

Board Meeting Minutes

Thursday April 17th, 2025

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|------------------------|---|-----------------|---|
| Emily Bloedel | | Neil Colclough | x |
| Peggi Miller | | Tammy Widhalm | x |
| Matt Friend | x | Amy Jones | |
| Patrice Kraly | x | Jessica Mechtly | x |
| Renee Pettinato Mosley | | Kevin Shane | x |
| Chris Stephens | x | Taneal Pickles | x |
| Aaron Zaske | x | Ezel Masih | x |
| Emily Buckley | x | | |

Call to Order 8:35am

Approve Meeting Minutes – March - approved

Society Updates

- Legislative Summit – Washington, DC March 18-20
- Continue promoting “MentorMatch” and RRP/Student membership
- DEI Advisory Council
 - Challenges with the current climate

Chapter/Governance

- Committee SOPs – Emily said some progress is being made
- Chapter Accountant update - interviewed new accountant and reviewing the contract

Professional Development

- Chair: Chris Stephens
- Committee: Emily Bloedel, Emily Buckley, Stephen Weingold, Brett Seibel
 - 2025 Strategy
 - Promote grant opportunities in newsletter and on LinkedIn

Membership

- Chair: Gary Rimler
- Committee: Nick, Jessica Mechtly, Shadia Ahmad, Charles Perkins

- Update on Membership
 - 1,468 Chapter LinkedIn followers, up 17 in the last month
 - [map of where members are located](#) – Neil to update
 - Membership 304 (+7 from last meeting, *does not include Chapter Associates ~25 or Chapter RRP ~17*)
 - Committee meeting today

Scholarship Committee

- Chair: Radu Demian
- Committee: Tammy
 - Neil went to NMSU to attend scholarship luncheon
 - Trying to help arrange the Risk Manager on Campus for Kim Kerr
 - CU Denver Students at RISKWORLD
 - Next year spring applications - push out due date a week to accommodate finals

RRP

- Chair: Amy Jones
- Committee: Fernanda, Austin Trimbur, Emily Bprilloedel, Alyssa M, Ezel Masih
 - Meeting with Jeff Asper on April 24th - promote open to all, not only RRP

Golf

- Chair: Peter Hallez
- Golf Committee: Dan Burseth, Patrice Kraly, Kori, Bri McGuire, Aaron Zaske
 - Most sponsorships filled
 - Event planning going well, finalizing a few details

Sponsorship

- Chair: Taneal
- Committee: Emily Buckley, Bri McGuire, John Westcot
 - Looking for a few sponsors for Riskworld

Legislative

- Chair: Jim Blair
- Committee: Renee, Tony Patterson
 - Emily Buckley & Renee attended Rims on the Hill in DC
 - Lobbied on 3rd Party Litigation Fund, Non-Profit Paid Status, Expand college 529
 - Attending RIMS on the Hill was a great experience and encourage others to go in the future
 - H25-1300 Works' Comp Benefits - Renee is working on a write up on the bill

Finance and Budget

- Chair: Tammy
- Committee: Patrice Kraly, Robert Glasser, Aaron Zaske
 - Tammy is working with past accountant to obtain records
 - Working with Society on reports from BillHighway

DEI Committee

- Chair: Renee Boss
- Committee: Shadia Ahmad, Heather Guiterez- Strong, Neil
 - Committee met to discuss RISKWORLD and plan the Denver Juneteenth Festival

Programming Committee

- Chair: Peggi
- Committee: Matt Friend, Amy Jones, Emily Buckley Aidan Lunde, Stephen Weingold
- CE Credits Process
 - January 16th – joint ASSP meeting – Ethical AI – Josh Butler with CompScience
 - Look into having Josh speak at WRC
 - January 31st – Social Event – Avs Watch Party at Viewhouse Centennial
 - February 20th – Virtual meeting – WTW Broker market update
 - March 6th – Ski Day – Blusky interested in doing future sponsor – maybe mountain biking
 - March 12th – Association of Financial Professionals Social Event – FlyteCo
 - We'll look to having a joint educational session with AFP
 - March 27th – Virtual – Renee & Alan Cantor – *Analyze Your Data*
 - April 24th – Support the [PIIAC Women's Leadership Conference](#)
 - April 24th – Jeff Esper with RRP
 - April 26th Saturday – Earth Day Volunteer Family event & social gathering after planting trees for City of Lakewood
 - May 4th - 7th RISKWORLD in Chicago – Joint reception with LA Chapter
 - May 30th – Social - Hike
 - May - TBD - Golf 101 at Fossil Creek
 - May 22nd – Brothers Paint A Thon
 - June 12th Rockies Picnic – SF Giants vs. Rockies
 - June 26th - Hybrid Meeting - Workers' Comp with IMA Missy Bolster
 - July 11th – Social - Skeet Shooting, Kiowa Creek
 - July – TBD – Top Golf Event
 - August 21st – The 29th Annual Chapter Golf Tournament at Arrowhead
 - September – TBD – Social - Park Day
 - September – TBD – Educational Forum
 - October – TBD – Social – Pumpkin Patch
 - October 1st - 3rd - Western Regional, Santa Clara, CA



- October - TBD - Rosenberg – possible lunch – Surety Bonds
- November – TBD – Social – Broncos Tailgate
- November – TBD – Community Service - possibly partner with other groups, YRP, etc.
- December – TBD – Sponsor & Associate Appreciation Party

- **TBD:**
- 3rd / 4th Quarter – partner with RMAFP (Rocky Mountain Association for Financial Professionals). After their '25 Membership renewal

Community Service

- Chair: Ondrea Matthews
- Committee: Chris Stephens, Alivia Fox
 - Paint-a-thon – May 22nd
 - Ondrea is talking with Belfor to confirm if they'll sponsor lunch for Paint-A-Thon again this year

Communication

- Chair: Taneal Pickels
- Committee: Renee, Kevin, Krupesh, Emily Bloedel, Emily Buckley, Ondrea Matthews
 - LinkedIn Posts
 - Start sending in info you want to include for summer edition
 - Emily will send info about ROTH to be included in newsletter

Nominating

- Chair: Matt Friend
- Committee: Ondrea, Tammy, Kevin
 - Info to go out in May for open board seats

Adjourned 9:57 am

To be discussed at next meeting

Chapter Awards

- Chair: Peggi Miller
- Committee: Matt Friend, Emily Bloedel, Emily Buckley

Recognition

- Chair: Matt Friend
- Committee: Kevin Shane, Ezel Masih, Renee Pettinato Mosley, Emily Buckley