

Board Meeting Minutes

Thursday August 28th, 2025

Emily Bloedel	x	Neil Colclough	x
Peggi Miller	x	Tammy Widhalm	x
Matt Friend		Amy Jones	x
Patrice Kraly	x	Jessica Mechtly	
Renee Pettinato Mosley	x	Kevin Shane	x
Chris Stephens		Taneal Pickles	
Aaron Zaske	x	Ezel Masih	
Emily Buckley	x		

Call to Order 3:13 pm

July Meeting Minutes - approved

Voted & Approved transition of Board Officers Effective 9/1/25:

Outgoing President - Neil Colclough

New President - Peggi Miller

New Vice President - Emily Buckley

Treasurer – Tammy Widhalm

Secretary – Patrice Kraly

Society Updates

- Continue promoting “MentorMatch” and RRP/Student membership
- DEI Advisory Council Student Flyer (attached)

Chapter/Governance

- Committee SOPs – draft to go to Board soon for review
- Chapter store – Aaron will order polo shirts with the chapter logo for the Board Members
- Board Retreat – after researching multiple venues – we’ll return to Breckinridge 10/10-10/12

- GIS Beta Mu Internship Fair - Thursday, October 16, from 12:00 PM to 3:00 PM at the Jake Jabs Center in the CU Denver Business School – reach out if you can volunteer

Finance and Budget

- Chair: Tammy
- Committee: Patrice Kraly, Robert Glasser, Aaron Zaske
 - Update on Chapter Accountant's review
 - Due to the sudden departure of the prior accountant, additional time was needed and the financials are now up to date. Moving forward we have access to a cloud based Quickbooks account.
- Review Financials
 - Golf financial totals should be known by end of August
 - Discuss at retreat: consider restructuring the P&L report; cost / need to upgrade Quickbooks
 - Send UCD their budgeted funds for RiskWorld/WRC
- Western Regional Conference
 - 3 rooms for students
 - Patrice – Chapter Delegate – chapter to cover flights & hotel

RRP

- Chair: Amy Jones
- Committee: Fernanda, Austin Trimbur, Emily Bloedel, Alyssa M, Ezel Masih
 - Committee met last week. Partnering with GIS – speed networking 10/23 – looking for volunteers ~surety, claims, actuary, loss control, P&C

Golf

- Chair: Peter Hallez
- Golf Committee: Dan Burseth, Patrice Kraly, Kori, Bri McGuire, Aaron Zaske
 - Recap of the 2025 Tournament – another great event

Programming Committee

- Chair: Peggi
- Committee: Matt Friend, Amy Jones, Emily Buckley, Aidan Lunde, Stephen Weingold
 - ~~January 16th joint ASSP meeting – Ethical AI – Josh Butler with CompScience~~
 - Look into having Josh speak at WRC
 - ~~January 31st Social Event – Avs Watch Party at Viewhouse Centennial~~
 - ~~February 20th Virtual meeting – WTW Broker market update~~
 - ~~March 6th Ski Day – Blusky interested in doing future sponsor – maybe mountain biking~~
 - ~~March 12th Association of Financial Professionals Social Event – FlyteCo~~
 - We'll look to having a joint educational session with AFP
 - ~~March 27th Virtual – Renee & Alan Cantor – Analyze Your Data~~
 - ~~April 24th Support the [PHAC Women's Leadership Conference](#)~~

- ~~April 24th Jeff Esper with RRP~~
- ~~April 26th Saturday Earth Day Volunteer Family event & social gathering after planting trees for City of Lakewood~~
- ~~May 4th - 7th RISKWORLD in Chicago - Joint reception with LA Chapter~~
- ~~May 30th Social Hike to be rescheduled~~
- ~~May 22nd Brothers Paint-a-Thon~~
- ~~June 12th Rockies Picnic - SF Giants vs. Rockies~~
- ~~June 15th Juneteenth Festival - Booth~~
- ~~June 20th Golf 101 at Fossil Creek~~
- ~~June 26th Hybrid Meeting - Workers' Comp with IMA Missy Bolster~~
- ~~July 11th Social - Skeet Shooting, Kiowa Creek~~
- ~~July 17th - Top Golf Event~~
- ~~August 21st - The 29th Annual Chapter Golf Tournament at Arrowhead~~
- September TBD - Social - Park Day
- September 10th - Educational Forum at Ball Arena - Key speaker Justin Dodge-DPD
- October TBD - Social - Pumpkin Patch
- October 1st - 3rd - Western Regional, Santa Clara, CA
- October 16th - GIS Beta Mu Internship Fair at CU Denver
- October 16th - WIIN
- October TBD - Rosenberg - possible lunch - Surety Bonds
- October 10th - 12th Board Retreat - Breckenridge
- November TBD - Social - Broncos Tailgate
- November TBD - Community Service - possibly partner with other groups, YRP, etc.
- December TBD - Sponsor & Associate Appreciation Party

TBD:

- 3rd / 4th Quarter - partner with RMAFP (Rocky Mountain Association for Financial Professionals). After their '25 Membership renewal

Communication

- Chair: Taneal Pickels
- Committee: Renee, Kevin, Krupesh, Emily Bloedel, Emily Buckley, Ondrea Matthews
 - Newsletter - TBD
 - Transition of Chapter Leadership email to Members - early September

Membership

- Chair: Gary Rimler
- Committee: Nick, Jessica Mechtry, Shadia Ahmad, Charles Perkins
- Update on Membership from July
 - 1,599 Chapter LinkedIn followers +34 since last meeting

- [map of where members are located](#)
- Membership
 - Professional - 169
 - Chapter Associate - 58
 - RIMS Associate - 9
 - RRP – 30
 - Student – 27
 - Total - 293

Scholarship Committee

- Chair: Radu Demian
- Committee: Tammy
 - Upcoming scholarships will be reviewed in Q4

Nominating

- Chair: Matt Friend
- Committee: Ondrea, Tammy, Kevin
 - Some Board Members emails were incorrect
 - Board Officers elected for upcoming year

Adjourned 5:06 pm

To be discussed at next meeting

DEI Committee

- Chair: Renee Boss
- Committee: Shadia Ahmad, Heather Guiterez- Strong, Neil

Recognition

- Chair: Matt Friend
- Committee: Kevin Shane, Ezel Masih, Renee Pettinato Mosley, Emily Buckley

Chapter Awards

- Chair: Peggi Miller
- Committee: Matt Friend, Emily Bloedel, Emily Buckley

Legislative

- Chair: Jim Blair
- Committee: Renee, Tony Patterson

Community Service



- Chair: Ondrea Matthews
- Committee: Chris Stephens, Alivia Fox

Sponsorship

- Chair: Taneal
- Committee: Emily Buckley, Bri McGuire, John Westcot

Professional Development

- Chair: Chris Stephens
- Committee: Emily Bloedel, Emily Buckley, Stephen Weingold, Brett Seibel