



**Houston Chapter  
Wednesday, July 15, 2015  
11:30 AM – 1:00 PM  
Meeting Notice and Registration Form**

**NAVIGATING SURETY – SMOOTH SAILING AHEAD? LEARNING FROM THE PAST TO ANTICIPATE THE FUTURE AND WHAT YOU NEED TO KNOW FOR YOUR OWN PROGRAM**

**SPEAKER: CHAD ROSENBERG, PRINCIPAL, ROSENBERG & PARKER**



Please join us for the Houston Chapter's July luncheon meeting. This month we are featuring Chad Rosenberg, Principal, Rosenberg & Parker, who is presenting **“Navigating Surety – Smooth Sailing Ahead? Learning From the Past to Anticipate the Future and What You Need to Know for Your Own Program”**.

This session will illustrate the difference between surety and insurance and show how surety fits in the insurance industry. We will also hear how surety losses have changed the industry landscape. Chad will tell us what surety IS and how it is underwritten as well as talk about international surety, bond types, and the change in underwriting appetite. Lastly, Chad will share tips on how to effectively manage a surety program.

Chad oversees client and surety relations as well as marketing and technology at Rosenberg & Parker. He has 25 years of experience as a surety underwriter and broker. Chad began his career with Reliance Surety Company in 1987 and held underwriting positions in the home office in Philadelphia, and in offices in Seattle and Sacramento.

Chad presently handles the surety programs for publicly traded and privately held corporations in the energy, manufacturing, construction, technology, pharmaceutical, environmental, and waste hauling industries.

Chad has given formal presentations on surety related topics to many construction trade associations and RIMS Chapters, as well as insurance companies, banks, law firms and accounting firms. He has authored numerous articles and publications, including the popular books *Commercial Surety for Dummies* and *International Surety for Dummies*.

Chad obtained a Bachelor of Arts degree in English Literature from the University of Virginia. He is currently President of his local Rotary Club and serves on the Rotary Youth Exchange Committee. The father of five children. Chad and his wife Jennifer reside in Berwyn, Pennsylvania. In his precious free time, Chad is a fly fisherman, a skier, and a cheese enthusiast.

This session has been submitted to the Texas Department of Insurance for 1 hour of CE credit.

**Please RSVP by Friday, July 10th.** We look forward to seeing you.

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Meeting Place:

**The Houston Racquet Club  
10709 Memorial Drive  
Houston Texas 77024**

**The following is a link to the map and directions:**

<https://maps.google.com/maps?oe=&ie=UTF-8&q=the+racquet+club&fb=1&gl=us&hq=the+racquet+club&hnear=0x8640b8b4488d8501:0xca0d02def365053b,Houston,+TX&cid=0,0,13502835979363122377&ei=5oYWUrL1FOiU2qXshoHQAq&ved=0ClgBEPwSMAo>

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Other Necessary Details:

Lunch and program time: 11:30 am – 1:00 pm

<u>Cost:</u>	
Professional Member/Associate	\$30.00
Non-Member	\$40.00
Students	\$20.00

To register e-mail your information to Pamela Chavez, [Pamela.chavez@us.loomis.com](mailto:Pamela.chavez@us.loomis.com).

Participant Name(s) \_\_\_\_\_

Company \_\_\_\_\_

For credit card payment, we will accept payments at the meeting or you can email this completed Registration Form to [rimshou@gmail.com](mailto:rimshou@gmail.com) **along with the attached Credit Card Authorization Form.**

You may still pay by check at the meeting. Make check payable to RIMS Houston Chapter.

***(Registration is required for all payment options)***



### Credit Card Authorization Form

PLEASE PRINT OUT AND COMPLETE THIS AUTHORIZATION AND RETURN TO RIMS at [rimshou@gmail.com](mailto:rimshou@gmail.com)  
All Information will remain confidential.

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Billing Address \_\_\_\_\_  
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Telephone Number \_\_\_\_\_

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Amount to Charge: \_\_\_\_\_

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