



CENTRAL INDIANA CHAPTER OF RMA PRESENTS: PAYCHECK PROTECTION PROGRAM (PPP) LOAN PANEL DISCUSSION

When: Monday December 14, 12:00PM – 1:00 PM (EDT)

Where: Virtual Presentation via Zoom – Register at

https://blueandco.zoom.us/webinar/register/WN_1IdEIP5ySye0DjQ9KhtHXQ (There is no fee required for this event)

Program Overview: The following topics along with others will be discussed. (Certified for 1.0 Hours RMA CRC Continuing Education Credit – Pending approval)

Come hear panelists discuss some of the most often heard client PPP questions including:

- What form should I used for my forgiveness application and what documentation to include
- How do EIDL loans and EIDL Advances affect the forgiveness of my loan
- Can I wait to apply for forgiveness and how long?
- Questions regarding the “necessity forms” and loans exceeding \$2MM
- Deductibility of forgiven expenses for taxes and other tax considerations
- Treatment of PPP loans for financial reporting
- Plus, other topics

Panelists include:

Erica Decker, Associate Vice President, Commercial Credit Supervisor, Star Financial Bank – Ms. Decker has over 15 years’ experience in banking, in her current role at Star she focuses on small business credits as well as SBA loans.

Robert Greising, Partner, Krieg DeVault – Mr. Greising is a Partner in the firm’s business, acquisitions, and securities practice group and devotes his practice primarily to general corporate and business, corporate finance, technology, education, healthcare an alternative energy areas.

JT Loughmiller, Director, Blue and Co., LLC – Mr. Loughmiller has more than 13 years’ experience in providing advisory services to clients and attorneys involved in disputes or litigation, as well as other consulting and transaction-based areas.

Mike Toussant, Corporate Banker, Stock Yards Bank & Trust –Mr. Toussant has been making business loans to small and middle market companies in Central Indiana for the past 25 years. His expertise is in relationship management, risk assessment, and portfolio management.

Please email any questions to Tyler Tedford @ tedford@blueandco.com