

RMA OKLAHOMA CHAPTER EDUCATIONAL CLASS



LENDING TO THE OIL AND GAS INDUSTRY



**THURSDAY MAY 11
11:30 A.M. TO
1:30 P.M.**

**ARVEST BANK
DOWNTOWN
LOCATION
201 ROBERT S KERR
AVE
OKLAHOMA CITY, OK**

**Register
[Here](#)**

**COST:
MEMBER-\$25.00
NON MEMBER-\$30.00**

**Class Size is
Limited to the
First 32 Enrollees**

CRC 2.0 credits

Lending to the O&G industry requires careful underwriting, appropriate structuring, experienced and knowledgeable lending staff and sound loan monitoring and administration practices. Come join your fellow risk management professionals and learn what bankers need to know about lending to this specialized industry. This educational event will provide guidance on the basics of O&G lending, understanding petroleum engineering reports, and stress testing O&G customers. Industry experts in the origination and monitoring of O&G credits will share best practices and answer your questions.

PRESENTERS:

Margy Lam: Currently, Margy is head of the BOK Financial Energy Data Analytics team that provides insights and helps monitor risks in the BOKF Energy portfolio. Margy has worked for BOK for the past eight years. She started her career at Chesapeake Energy with the Treasury department, providing compliance and engineering data to various bank groups for redeterminations of the company's credit and hedge facilities. She also managed reserve collateral for Chesapeake's various secured deals.

Matthew Morrissey: Matthew is a Credit Products Underwriter in the Energy Banking Division of BOK Financial. Matt has been with BOK for seven years with the majority of his tenure spent on the Energy Bank team. Most recently Matt has accepted a new role in the bank as part of BOK Financial Securities where he will work in commodity Hedging, leveraging the knowledge he has gained working with Energy clients.

Chris Mostek: Chris joined Arvest Bank in 2019 as the Senior Vice President –Energy Lending in Oklahoma City. He has 16-years of energy lending experience at multiple banks in Oklahoma City. In this role, Chris serves as Arvest-OKC's first dedicated energy lender and helped to establish the OKC Market's energy portfolio. Chris found his niche in the O&G industry in 2006, when he began working for Diamondback Energy as an Operations Manager and then joined Coppermark Bank as an Energy Lender in 2007.

Aaron Anderson: Aaron is a Petroleum Engineer and President of Anderson Oil & Gas Consultants, Inc. He began his career at ONEOK, Inc. and served in various other positions with Unit Petroleum Company and Devon Energy.

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