

RMA and its Central Arkansas Chapter present...

ANALYZING BUSINESS TAX RETURNS

OCTOBER 6, 2014 | LITTLE ROCK, AR

COURSE OVERVIEW

Analyzing Business Tax Returns teaches you how to understand tax concepts relating to various business entities and how to use tax returns to help estimate the customer's ability to service debt and evaluate credit risk.

WHO WILL BENEFIT?

This course is designed for commercial loan officers who lend to individuals and small businesses. However, all bankers who need to increase their understanding of income tax returns and cash flow will benefit from attending this course.

Registration Fee

Associate members: \$455
Nonassociates from member institutions/professional members: \$495
Nonmembers: \$745

NASBA: 8 CPE Hours

Save \$25 each on these events when you register at www.rmahq.org.



PREFERRED PRICING FOR RMA ASSOCIATE MEMBERS!

RMA and its Central Arkansas Chapter present...

ANALYZING PERSONAL FINANCIAL STATEMENTS AND TAX RETURNS

OCTOBER 7, 2014 | LITTLE ROCK, AR

COURSE OVERVIEW

Analyzing Personal Financial Statements and Tax Returns teaches you how to use tax returns and personal financial statements to evaluate credit risk, to help estimate the customer's ability to service debt and the value of the customer's net assets in the event of liquidation.

WHO WILL BENEFIT?

A thorough knowledge of income tax returns and cash flow can benefit all lenders trying to differentiate their services in the market. *Analyzing Personal Financial Statements and Tax Returns* is designed for all lending and credit professionals who rely on this information to make credit decisions.

Registration Fee

Associate members: \$455
Nonassociates from member institutions/professional members: \$495
Nonmembers: \$745

NASBA: 8 CPE Hours



JOIN. ENGAGE. LEAD.

Analyzing Business Tax Returns

October 6, 2014 | Little Rock, AR | Event #305309-15

Analyzing Personal Financial Statements and Tax Returns

October 7, 2014 | Little Rock, AR | Event #300109-15

Discount price for both:

Associate members: \$870
Nonassociates from member institutions/professional members: \$960
Nonmembers: \$1,450

Price per course:

Associate members: \$455
Nonassociates from member institutions/professional members: \$495
Nonmembers: \$745

Promotional Code: CHP

Please use this marketing code when prompted during checkout when registering online, or mention it when registering by phone.

Register online at www.rmahq.org and receive a \$25 discount on each event.

- ☐ Both Courses
☐ Analyzing Business Tax Returns
☐ Analyzing Personal Financial Statements and Tax Returns
- ☐ Mr. ☐ Ms. ☐ Mrs.

First Name _____ M.I. _____ Last Name _____

Nickname (for badge) _____ Title _____

Institution: _____

Mailing address _____

City _____ State/Province _____ Zip/Postal Code _____

Country _____

Attention Canadian registrants: Please be advised that remittance of GST tax is your responsibility. RMA is not required by law to register and collect GST taxes in Canada.

Phone # _____ Email _____

☐ Check enclosed ☐ VISA ☐ MasterCard ☐ AMEX ☐ Diners Club ☐ Discover

Card number _____ Exp. date _____

Signature _____

I understand my signature authorizes The Risk Management Association to charge my credit card for this purchase.

Five ways to register

Web: www.rmahq.org / Phone: 800-677-7621 / Fax: 215-446-4100

Email: registrar@rmahq.org / Mail: RMA, Lbx 1140-PO Box 8500, Philadelphia, PA 19178-1140

Event Cancellation Policy*

If you cancel your registration 15 or more business days prior to the start of the event, you will receive a full refund. If you cancel 6–14 business days prior to the event, you will be subject to a service fee equal to 50% of the registration fee. If you cancel 5 or fewer business days prior to the event, you forfeit the entire fee. If you fail to attend the event, you forfeit the entire fee.

Please note: Written (fax 215-446-4100 or email registrar@rmahq.org) cancellation is required to process all refunds.

In the event the course is cancelled by RMA, you will receive a full refund for registration fees. However, RMA does not assume responsibility for any other expenses, including the purchase of airline tickets, incurred by you in connection with attending the event.

If your payment is received in currency other than U.S. dollars, and you are due a refund, you will be responsible for any foreign exchange rate difference.

***Please refer to specific cancellation policies for RMA's Annual Conference and Securities Lending Conferences.**

Transfer Policy

You may transfer one time to a new date up to five or more business days prior to the event. If you are unable to attend a similar event within one year from the original registration date, you forfeit the entire registration fee.

Please note: Written (fax 215-446-4100 or email registrar@rmahq.org) cancellation is required to process all transfers.

Our goal is to be your “go to” resource for value-added risk management information and programming. Use our tailored email alerts to keep informed when new courses, events, etc. are available in your area of interest, which you can update below:

- ☐ Industry Benchmarking
☐ Enterprise Risk
☐ Credit Risk, Commercial
☐ Credit Risk, Retail
☐ Operational Risk
☐ Market Risk
☐ Regulatory Compliance
☐ Securities Lending

Other professional interests

- ☐ Online peer sharing
(e.g., LinkedIn, Facebook,
Twitter, blogs)
☐ Young Professionals

Please select your current level in risk management

- ☐ Entry level, early stages
☐ Mid-level
☐ Senior/executive management
☐ Not in a risk management role

This section must be filled out in order to properly process your registration.

Which best describes your job function? Please choose one only.

- ☐ Auditor
☐ Business Line Operational Risk Manager
☐ CEO/President
☐ Chief Credit Officer
☐ Chief Risk Officer
☐ COO
☐ Chief Operational Risk Officer
☐ Chief Information Officer/Director IT
☐ Chief Regulatory Affairs Officer
☐ CFO/Finance
☐ Compliance Officer/Manager
☐ Corporate Operational Risk Manager
☐ CPA/Attorney/Appraiser
☐ Credit Administration/Department
☐ Credit Policy Officer
☐ Dean/Professor/Teaching Assistant
☐ Government Agency
☐ Human Resources/Training Director
☐ Insurance
☐ IT Manager
☐ Legal Counsel
☐ Loan Review/Administration
☐ Market Risk Officer
☐ Nonbank/Nonfinancial
☐ Portfolio Management Officer
☐ Regulator/Examiner
☐ Relationship Manager/Lender
☐ Risk Management Officer
☐ Secretary/Admin. Assistant
☐ Securities Lending
☐ Securities Trader
☐ Chief/Senior Lender
☐ Student
☐ Underwriter/Analyst
☐ University/Librarian

Which best describes your area of specialty? Please check all that apply.

- ☐ Agricultural Lending
☐ Audit
☐ Commercial Banking
☐ Consumer/Retail Banking
☐ Corporate Office
☐ Credit Department
☐ Credit Risk
☐ Custody
☐ Enterprise Risk
☐ Finance Function
☐ Funds Management
☐ Health Care
☐ International/Global Banking
☐ Investment Banking
☐ IT
☐ Legal
☐ Life/Health Insurance
☐ Market Risk
☐ Nonbank/Nonfinancial Institution
☐ Nonprofit/University
☐ Operational Risk
☐ Operations
☐ P&C Insurance
☐ Private Banking/Wealth Management
☐ Real Estate Lending
☐ Sales and Marketing
☐ Securities Lending
☐ Securities or Fixed-Income Trading