

FISCAL 2022

ANNUAL

REPORT

NATIONAL ASSOCIATION OF STATE BUDGET OFFICERS



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A LETTER FROM NASBO'S PRESIDENT



State Budget Officers,

Thank you for your continued support of NASBO and your valuable contributions to the success of this organization. NASBO members have played key roles in the development of innovative budget strategies in an unprecedented economic environment, provided resources for state governments across the country to better implement federal support, and adeptly managed the complex budget challenges of the COVID-19 pandemic and its many knock-on effects.

In particular, it has been a great joy to return to in-person meetings this year and to peer-to-peer learning with so many new and veteran members. I eagerly await the opportunity to continue building these connections in the coming year. I hope you will join me in attending NASBO's meetings and encourage you to utilize the association's trainings for analyst professional development.

It is an honor to serve as the president of an organization whose members are so dedicated to building budgets that facilitate a strong future for our states and territories. The skill networks and institutional knowledge that comprise NASBO remain, for the 77th year, invaluable to the governors, budget offices, federal officials, researchers, and media who rely on our work. Thank you for making this possible with your state's association dues. I look forward to another year of collaboration.

Lauren Larson | 2022-2023 NASBO President

Director

Colorado Governor's Office of State Planning and Budgeting



MISSION

- Improve the quality and availability of information to state budget offices
- Provide opportunities to share practices across states
- Provide training and research information through publications and seminars
- Work with and assist state groups, such as the National Governors Association, in the development and implementation of policy positions on state fiscal issues

About

For more than 75 years, the National Association of State Budget Officers (NASBO) has been the professional membership organization for state budget and finance officers. As the chief financial advisors to our nation's governors, NASBO members are influential decision makers in state government. They guide their states in analysis of budget options and formation of sound public policy.

Structure

NASBO is an independent, nonpartisan, nonprofit research and educational organization located in Washington, D.C. Regular members are typically the directors of state finance departments, the states' chief budget officers, and their deputies. All other staff members in state budget offices are Associate members. While there is no formal membership for individuals working outside of an Executive branch state budget office, NASBO encourages anyone interested in state budget issues to sign up to receive our weekly e-publications, utilize our data and fiscal publications, and attend our meetings to network and gain valuable information on state finances.



A Word from Our Executive Director

This year marked a full return of in-person NASBO meetings and trainings, providing for greater networking, sharing, and learning. It also delivered new opportunities with the addition of online analyst forums and a connection for navigating federal fund reporting requirements.

Due to your engagement, NASBO was able to support states and territories with key data, timely analysis, and a quick response to Congressional efforts to withhold State and Local Fiscal Recovery Funds. The association remains committed to serving states by creating platforms for communication and collaboration.

Thank you for your state's participation with NASBO.

Shelby Kerns
NASBO Executive Director

Meet The Team

YOUR STAFF IN D.C.

Stacey Mazer
Senior Staff Associate

Brian Sigriz
Director of State
Fiscal Studies

Kathryn Vesey White
Director of Budget
Process Studies

Leah Wavrunek
Senior Policy Analyst

Meagan Rhodes
Training Coordinator
& Fiscal Policy Analyst

Lauren Cummings
Chief Operating
Officer

Brukie Gashaw
Membership &
Creative Lead

Ruth Ann Hultman
Controller

Executive Committee

2022-2023



Lauren Larson, CO
President



Kim Murnieks, OH
President-Elect



Kate Nass, OR
Past-President



Alexis Sturm, IL
Member-At-Large



Ben Lukens, PA
Member-At-Large



Cinthia Martinez, NM
Western Director



Erika Li, CA
Western Director



Bran Shim, MA
Eastern Director



Gregory Messner, CT
Eastern Director



Kristin Walker, NC
Southern Director



Ternisa Hutchinson, LA
Southern Director



Zac Jackson, IN
Midwestern Director



Dan Haug, MO
Midwestern Director

Past Executive Committee

2021-2022

President

Kate Nass, Oregon

President-Elect

Lauren Larson, Colorado

Past President

Marc Nicole, Maryland

Members at Large

Alexis Sturm, Illinois
Jeff Arpin, Kansas

Eastern Regional Directors

Jenifer O'Neal, Virgin Islands
Jonathan Womer, Rhode Island

Southern Regional Directors

Doryan Carlton, Alabama
Kristin Walker, North Carolina

Midwestern Regional Directors

Kim Murnieks, Ohio
Zac Jackson, Indiana

Western Regional Directors

Keely Martin Bosler, California
Cinthia Martinez, New Mexico

FISCAL 2022 APPOINTMENTS & ALUMNI

NEW APPOINTMENTS

Alabama Executive Budget Office

Bill Poole, Finance Director

District of Columbia Office of the Chief Financial Officer

Glen Lee, Chief Financial Officer

Iowa Department of Management

Kraig Paulsen, Interim Director

Maryland Department of Budget & Management

Andrew Pierce, Executive Director

Montana Office of Budget & Program Planning

Ryan Osmundson, Budget Director

Michigan State Budget Office

Chris Harkins, State Budget Director

Louisiana Division of Administration

Ryan Guidry, State Deputy Director of Planning &
Budget

Pennsylvania Office of Budget

Gregory Thall, Secretary of the Budget

South Dakota Bureau of Finance & Management

Jim Terwilliger, Commissioner

Virginia Department of Planning & Budget

Michael Maul, Director

ALUMNI

Melissa McCaw
Connecticut

Joel Anderson
Iowa

Jonathan Martin
Maryland

Dave Massaron
Michigan

Melanie Young
Nevada

Amanda Rodriguez
Oklahoma

Liza Clark
South Dakota

Dan Timberlake
Virginia



Our Meetings

This fiscal year marked a return to in-person meetings while growing our virtual offerings.

Virtual

ANNUAL MEETING

AUGUST 3-12, 2021

319 Attendees
63% Member Attendees
39 States & Territories

INTRO TO STATE BUDGETING SEMINAR

SEPTEMBER 13-16, 2021

80 Attendees
39 States & Territories

In-Person

FALL MEETING

WASHINGTON, DC | OCT 6-8, 2021

77 Attendees
69% Member Attendees
37 States & Territories

SPRING MEETING

SANTA FE, NM | APRIL 27-29, 2022

110 Attendees
78% Member Attendees
39 States & Territories

FEDERAL REPORTING

ARLINGTON, VA | MAY 18-19, 2022

51 Attendees
43 States & Territories

Webinars

MEDICAID

HOME AND COMMUNITY-BASED SERVICES

76 Attendees
34 States & Territories

MEDICAID

TRENDS IN STATE BUDGETS

100 Attendees
32 States & Territories

ANALYST FORUM

K-12 EDUCATION

58 Attendees
32 States & Territories



Presentations

In the past year staff presented to various groups on state budget issues. Below is a list of highlights:

[AGA Fiscal Conditions of the States](#)
[American Health Care Association](#)
[American Institute of Certified Public Accountants](#)
[Association Executives Roundtable](#)
[Association of Government Accountants](#)
[Association of State and Territorial Health Officials](#)
[Brookings Municipal Finance Conference](#)
[CSG Medicaid Policy Academy](#)
[CSG Midwest](#)
[CSG Midwest Legislator Training](#)
[CSG Preview for Legislative Leaders](#)
[CSG South](#)
[K-12 Education FY 2023 Budget Highlights](#)
[Marwood Group](#)
[NASACT Annual Conference](#)
[NASACT Emerging Leaders](#)
[NASCA Showcase](#)
[NASCIO Corporate Member Exchange](#)
[NASPE](#)
[New York State Comptroller](#)
[NGA Briefing](#)
[NGA Corporate Partners Briefing](#)
[NGA MOE and MOEquity Requirements for Federal COVID-19 Education Funds](#)
[North Carolina Controller Conference](#)
[Pew Workshop](#)
[Public Finance Council/Milken Institute](#)
[Route Fifty State of Spending](#)
[Route Fifty State of the States](#)
[Tax Economists Forum](#)
[University of Kentucky Henry Clay Fellows](#)
[Urban Institute Tax Policy Center](#)
[Virginia Government Budgeting Symposium](#)
[Volker Briefing](#)

Budget Office Visits

Over the course of the year NASBO's Executive Director visited budget offices to discuss key state budget issues.

[Colorado Governor's Office of State Planning & Budgeting](#)
[Delaware Office of Management and Budget](#)
[Maryland Department of Budget & Management](#)
[New Mexico Department of Finance & Administration](#)
[Oregon Department of Administrative Services](#)
[Pennsylvania Office of Budget](#)
[Wyoming State Budget Department](#)

Our Reports

Reports available for download at www.nasbo.org



[Fiscal Survey of States](#)
Fall 2021



[State Expenditure Report](#)
2021

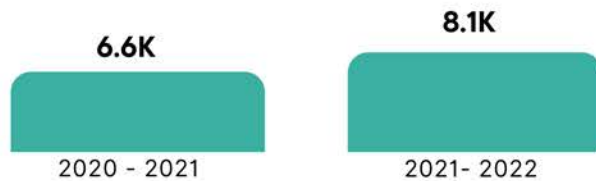


[Fiscal Survey of States](#)
Spring 2022

Website Analytics

Proposed & Enacted Budget Summaries Pageviews

Over the past year, we redesigned the Proposed & Enacted Budgets page to provide more state-by-state budget cycle information along with summaries. This created an increase in views by **22%**.



Historical Data Downloads

Our historical datasets have been downloaded **134** times in the past year for state use and academic research.

86 ↓

State Expenditure Report Data

48 ↓

State Rainy Day Fund Balances

Where do our visitors go?

The following are our top 4 viewed website pages:

12.1K

State Expenditure Report

11.7K

Fiscal Survey of States

8.1K

Proposed & Enacted Budgets

5.5K

State Recovery Plans

E-Publications

Subscribe and stay up-to-date on the latest information affecting states.

State Budget News

4,713

Subscribers

Washington Report

4,580

Subscribers

Social Profiles

Be sure to follow us on social, where we share the latest NASBO report releases, blogs and other news.



@NASBO

4,034

Followers



National Association of State Budget Officers

858

Followers

Financial Statement

Below are the FY2022 financials from July 1, 2021 to June 30, 2022.

Revenue

Membership Dues	\$ 1,306,304
Grants and Contributions	\$ 337,215
Conferences & Meetings	\$ 44,075
Rental Revenue	\$ 10,052
Other Income	\$ 11,406
Investment Return, net	(\$ 503,511)
Released From Restrictions	\$ 0
Total Revenue	\$ 1,205,271

Expenditures

Member Services & Technical Assistance	\$ 1,700,342
Training & Development	\$ 10,400
Management & Administration	\$ 162,437
Total Expenditures	\$ 1,873,179

Net Assets, Year End	\$ 3,271,445
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NASBO is a tax-exempt 501(c)3 organization eligible to receive tax-deductible contributions in accordance with IRS Code section 170.



www.nasbo.org

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