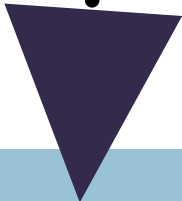


2024
Virtual Webinar
1.2 CRC CEUs

Essentials to
Maximize Value



Workout bankers are charged not only with collecting loans, but also with reducing the bank’s overall risk exposure to a financial challenged company. Join the RMA Oklahoma Chapter to learn strategies to manage problem loans through loan workouts.

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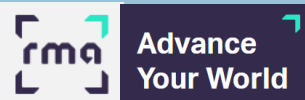
Tuesday, December 10

3:00 P.M. CDT

Member– \$10

Nonmember- \$15

Zoom Link to be emailed
prior to the event.



“As a distressed debt investor and financial professional, I encourage and espouse a consultative approach in the restructuring process seeking a mutually beneficial solution for all parties in the transaction.” - Jason Alpert



Presenter: Jason Alpert, CRC
Managing Partner, Castlebar Holdings



Jason is a 20-year workout banker with extensive experience running special assets departments and over-

seeing the sale of over \$1 billion in commercial loans to the secondary market. Jason is one of RMA’s professors for the Problem Loan Workout classes. Through his work on the Editorial Board of the RMA Journal, he has written extensively on various topics of workout/credit, including a regular column in the Journal “The Workout Window”. All of his articles/columns/webinars are on his firm’s website, www.castlebarholdings.com, under “Resources”.

Castlebar provides asset resolution solutions to banks, across different commercial loan portfolios. For C&I our partner credit fund provides transitory senior debt financing to middle-market companies with a sweet spot of \$5-50MM, industry agnostic and we look to either refi or purchase the note at/near PAR (the bank can retain all treasury/ancillary services). For CRE portfolios we purchase sub-performing/non-performing loans with a target asset size of \$500k-\$5MM. Finally, we can help assist with SBA and fully charged-off small dollar commercial deals.

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