



RIMS CANADIAN CAPITAL CHAPTER

A RIMS Fellow Workshop

Applying Enterprise Risk Management Theory

June 13 & 14, 2019, 8:30 to 4:30

Location: Ottawa Carleton District School Board Confederation Education Centre

1645 Woodroffe Avenue, Room 121 Ottawa Ontario

Free parking available behind Confederation Education Centre
or behind the Nepean Sportsplex

Learn to accelerate theory into practice by building practical risk competencies across the enterprise - from the front-line to the board level.

In this workshop, you will learn the steps to design, activate, monitor and improve enterprise risk management practices. Structure a practical ERM framework that creates and protects organizational value while improving efficiencies.

Presenter's Biography

Joseph Milan is a Principal of JA Milan and Associates, LLC, which was established as a private company in 2009. Joseph is an internationally recognized risk management professional with extensive experience in the design and implementation of enterprise risk management (ERM) programs. Throughout his career, he has demonstrated the ability to use innovative strategies to create long-term enterprise value.

As Principal of JA Milan and Associates, Joseph helps ERM clients with the design, implementation, and continuous improvement of ERM programs.

Prior to forming JA Milan and Associates, Joseph served from 2006 to 2008 as Chief Risk Officer of UDR, Inc. one of the largest multifamily real estate investment trusts in the United States. At UDR, he developed and implemented an ERM program through comprehensive business risk assessments, development of an innovative approach to risk evaluation, and continuous improvement based on communication with internal and external stakeholders.

Prior to UDR, Joseph served as Vice President and Risk Manager of AIMCO, and Senior Vice President of AIMCO Assurance, a captive insurance company domiciled in Bermuda. With total cost of risk of \$105 M, Joseph applied innovative approaches to reducing costs, developing ways to turn risk into a profit center, and applied predictive analytics to support risk informed decisions within the organization.

Joseph has over 24 years' experience as a professional educator and trainer and has been a keynote presenter and facilitator at conferences and seminars on ERM in the United States, the United Arab Emirates, and Central and South America. Joseph has published articles on ERM for CFO.com and invited papers on ERM. He was a member of the Risk and Insurance Management Society ERM Committee from 2007 to 2010. He holds a Doctoral Degree in International Relations from the University of Miami, Magna Cum Laude; a Master's Degree in Communication from the University of New Mexico, Summa Cum Laude; Bachelor Degrees in Communication and Spanish from the University of Northern Colorado, Magna Cum Laude; and holds an Associate in Risk Management (ARM) designation.

How You Will Benefit?

- Identify risks earlier so you spend less time in crisis mode
- Apply best practices used by leading organizations
- Attain senior management commitment to the ERM process
- Create guidelines to manage exposures as an interrelated risk portfolio
- Incorporate ERM into strategic and operational planning, as well as day-to-day activities

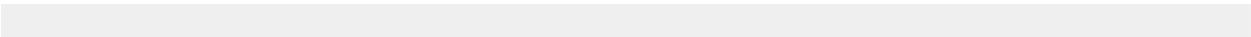
Who Should Attend

- Professionals who are tasked with identifying and/or managing risks, and want to gain a better understanding of ERM approaches.

What You Will Cover

- Gaining Commitment: Creating an ERM value statement and strategy, understanding objectives, obstacles and challenges
- Designing the scope of an ERM framework: Aligning accountability, collaboration and communication
- Activating your ERM plan by utilizing relevant risk strategies, delivering training and identifying measurements
- Monitoring and reporting progress and reassessing priorities
- Measuring results against expectations to improve processes and refresh the framework

Workshop Tools

- Interactive Exercises
 - ERM Elevator Pitch Worksheet
 - ERM Risk Standards and Practices Governance Template
 - ERM Planning and Developing Template
 - ERM Program Self-Assessment Checklist
 - Case Studies
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Registration

Members may register by mail, fax or email (using the form below), you must include your RIMS membership number to

- **Mail** to Tony Lackey c/o Carleton University, 1125 Colonel by Drive, Room 603 Robertson Hall, Ottawa, Ontario K1S 5B6;
- **Fax** to 613.520.3919 Attention: Tony Lackey;
- **Email** to tony.lackey@carleton.ca

Full agenda will be sent to registrants before the date, with exact time and other details

Applying Enterprise Risk Management Theory

Registration Form

Name			
Email Address		RIMS Number (N/A if a non member)	
Company Name			
Phone Number			
Dietary Restriction			

Members and Non members may register at:

<https://www.eventbrite.com/e/applying-enterprise-risk-management-theory-tickets-60756745060>