



MAIN OFFICE
2235 Challenger Way, Suite 100, Santa Rosa, CA 95407
Tel: 707.542.1579 Fax: 707.542.1008

NAPA SERVICE CENTER
625 Imperial Way Suite 2, Napa, CA 94559
Tel: 707.255.1040 Fax: 707.252.5330

Email To: info@NorthBayREALTORS.org

MEMBERSHIP APPLICATION

I apply for the following categories of membership (check all applicable boxes):

- Designated REALTOR® (Principal, Partner, Corporate Officer or Branch Office Manager)
- REALTOR®
- Affiliate member

GENERAL INFORMATION

Name (as it appears on your License): _____

Nickname: _____

Firm Name: _____

(This is the broker/brokerage name under which you will be doing business and under which DRE has issued your license and/or approved your DBA)

Firm Address: _____
(street) (city) (state) (zip code)

Firm Telephone Number: _____ Firm Telephone Number-Direct: _____

Cell Number: _____ Home Number: _____

Home Fax Number: _____ Firm Fax Number: _____

Which do you want as the primary phone? Firm Firm-Direct Cell

List all other DBAs: _____

Home Address: _____
(street)

(city) (state) (zip code)

Mailing Address (if different from home address):

(street)

(city) (state) (zip code)

Which do you want as the primary mailing address? Firm Home Mailing

Password for NorBAR website: _____ Birth Date (M/D/Y): ____/____/____

E-Mail Address: _____

Website address: _____

Social Media Handles: _____

Please select your primary chapter (you may only choose one):

- | | | |
|--|--|--|
| <input type="checkbox"/> Mendocino/Lake | <input type="checkbox"/> Rohnert Park/Cotati | <input type="checkbox"/> Sonoma Valley |
| <input type="checkbox"/> Napa County | <input type="checkbox"/> Russian River | <input type="checkbox"/> Windsor |
| <input type="checkbox"/> North Sonoma County | <input type="checkbox"/> Santa Rosa | |
| <input type="checkbox"/> Petaluma | <input type="checkbox"/> Sebastopol | |

Please select your secondary chapters (you may select as many as you wish):

- | | | |
|--|--|--|
| <input type="checkbox"/> Mendocino/Lake | <input type="checkbox"/> Rohnert Park/Cotati | <input type="checkbox"/> Sonoma Valley |
| <input type="checkbox"/> Napa County | <input type="checkbox"/> Russian River | <input type="checkbox"/> Windsor |
| <input type="checkbox"/> North Sonoma County | <input type="checkbox"/> Santa Rosa | <input type="checkbox"/> None |
| <input type="checkbox"/> Petaluma | <input type="checkbox"/> Sebastopol | |

Please list your applicable license(s) corresponding with this application:

- Broker's License, DRE License #: _____ Expiration Date: _____
- Salesperson's License, DRE License #: _____ Expiration Date: _____
- Corporate License, DRE License #: _____ Expiration Date: _____
- BRE Appraiser's License, Certified General, License #: _____ Expiration Date: _____
- BRE Appraiser's License, Certified Residential, License #: _____ Expiration Date: _____
- BRE Appraiser's License, License #: _____ Expiration Date: _____

Please list Professional Designations: (ex: GRI, CRS, etc.) _____

- Primary Specialty:
- | | |
|--|--|
| <input type="checkbox"/> Residential Brokerage | <input type="checkbox"/> Property management |
| <input type="checkbox"/> Commercial/Industrial Brokerage | <input type="checkbox"/> Appraising |
| <input type="checkbox"/> Farm and Land Brokerage | <input type="checkbox"/> Mortgage Financing |
| <input type="checkbox"/> Building and Development | <input type="checkbox"/> Other(s) (please specify) |
- _____

List all Boards/Associations of REALTORS® to which you CURRENTLY BELONG:

List all Boards/Associations of REALTORS® to which you PREVIOUSLY BELONGED:

My NRDS # is: _____ My NRDS Office # is: _____

Persons other than principals, partners, corporate officers or branch office managers of real estate or appraisal firms must remain employed by or affiliated with a Designated REALTOR® to be eligible for REALTOR® membership. Persons other than principals, partners, corporate officers or branch office managers of real estate or appraisal firms who hold a valid California real estate license must remain employed by or affiliated with a MLS Broker Participant or MLS Appraiser Participant of the MLS in order to join as a MLS Subscriber. If applicable, please complete below:

(Note: at the end of the application, those named below will be necessary signers of this application)

Name of Designated REALTOR®: _____

Designated REALTOR® DRE or BRE License #: _____

Appraiser Participant DRE or BRE License #: _____

I certify that I have NO record of official sanctions rendered by the courts or other lawful authorities for violations set forth below:

(i) I have no record of official sanctions for violations of civil rights laws within the last three (3) years

True. I certify. False. I cannot certify.

(ii) I have no record of official sanctions for violations of real estate license laws within the last three (3) years

True. I certify. False. I cannot certify.

(iii) I have no record of criminal convictions within the past ten years where the crime was punishable by death or imprisonment in excess of one year under the law under which the applicant was convicted (ten years is measured from the date of the conviction or the release of the applicant from the confinement imposed for that conviction, whichever is the later date)

True. I certify. False. I cannot certify.

If you could not certify any of the above, please attach additional sheets with all relevant details about the violation(s), including the date(s), type of violation(s), and a copy of the discipline, if any.

Have you ever been disciplined by any Boards/Associations or MLSs?

Yes. If yes, attach copies of the discipline. No.

Have you ever been disciplined by the DRE?

Yes. If yes, provide all relevant details and dates (or attach copies of discipline). No.

DESIGNATED REALTOR® APPLICATION ONLY

Each sole proprietor, partner or corporate officer of the real estate firm who is actively engaged in the real estate business within California or within the state in which the real estate firm is located shall be required to become a REALTOR® member if any other principal of such firm, partnership or corporation is a REALTOR® member with those states.

I certify that each sole proprietor, partner or corporate officer of the real estate firm, if any, who is actively engaged in the real estate business within California or within the state in which the real estate firm is located is a REALTOR® member.

Yes, I certify. No, I cannot certify.

Designated REALTOR® and Appraiser Participant applicants must provide the Association a list of licensees employed by or affiliated with them and must also regularly update the Association on any changes, additions, or deletions from the list. On a separate sheet or form, please list all licensees under your license, including their name, the type of license, and their DRE or BREA License #.

I am a (check the applicable boxes):

sole proprietor general partner
 corporate officer branch office manager

GENERAL TERMS AND CONDITIONS OF MEMBERSHIP

- Bylaws, policies and rules.** When applying for Designated REALTOR® and REALTOR® membership, upon acceptance and payment of all dues and assessments, I will automatically become a member of the California Association of REALTORS® and the National Association of REALTORS®, as well as my local Board/Association. I agree to abide by the bylaws, policies and rules of the Board/Association, the bylaws, policies and rules of the California Association of Realtors®, including the [California Code of Ethics and Arbitration Manual](#) and the constitution, bylaws, policies and rules of the National Association of REALTORS®, including the NAR Code of Ethics, all as may from time to time be amended.
- Use of the term REALTOR®.** I understand that the professional designations REALTOR® are federally registered trademarks of the National Association of REALTORS® (“N.A.R.”) and use of these designations are subject to N.A.R. rules and regulation. I agree that I cannot use these professional designations until this application is approved, all my membership requirements are completed, and I am notified of membership approval in one of these designations. I further agree that should I cease to be a REALTOR®, I will discontinue use of the term REALTOR® in all certificates, signs, seals or any other medium.
- Orientation.** I understand that if the Association or the MLS requires orientation, I must complete such orientation prior to becoming a member of the Association or MLS, or by the deadline set by the Association or the MLS if provisional membership is allowed. I understand that unless or until I complete required orientation, my application for membership will not be granted, including that in the event a Association or MLS granted any introductory provisional membership pending timely completion of orientation, that said provisional membership will be dropped upon expiration of the deadline set.

4. **License validity.** I understand that if my license is terminated, lapses or inactivated at any time, my REALTOR® membership and/or MLS participation/subscription is subject to immediate termination.
5. **No refund.** I understand that my Association membership dues and MLS fees are non-refundable. In the event I fail to maintain eligibility for membership or for MLS Services for any reason, I understand I will not be entitled to a refund of my dues or fees.

Applicant's initials _____

6. **Authorization to release and use information; waiver.** I authorize the Association or its representatives to verify any information provided by me in this application by any method including contacting the California Department of Real Estate, my current or past responsible broker or designated REALTOR®, or any Association or MLS where I held, or continue to hold, any type of membership. I further authorize any Association or MLS where I held, continue to hold, any type of membership to release all my membership or disciplinary records to this Board/Association, including information regarding (i) all final findings of Code of Ethics violations or other membership duties within the past three (3) years; (ii) pending ethics complaints (or hearings); (iii) unsatisfied discipline pending; (iv) pending arbitration requests (or hearings); and (v) unpaid arbitration awards or unpaid financial obligations. I understand that any information gathered under this authorization may be used in evaluating my application for membership and future disciplinary sanctions. I waive any legal claim or cause of action against the Board/Association, its agents, employees or members including, but not limited to, slander, libel or defamation of character, that may arise from any action taken to verify, evaluate or process this application or other use of the information authorized and released hereunder.
7. By signing below, I expressly authorize the Association, including the local, state and national, or their subsidiaries or representatives to fax, e-mail, telephone, text or send by U.S. mail to me, at the fax numbers, e-mail, telephone and text numbers and addresses above, for any and all Association (including the local, state and national, or their subsidiaries or representatives) communications, including but not limited to those for political purposes and/or material advertising the availability of or quality of any property, goods or services offered, endorsed or promoted by the Association (including the local, state and national, or their subsidiaries or representatives) .
- 9 **REALTOR® applicants only; Arbitration Agreement.** A condition of membership in the Association as a REALTOR® or REALTOR-ASSOCIATE® and participant in the MLS is that you agree to binding arbitration of disputes. As a REALTOR® (including Designated REALTOR®) or REALTOR-ASSOCIATE® member, you agree for yourself and the corporation or firm for which you act as a partner, officer, principal or branch office manager to binding arbitration of disputes with (i) other REALTOR® or REALTOR-ASSOCIATE® members of this Board/Association; (ii) with any member of the California or National Association of REALTORS®; and (iii) any client provided the client agrees to binding arbitration at the Board/Association. As a MLS Broker or Appraiser Participant or MLS Subscriber, you agree for yourself and the corporation or firm for which you act as a partner, officer, principal or branch office manager to binding arbitration of disputes with (i) other MLS participants and subscribers; or (ii) any other MLS Broker or Appraiser Participant or MLS Subscriber of another Association which shares a common database with this Association through a Regional or Reciprocal Agreement. Any arbitration under this agreement shall be conducted using the Association facilities and in accordance with the Association rules and procedures for arbitration, pursuant to the [*California Code of Ethics and Arbitration Manual*](#).

10. REALTOR® Membership dues and assessments are set forth separately in EXHIBIT A:
MEMBERSHIP DUES AND ASSESSMENTS

SIGNATURE

I certify that I have read and agree to the terms and conditions of this application and that all information given in this application is true and correct.

Signature of Applicant

Date of Signature

Signature of Designated REALTOR®

Date of Signature

EXHIBIT A – MEMBERSHIP DUES AND ASSESSMENT

1. MEMBERSHIP DUES AND ASSESSMENTS

Local Association Allocation \$ _____

(Select amount from below proration schedule)

2019 NorBAR Allocation Proration Schedule

Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec
\$167.52	\$139.60	111.68	\$83.76	\$55.84	\$27.92	\$335	\$307.12	\$279.20	\$251.28	\$223.36	\$195.44

Local Board/Association Application/Initiation Fees \$ 150.00

C.A.R. Allocation and REALTOR® Action Assessment* \$ _____

(Select amount from below proration schedule)

2019 C.A.R. Allocation and REALTOR® Action Assessment Proration Schedule

Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec
\$184	\$168.67	\$153.33	\$138	\$122.67	\$107.33	\$92	\$76.67	\$61.33	\$46	\$30.67	\$15.33

C.A.R. New Member Fee** \$ 100.00

N.A.R. Allocation \$ _____

(Select amount from below proration schedule)

2019 N.A.R. Allocation Proration Schedule

Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec
\$185	\$172.50	\$160	\$147.50	\$135	\$122.50	\$110	\$97.50	\$85	\$72.50	\$60	\$47.50

REALTOR® ACTION FUND*** (optional) \$ 148.00 or \$49.00

C.A.R. HOUSING AFFORDABILITY FUND (optional) \$ 10

MEMBERSHIP DUES AND ASSESSMENTS TOTAL \$ _____

Political contributions are not deductible as charitable contributions for federal and state income tax purposes. Dues payments & assessments (Local Association, C.A.R., and NAR) and contributions to "REALTOR® Action Fund" are not tax deductible as charitable contributions at the Federal level. Contributions to the C.A.R. Housing Affordability Fund are charitable and tax deductible to the extent allowable under both Federal and State law. Payments, excluding the portion of dues used for lobbying activities and REALTOR® Action Fund, may be deductible as ordinary and necessary business expenses. Please consult your tax professional.

* The REALTOR® Action Assessment is a mandatory, pro-rated \$49 state political assessment which may be satisfied in one of two ways: either (1) a voluntary contribution to CREPAC and/or CREIEC and/or other related political purposes or (2) a designation of the funds for political purposes in the C.A.R. general fund. You may include the entire amount on one check and if you do so, the assessment will go into CREPAC and/or CREIEC, or other related political purposes. If you choose not to contribute to a C.A.R. Political Action Committee (PAC), you must do so in writing and the entire assessment will be placed in the C.A.R. general fund and used for other political purposes. PAC contributions from the REALTOR® Action Assessment will be allocated among CREPAC and CREIEC and possibly IMPAC and ALF. The allocation formula is subject to change. Payment of the assessment is a requirement of maintaining membership.

** \$70 of the \$100 C.A.R. New Member Fee will automatically be deposited into the C.A.R. Issues Mobilization Political Action Committee ("IMPAC"). The \$70 assessment is mandatory. If you choose not to contribute to IMPAC, you must do so in writing and the entire \$70 assessment will be placed in the C.A.R. general fund and used for other political purposes.

*** Make a difference by helping promote REALTOR® interests through the political process and designate an additional \$49 or more to the REALTOR® Action Fund. \$49 is the suggested additional voluntary contribution but you may give more, or less, or nothing at all. See additional information on the political contribution structure and allocation in the Legal Notices and Disclosures set forth below. No member will be favored or disfavored by reason of the amount of his/her contribution or his/her decision not to contribute. Contributions to the REALTOR® Action Fund will be allocated among C.A.R.'s political action committees (CREPAC, CREIEC, and CREPAC/Federal) according to a formula approved by C.A.R. depending on whether it is a personal or corporate contribution. The allocation formula is subject to change including re-designating a portion to IMPAC and ALF. Failure to contribute to RAF will not affect an individual's membership status in C.A.R.

2019 Estimated Non-Deductible Portion of Your Dues Used For Lobbying

JAN	NAR	38%	\$ 57.00	JUL	NAR	38%	\$ 57.00
	C.A.R.	52.01%	\$ 147.72		C.A.R.	56.70%	\$ 108.56
	NorBAR	8%	\$ 13.40		NorBAR	8%	\$ 26.80
	Total		\$ 218.12		Total		\$ 192.36
FEB	NAR	38%	\$ 52.25	AUG	NAR	38%	\$ 23.75
	C.A.R.	52.57%	\$ 141.24		C.A.R.	57.95%	\$ 102.38
	NorBAR	8%	\$ 11.17		NorBAR	8%	\$ 24.57
	Total		\$ 204.66		Total		\$ 150.70
MAR	NAR	38%	\$ 47.50	SEPT	NAR	38%	\$ 19.00
	C.A.R.	53.20%	\$ 134.77		C.A.R.	59.45%	\$ 95.91
	NorBAR	8%	\$ 8.93		NorBAR	8%	\$ 22.34
	Total		\$ 191.20		Total		\$ 137.25
APR	NAR	38%	\$ 42.75	OCT	NAR	38%	\$ 14.25
	C.A.R.	53.90%	\$ 128.29		C.A.R.	61.25%	\$ 89.43
	NorBAR	8%	\$ 6.70		NorBAR	8%	\$ 20.10
	Total		\$ 177.74		Total		\$ 123.78
MAY	NAR	38%	\$ 38.00	NOV	NAR	38%	\$ 9.50
	C.A.R.	54.71%	\$ 121.81		C.A.R.	63.48%	\$ 82.95
	NorBAR	8%	\$ 4.47		NorBAR	8%	\$ 17.87
	Total		\$ 164.28		Total		\$ 110.32
JUN	NAR	38%	\$ 33.25	DEC	NAR	38%	\$ 4.75
	C.A.R.	55.63%	\$ 115.34		C.A.R.	66.31%	\$ 76.48
	NorBAR	8%	\$ 2.23		NorBAR	8%	\$ 15.64
	Total		\$ 150.82		Total		\$ 96.87

LEGAL NOTICES AND DISCLOSURES REGARDING DUES BILLING STATEMENT

California Association of REALTORS® (C.A.R.) Political Action Committees: C.A.R. sponsors four Political Action Committees (PACs). CREPAC is used to support state and local candidates to further the goals of the real estate industry. CREIEC is an independent expenditure committee that independently advocates for or against candidates in accordance with the interests of the real estate industry. CREPAC/Federal supports candidates for the U.S. Senate and House of Representatives. IMPAC supports local and state ballot measures and other advocacy-oriented issues that impact real property in California. IMPAC is funded by your dues dollars. C.A.R. also supports the Advocacy Local Fund (ALF), a non-PAC fund.

CORPORATE CONTRIBUTIONS to C.A.R.'s PACs are permissible and may be used for contributions to state or local candidates or for independent expenditures to support or oppose federal, state, or local candidates. However, current C.A.R. practice is to deposit all corporate contributions into CREPAC, CREIEC or IMPAC. A corporate contribution includes any contribution drawn from a corporate account.

PERSONAL CONTRIBUTIONS to C.A.R.'s PACs may be used for both state and federal elections and therefore may be deposited into CREPAC/Federal in addition to all other C.A.R. political action committees. Up to \$200 of a REALTOR® Action Fund contribution will be divided between CREPAC/Federal and CREPAC in an allocation to be determined by C.A.R. Any amount above \$200, up to applicable legal limits, will be allocated to CREPAC/Federal.

If you are a California major donor and need specific information regarding your contributions, please contact the C.A.R. Controller's office at (213) 739-8252. Contributions in excess of the contribution limits will be reallocated to another PAC connected with C.A.R. Under the Federal Election Campaign Act, an individual may contribute up to \$5,000 in a calendar year to CREPAC/Federal.

C.A.R. HOUSING AFFORDABILITY FUND: REALTORS® and REALTOR-ASSOCIATES® may make a voluntary, tax-deductible, charitable contribution to the C.A.R. Housing Affordability Fund (HAF) on the same check as the dues payment. HAF is a charitable nonprofit organization whose purpose is to address the statewide housing crisis. It receives contributions from REALTORS® and other individuals as well as businesses and other organizations and distributes funds through local associations of REALTORS® toward programs that increase homeownership and the supply of housing across the state.

HAF is exempt under Section 501(c)(3) of the IRS Code. Contributions to HAF from both individuals and businesses are charitable and tax-deductible to the extent allowed under both federal and state law.

Individual contributions are designated by 'Keys to California' Pins: Ambassador (\$25), Bronze (\$100), Silver (\$500) with an option to renew annually for \$250, Gold (\$1,000) with an option to renew annually for \$350, and Founder's Circle (\$1,500) with an option to renew annually for \$500. For information about HAF, including major non-cash gifts or corporate sponsorships, visit www.carhaf.org or contact the HAF at 213-739-8200 or by mail at 525 S. Virgil Ave., Los Angeles, CA 90020.

YOUR SUBSCRIPTION TO CALIFORNIA REAL ESTATE MAGAZINE IS PAID FOR WITH YOUR DUES AT A RATE OF \$6.00 AND IS NON-DEDUCTIBLE THEREFROM.

3. TOTAL AMOUNT PAID

\$ _____

Please indicate here if payment is by personal check. Yes No



SANTA ROSA LOCATION
2235 Challenger Way, Suite 100, Santa Rosa, CA 95407
Tel: 707.542.1579 Fax: 707.542.1008

NAPA LOCATION
625 Imperial Way Suite 2, Napa, CA 94559
Tel: 707.255.1040 Fax: 707.252.5330

Email: info@NorthBayREALTORS.org

NEW MEMBER ORIENTATION

As part of the membership process, you are required to attend the New Member Orientation class within 120 days of your application for membership.

Learn more about member benefits and discounts, the REALTOR® Party, risk management, education, networking and more! A light breakfast is provided.

Sessions are held from 9:00 am – 1:00 pm. You must attend the full session to receive credit.

PLEASE COMPLETE THE ONLINE ETHICS COURSE PRIOR TO ATTENDING

This free online Ethics Course can be found at www.nar.realtor. Please be sure you have completed this course **prior** to attending Orientation. To access the course:

- Go to: <https://www.nar.realtor/coeduc.nsf/findnrdsrecord?openform>
- Begin the course (or resume your course progress)
- Maintain the email signifying completion of the course.

(keep upper portion for your records)

Name: _____

Santa Rosa Location

- January 23, 2019
- February 21, 2019
- April 10, 2019
- May 8, 2019
- July 16, 2019
- August 22, 2019
- October 24, 2019
- November 19, 2019

Napa Location

- March 19, 2019
- June 12, 2019
- September 11, 2019
- December 11, 2019