



Board Meeting Minutes

Friday May 30th, 2025

Emily Bloedel	x	Neil Colclough	x
Peggi Miller	x	Tammy Widhalm	
Matt Friend	x	Amy Jones	x
Patrice Kraly	x	Jessica Mechtly	x
Renee Pettinato Mosley	x	Kevin Shane	x
Chris Stephens		Taneal Pickles	x
Aaron Zaske		Ezel Masih	
Emily Buckley	x		

Call to Order 8:40 am

Approved April Meeting Minutes

Society Updates

- RISKWORLD Recap
 - Well attended – approx. 11k attendees
 - Chapter reception with LA Rims was a great success
 - Leadership Forum Meeting – all chapter board directors can attend
- RIMS Foundation – New support RRP with Spencer
- Continue promoting “MentorMatch” and RRP/Student membership

Chapter/Governance

- Committee SOPs – Emily Bloedel hoping to send draft next week to board for review
- In person meetings – Neil will send survey to group for day/time/preference
- Chapter Accountant update –Angelika has begun working with Tammy to get records up to date; we’ll use cloud-based Quickbooks software moving forward



RRP

- Chair: Amy Jones
- Committee: Fernanda, Austin Trimbur, Emily Bloedel, Alyssa M, Ezel Masih
 - June 20th – Golf lesson – sponsored by RRP but all are welcome to attend
 - Focus targeted sponsors

Golf

- Chair: Peter Hallez
- Golf Committee: Dan Burseth, Patrice Kraly, Kori, Bri McGuire, Aaron Zaske
 - Teams sold out
 - Banquet sponsor still open

Sponsorship

- Chair: Taneal
- Committee: Emily Buckley, Bri McGuire, John Westcot
 - A few broker sponsors have mentioned missing the quarterly lunch meetings
 - Looking into having events spread out North/South

Legislative

- Chair: Jim Blair
- Committee: Renee, Tony Patterson
 - H25-1300 Works' Comp Benefits – Polis has 30 days to sign or veto bill
 - Colorado Motor Carriers Association is asking people to write to Governor Polis to veto
 - Chapter will send email to members asking for support against the bill

Programming Committee

- Chair: Peggi
- Committee: Matt Friend, Amy Jones, Emily Buckley Aidan Lunde, Stephen Weingold
 - ~~January 16th – joint ASSP meeting – Ethical AI – Josh Butler with CompScience~~
 - ~~Look into having Josh speak at WRC~~
 - ~~January 31st – Social Event – Avs Watch Party at Viewhouse Centennial~~
 - ~~February 20th – Virtual meeting – WTW Broker market update~~
 - ~~March 6th – Ski Day – Blusky interested in doing future sponsor – maybe mountain biking~~
 - ~~March 12th – Association of Financial Professionals Social Event – FlyteCo~~
 - ~~We'll look to having a joint educational session with AFP~~
 - ~~March 27th – Virtual – Renee & Alan Cantor – *Analyze Your Data*~~
 - ~~April 24th – Support the [PHIAC Women's Leadership Conference](#)~~
 - ~~April 24th – Jeff Esper with RRP~~
 - ~~April 26th Saturday – Earth Day Volunteer Family event & social gathering after planting trees for City of Lakewood~~



- ~~May 4th – 7th RISKWORLD in Chicago – Joint reception with LA Chapter~~
- ~~May 30th – Social Hike to be rescheduled~~
- ~~May 22nd – Brothers Paint-a-Thon~~
- June 12th Rockies Picnic – SF Giants vs. Rockies
- June 15th - Juneteenth Festival – Booth
- June 20th - Golf 101 at Fossil Creek
- June 26th - Hybrid Meeting - Workers' Comp with IMA Missy Bolster
- July 11th – Social - Skeet Shooting, Kiowa Creek
- July 17th – Top Golf Event
- August 21st – The 29th Annual Chapter Golf Tournament at Arrowhead
- September TBD – Social - Park Day
- September TBD – Educational Forum
- October TBD – Social – Pumpkin Patch
- October 1st - 3rd - Western Regional, Santa Clara, CA
- October TBD - Rosenberg – possible lunch – Surety Bonds
- October TBD – Board Retreat –
- November TBD – Social – Broncos Tailgate
- November TBD – Community Service - possibly partner with other groups, YRP, etc.
- December TBD – Sponsor & Associate Appreciation Party

TBD:

- 3rd / 4th Quarter – partner with RMAFP (Rocky Mountain Association for Financial Professionals). After their '25 Membership renewal
- Neil/Peggi/Fran/Matt reviewing locations for board retreat & educational forum

Community Service

- Chair: Ondrea Matthews
- Committee: Chris Stephens, Alivia Fox
 - Paint-a-thon – successful event
 - Juneteenth booth – sign up to volunteer

Communication

- Chair: Taneal Pickels
- Committee: Renee, Kevin, Krupesh, Emily Bloedel, Emily Buckley, Ondrea Matthews
 - Summer newsletter – hoping to send by August 1st

Nominating

- Chair: Matt Friend
- Committee: Ondrea, Tammy, Kevin
 - Matt will send email to board directors to see who is staying on



Recognition

- Chair: Matt Friend
- Committee: Kevin Shane, Ezel Masih, Renee Pettinato Mosley, Emily Buckley
 - Past accountant gift

Adjourned 9:59 am

To be discussed at next meeting

DEI Committee

- Chair: Renee Boss
- Committee: Shadia Ahmad, Heather Gutierrez- Strong, Neil
 - RISKWORLD panel
 - Denver Juneteenth Festival

Finance and Budget

- Chair: Tammy
- Committee: Patrice Kraly, Robert Glasser, Aaron Zaske
 - Financials update next month after Angelika has had time to prepare.

Chapter Awards

- Chair: Peggi Miller
- Committee: Matt Friend, Emily Bloedel, Emily Buckley

Membership

- Chair: Gary Rimler
- Committee: Nick, Jessica Mechtly, Shadia Ahmad, Charles Perkins
- Update on Membership from April
 - 1,468 Chapter LinkedIn followers, up 17 in the last month
 - [map of where members are located](#)
 - Membership 304 (+7 from last meeting, *does not include Chapter Associates ~25 or Chapter RRP's ~17*)

Scholarship Committee

- Chair: Radu Demian
- Committee: Tammy

Professional Development

- Chair: Chris Stephens
- Committee: Emily Bloedel, Emily Buckley, Stephen Weingold, Brett Seibel