



# Board Meeting Minutes

Friday July 18<sup>th</sup>, 2025

Emily Bloedel		Neil Colclough	x
Peggi Miller	x	Tammy Widhalm	
Matt Friend	x	Amy Jones	x
Patrice Kraly	x	Jessica Mechtly	x
Renee Pettinato Mosley		Kevin Shane	x
Chris Stephens	x	Taneal Pickles	
Aaron Zaske	x	Ezel Masih	
Emily Buckley	x		

**Call to Order - 8:37am**

**May Meeting Minutes approved**

## **Society Updates**

- Continue promoting "MentorMatch" and RRP/Student membership
- DEI Council rebranding

## **Chapter/Governance**

- RIMS Membership needed to be a chapter board member
- Committee SOPs -update next meeting
- August in person meeting 8/28/25
- Chapter store – Challenge Coins
  - Polo shirts for Board Members
- Chapter podcast



## RRP

- Chair: Amy Jones
- Committee: Fernanda, Austin Trimbur, Emily Bloedel, Alyssa M, Ezel Masih
  - Committee met last week
  - Speed networking event with GIS - TBD-end of October
    - need risk managers, underwriters, brokers to speak
    - informal interview/job fair type of event
  - Community service event Q4 -details TBD
  - Fossil Creek golf event doubled in size from last year
  - Top Golf event was also a great success

## Golf

- Chair: Peter Hallez
- Golf Committee: Dan Burseth, Patrice Kraly, Kori, Bri McGuire, Aaron Zaske
  - Asking students about volunteering
  - Planning / Sponsors all on track for next month

## Sponsorship

- Chair: Taneal
- Committee: Emily Buckley, Bri McGuire, John Westcot
  - No update

## Legislative

- Chair: Jim Blair
- Committee: Renee, Tony Patterson
  - H25-1300 Works' Comp Benefits – Passed and signed by Polis. Goes into effect in 2028
  - LA County, CA minimum wage increasing on a scale through 2028 to \$30/hr for hospitality industry

## Programming Committee

- Chair: Peggi
- Committee: Matt Friend, Amy Jones, Emily Buckley Aidan Lunde, Stephen Weingold
  - ~~January 16<sup>th</sup>—joint ASSP meeting—Ethical AI—Josh Butler with CompScience~~
    - ~~Look into having Josh speak at WRC~~
  - ~~January 31<sup>st</sup>—Social Event—Avs Watch Party at Viewhouse Centennial~~
  - ~~February 20<sup>th</sup>—Virtual meeting—WTW Broker market update~~
  - ~~March 6<sup>th</sup>—Ski Day—Blusky interested in doing future sponsor—maybe mountain biking~~
  - ~~March 12<sup>th</sup>—Association of Financial Professionals Social Event—FlyteCo~~
    - ~~We'll look to having a joint educational session with AFP~~
  - ~~March 27<sup>th</sup>—Virtual—Renee & Alan Cantor—Analyze Your Data~~

- ~~April 24<sup>th</sup> – Support the [PHAC Women’s Leadership Conference](#)~~
- ~~April 24<sup>th</sup> – Jeff Esper with RRP~~
- ~~April 26<sup>th</sup> Saturday – Earth Day Volunteer Family event & social gathering after planting trees for City of Lakewood~~
- ~~May 4<sup>th</sup> – 7<sup>th</sup> RISKWORLD in Chicago – Joint reception with LA Chapter~~
- ~~May 30<sup>th</sup> – Social Hike to be rescheduled~~
- ~~May 22<sup>nd</sup> – Brothers Paint-a-Thon~~
- ~~June 12<sup>th</sup> Rockies Picnic – SF Giants vs. Rockies~~
- ~~June 15<sup>th</sup> Juneteenth Festival – Booth~~
- ~~June 20<sup>th</sup> Golf 101 at Fossil Creek~~
- ~~June 26<sup>th</sup> Hybrid Meeting – Workers’ Comp with IMA Missy Bolster~~
- ~~July 11<sup>th</sup> – Social – Skeet Shooting, Kiowa Creek~~
- ~~July 17<sup>th</sup> – Top Golf Event~~
- August 21<sup>st</sup> – The 29<sup>th</sup> Annual Chapter Golf Tournament at Arrowhead
- September TBD – Social - Park Day
- September 10<sup>th</sup> – Educational Forum at Ball Arena
- October TBD – Social – Pumpkin Patch
- October 1st - 3rd - Western Regional, Santa Clara, CA
- October TBD - Rosenberg – possible lunch – Surety Bonds
- October 10<sup>th</sup> – 11<sup>th</sup> /TBD – Board Retreat – Location TBD
- November TBD – Social – Broncos Tailgate
- November TBD – Community Service - possibly partner with other groups, YRP, etc.
- December TBD – Sponsor & Associate Appreciation Party

**TBD:**

- 3<sup>rd</sup> / 4<sup>th</sup> Quarter – partner with RMAFP (Rocky Mountain Association for Financial Professionals). After their '25 Membership renewal

**Nominating**

- Chair: Matt Friend
- Committee: Ondrea, Tammy, Kevin
  - Elections coming up – ask current board if they want to continue
  - Voting for officers will be sent out

**Professional Development**

- Chair: Chris Stephens
- Committee: Emily Bloedel, Emily Buckley, Stephen Weingold, Brett Seibel
  - Committee received a grant application for CRMP exam – approved
  - Committee to send Emily Bloedel SOP updates



### **Community Service**

- Chair: Ondrea Matthews
- Committee: Chris Stephens, Alivia Fox
  - Looking to cosponsor event with IICF and an event with RRP

### **Communication**

- Chair: Taneal Pickels
- Committee: Renee, Kevin, Krupesh, Emily Bloedel, Emily Buckley, Ondrea Matthews
  - Tentative newsletter in August – announce Chapter President handoff from Neil to Peggi and introduce Emily Buckley as new VP

### **DEI Committee**

- Chair: Renee Boss
- Committee: Shadia Ahmad, Heather Gutierrez- Strong, Neil
  - Juneteenth event wasn't as well covered this year due to many volunteers having conflicts to be able to help out

### **Finance and Budget**

- Chair: Tammy
- Committee: Patrice Kraly, Robert Glasser, Aaron Zaske
  - Transition to new accountant is over budget but needed to review/update due to transition from past accountant
  - Overall transition going well

### **Chapter Awards**

- Chair: Peggi Miller
- Committee: Matt Friend, Emily Bloedel, Emily Buckley
  - No updates

### **Membership**

- Chair: Gary Rimler
- Committee: Nick, Jessica Mechtly, Shadia Ahmad, Charles Perkins
- Update on Membership from April
  - 1,565 Chapter LinkedIn followers +97 since last meeting
  - [map of where members are located](#)
  - Membership
    - Professional - 163
    - Chapter Associate - 57
    - RIMS Associate - 10
    - RRP – 31
    - Student – 25
    - Other – 3
    - Total – 289
  - Neil, Peggi, Emily Buckley will catch up with Gary about chapter memberships



- Jessica is meeting with Pueblo Risk Managers – looking into a joint meeting in the future

#### **Scholarship Committee**

- Chair: Radu Demian
- Committee: Tammy
  - No updates

#### **Recognition**

- Chair: Matt Friend
- Committee: Kevin Shane, Ezel Masih, Renee Pettinato Mosley, Emily Buckley
  - No updates

- **Adjourned 9:54 am**