

**December 7, 2017**

**Military Libraries Training Workshop**

# **Trends and Tools from the Greater Library Field**



# Open source tools

EVER  GREEN™

# Open source tools



EVER  GREEN<sup>TM</sup>

The logo for Evergreen features the word "EVER" in a green, sans-serif font, followed by a stylized green evergreen tree icon, and then the word "GREEN" in the same green, sans-serif font, with a trademark symbol (TM) to its upper right.

# Open source tools



INSTITUTE *of*  
**Museum and Library**  
SERVICES



EVER  GREEN™

# Seeding tools and inspiration



INSTITUTE *of*  
**Museum and Library**  
SERVICES





# What is IMLS?

- Authorized in 1996 by the Museum and Library Services Act. The act includes:
  - Library Services and Technology Act (LSTA)
  - Museum Services Act (MSA)
- Merger of:
  - Institute of Museum Services (since 1976)
  - Library Programs Office, Dept. of Ed (since 1956)
- The primary source of federal support for the nation's **123,000 libraries** and **35,000 museums**

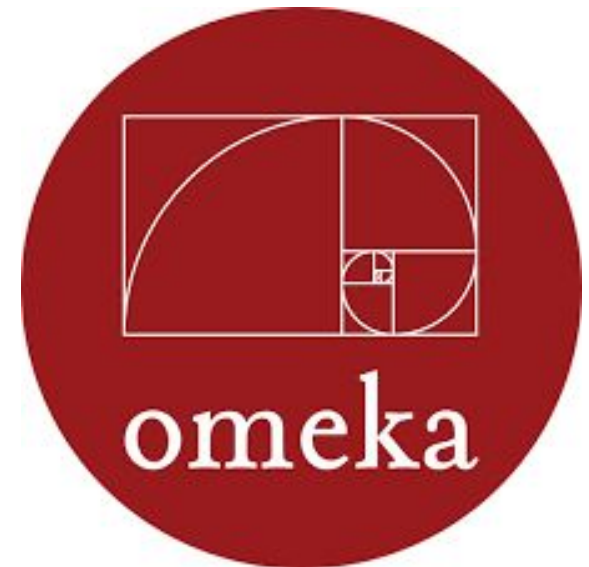
# Where are they now?



- Developed by Georgia Public Library Service (Georgia's state library) in 2006
- Now used by approximately 1,800 libraries around the world

# Where are they now?

- Developed by the Roy Rosenzweig Center for History and New Media, George Mason University, in 2008
- Won the Mellon Award for Technology Collaboration
- Downloaded over 10,000 times used in over 100 websites, by institutions including Smithsonian





# Format of this talk

- ~20 trends/tools
  - Trend
  - Example project/tool
  - Apply it
- Questions/comments

# Patrons as Producers

Patrons are not just consumers, but producers in library spaces

# Patrons as Producers

## Example: “The Memory Lab Network,” DC Public Library

National Digital Stewardship Residency  
(2015-16)  
National Leadership Grants for Libraries  
(2017)



**Audrey Lengel**

@audreyelengel

Follow

.@dcpl's new #MemoryLab is riight \*points\* there. Now open to the public! [dclibrary.org/labs/memorylab](http://dclibrary.org/labs/memorylab)



RETWEETS 7  
LIKES 8



11:01 AM - 20 Feb 2016

# Apply It: Patrons as Producers

- “Making + Learning in Museums and Libraries” Framework, from IMLS:  
<https://goo.gl/uqcER7>
- Start small with a “making” brown bag or an interactive display
- Pilot “making” sessions with library staff as team-building exercises:  
[usergeneratededucation.wordpress.com/2015/08/14/team-building-activities-that-support-maker-education-stem-and-steam/](http://usergeneratededucation.wordpress.com/2015/08/14/team-building-activities-that-support-maker-education-stem-and-steam/)

# Design Thinking

Approaching problem-solving with a human-centered mindset and process

# Design Thinking

## Example: “SimplyE,” New York Public Library

IN 3 CLICKS OR LESS

**Discover** eBooks

**Borrow** Immediately

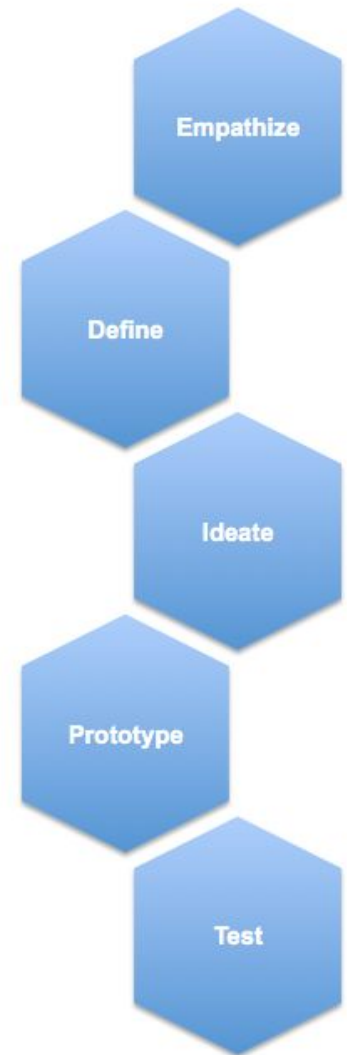
**Read** Anywhere, Anytime





# Apply It: Design Thinking

- Cultivate empathy to better understand users' needs
- Engage in learning from failure (leverage it towards new solutions)
- Check out the IDEO/Chicago toolkit:  
[designthinkingforlibraries.com](http://designthinkingforlibraries.com)



# Filling Gaps

Gaps in the larger ecosystem can lead to libraries re-envisioning their work

# Filling Gaps

**Example: Otis Library (CT), absorbed losses of nearby community rec center and mental institution**



National Medal for Museum and Library Service  
2016

# Apply It: Filling Gaps

- Think about your library as part of the larger ecosystem and gaps it can fill
- Be attuned to changing conditions and new populations within the organization
- Consider a needs assessment or environmental scan to help identify gaps



# Rethinking Skills

New kinds of library work may require different kinds of expertise. Who do we bring in to diversify our profession?

# Rethinking Skills

**Example: TechConnect Classes, New York Public Library (Brandy McNeil)**





# Apply It: Rethinking Skills

- What non-library skills do you (or other colleagues) already possess that you could bring to your work?
- What kinds of non-library skills might help you do your work better?
- When recruiting and hiring, where could diversity serve you?



# Partnerships

Libraries that want to provide specialized programming don't always have to hire or become content experts – find partners instead!

# Partnerships

## Example: “Data Privacy,” Brooklyn Public Library and partners ([dataprivacyproject.org](http://dataprivacyproject.org))



Welcome to the curriculum page for the Data Privacy Project. We are pleased to share a set of learning tools that was created with and for library professionals. The curriculum contains a facilitator's guide, presentation slides, and handouts, and permits remix and reuse under a Share Alike 4.0 Creative Commons license.



# Apply It: Partnerships

- Think about experts inside or outside your organization to bring in for brownbags or more sustained programming.



- Check out tips on cultivating partnerships from the IMLS *Engaging Communities* report (p. 13) <https://www.imls.gov/publications/imls-focus-summary-report-engaging-communities>

# Residencies

Pathways for professional learning through  
time-limited, on-the-job experience

# Residencies

**Example: “National Digital Stewardship Residency,” Library of Congress and others**



Laura Bush 21st Century Librarian Program  
2013-present



# Apply It: Residencies

- Evaluate your own programs for compatibility with fellowships and internships
- Collaborate with local libraries and iSchool summer or spring break programs
- Consider reverse mentoring to bring in new skills while hosting new-to-the-field professionals



# Crowdsourcing

Using the skills (and spare time) of the masses

# Crowdsourcing

## Example: "Purposeful Gaming," Missouri Botanical Garden (with Biodiversity Heritage Library)

*Copied*

	1890	Martha's Vineyard, Mass.
• Merula	June 28 <sup>2.00</sup> (20x) - 29 <sup>1.10</sup> (2x)	July 1 <sup>2</sup> - 14 <sup>2</sup> - 16 <sup>2</sup> - 17 <sup>2</sup> - 19 <sup>2</sup> - 20 <sup>2</sup> - 21 <sup>2</sup> - 29 <sup>2</sup> - 30 <sup>2</sup> Aug 2 <sup>2</sup> - 3 <sup>2</sup>
• Galoiscephalus	" 28 <sup>1.40</sup> (40x)	
• Harporhynchus	" 28 <sup>1.40</sup>	Aug 2 <sup>2</sup>
• Sialia	" 28 <sup>1.6</sup>	
• Parus atricap.	" 28 <sup>1.4</sup> (3x)	July 16 <sup>1</sup>
• Miniotilta	" 28 <sup>1.3</sup> - 29 <sup>1.3</sup> (1x)	" 19 <sup>1</sup> - 20 <sup>1</sup> - 21 <sup>1</sup> - 22 <sup>1</sup> - 29 <sup>1</sup>
• Parula	" 28 <sup>1.3</sup> (3x)	" 19 <sup>1</sup> - 20 <sup>1</sup> - 21 <sup>1</sup>
• D. aestiva	" 28 <sup>1.3</sup> (3x) - 29 <sup>1.3</sup>	" 15 <sup>1</sup> - 19 <sup>1</sup> - 20 <sup>1</sup> - 29 <sup>1</sup> - 30 <sup>1</sup> Aug 2 <sup>1</sup> - 3 <sup>1</sup>
• " discolor	" 28 <sup>1.4</sup> (4x)	
• Scirurus auro	" 28 <sup>1.5</sup> (5x)	
• Geoth. trichas	" 28 <sup>1.6</sup> (6x)	" 18 <sup>1</sup> - 19 <sup>1</sup> Aug 1 <sup>1</sup> - 3 <sup>1</sup>
• Setophaga	" 28 <sup>1.2</sup> (2x)	
• Progne	" 28 <sup>1.4</sup> (4x) at Colaptes?	
• Hirundo hor.	" 28 <sup>1.7</sup> (7x) - 29 <sup>1.7</sup>	" 16 <sup>1</sup> - 18 <sup>1</sup> - 19 <sup>1</sup> - 20 <sup>1</sup> - 29 <sup>1</sup> - 30 <sup>1</sup> Aug 1 <sup>1</sup> - 2 <sup>1</sup> - 3 <sup>1</sup>
• Tachycineta	" 28 <sup>1.2</sup> (2x) - 29 <sup>1.2</sup>	" 16 <sup>1</sup> - 17 <sup>1</sup> - 18 <sup>1</sup> - 19 <sup>1</sup> - 29 <sup>1</sup> - 30 <sup>1</sup> Aug 1 <sup>1</sup> - 3 <sup>1</sup>
• Cotula riparia	" 29 <sup>1.3</sup> (3x)	" 18 <sup>1</sup>

# Apply It: Crowdsourcing

- Check out Beanstalk: [beanstalkgame.org/](http://beanstalkgame.org/) and Smorball: [smorballgame.org/](http://smorballgame.org/)
- Become a content partner library with Metadata Games (the makers of Smorball and Beanstalk) or use their open source code directly [metadatagames.org/](http://metadatagames.org/)

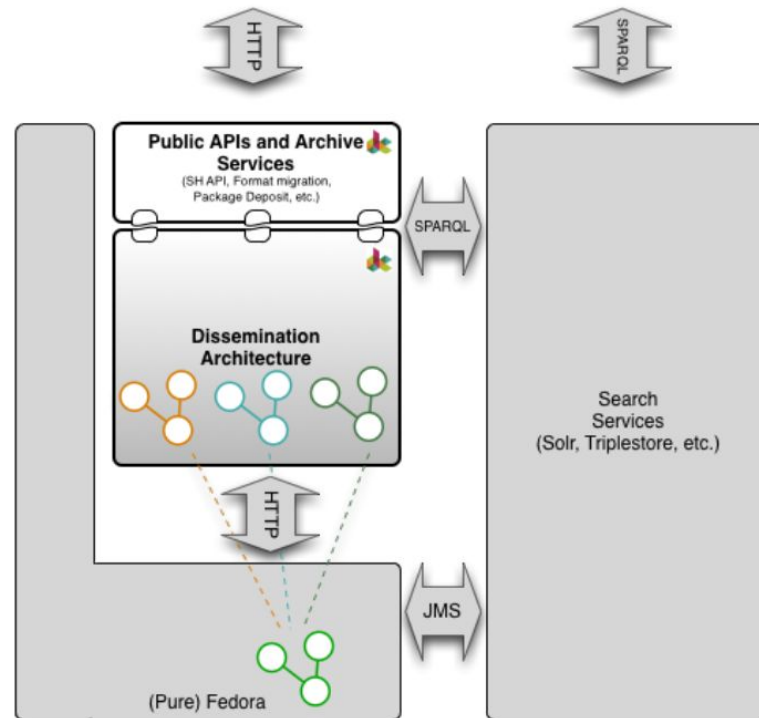


# Linked Open Data (LOD)

Recommended best practice for linking data to other data on the semantic web to provide context

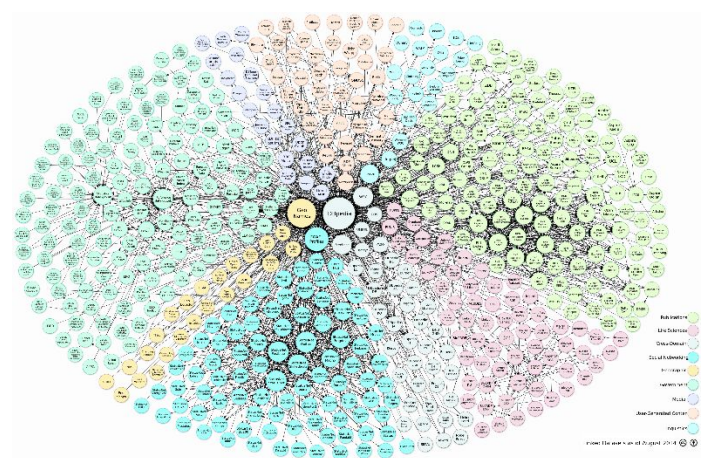
# Linked Open Data (LOD)

## Example: “Fedora 4 API Extension,” Johns Hopkins University Libraries



# Apply It: Linked Open Data

- Beginners can explore a site with content from LOD sources such as [en.lodlive.it/](http://en.lodlive.it/)
- Use open standards like Resource Description Framework (RDF) to describe metadata
- Follow the LOD for Libraries, Archives, and Museums conversation at #LODLAM



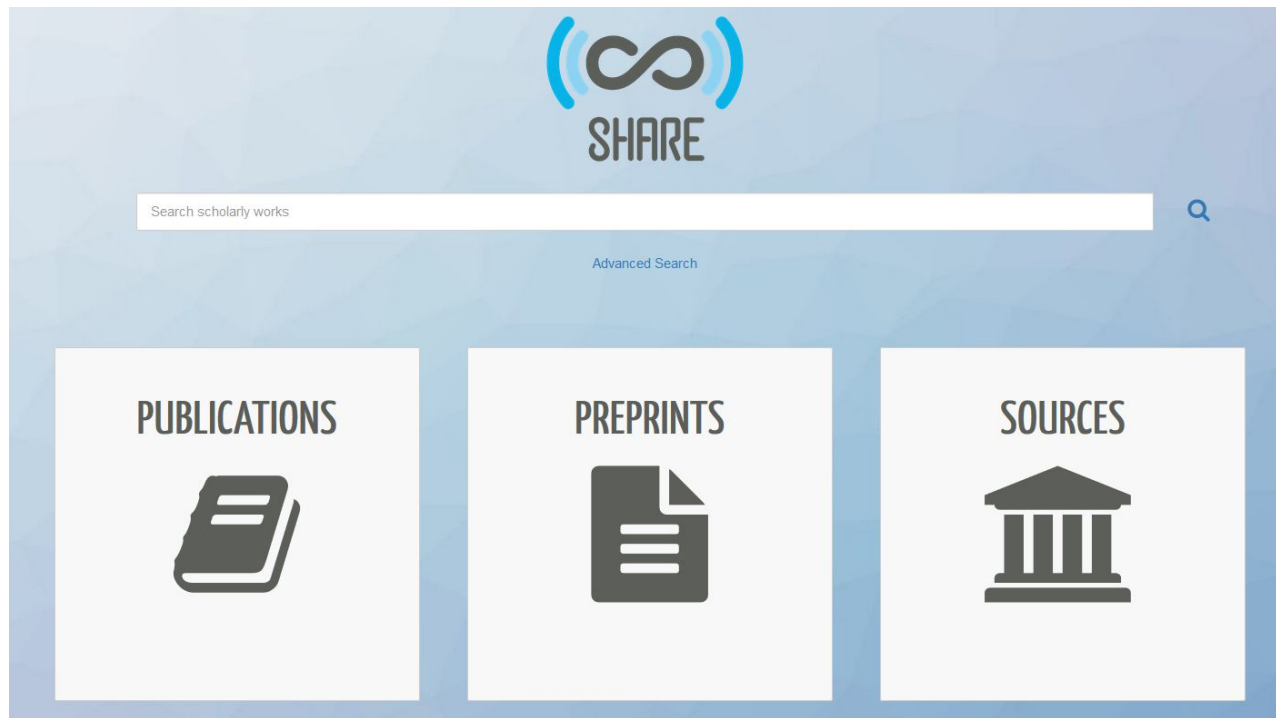
# Open Access Research

Funders (including federal government) are increasing demanding that the scholarly research they support is free to access and use



# Open Access Research

## Example: “SHARE,” Association of Research Libraries



# Apply It: Open Access Research

- Work with researchers to deposit federally-funded and other grant-funded research in designated open repositories
- Start using SHARE: [share-research.org/](https://share-research.org/)
- Educate users on evolving best practices and requirements, such as Perma.cc (combat link rot by creating permanent records of cited web sources)



# Open Educational Resources

Teaching and learning materials that are not just free, but “open”

# Open Educational Resources

## Example: “Open Textbook Toolkit,” North Carolina State University

	Cost to Students	Permissions to Faculty and Students
<b>Commercial Textbooks</b>	Expensive	Restrictive
<b>Library Resources</b>	“Free”	Restrictive
<b>Open Educational Resources</b>	“Free”	Liberal (5Rs)

Chart from David Wiley (2015) <https://opencontent.org/blog/archives/3883>

# Apply It: OER

- Check out institutions that already have OER projects or policies:  
[sparcopen.org/our-work/list-of-oer-policies-projects/](https://sparcopen.org/our-work/list-of-oer-policies-projects/)
- Explore the OER Commons for existing content: [oercommons.org](https://oercommons.org)
- Follow the Department of Education's #GoOpen conversation

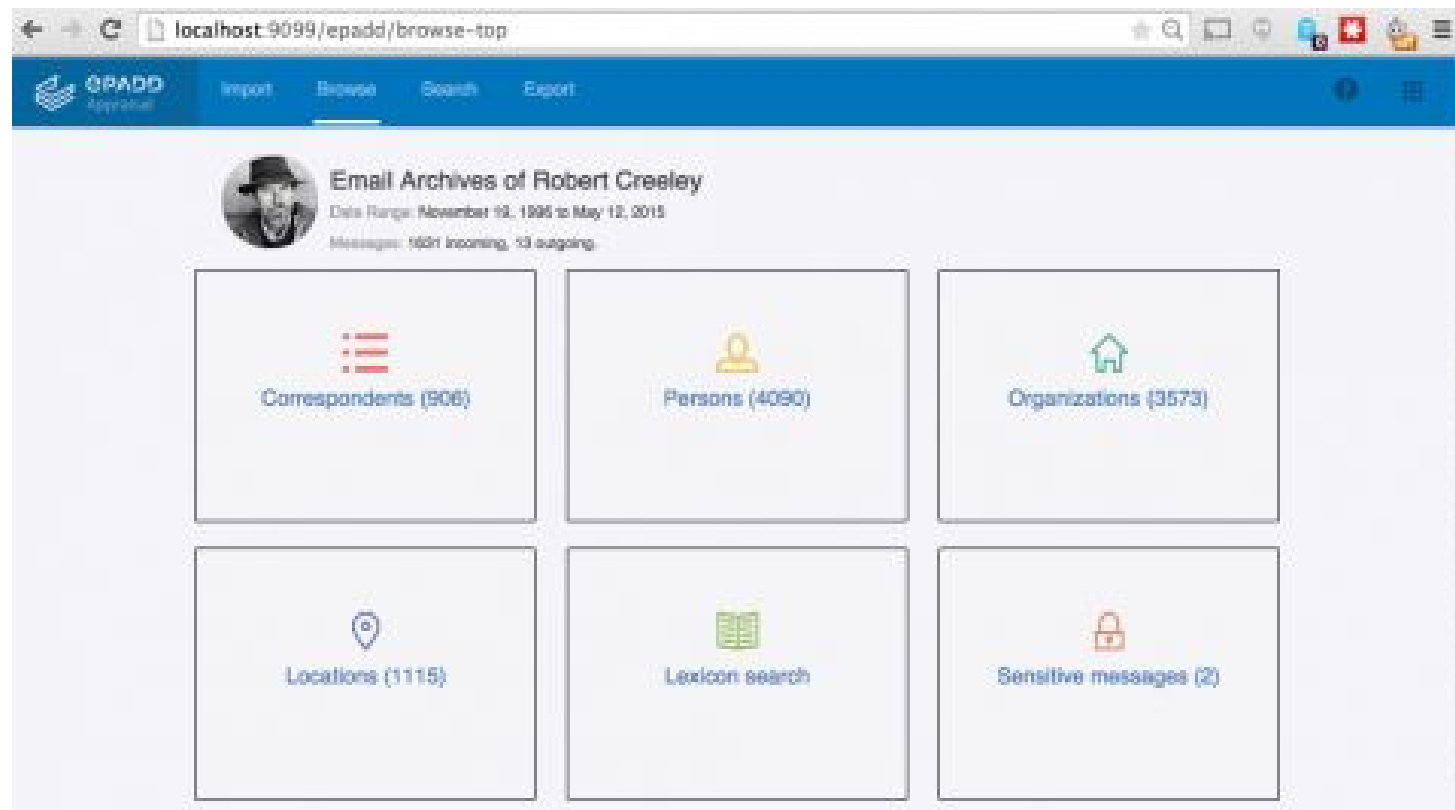


# New Paths in Preservation

From preserving email to AV, new tools are emerging to meet the challenges

# New Paths in Preservation

## Example: “ePADD,” Stanford University



# Apply It: Preservation

- Check out ePADD:  
[library.stanford.edu/projects/ep](https://library.stanford.edu/projects/epadd)
- Check out the IMLS-funded “Good Enough Digital Preservation”:  
[commons.lib.niu.edu/handle/10843/13610](https://commons.lib.niu.edu/handle/10843/13610)
- IMLS publication: “Open Digital Preservation Training and Professional Development Opportunities:” <https://goo.gl/TuQehq>





# Targeted Populations

Libraries designing programs for high need populations:

- Veterans and military families
- Aging populations
- Immigrants and new Americans
- People experiencing homelessness
- Etc.

# Targeted Populations

## Example: “Veterans Connect @ the Library,” California State Library



Grants to States  
(2012-present)

# Apply It: Targeted Populations

- How well do you know your audiences, and are there particular needs you could address?
- Work *with* them, seek their perspectives
- Consider targeted brownbags, exhibits, programs or collections



# Accessibility

Accessibility in libraries is more than the physical configuration of the space – it's a mindset

# Accessibility

## Example: “Talking Book and Braille Center,” NJ State Library



Grants to States  
(ongoing)

# Apply It: Accessibility

- Let patrons know about this free service and find a library near you: [loc.gov/nls/find.html](http://loc.gov/nls/find.html)
- Conduct an accessibility audit: [arts.gov/sites/default/files/Design-for-Accessibility.pdf](http://arts.gov/sites/default/files/Design-for-Accessibility.pdf)
- Check out the self-paced training from IMLS-funded Project ENABLE: [projectenable.syr.edu](http://projectenable.syr.edu)



# Social Justice

Libraries are responding to community needs to discuss and engage with social justice issues



# Social Justice

Example: **“On the Record, All the Time,” UCLA**





# Apply It: Social Justice

- Host a Big Read discussion to engage on diversity topics: [neabigread.org](http://neabigread.org)
- Read Chris Bourg's social justice framework: [chrisbourg.wordpress.com/2016/04/16/diversity-inclusion-social-justice-and-libraries-proposing-a](http://chrisbourg.wordpress.com/2016/04/16/diversity-inclusion-social-justice-and-libraries-proposing-a)
- Join the #critlib (critical librarianship) conversation



# Facilitation

Libraries are expanding their brand as neutral gathering spaces and conveners by training staff in facilitation

# Facilitation

## Example: Topeka Shawnee County Public Library (KS)

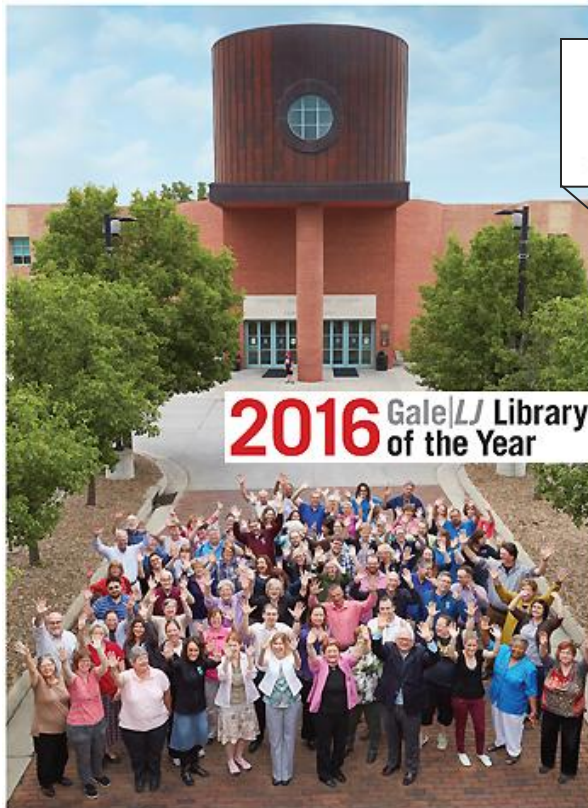


Photo by Alistair Tutton Photography

Strengthening Networks, Sparking Change:  
Museums and Libraries as Community Catalysts

Strengthening Networks, Sparking Change:  
Museums and Libraries as Community Catalysts

2016



# Apply It: Facilitation

- Check out the Aspen Institute's *Action Guide for Reenvisioning Your Library* (sign-up required):  
[libraryvision.org/download\\_action\\_guide](http://libraryvision.org/download_action_guide)
- Try the “Turning Outward” 90-day approach developed by Harwood Institute/ALA:  
[ala.org/transforminglibraries/libraries-transforming-communities/resources-for-library-professionals](http://ala.org/transforminglibraries/libraries-transforming-communities/resources-for-library-professionals)

# Leading the Library

The challenge of transforming institutions to meet user needs

# Leading the Library

## Example: “Nexus,” Educopia Institute

Leading Self	Leading Others	Leading the Department	Leading Multiple Departments	Leading the Organization	Leading the Profession
<p><b>KEY ROLE:</b> Pursue knowledge, assignments and responsibilities that expand leadership capabilities</p> <p><b>CHALLENGE:</b> “How do I navigate my organization in order to have impact, learn, and grow both technically and as a leader?”</p>	<p><b>KEY ROLE:</b> Add value to position and organization with creative and transformative teamwork</p> <p><b>CHALLENGE:</b> “I’m good at doing my own work, but how do I get the work done through others?”</p>	<p><b>KEY ROLE:</b> Manage complex strategies and projects through cross-functional teams</p> <p><b>CHALLENGE:</b> “How do I translate organizational culture and associated strategy into practical plans and objectives that my people can relate to and be measured on?”</p>	<p><b>KEY ROLE:</b> Connect with broader internal and external systems</p> <p><b>CHALLENGE:</b> “How might the collective performance of my departments be enhanced for the long term success of the overall organization?”</p>	<p><b>KEY ROLE:</b> Envision and shape broader culture, organization and strategy</p> <p><b>CHALLENGE:</b> “How do I strengthen or transform my organization so it continues to be relevant and adds value to the communities we serve?”</p>	<p><b>KEY ROLE:</b> Help my profession constructively examine itself and evolve</p> <p><b>CHALLENGE:</b> “How do I make an impact on the growth, development, sustainability and reputation of my profession?”</p>

# Apply It: Leading the Library

- Review the Nexus model:  
[educopia.org/research/nexus](http://educopia.org/research/nexus)
- Get inspired by ILEAD USA speakers James LaRue, Michael Stephens and David Lankes:  
[cyberdriveillinois.com/departments/library/libraries/ileadusa.html](http://cyberdriveillinois.com/departments/library/libraries/ileadusa.html)

# Infopreneur

The ability to monetize information; applying entrepreneurial practices in information professions



# Infopreneur

## Example: “Play and Learn Islands,” Rancho Cucamonga Public Library (CA)



# Apply It: Infopreneur

- Approach your job responsibilities from a place of ownership, initiative, and personal direction
- Check out *Risk and Entrepreneurship in Libraries: Seizing Opportunities for Change* (ISBN-13: 978-0-8389-8516-8)
- Check out this 4-minute read:  
[fastcompany.com/1838014/the-infopreneur-act-employee](http://fastcompany.com/1838014/the-infopreneur-act-employee)



# New Approaches to Marketing

Allied organizations are helping libraries reframe their value in ways that resonate with users

# New Approaches to Marketing

- Example:
  - **Libraries Transform (ALA)**



# Apply It: Marketing

- Check out the free Libraries Transform materials (sign-up required for some of it):  
[ilovelibraries.org/librariestransform/](http://ilovelibraries.org/librariestransform/)
- Read more about the Aspen Institute report's "People, Place, and Platform" concepts:  
[csreports.aspeninstitute.org/Dialogue-on-Public-Libraries/2014/report/details/0087/Libraries](http://csreports.aspeninstitute.org/Dialogue-on-Public-Libraries/2014/report/details/0087/Libraries)

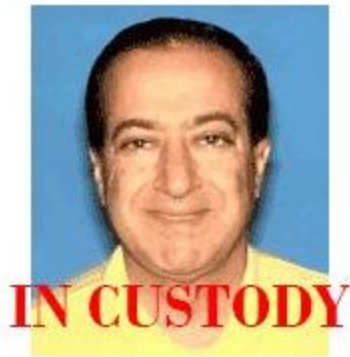
BECAUSE  
TRANSFORMATION IS  
ESSENTIAL TO THE  
COMMUNITIES WE  
SERVE.

# Outcomes

How can libraries better show their worth, not in circulation numbers or foot traffic (outputs), but in articles published, missions accomplished, etc. (outcomes)

# Outcomes

Example: **EPA's National Enforcement Investigations Center (NEIC) Library, Denver**



**ABUTEIR**



**BAGGETT**



**DELEON**



**WAINWRIGHT**





# Apply It: Outcomes

- Reframe what you do to the organization's mission
- Ask patrons to submit success stories/outcomes following library use
- Check out sample outcomes-based surveys being piloted by the Public Library Association: [ala.org/pla/initiatives/performanceasurement/pilotsurvey](http://ala.org/pla/initiatives/performanceasurement/pilotsurvey)





# Resources for Trends

- New Media Consortium annual Horizon Report
- ALA annual State of America's Libraries Report
- ALA Center for the Future of Libraries
- LJ's Movers and Shakers, Library of the Year
- Stephen's Lighthouse blog (Stephen Abram)
- IMLS Grantmaking, National Medals

# Questions



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