

Board Meeting Minutes

Friday July 18th, 2025

Emily Bloedel		Neil Colclough	x
Peggi Miller	x	Tammy Widhalm	
Matt Friend	x	Amy Jones	x
Patrice Kraly	x	Jessica Mechtly	x
Renee Pettinato Mosley		Kevin Shane	x
Chris Stephens	x	Taneal Pickles	
Aaron Zaske	x	Ezel Masih	
Emily Buckley	x		

Call to Order - 8:37am

May Meeting Minutes approved

Society Updates

- Continue promoting “MentorMatch” and RRP/Student membership
- DEI Council rebranding

Chapter/Governance

- RIMS Membership needed to be a chapter board member
- Committee SOPs -update next meeting
- August in person meeting 8/28/25
- Chapter store – Challenge Coins
 - Polo shirts for Board Members
- Chapter podcast

RRP

- Chair: Amy Jones
- Committee: Fernanda, Austin Trimbur, Emily Bloedel, Alyssa M, Ezel Masih
 - Committee met last week
 - Speed networking event with GIS - TBD-end of October
 - need risk managers, underwriters, brokers to speak
 - informal interview/job fair type of event
 - Community service event Q4 -details TBD
 - Fossil Creek golf event doubled in size from last year
 - Top Golf event was also a great success

Golf

- Chair: Peter Hallez
- Golf Committee: Dan Burseth, Patrice Kraly, Kori, Bri McGuire, Aaron Zaske
 - Asking students about volunteering
 - Planning / Sponsors all on track for next month

Sponsorship

- Chair: Taneal
- Committee: Emily Buckley, Bri McGuire, John Westcot
 - No update

Legislative

- Chair: Jim Blair
- Committee: Renee, Tony Patterson
 - H25-1300 Works' Comp Benefits – Passed and signed by Polis. Goes into effect in 2028
 - LA County, CA minimum wage increasing on a scale through 2028 to \$30/hr for hospitality industry

Programming Committee

- Chair: Peggi
- Committee: Matt Friend, Amy Jones, Emily Buckley, Aidan Lunde, Stephen Weingold
 - ~~January 16th joint ASSP meeting – Ethical AI – Josh Butler with CompScience~~
 - ~~Look into having Josh speak at WRC~~
 - ~~January 31st – Social Event – Avs Watch Party at Viewhouse Centennial~~
 - ~~February 20th – Virtual meeting – WTW Broker market update~~
 - ~~March 6th – Ski Day – Blusky interested in doing future sponsor – maybe mountain biking~~
 - ~~March 12th – Association of Financial Professionals Social Event – FlyteCo~~
 - ~~We'll look to having a joint educational session with AFP~~
 - ~~March 27th – Virtual – Renee & Alan Cantor – Analyze Your Data~~

- April 24th – Support the [PIAC Women's Leadership Conference](#)
- April 24th – Jeff Esper with RRP
- April 26th Saturday – Earth Day Volunteer Family event & social gathering after planting trees for City of Lakewood
- May 4th – 7th RISKWORLD in Chicago – Joint reception with LA Chapter
- May 30th – Social Hike to be rescheduled
- May 22nd – Brothers Paint-a-thon
- June 12th Rockies Picnic – SF Giants vs. Rockies
- June 15th – Juneteenth Festival – Booth
- June 20th – Golf 101 at Fossil Creek
- June 26th – Hybrid Meeting – Workers' Comp with IMA Missy Bolster
- July 11th – Social – Skeet Shooting, Kiowa Creek
- July 17th – Top Golf Event
- August 21st – The 29th Annual Chapter Golf Tournament at Arrowhead
- September TBD – Social – Park Day
- September 10th – Educational Forum at Ball Arena
- October TBD – Social – Pumpkin Patch
- October 1st - 3rd - Western Regional, Santa Clara, CA
- October TBD – Rosenberg – possible lunch – Surety Bonds
- October 10th – 11th /TBD – Board Retreat – Location TBD
- November TBD – Social – Broncos Tailgate
- November TBD – Community Service - possibly partner with other groups, YRP, etc.
- December TBD – Sponsor & Associate Appreciation Party

TBD:

- 3rd / 4th Quarter – partner with RMAFP (Rocky Mountain Association for Financial Professionals). After their '25 Membership renewal

Nominating

- Chair: Matt Friend
- Committee: Ondrea, Tammy, Kevin
 - Elections coming up – ask current board if they want to continue
 - Voting for officers will be sent out

Professional Development

- Chair: Chris Stephens
- Committee: Emily Bloedel, Emily Buckley, Stephen Weingold, Brett Seibel
 - Committee received a grant application for CRMP exam – approved
 - Committee to send Emily Bloedel SOP updates



Community Service

- Chair: Ondrea Matthews
- Committee: Chris Stephens, Alivia Fox
 - Looking to cosponsor event with IICF and an event with RRP

Communication

- Chair: Taneal Pickels
- Committee: Renee, Kevin, Krupesh, Emily Bloedel, Emily Buckley, Ondrea Matthews
 - Tentative newsletter in August – announce Chapter President handoff from Neil to Peggi and introduce Emily Buckley as new VP

DEI Committee

- Chair: Renee Boss
- Committee: Shadia Ahmad, Heather Guiterez- Strong, Neil
 - Juneteenth event wasn't as well covered this year due to many volunteers having conflicts to be able to help out

Finance and Budget

- Chair: Tammy
- Committee: Patrice Kraly, Robert Glasser, Aaron Zaske
 - Transition to new accountant is over budget but needed to review/update due to transition from past accountant
 - Overall transition going well

Chapter Awards

- Chair: Peggi Miller
- Committee: Matt Friend, Emily Bloedel, Emily Buckley
 - No updates

Membership

- Chair: Gary Rimler
- Committee: Nick, Jessica Mechtly, Shadia Ahmad, Charles Perkins
- Update on Membership from April
 - 1,565 Chapter LinkedIn followers +97 since last meeting
 - [map of where members are located](#)
 - Membership
 - Professional - 163
 - Chapter Associate - 57
 - RIMS Associate - 10
 - RRP – 31
 - Student – 25
 - Other – 3
 - Total – 289
- Neil, Peggi, Emily Buckley will catch up with Gary about chapter memberships



- Jessica is meeting with Pueblo Risk Managers – looking into a joint meeting in the future

Scholarship Committee

- Chair: Radu Demian
- Committee: Tammy
 - No updates

Recognition

- Chair: Matt Friend
- Committee: Kevin Shane, Ezel Masih, Renee Pettinato Mosley, Emily Buckley
 - No updates

- **Adjourned 9:54 am**