Chains</i></b> To be announced <b>SPONSORED BY GOVERNMENT OF QUEBEC</b>		
1:30 PM	●	I.5. Metals Pricing Trends & Outlook: What's Different?	●● I.5A. Important Local, Federal, Government Tax Law Changes	● 1.5B. Government Policy Encouraging Investment and Development
2:20 PM	●	I.6. To be announced	●● I.6A. How to Measure & Mitigate Risks in the Mining Industry	● 1.6B. U.S. SEC Rule S-K 1300 Disclosure Rules for Mining Registrants: Are you Ready for 2021?
3:10 PM	●	Refreshment Break <b>SPONSORED BY HATCH ADVISORY</b>		
3:30 PM	●	I.7. Critical Material Supply Chain Trends: What is the Outlook?	●● I.7A. Why Some Mining Projects Succeed and Some Fail	● 1.7B. Energy Prices, Trends and Opportunities
4:20 PM	●	I.8. Critical Material Supply Chain Trends: What is Outlook: Part Two	●● I.8A. Why Some Mining Projects Succeed and Some Fail: Part Two	● 1.8B. Sustainable Mining and the Water-Energy Nexus
5:10 PM	●	I.9. What is Different Today for Miners Looking to Raise Capital?		
6:00 PM – 8:00 PM		Reception – Food and Beverage at New York Marriott East Side Hotel <b>SPONSORED BY BLAKE, CASSELS &amp; GRAYDON; GREAT BEAR RESOURCES; SRK CONSULTING</b>		
8:00 PM		Conclusion of Day One of the Conference		

SME's 8th Current Trends in Mining Finance (CTMF) Conference  
**Managing Risk and Identifying Opportunities in a Disruptive World**  
Connecting Mining, Finance and Engineering Executives™  
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## TUESDAY, MAY 12, 2020, SHEARMAN & STERLING LLP

Live feed of panels held in the Shearman Room can be viewed in the Recharge & Refresh Room 2F, while a live feed from the Track II Room 2G/H will be in Boardroom 2E and the Recharge & Refresh Room 2J.

7:30 AM		Registration and Breakfast <b>SPONSORED BY BEHRE DOLBEAR</b>		
8:40 AM	●	II.1. Sources of Capital: Private Equity, Royalties, Streaming, Pre-Payments	●● II.1A. Estimating and Managing Operating and Acquisition Costs	● II.1B Quebec's James Bay Alliance: A Case Study of Collaboration
9:30 AM	●	II.2. Green/ESG Finance: A New Source of Funding for the Mining Sector	●● II.2A Corporate Tailings Stewardship as Pertains to Investment Risk	● II.2B Investing and Operating in Quebec
10:20 AM	●	Refreshment Break <b>SPONSORED BY HATCH ADVISORY</b>		
10:40 AM	●	II.3. Investing & Operating in USA	●● II.3A. Using New Technology and Innovation Underground and in Exploration	● II.3B Owners' and Investment Due Diligence: Are Right Questions Being Asked?
11:30 AM	●	II.4. To be announced	●● II.4A. Solar Development on Brownfield Mine Properties	● II.4B Innovations in Mineral Processing and Extractive Metallurgy & the Expanding Workforce Technical Gap
12:20 PM	●●●●	<b>Key Note Speaker Lunch</b>		
12:35 PM	●	<b>Key Note Speaker: <i>The Importance of and How to Optimize Your Stakeholders' Concerns: The Times are Changing</i></b> Douglas Silver, Portfolio Manager, Orion Mining Finance		
1:30 PM	●	II.5. Emerging ESG Issues in Mining	●● II.5A. Digital Transformation: Use of Artificial Intelligence	● II.5B Fostering a New Generation of Mining Investors – How?
2:20 PM	●	II.6. Quantitative Approaches to Managing ESG, Social License and Stakeholder Interests	●● II.6A. Digital Transformation: Part Two: Use of Technology in Mining	● II.6B Investing in and Operating in Mexico
3:10 PM	●	Refreshment Break <b>SPONSORED BY HATCH ADVISORY</b>		
3:30 PM	●	II.7. Sustainability as an Economic Driver in Mining	●● II.7A. Extraterrestrial (Space) Mining: Challenges and Opportunities	● II.7B Resource & Reserve Definitions: What are Best Techniques & Practices
4:20 PM	●	II.8. Favorable Investment Jurisdictions in the Americas	●● II.8A. Refresh & Recharge	● II.8B Refresh & Recharge
5:10 PM	●●●●	Closing Remarks by Conference Chair		

5:15 – Reception – Food and Beverage at Shearman & Sterling  
 8:00 PM **SPONSORED BY SHEARMAN & STERLING LLP; SRK CONSULTING**

8:00 PM Conclusion of Day Two of the Conference

**WEDNESDAY, MAY 13, 2020, SHEARMAN & STERLING LLP**

7:45 AM Breakfast  
**SPONSORED BY BEHRE DOLBEAR**

8:00 AM – 11:30 AM ●● Workshop III. Mining asset valuation and its uses

● Workshop IV. Digital transformations, Technology implementation - How to get started, what to expect, how to benefit and lessons learned

12:00 PM – 1:00 PM Lunch  
**SPONSORED BY SHEARMAN & STERLING LLP**

8:00 AM – 11:30 AM ●● Workshop V. Value of cost estimating at the scoping stage

● Workshop VI. Measuring, quantifying and monetizing risk exposure in a mining organization

4:00 PM Conclusion of the Conference

Please note the schedule is subject to changes. Revisit [agenda](#) for updates. To Register please click [here](#) For any questions, please contact us [here](#)

Refer to the CTMF website for details.

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**JOIN US! May 10th - May 13th, 2020**  
**at the Offices of Shearman & Sterling, New York, New York**

SME's 8th annual Current Trends in Mining Finance Conference is intended for senior executives and mining industry executives and specialists including bankers, advisers, analysts, investors, portfolio managers and engineers. Core to the conference will be discussion of the outlook, trends and issues impacting raising capital in the global mining industry. Speakers at the conference and six workshops will discuss case studies about how management and investors use technology and best practices to anticipate, manage and track technical and non technical and financial issues and risks associated with mining projects.

For more information about the conference, the three networking receptions, and four workshops visit:  
<http://community.smenet.org/currenttrendsminingfinance/home?ssopc=1>

**Registration is Open ■ Register Early for Discounts ■ Sponsorships are Available**

The organizing committee welcomes abstracts from you. Send them to [timalch@gmail.com](mailto:timalch@gmail.com)

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The Conference format allows delegates to exchange ideas with the speakers during Q&A periods and receptions throughout the event.

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