

6TH CURRENT TRENDS IN MINING FINANCE CONFERENCE

INVESTING IN TECHNOLOGY AND INNOVATION & MANAGING DISRUPTION AND RISK IN THE NEW NORMAL — CONNECTING MINING, FINANCE AND ENGINEERING EXECUTIVES

APRIL 29 – MAY 2, 2018

SHEARMAN & STERLING: 599 LEXINGTON AVENUE, NEW YORK, NEW YORK

REGISTER TODAY - CLICK HERE - SPACE IS BECOMING LIMITED
SCHEDULE IS BELOW - SUNDAY APRIL 29 TO WEDNESDAY MAY 2

Meet one-on-one with and hear many leading [mining industry executives and experts speak](#) with plenty of time for networking. The format of the **Current Trends in Mining Finance (CTMF) Conference on Sunday April 29 - Wednesday May 2** allows delegates to get questions answered by leading mining, finance, and investment experts actively funding and or advising on mining projects world. Register to meet the [speakers](#) and all else at the conference, as well as the three [receptions](#) and these four [workshops](#):

- Improving strategic capital management with Integrated Valuation and Risk Modelling methods
- Application of enhanced techniques for assessing risks and opportunities in mineral resource estimates
- Efficient, effective due diligence for modern mining investments
- Sustainability in mining – Innovation to reduce mining life cycle costs and impacts

The events are focused on the outlook, key market trends and non-technical, technical and financial issues that affect raising capital in the global mining industry. Speakers will discuss how operators and investors employ best practices and technology to anticipate, track, manage and reduce risks with mining projects.

Intended for senior mining executives and specialists, bankers, analysts, investors, portfolio managers, and engineers CTMF brings all together to discuss trends, issues, solutions, risks and where opportunities are.

CLICK HERE TO SEE WHO IS SPEAKING

[Register](#) to meet 80+ speakers during 25+ roundtable panels, several key note speakers and 4 workshops over the 3 day [Agenda](#) discuss key issues, trends and the outlook for global mining finance including:

- **Bankers' View of Capital Markets, Mine Financing, M&A Trends, Examples of Recent Restructurings**
- **Structuring Finance, Types of Projects and Companies being funded with royalties, streaming, and traditional finance, etc. in multiple panels with leading experts discussing deals done, pros, cons et al**
- **Analysts' View of Global Metals, Minerals, Energy Markets re outlook, price, cost, operating trends**
- **Rules and Regulations Affecting Mining Finance in multiple panels with leading experts discussing interpretation, harmonization and managing with – including U.S. tax law changes et al**
- **Engaging Stakeholders For Success – multiple panels about key non-technical issues and managing, achieving and maintaining social license and complying with environmental and societal codes**
- **Technology, Smart Data, Innovation - multiple panels highlighting the future of mining, examples of and experts discussing virtual, IoT and use of automation, equipment et al to manage cost and risks**
- **Valuation, Due Diligence, and Mineral Reserves and Resources including discussion of recent proposed changes to Industry Guide 7 in the USA – and more. We hope you join us! [Register](#) today!**

SCHEDULE OF CTMF 2018 EVENTS

SUNDAY APRIL 29 to WEDNESDAY

MAY 2, 2018 IN NEW YORK CITY

KEY

- The Shearman Room
- Track II Room (2 G/H)

- BNP Paribas Recharge & Refresh Room 2F

Speakers, order and times are subject to change

SUNDAY, APRIL 29, 2018, NEW YORK MARRIOTT EAST SIDE HOTEL TWO PRE-CONFERENCE WORKSHOPS AND OUTDOOR EVENING RECEPTION

12:00 PM - 4:30 PM	Workshop I Improving strategic capital management with Integrated Valuation and Risk Modeling methods	Workshop II Application of enhanced techniques for assessing risks and opportunities in resource estimates
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5:00 PM - 7:00 PM	Reception at New York Marriott East Side Hotel – Sponsored by Golder Associates, Intera Inc., McCarthy Tetrault LLP Pre Registration is Required – Space Is Limited	
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MONDAY, APRIL 30, 2018, SHEARMAN & STERLING LLP

LIVE FEED OF PANELS HELD IN THE SHEARMAN ROOM CAN BE VIEWED IN THE BNP PARIBAS RECHARGE & REFRESH ROOM 2F, WHILE A LIVE FEED FROM THE TRACK II ROOM (2G/H) WILL ALSO BE IN ROOM 2J - SPEAKERS, ORDER AND TIMES ARE SUBJECT TO CHANGE

7:30 AM	●●	Registration and Breakfast - Sponsored by Behre Dolbear and Government of Quebec	
8:30 AM	●●	Welcome by Conference Chair and Host	
8:35 AM	●●	Conference Chairman's Opening Remarks	
8:40 AM	●●	I.1. Capital Markets Review and Key Trends in Mining	
9:20 AM	●●	I.2. Bankers' View of Capital Markets and Mine Financing	
10:00 AM	●●	Key Note Address: <i>Innovation: Removing The Miner From the End of the Steel</i> Phillips Baker, President & CEO, Hecla Mining Company	
10:30 AM		Refreshment Break - Sponsored by Hatch Advisory	
10:50 AM	●	I.3. Mining M&A and Consolidation Trends	● I.3A. Analysts' View Of Markets: Part I Global Steel, Iron Ore Outlook (in G/H/J)
11:35 AM	●	I.4. Transformational Restructuring Transactions	● I.4A: Analysts' View Of Markets: Part II Battery, Energy Storage, And Energy Metals (in G/H/J)
12:20 PM	●●	Keynote Speaker Luncheon	
12:35 PM		Mario Alfonso Cantu Suarez, Under Secretary of Mining, Ministry of Economy, Mexico <i>The Upward Trend of Mexican Mining - Creating Investment Opportunities</i> - Sponsored by Government of Mexico	
1:30 PM	●	I.5. Mining In Mexico - Latest Developments And Trends	● I.5A. Analysts' View Of The Markets: Part III Impact Of China & Rest Of World (in G/H/J)
2:20 PM	●	I.6. Managing Cash Flow For Capital & Operating Spending	● I.6A. Analysts' View of the Markets: Part IV Coal And Energy Trends And Outlook (in G/H/J)
3:10 PM		Refreshment Break - Sponsored by Hatch Advisory	
3:30 PM	●	I.7. Why Some Mining Projects Succeed and Why Some Fail?	● I.7A. Analysts' View of The Markets: Part V Precious Metals and Copper Markets (in G/H/J)
4:25 PM	●●	I.8. What is Different Today For Miners Looking To Raise Capital?	
5:20 PM		Conclusion of Day One of the CTMF Conference	
6:00 PM – 8:00 PM		Reception – Food and Beverage – At New York Marriott East Side Hotel Sponsored by Hecla Mining Company, SRK Consulting, and McCarthy Tetrault LLP	
8:30 PM		Conclusion of Day One of the CTMF Conference	

NY SME is organizer of the CTMF conference and a section of [Society for Mining, Metallurgy & Exploration](#) (SME), an association of 14,000+ geoscientists and mining, mineral professionals in 100+ countries. SME members include executives, engineers, geologists, metallurgists, educators, students and researchers. SME advances worldwide mining and underground construction community through information exchange and professional development. SME is a member society of AIME. NY SME members are given the opportunity to network with peers and hear valuable presentations through its activities. NY SME dates back to 1871 when a handful of mining engineers in New York City founded American Institute of Mining, Metallurgical and Petroleum Engineers (AIME).

TUESDAY, MAY 1, 2018, SHEARMAN & STERLING LLP

LIVE FEED OF PANELS HELD IN THE SHEARMAN ROOM CAN BE VIEWED IN THE BNP PARIBAS RECHARGE & REFRESH ROOM 2F, WHILE A LIVE FEED FROM THE TRACK II ROOM (2G/H) WILL ALSO BE IN ROOM 2J - SPEAKERS, ORDER AND TIMES ARE SUBJECT TO CHANGE

7:30 AM	●● Registration and Breakfast - Sponsored by Behre Dolbear and Government of Quebec
8:40 AM	● II.1. A Mining Company's Perspective on U.S. Tax Reform ● II-1A Implementation Of Mineral Reserves & Resource Definitions And Classifications (in G/H/J)
9:30 AM	● II.2. How Mineral Exploration and Risk Is Financed ● II.2A Importance of Due Diligence For Early-Stage Mining Projects (in G/H/J)
10:20 AM	Refreshment Break - Sponsored by Hatch Advisory
10:40 AM	● II.3. What is & Who Provides Alternative Sources Of Capital? – Part I ● II.3A Mineral and Mining Project Appraisal and Valuation (in G/H/J)
11:30 AM	● II.4. Alternative Sources of Capital - Part II ● II.4A Mining Cost & Operating Issues & Trends (G/H/J)
12:20 PM	●● Guest Speaker Luncheon - Sponsored by RPA - Roscoe Postle Associates
12:35 PM	● Mining Regulations and Law – Changes Affecting Mining Finance
1:30 PM	● II.5. Technology and Innovation Today – The Future Is Here: Part I ● II.5A Engaging Stakeholders with Effective (in G/H/J) Communications Sponsor: Llorente & Cuenca
2:30 PM	● II.6. Successful Use of Technology and Innovation: Part II ● II.6A. Environmental & Social Risk Management Sponsor: Llorente & Cuenca (in G/H/J)
3:25 PM	Refreshment Break - Sponsored by Hatch Advisory
3:45 PM	● II.7. Government's Support of Investment in Mining And The Minerals Sector ● II.7A Opportunities: A Way Forward - Reuse, Remediation (in G/H/J)
4:35 PM	●● II.8. The Age of Disruption - How Will Miners Prosper? Things To Do To Survive
5:25 PM	●● Closing Remarks by Conference Chair
5:30 PM	● Reception – Food and Beverage at Shearman & Sterling Sponsored by - Hecla Mining Company, Shearman & Sterling LLP, SRK Consulting
8:00 PM	● Conclusion of Day Two of the CTMF Conference

WEDNESDAY, MAY 2, 2018, SHEARMAN & STERLING LLP
TWO POST-CONFERENCE WORKSHOPS

7:45 AM	Breakfast - Sponsored by Behre Dolbear and Government of Quebec
8:00 AM - 11:30 AM	● Workshop III Efficient, Effective Due Diligence for Modern Mining Investments ● Workshop IV Sustainability in Mining: Innovation to Reduce Mining Life Cycle Costs and Impacts
12:00 PM – 1:00 PM	● Lunch - Sponsored by - Shearman & Sterling LLP
1:00 PM	● CONCLUDES THE 2018 CTMF CONFERENCE

REGISTER HERE TO MEET MANY BANKING, INVESTMENT, MINING & ADVISORY PROFESSIONALS WORKING WORLDWIDE WHO WILL BE ATTENDING 2018

Join experts, advisers, and mining executives who evaluate technical, non-technical, and financial issues impacting funding and investments in mining projects and companies worldwide including from these **banking; finance; accounting, royalty, streaming and investment companies:** Auramet Trading; Barksdale Capital Corp; BNP Paribas; Capstone Headwaters; Citi Corporate & Investment Banking; Commonwealth Bank of Australia; CPM Group; Desjardins Securities; Duff & Phelps; Ernst & Young; Export-Import Bank of the United States; Franco Nevada Corp; ING Capital; InvestaBank; Investissement Québec; KPMG; KPMG Canada; Legacy Land Stewardship; Louis Dreyfus; Macquarie Bank; McGriff, Seibels and Williams; Mining Development Bank of Mexico (FIFOMI); Northcott Capital; Orion Resource Partners; Osisko Mining;

Paulson & Co.; Red Cloud Klondike Strike; Resource Capital Funds; Rothschild; Royal Gold; Sandstorm Gold; Societe Du Plan Nord Québec; Triple Flag Mining Finance; The World Bank; **and others.**

Senior officers from these exploration and mining companies and officials from resource and mining government agencies including from: Agnico Mines Ltd; Ascendant Resources; BlackRock Metals; Coeur Mining Inc.; Commerce Resources Corp.; Dundee Precious Metals Inc.; EIT RawMaterials; Ero Copper Corp.; Franco Nevada; Freeport McMoRan; GeoMega Resources Inc.; German Mineral Resources Agency (DERA); Government of Canada; Government of Mexico; Government of Québec; Grupo Mineros S.A.; Hecla Mining Co.; Investissement Québec; Kintavar Exploration; KronwnCorp Inc.; Lundin Mining Corp.; Mexico – Sub Secretary of Mining; Mining Development Bank of Mexico (FIFOMI); Mining and Common Good; Nemaska Lithium; Newmont Mining Corp.; NovaGold Resources; Osisko Mining; Paringa Resources; Peñoles; Pucara Resources; Government of Quebec; Resource Capital Funds; Ressources Québec; Rincon Lithium Ltd.; Royal Gold; Sandstorm Gold; Sirios Resources; Societe Du Plan Nord Québec; Sphinx Resources; State of Alaska; State of Durango, Mexico; Stornoway Diamonds, Westmoreland Coal **and others.**

As well as senior executives from: Abernathy MacGregor; AIMMGM; Alight; AMEC Foster Wheeler now Wood Group; Asociación de Ingenieros Mineros, Metalurgistas y Geólogos de México; Baker & McKenzie; Behre Dolbear; Blake, Cassels & Graydon; Bloomberg Intelligence; Bloomberg LP; BQ Energy; Bradford Research; Camara Minera de Mexico; Caterpillar, Inc.; Centre for Excellence in Mining Innovation; CRU; Dassault Systèmes; Deswik; Enviromin; Epiroc; Fasken Martineau DuMoulin; GeoGlobal; Golder Associates; Goodmans LLP; Groff Engineering & Consulting; Gustavson Associates; Hatch Advisory; House Mountain Partners; IBM Corporation; Independent Mining Consultants; InfoMine; Intera, Inc.; Kappes, Cassidy & Associates; KOH Consulting; Llorente & Cuenca; Maleki Technologies; McCarthy Tetrault LP; McGill University; McKinsey MineLens; Miller Thomson LLP; Mineral Appraiser LLC; Mining.com; Mining and Common Good; Mining Intelligence; Mining Plus; MST Global; PMV Research; PrepTech, Inc.; Ramboll; Raw Materials & Ironmaking Global Consulting; Respec Consulting; Roscoe Postle Associates; RPM Global; Samuel Engineering; Sanford Rose Associates; Shearman & Sterling; Solum Consulting Group; SRK Consulting; Stagg Resource Consultants; Stormcrow Capital; Stratalis Consulting; The Epoch Times; Watson Environmental; Wiley Rein LLP; Wood Group; World Policy Institute; World Steel Dynamics **and others.**

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