

Risk Management Association

THE SPREADSHEET

<http://community.rmahq.org/pugetsound/home>



April 2017

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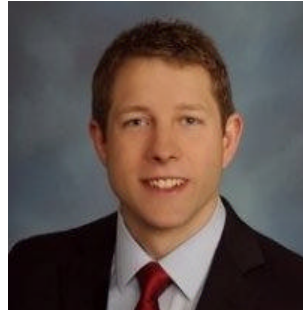
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UPCOMING EVENTS

June 2017
Featuring Allen Safer
National Economic
Trickle Down
Tacoma

Look for Education
Survey Results in the
May Issue of the
SpreadSheet

FROM OUR PRESIDENT



Greetings and salutations, friends! I want to thank fellow Board member and two-way Chairperson of the Newsletter and Finance Committees, David Lightfoot, for submitting last month's article in my absence. He did a great job encapsulating the many benefits of joining RMA, and folks like me are better bankers/lenders due to membership in this fantastic club. Lots to discuss in this April issue, so here goes...

The Annual 'CEO Night' dinner event (Seattle) in March was awesome. There was a packed house and the four panelists gave varying perspectives in running their respective banks. I have to commend the three panelists from the "under \$2 billion" in asset size from not ganging up on the "over \$2 trillion" in asset size panelist! A wide range of topics were discussed and

the audience left the event at least a tad smarter than when we all walked in.

The month of April is a busy one for Puget Sound RMA. Renowned economist Matthew Gardner gave the Seattle event attendees a 2017 forecast of national/regional trends, as well as insights on commercial and residential real estate data analytics. On April 18th, the Annual 'Women in Banking' luncheon event (Seattle) mixes dessert with business. Those of us in the city know her ice cream shops, but we get to learn about Molly Moon, the individual and businesswoman success story at the luncheon. On April 26th, the Developing Professionals Group has Don Blakeney from the Downtown Seattle Association on hand to give us a summary of their initiatives for 2017 and beyond.

Our Chapter only has two more months left in our 2016/2017 Event Calendar (July and August are the 'summer months' for us). In May, the final Seattle dinner event is one that should pique your interest levels as a Washington State resident – Laws and Legislation for Marijuana. The panel we put together should give the attendees all kinds of data points for when this topic comes up with business clients and personal friends.

There are Open Enrollment classes in May and June; with two additional courses offered prior to June 30th (those will be announced in next two weeks). In June, the final Tacoma dinner event revolves around Real Estate Economics in the South Sound, with Allen Safer providing the presentation.

Whew...so many activities and events planned these days – make sure to take advantage of a few of them as the months tick by. As always, if you have input for our Chapter, please send us a note or give us a call. We are here to enrich your careers, so let us know if there are gaps in our offerings.

On behalf of the Puget Sound Chapter and its Board members, I say to each reader: No matter how long the winter, spring is sure to follow. **Regards Eric**

LAST CHANGE—REGISTER BY FRIDAY, APRIL 14, 2017

**ANNUAL WOMEN IN BANKING & BUSINESS LUNCHEON -- ENTREPRENEURIAL SUCCESS STORY --
EVOLUTION OF A BANKING RELATIONSHIP ¾ MAKING THE WORLD BETTER ONE SCOOP AT A TIME!**

Molly Moon Neitzel is the owner of Molly Moon's Homemade Ice Cream, which she started in 2008 with the desire to create a vibrant, welcoming community gathering place for all Seattleites to share and enjoy delicious ice cream. Molly built her business to embody her political values, and has advocated for progressive business practices and worker rights on the local, state and national level. She has dedicated herself to building a company that is a leader in labor practices. With eight shops in the Seattle area, Molly Moon's is known for making and scooping some of the nation's most delectable ice cream, all with the objective of making the world better one scoop at a time.

(If you wish a vegetarian meal please make your request when you make your reservation.)

https://www.paypal.com/cgi-bin/webscr?cmd=_s-xclick&hosted_button_id=VX8HVZYEQKGA2

(Please note, parking validation is NOT included in the cost of the luncheon.)

EDUCATION PROGRAMS 2016-2017 NATIONAL CLASSES

May 11-12, 2017
Cash Flow Analysis II:
Applied Concepts

June 9, 2017
Analyzing Construction
Contracts
Martin "Dev" Strischek

All classes are to be held at
Evergreen Business Capital,
13925 Interurban Ave #100,
Seattle, WA 98168

For more info:
Andy Niemer
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**Watch for
information on the
Tacoma June 20 Event
in the May Issue featur-
ing Allen Safer on the
National Economy and
its Trickle Down to the
Local Economy**



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The Puget Sound Developing Professionals Group Presents: Neighborhood Happenings – Local/Regional Economy

Date/Time:
April 26, 2017
5:30 pm to 7:30 pm

Cost: \$25.00

Location:
Gordon Biersch
600 Pine Street
Pacific Place, Level 4
Seattle WA 98101

Parking:
Underground parking
available Pacific Place

**\$25 registration fee
includes appetizers.
Venue provides a No-
Host Bar for attendees.**

The Puget Sound Developing Professionals Group invites you to join us in hearing from Don Blakeney, VP of Advocacy and Economic Development, from the Downtown Seattle Association.

Come hear about the newest and upcoming projects in Seattle and their potential impact on the economy, as well as a forecast on the local/regional real estate market.

Don Blakeney is the VP of Advocacy and Economic Development for the Downtown Seattle Association where he oversees a variety of economic development initiatives and programs that shape public policy, planning, and efforts to improve the quality-of-life and economy of Downtown Seattle. Before his time at the DSA, Don spent five years working with small businesses as the Executive Director of the Chinatown-ID Business Improvement Area. Don also serves on the boards of the Capitol Hill Chamber of Commerce and Cornish College of the Arts. Prior to 2009, Don lived in New York City where he attended Columbia University, earning masters degrees in both Public Administration and Urban Planning.

Please click on the following link to register

https://www.paypal.com/cgi-bin/webscr?cmd=_s-xclick&hosted_button_id=NKCZJE8Y47FNL

The Good, The Bad and The Ugly ... It's Legal *The panel will explore the Marijuana Industry and its Future Landscape*

Tuesday, May 2, 2017

Social Hour: 5:30 pm " Dinner: 6:15 pm
The Washington Athletic Club
1325 Sixth Avenue, Seattle, Washington (Downtown)
(free parking provided in WAC parking garage)

THE PANEL

Zack Hutson, Vice President, Corporate Affairs, Privateer Holdings
Carmella Murphy Houston, Vice President, Business Services, Salal Credit Union
Patrick Moen, Managing Director and General Counsel, Privateer Holdings
Allen Safer, MAI, Senior Managing Director, Integra Realty Resources

RMA Member Fee \$85.00 - click on link to pay using PayPal

https://www.paypal.com/cgi-bin/webscr?cmd=_s-xclick&hosted_button_id=QXD868R4JQPHG

Non-Member Fee \$95.00 – click on link to pay using PayPal

https://www.paypal.com/cgi-bin/webscr?cmd=_s-xclick&hosted_button_id=7STDKRH5X7RJS

If you have registration questions please contact Bonnie McGoldrick,
Chapter Administrator on (206) 282-0158 or rma@secretarialassistants.com.

For further information on the above programs go to:

Website = <http://community.rmahq.org/PugetSound/Home>