

## Presents:

### *2024 Annual Meeting*

*The Officers and Directors of the Vermont RMA Chapter, Inc.*

*cordially invite you to the 2024 Annual Meeting*

*Thursday, May 16, 2024 11am – 1pm*

*Delta Hotel by Marriott, S. Burlington, VT*

#### AGENDA

11:00 A.M.	Registration and networking
11:30 A.M.	Annual Meeting with President, Dave Rubel and Vice President, Meagan Carter
11:45 A.M.	Luncheon
12:15 P.M.	Speaker, Steve Costa, Relationship Manager, Federal Home Loan Bank Boston
1:00 P.M.	Adjournment



Steve Costa has more than 22 years of experience in the financial services industry. As a Relationship Manager at Federal Home Loan Bank of Boston, he is responsible for coordinating all sales and client service efforts for the states of Maine, Massachusetts, New Hampshire, and Vermont with an emphasis on assisting Bank members with asset and liability management strategy, interest-rate and credit-risk management, and lending and deposit strategy. Prior to joining the Bank, Steve spent seven years in commercial real estate as an Asset Manager specializing in Low Income Housing Tax Credit portfolios at Boston Capital and as an Account Manager at Cummings Properties, LLC. Steve also has experience in residential lending and previously served as an Analyst and Institutional Client Service Manager focused on institutional equity and fixed-income portfolio relationships at Deutsche Asset Management, formerly

Scudder, Stevens & Clark, Inc. Steve received a Certificate in Banking from the New England School for Financial Studies through the Massachusetts Bankers Association and holds an MBA from Suffolk University and a Bachelor of Science degree in finance from Northeastern University. Steve is pursuing his CFA designation and plans to sit for the Level II examination.

#### MENU

South of the Border Buffet

Black Bean Corn & Queso Fresco Salad; Warm Flour & Corn Tortillas & Tortilla Chips; Shredded Lettuce, Tomatoes, Onions, Salsa, Sour Cream & Guacamole; Shredded Pepper Jack Cheese; Shredded Spiced Chicken; Seasoned Mexican Beef; Spanish Rice; Churros; Fresh Brewed Iced Tea & Lemonade.

*Please notify June Hibbs of any dietary restrictions.*

**\$90 per person to register.** Email completed form to June Hibbs at [vtbanker@sover.net](mailto:vtbanker@sover.net) by May 3, 2024