



The Foundation of the Society for Mining, Metallurgy & Exploration, Inc.

The mission of the SME Foundation is to be the source of funding for education and outreach of SME and the community it serves.

Donation of Appreciated Securities – Gifts of Stocks & Bonds or Mutual Funds

Stock/Mutual Funds Transfer Instructions

The fastest and easiest way to make a stock gift is to do an electronic transfer. Your broker will need the following information to do so:

DTC Participant #: 0221

Internal Account #: ES19161

Account Name: SME Foundation Cash

SME Foundation Tax ID #: 84-1175450

Legal name and address: SME Foundation
12999 E. Adam Aircraft Cir.
Englewood, CO 80112-4167

Brokerage Advisors: Ryan Smith, 855-827-2626, or
Thomas Austin, 888-828-6811
The Austin & Alesandro Group
UBS Financial Services Inc.
440 South Warren St, 6th Floor
Syracuse NY 13202

Important Note

If a transfer is initiated please notify one of the contacts below. Please include the name of the stock/mutual fund, number of shares, and your contact information so we may identify and acknowledge your gift with a tax-deductible receipt. If you would like this gift to be designated for a specific program, please indicate that as well.

We're here to help!

SME Foundation Contact:

Megan Martin, SME Foundation Manager | ph: 303-948-4217 | smefoundation@smenet.org

SME Finance Department Contact:

Joe Mow, SME Controller | ph: 303-948-4218 | mow@smenet.org

Thank you for supporting the SME Foundation programs and the industry we serve!

With gratitude,
The SME Foundation