

Vermont Chapter Events

SAVE THE DATES

May 9, 2023 - Annual Meeting, will be in person this year at the Capitol Plaza Hotel, Montpelier

June 23, 2023 – CFO Panel at Capitol Plaza, Montpelier.

July 26, 2023 – Credit Analyst Roundtable at DFR, Montpelier.

Sept. 25, 2023 – Golf Tournament at Vermont National Country Club with a 9 AM shotgun start.

More information will be shared as it becomes available. Also remember to check our Chapter website for more information regarding these events.



In This Issue

Chapter Events **P.1**

RMA Membership Information **P.2**

RMA Reminders **P.3**

RMA Events & Virtual Training Options

P.4

A Message From Your Chapter President

Spring is finally here! The Chapter has been busy developing programming for 2023 and as part of that you will continue to see in-person and virtual events.

We hosted our second annual ski day at Bolton Valley in February and had a beautiful winter day! During lunch, skiers had the chance to hear about the world of crypto from Ethan McLaughlin, Assistant General Counsel at DFR. Apres Ski was sponsored by Granite State Development and a coffee break by BDC New England. We thank everyone that came out to make this a success and can't wait to bring this back next year!

In March, the Chapter, in partnership with the Vermont Bankers Association, held the 7th annual Women in Leadership Conference in Montpelier. The conference had 129 attendees! This event was filled with guest speakers and focused on individual skills and development to improve effectiveness inside and outside of work.

The Chapter held two classes, "Analyzing Business Tax Returns" and "Analyzing Personal Financial Statements and Tax Returns" which was well attended. Teacher favorite, Phil Hatch, taught these classes over two days. Phil will also be teaching "Small Business Financial Statement and Cash Flow Analysis II" in May.

We would like to congratulate this year's RMA Scholarship winner of \$500, Ashley Setzer! Ashley currently works at the Bank of Bennington as a Head Teller and is continuing her education at Southern New Hampshire University.

We hope to see you either in class, at a roundtable event, or maybe on the golf course this summer! Thanks for your support of RMA!

Sarah Chadburn
RMA Vermont Chapter President
Community National Bank



An Update from Young Professionals

Chair, Meagan Carter

The RMA YP group would like to welcome our new members: Mike Harris, Jessica Hanlon, Kristen Poljacik and Jason Redden – we are excited to have you aboard!

Big thank you to everyone that attended our Appraiser Roundtable in February. We would like to thank our knowledgeable appraisers- Sean Sargeant, Luke & Kyle Martin, Brad Minor and Rob Guay for their informative presentations.

Next up is our CFO Executive Panel, this event will be held on June 23rd at the Capitol Plaza in Montpelier. Our Credit Analyst Roundtable is scheduled for July 26th in Montpelier at the DFR conference room. Please let us know if you have any topics that you would like covered.

We hope you all have a warm and sunny spring!

The RMA YP Group



Associate Member Opt-in Process

In order for individuals from a Member Institution to opt-in for membership they must complete an opt-in process via the RMAHQ.org website. All member banks were given materials to promote the new membership structure and provide information to their employees to opt-in. Here is an opt-in guide if you need it: [Online Opt-In to RMA Membership](#)

RMA Member Benefits Reminder

RMA Members have access to:

1. The Member Forum – An online community for real-time discussions with your peers
2. The RMA Journal – A monthly publication of risk management news and practical ideas written by risk professionals, for risk professionals
3. Member Pricing – Preferred pricing on all events, training, and products
4. Risk Readiness Webinars – Complimentary access to RMA's regularly scheduled webinars on the industry's top risks
5. Roundtables – Exclusive ability to participate in RMA's invite-only member roundtables on a variety of important topics
6. Unlimited Employee Access – As an institutional member of RMA, all employees can participate in RMA membership at no additional cost

To access these benefits, visit: <https://www.rmahq.org/membership>

NOTE: RMA Vermont Chapter Support Notifications are sent out in August. Be sure to renew your membership to continue to receive these benefits and support our local chapter.

If you have any questions regarding the Vermont Chapter, contact June Hibbs by email at vtbanker@sover.net.



RMA FORUMS & ROUNDTABLES

One of the many things that sets RMA apart from other organizations is its Members' commitment to help each other grow. RMA's Forums and Roundtables are at the center of that offering – small group gatherings where peers engage in the conversation, interact entirely behind closed doors, and provide insight and ideas to solve their biggest challenges and meet their greatest opportunities.

RMA has [drafter a letter](#) to help you get approval from your manager to attend.

See upcoming Forums and Roundtables [here](#).

Training on Your Terms

RMA has [Self-Directed Courses](#) for those who might like to learn independently.

They also [have Instructor-Led Courses](#) if you prefer the camaraderie of the classroom.

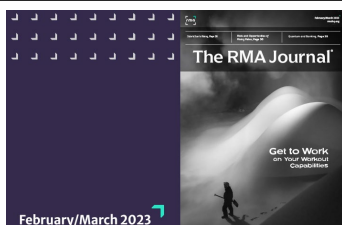
Scholarship Opportunity

We are pleased to announce the winner of this year's VT RMA Chapter scholarship is

Ashley Setzer, The Bank of Bennington



Be on the look out for next year's application to share.



The RMA Journal

Advance Your World

The RMA Journal provides risk management news, practical ideas, and insights that give you a competitive edge and are designed to fit your needs wherever you are in your career.

Be sure to [subscribe](#) to access current and past Journals. Find podcasts [here](#) or subscribe though iTunes, Spotify, or Google Play.

Want even more RMA Resources and content – click [here](#) and get the latest insights and resources to give you a competitive edge. Search by risk topic, risk category, or resource type.

Happy reading ... and listening!

RMA Student Memberships

Students and faculty at colleges or universities that are not RMA University Members can still join RMA individually. These individual memberships benefit from access to The RMA Journal, Risk Readiness webinars, the member forum, and member pricing on all courses and events. [Click here to learn more and to join.](#)



Professional
Development
With RMA

RMA's Governance, Compliance, and Operational Resiliency (GCOR) Virtual Conference | June 5 – 8, 2023

In today's rapidly changing world, managing operational risk is a necessity not an option. As your professional association, RMA takes great pride in developing practical thoughtful, and timely programs designed to enhance your skills and increase your value to your institution. GCOR is the only governance compliance & operational resiliency conference developed by the industry, for the industry. This event will bring together expert speakers from across the industry. Please note, many sessions will be CPE eligible, regulated per NASBA guidelines.

[Register Now](#) →

For more conferences and education opportunities check out RMA's Event Calendar [here](#).



% Vermont Bankers Association, Inc.
P.O. Box 587, Montpelier, VT 05601-0587
802-229-0341 ph
802-223-5078 fax
vtbanker@sover.net

MISSION

RMA is a member-driven professional association whose purpose is to advance enterprise-wide risk management in the financial services industry through education, products, and community.

Stay connected with RMA:

[Member Forum](#)

[RMA Journal](#)

[RMA Blog](#)

[Podcast](#)