

SMALL PRACTICE SIZE (up to 80 Monthly Clients)

Name	Company	State	Practice Size
Saad Abbas	Snap Advisory Inc.	CA	Small
Sweta Adkin	Adkin CPA PLLC	NC	Small
Nina Afshar	Afshar CPA PC	CA	Small
Taiwo Agbaje	TRA CPA LLC	TX	Small
Diana Akhmerova	Seattle Accountants Professional Corporation	WA	Small
Trisha Allen	T. S. Allen & Associates	CO	Small
Wesley Altman	Altman Stauffer CPAs PC	SC	Small
Erin Andrews	Level Accounting & Advisory	FL	Small
Mark Annis	Mark Annis	CA	Small
Jason Arsenault	Jason Arsenault CPA, LLC	NM	Small
Sanjay Asija	Asija CPA PLLC	IL	Small
Jeffrey Audain	Audain Tax & Consulting Services, LLC	NJ	Small
Julie Babcock-Hyde	Spark Accounting Solutions PLLC	ID	Small
Pat Barnes	Complete Small Business Solutions	VA	Small
Mary Barton	Equitable Accounting Solutions	MI	Small
Brian Bates	Bates & Company, Inc.	CA	Small
Dallas Becker	Advanced Tax Strategies	CO	Small
Greg Beisner	Houck Evarts & Company LLC	OR	Small
Andrea Bell	Bell Tax Accountants & Advisors	IL	Small
Jon Bell	Jon Bell CPA LLC	NM	Small
Phil Bellissimo	BSB Associates LTD	NY	Small
Paul Belshaw	Belshaw Accounting	FL	Small
Cindy & George Birkhold	Sharp Accounting Service	FL	Small
Paul Black	Black CPA & Associates	FL	Small
Marilyn Blair	Balance Point Tax & Accounting LLC	OR	Small
Shelly Blaubeux	Continuum Bookkeeping & Tax LLC	NY	Small
Nathan Bode	Andryski & Bode CPAS	MN	Small
Madison Books	Shively, Books & Associates, CPAs, LLC	MO	Small
Marc Boulanger	Boulanger CPA and Consulting PC	OK	Small
Ryan Bourlier	Ryan J. Bourlier CPA LLC	NE	Small
Carly Bowles	SEMO CPA Company	MO	Small
Chad Boyle	Action Accounting & Analytics LLC	GA	Small
Shawn Buffalo	The Buffalo Group, LLC	GA	Small
Peter Burgos	Peter A. Burgos CPA, P.C.	NY	Small
Nestor Caballero	Caballero Fierman Llerena & Garcia LLP	FL	Small
Gonzalo Cagigal	My Bookkeeping Guy LLC	TX	Small
Michelle Campbell	Time Value Accounting & Business Services LLC	NC	Small
Brenda Cannon	Cannon & Associates, CPAs	OK	Small
Nena Carey	Carey Financial and Tax Service	CA	Small
Paul Carlson	Paul W Carlson, CPA LLC	AZ	Small
Karen Cassidy	Clark and Cassidy	CA	Small
Andrew Castle	Mainsheet Financial Solutions	SC	Small
Shayna Chapman	Shaynaco LLC	OH	Small
Pavan Chaudhary	PVC CPA	TX	Small

Wendy Christiansen	WC Financial, LLC	HI	Small
Alla Christoforou	Pathfinders Advisory	FL	Small
James Clements	Clements CPA Group, P.A.	FL	Small
Jacob Cloran	Decimal	DE	Small
Rob Colon	Tribe, Clarke & Co.	FL	Small
Tom Comisso	Aspire CPAs, PC	IN	Small
Don Cooley	Parfitt, Cooley & Associates	OH	Small
Grant Cooper	Grant Cooper CPA	IL	Small
Irvin Cortes	Cortes CPA, PLLC	TX	Small
David Cranfill	Good Counting	TX	Small
Michele Cyron	Cyron & Company	PA	Small
Renee Daggett	AdminBooks, Inc.	CA	Small
Esther Daniels	Flynn Accounting, LLC	CO	Small
Elizabeth Davies	Taxes Untangled Inc	FL	Small
Stanley Dean	SDA CPA Group, P.C.	GA	Small
Adam Decker	TrueBlaze Advisors	IN	Small
Steve Deifendeifer	Deifendeifer & Associates, Inc.	OH	Small
Eric Dembinski	Mainspring Finance	DC	Small
Dairel Denton, Jr.	Dairel L. Denton, Jr. & Associates CPA, P.C.	MO	Small
Shane Diamant	Diamant Accounting	AR	Small
Jose Diaz Caro	Caro & Associates	WA	Small
Sarah Dinges	Stonecreek Accounting LLC	KS	Small
Max Dunlap	Doeren Mayhew	TX	Small
Jacqueline Ely	J Ely Business Services Inc.	FL	Small
Elizabeth Fiore	Fiore Accounting & Tax Services	FL	Small
Patra Francis	Profit Boss	GA	Small
Grant Gadway	Managing Member	FL	Small
Marc Garcia	Marc Garcia & Associates	TX	Small
Theresa Rae Gay	Bookkeeping to Accounting	FL	Small
Rae Ann George	George CPA Firm, LLC	TX	Small
William Gibson	WIDA Group LLC	IL	Small
Norbert Gonzales Jr	The Gonzales Group	TX	Small
Katherine Graci	Graci Tax & Accounting, PA	FL	Small
David Graff	Graff, Ltd.	MN	Small
Kurt Grantham	Catalyst Firm LLC	CO	Small
Amy Grego	Delta CPA Group, LLC	IN	Small
Natalya Grigoriev	Custom Accounting CPA	NY	Small
Ilknur Grubbs	Legacy Tax Services	TX	Small
Gary Gruss	CF Professional, Inc.	OH	Small
Han Gu	Madison Fund Service LTD	NY	Small
Silvia Guardado	SMG Business Services, LLC	CA	Small
Shawn Gubler	Kinexus CPAs	UT	Small
Sarah Hadlock	The Business Guides	WA	Small
Marc Hayton	Clarity Advanced Accounting LLC	WI	Small
Steven Heintzelman	Odyssey Financial & Accounting Solutions, LLC	MA	Small
Steven Helmuth	Steven J Helmuth, CPA, PLLC	TN	Small
Niyati Hemani	Hemani Financial Solutions	WA	Small

Chris Hervochon	Better Numbers	SC	Small
Francina Hollaway	Francina M. Hollaway, CPA, LLC	FL	Small
Elizabeth Holloway	Compton & Company	MS	Small
Trey Horton	Abacus Accounting Center LLC	CO	Small
Henry Huie	CHROME Accounting LLC	NV	Small
Richard Humphrey	Pay-Tech, Inc.	AZ	Small
Cindy Humphries	Rand Accounting, LLC	NV	Small
Nneka Ikejiani	RCN CPAs & Business Advisors LLC	GA	Small
Randy Jenkins	RLJ Financial Services, Inc.	CA	Small
Michele Jensen	Century Tax and Bookkeeping Services	CA	Small
Erin Johnstone	Vivid Numbers PLLC	OK	Small
Tracy Jones	Tracy Jones CPA, LLC	TX	Small
Collin Kane	Kane Tax & Accounting PLLC	ID	Small
Aarti Kapadia	A.K. Accounting and Tax PLLC	AZ	Small
Ray Kasamanli	Scheulen, Patchett, Edwards & Associates, LLC	VA	Small
Glenn Keen	Keen & Company	GA	Small
Colby Keeth	Spectrum Accounting, LLC	MO	Small
Chip Keller	The Keller Group, PA	SC	Small
Brian Kennedy	J.B. Kennedy & Associates LLC	GA	Small
Court Klein	Altair Group, PLLC	NH	Small
Nisha Kolhatkar	Enterprise Business Services	CA	Small
Aaron Kraft & Tim McElravy	Valley CFO Inc.	OR	Small
Richard Kruse	Kruse and Crawford	OH	Small
Jordan Kubinski	Peak Accounting PLLC	NC	Small
Ben Lagow	Lagow CPA, LLC	TX	Small
Rado Lambev	Odlum, Fitzgerald & Associates LLC	MA	Small
Jarrold Latshaw	Latshaw & McCown CPAs, PC	VA	Small
Rachel Laudick	Latitude Tax Advisors, LLC	CO	Small
Daniel Lavinder	Guardian Solutions	VA	Small
Julie Lepper	Lepper & Company, LLC	MI	Small
Patricia Leung	Leung Tax Consulting, Inc.	CA	Small
Shanli Liu	Crelia Tax Consulting	MA	Small
Valerie & Jeramy Lockard	Blue Jean Advisors LLC	MI	Small
Ashley Loftin	Ashley E. Loftin, CPA, PLLC	TX	Small
Adrian Lopez	Adrian Lopez, CPA	CA	Small
Jennifer Love	Boehme + Running CPAs LLC	OR	Small
Michelle Luevane	Synergy CPA Group LLC	CO	Small
Joy Lutz	Aligned CPA, LLC	FL	Small
Gwendolyn Lynch	ReFrame Tax Strategists Inc.	OR	Small
Steve Macy	Stephen A Macy CPA PA.	FL	Small
Jason Malabute	Malabute & Company CPAs	CA	Small
Jay Malik	Less Tax For Dentists	FL	Small
Juli Martin	J.R. Martin and Associates	CA	Small
Jeff Mathews	Jeffrey B. Mathews, CPA, LLC	LA	Small
Melinda May	Featherstone LLC	VA	Small
Michael McCall	Buffalo Finances	NC	Small
Andrew McClain	McClain Professional Services	MI	Small

Daymond McGue	McGue CPA & Consulting, LLC	NJ	Small
Michael Mellace	Pink Harbor, CPA	NJ	Small
Chris Mervine	Ascendant Business Services LLC	MI	Small
Jerry Michalowski	Gerald H. Michalowski, CPA	CT	Small
Renee Mitchell	RCM Consulting, LLC	WI	Small
Shelley H Morales	Hometown Accountant	FL	Small
Kenneth Mueller	Accounting Alliance for Small Business, P.A.	FL	Small
Tyler Mueller	TYM Financial LLC	WI	Small
Daniel Murphy	Murphy Tax	MA	Small
Ghanesh Muthusamy	TrueUp Ventures	TX	Small
Ben Nanney	Locums Tax PLLC	TN	Small
Cyril NeSmith	DualVision, Inc.	NC	Small
Ed Newman	Edward E. Newman CPA, LLC	NJ	Small
Tristan Nguyen	Tristan Nguyen CPA LLC	MA	Small
Dan Olaco	Vista Financial CPA	CA	Small
Yvette Owo	YOLO Accounting	TX	Small
Brandon Parkhurst	Parkhurst Consulting CPA PC	TX	Small
Hiren Parmar	HRX CPAS	CA	Small
Jigna Patel	Sigma Accountants LLC	MD	Small
Wes Peacock	Cherrywood Advisors	VA	Small
Jose Perez	Vibrant Ledger	FL	Small
Eve Pickett	Account Sense	FL	Small
Vince Porter	Porter & Company CPAs	TX	Small
Emmett Price	Vantage Group Accounting	ID	Small
Janel Quintos	DataMate Bookkeeping & Tax, Inc.	CA	Small
Paul Raath	Ledgerment	TX	Small
Imran Rana	Certified Biz	NJ	Small
Rhonda Redgate	RedGate Accounting	CO	Small
Michael Jason Ripper	William M. Ripper, CPA	AR	Small
Gretchen Roberts	Red Bike Advisors LLC	NC	Small
W. Hunter Robinson	Robinson CPA Firm PLLC	TN	Small
Dean Rodahl	Rodahl and Company, LLC CPAs	CO	Small
Ade Rogers	Rogers & Associates	CA	Small
Buzz Rose	B. Rose, LLC	PA	Small
William Rudd	William Rudd & Company	IL	Small
Hugo Sanchez	Butler & Sanchez LLC	TX	Small
David Sanford	Sanford & Associates	MO	Small
Alan Scher	Scher Group, PLLC	CO	Small
Sonja Schuette	SRS Accounting Services PLLC	TN	Small
Stacy Seaton	Sipes & Seaton CPA	TN	Small
Chris Seling	Christopher J. Seling & Associates	MD	Small
Sugam Sharma	Clearbooks CPA	CA	Small
Eric Sheldon	Eric Sheldon CPA, PC	CA	Small
Kyle Shields & Cameron Doe	Acction Advisors	TX	Small
Benjamin Singleton	Singleton CPA	AL	Small
Fran Skala	Skala & Associates	IL	Small
Kathleen Smith	Kate Smith CPA LLC	IN	Small

Jessica Smith	Tax Savvy Jessica LLC	ID	Small
Debbie Snelling	North Georgia Tax Solutions Inc.	GA	Small
Shonty Spatola	Spatola & Company CPA	CA	Small
Mark Spencer	Oliver & Spencer, PC	AZ	Small
Jill Sport	Sport & Wheat CPA, PA	FL	Small
Rachel Stam	Stam & Associates, CPAs	WY	Small
DeeAnn Standlee	Standlee CPA LLC	TX	Small
Amy Taylor	Knight Home Care Financial	TX	Small
Don Thomas	Don Thomas, CPA	FL	Small
Jon Thomas	Miller CPA Group, LLC	IN	Small
Daniel Thompson	Century Accounting & Tax	CO	Small
Patti Tokar Canton	Patricia Tokar Canton, CPA, PC, Inc	IN	Small
Jonathan Tubbs	Congdon & Company	FL	Small
Patrick Tures	Tures and Associates	IL	Small
Charles Tzinberg	Tzinberg & Associates, P.C.	MO	Small
Landon Verce	Definitive Data Solutions	CO	Small
Sarah Walker	Gatlin Plymouth LLC	IN	Small
John Watson	Watson Accounting Solutions, LLC	OK	Small
Stephen Weir	RCG	VA	Small
Cedrick West	C. S. West & Associates, PA	FL	Small
Kim Whisler	The Numbers Crunch LLC	CA	Small
Steve Wick	Steven J. Wick & Associates, P.C.	CO	Small
Lori Wolf	Wolf Accounting Services LLC	FL	Small
Len Woodall	Woodall & Associates PA	NC	Small
Chakra Yendapally	Jungle Books, Inc.	TX	Small
Nataly Zamora	TaxAce Group Inc.	CA	Small

MEDIUM PRACTICE SIZE (81 - 150 Monthly Clients)

Yuriy Akopyan	The Akopyan Group, CPAs P.S. & Sound Payroll	WA	Medium
Chris Barrett	Midwest CPA	WI	Medium
Darlene Belter	TaXXsolutions	IL	Medium
Andrew Berg	Berg Advisors	PA	Medium
Gregory Brown	Bookkeeping & Business Service	MA	Medium
Nancy Brown	Nancy Brown CPA, PC	AR	Medium
Kim & Zach Bryant	Bryant & Associates, P.C.	NE	Medium
Nathan Burt	Guardian Financial Group	WA	Medium
Mark Clark	Mark E. Clark, CPA, PSC	KY	Medium
Edward & Susan Clarke	Clarke Public Accounting	IL	Medium
Melissa Clary & Myriah Milton	Key2 Accounting	CO	Medium
Tony Coladonato	Coladonato, CPA	PA	Medium
Audra Davis	NorthState Bookkeeping	CA	Medium
Sue DeFelice	On Point Accounting	MA	Medium
Krista Dempsey	Pantana Accounting & Tax, Inc.	GA	Medium
Jim DiFilippo	DiFilippo & Company, Inc.	PA	Medium
Matthew Engelmann	3 Rivers Business Advisors	MN	Medium
RJ Ewing	Estmere Accounting	OR	Medium

George & Kelly Gray	Compucount, Inc.	VT	Medium
Steven Hamacher	Hamacher & Associates PLLC	MI	Medium
Jared Hammack	Ally Accounting, LLC	IN	Medium
Michelle & Craig Hausz	CMH Advisors, PLLC	TX	Medium
Daniel Hodges	Warrior Business Services	IN	Medium
Joanna Hoffman	Carolina Accounting & Tax Solutions	NC	Medium
Scott Holley	Holley and Associates, Inc	UT	Medium
Robert Honza	HonzaCPA	TX	Medium
Pepper Horton	Copper Advisors	SC	Medium
Ed Hoynes	Community Accounting Services, LLC	IL	Medium
Darlene Leckrone	Hickman & Leckrone, PLLC	TX	Medium
Tony Mauro	Tax Doctor Inc.	IA	Medium
Melissa Nazareno	First Path Advisors	IL	Medium
Tina Nguyen	TN CPA	TX	Medium
Greg O'Brien & John Malone	Anomaly	MA	Medium
Jason Pagan	Office Support Services	FL	Medium
Scott Patterson	Core Financial Resources, LLC	SC	Medium
Mark Perlberg	Prosperl CPA	GA	Medium
George Powers	Powers Accounting and Business Svc Inc	NY	Medium
Blain Sanford, Sylvie Cote-Hasegawa, Tina Davis	Strategis CPAs & Consultants, PA	FL	Medium
Steve Schneider	Launch Accounting Services	OH	Medium
Richard Schwartz & Ling Ji	Schwartz & Associates, CPA, PC	NJ	Medium
Robert Shaner	Robert M. Shaner, PC	PA	Medium
Laura Sklenka	Accounting Solutions	PA	Medium
Hope St Clair	Cherokee CPA Service PC	GA	Medium
Josh Streimer	Venti Accounting	FL	Medium
Mark Sunderland	The Sunderland Group, Inc.	CO	Medium
Jerry Sutkiewicz	Midwest Accounting Service	WI	Medium
Stephan Sykes	Plus Minus, Inc	OR	Medium
Mike Sylvester	SBS CPA Group	IN	Medium
Ziad Takkouch	ZT Financial Services Inc	TX	Medium
Jessie Unser	Aspire Accounting LLC	WI	Medium
George Valentine	Valentine & Associates, CPAs, PC	TX	Medium
Twilla Walton	Walton CPA, PC	TX	Medium
David & Laurie Welch	Welch Sanders & Associates LLP	TX	Medium
Dario Zanichelli	Chicagoland CPAs	IL	Medium

LARGE PRACTICE SIZE (151+ monthly clients)

Sanjay Agarwal	TYS LLP	CA	Large
Cody Barton	StartVirtual	AZ	Large
Jeff Bell	Bell Business Services, LLP	WA	Large
Sarah Berry	Sarah Berry, CPA, PLLC	AR	Large
Lindsey Buegler	Phil Thompson & Associates	MN	Large
Jon Buerger	EWB Small Business Accounting S.C.	WI	Large
Raymond Busch	Raymond J. Busch LTD CPA	IL	Large
Craig Carr	Taxcap Business Services, Inc	CA	Large

Tom Cimoric	Capital Business Strategies	OH	Large
Kim & Carl Corneliuson	Corneliuson & Associates, Inc.	MN	Large
Jason Darrach	Archer365	PA	Large
Eric de Arrigoitia	de Arrigoitia & Co., PA	FL	Large
Patrick Dichter	Appletree Business Services LLC	NH	Large
John Drawdy	Paragon Accounting & Tax Solutions, LLC	GA	Large
Jason Eger	Eger CPA	CO	Large
L. Scott Elwell	Business Accounting Systems, P.C.	NJ	Large
John & Lori Estess	Estess & Associates LLC, CPAs	LA	Large
Scott Farrow	Farrow & Associates, LLC	WI	Large
Frank Fiore	Accounting Freedom, Ltd	IL	Large
Carol & Nick Ford	Business Accounting Services	GA	Large
Barb Gay	Radish Accounting	CO	Large
Patrick Gilhooly	Turner Accounting	IL	Large
Carlos Guaman	El Triunfo Corporation	CA	Large
Clay Hamlin & Eric Joern	Kaizen CPAs PLLC	IL	Large
Jamie Harley	Gift & Associates	PA	Large
Aaron Haworth	Haworth & Company, Ltd.	MN	Large
Dave Heistein	Profitwise Accounting	CA	Large
Steve Henry	Henry, Waters & Associates, Inc.	CO	Large
Omar Herrera	Taxco	CA	Large
Paul Hood	PaulHood	MO	Large
Vincent Howard	Howard, Howard and Hodges	FL	Large
Tim Hubbell	Hubbell & Associates, Inc	CA	Large
Robb Hurst	Hurst & Hurst CPAs LLC	GA	Large
Stephanie Kimak	Unify CPAs PC	CO	Large
Joe Lauzen	Lauzen Accounting	IL	Large
Michelle Layer	CarlsonSV, LLP	WI	Large
Roberto Lopez	Lopez & Company	VA	Large
David Lucier	Lucier CPA, Inc.	RI	Large
Ryan McCowan	Greene, McCowan & Co., PLLC	KY	Large
Corey Miller	Benham, Miller & Harris, Inc.	FL	Large
Robert Morris III	Robert W Morris & Company PC	PA	Large
Brent & Blake Motl	Motl Accounting LLC	IL	Large
Tim Nolan	Nolan Accounting Center & Payrolls	WI	Large
Alexis Norwich	Grace Financial Consulting	FL	Large
Ken Osborne	Osborne Accounting Services, Inc.	OH	Large
Matthew Patrick	Patrick Accounting	TN	Large
Bob Patterson	Patterson & Company CPAs PLLC	KY	Large
Brian Paulson	CSI Accounting & Payroll	MN	Large
Donald Peterson	Burkhart Peterson	TX	Large
Kurt Rickhoff	Rickhoff & Assoc. LTD	IL	Large
Maribel Salazar	Del Real Tax Group, Inc	IL	Large
Mark Schwarz	Wellness Fi	TX	Large
Asif & Kash Sharfi	Advantage Accounting & Tax, LLC	FL	Large
Stephen Stokes	Stokes & Company, CPAs, PC	SC	Large
Susan Stough	Accounting Complete	AL	Large

Elizabeth Stroup & Joseph Bearden	Bearden, Stroup, and Associates	AL	Large
Stephen Stull	Stull CPA LLC	TX	Large
Greg Sun	Zza Accounting	NY	Large
Tyler Thompson	TMA Small Business Accounting, PC	IN	Large
Robert Wise	Wise Business Solutions	DE	Large
Michael Young	Bay Business Group LLC	MN	Large