

# RMA OKLAHOMA CHAPTER

## *BANKING IN A RISING RATE ENVIROMENT*

### **Oklahoma City**

Tuesday May 9, 2017

11:30 – 1:00

Petroleum Club

### **Tulsa**

Wednesday May 10, 2017

11:30 – 1:00

Tulsa Country Club

### **Cost**

\$25.00 Members

\$35.00 Non-Members

Register online at [RMA Oklahoma Chapter](#)

### **Key Topics**

- Managing existing balance sheet as rates rise
- Managing credit risk of existing portfolio as rates rise
- Pricing concerns
- Borrower perception of rising rates

### **Speakers:**

#### **Tally Ferguson - Tulsa and OKC presentation**

*SVP / Director of Enterprise Risk Management*

*BOK Financial*

Tally Ferguson brings a unique blend of regulatory compliance and quantitative risk management skills with 30 years experience as a bank regulator, regulatory consultant and risk manager. Tally Ferguson is currently the Director of Market Risk Management at BOK Financial, responsible for enterprise wide market risk monitoring, model risk analysis and validation and coordinating the corporate insurance program. Mr. Ferguson has an undergraduate degree in Economics and Mathematics from Yale University and an Executive MBA from the Wharton School. He is a CFA charterholder and carries Series 7, 24, 63, 4 and 53 licenses. He is also an adjunct instructor of finance at the University of Tulsa.

#### **Jane Haskins – OKC presentation**

*President and CEO, First Bethany Bank and Trust*

*Director, Federal Reserve Bank of Kansas City's Oklahoma Branch Board of Directors*

Jane Haskins has been employed with Bethany Bank for 11 years. She has over 37 years of banking experience and is a certified public accountant. Ms. Haskins is a 1978 graduate of the University of Central Oklahoma and a 1994 graduate of the Jack Conn Graduate Banking School at Oklahoma City University. She serves as a member of the American Bankers Association Card Solutions Board and the Oklahoma Bankers Association Board. Ms. Haskins received the 2012 Outstanding CPA in Industry Award from the Oklahoma Society of CPAs.

#### **Marc Maun– Tulsa presentation**

*Executive Vice President and Chief Credit Officer*

*BOK Financial*

Marc C. Maun is Executive Vice President and Chief Credit Officer at BOK Financial. Most recently, Mr. Maun served BOK Financial for two years as the Chairman and CEO of Bank of Oklahoma, Oklahoma City. Since joining BOK Financial in 1985, Mr. Maun has overseen significant business divisions such as Treasury, International Banking, Mergers and Acquisitions, Corporate Banking and Correspondent Banking. Before moving to Oklahoma City in 2013, Mr. Maun was chairman and CEO of Mobank.

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