

Residential Housing Market Activity Across Minnesota

September 2026



	GAAAR (Alexandria)		% Chg	GLAR (Brainerd)		% Chg	ICBR (Grand Rapids)		% Chg	LCAR (Detroit Lakes)		% Chg	FMAR (Fargo-Mrhd)		% Chg
New Listings	125		+9.6%	608		+2.9%	138		+20.0%	110		-0.9%	363		-1.6%
Pending Sales	81		-2.4%	454		-1.3%	95		-15.9%	69		-10.4%	198		-24.4%
Closed Sales	91		-9.0%	512		+1.2%	97		+3.2%	92		+7.0%	221		-15.3%
Median Sales Price	\$315,000		-14.9%	\$325,000		+1.2%	\$245,000		-18.3%	\$411,500		+24.7%	\$325,000		+3.2%
Days on Market	58		+8.2%	58		+19.0%	52		+1.4%	69		+11.6%	47		-3.6%
Pct of List Price Rec'd	92.8%		-1.4%	95.0%		-0.6%	94.5%		-1.2%	94.7%		+0.5%	98.2%		+0.8%
Inventory	315		-7.6%	1,952		+5.3%	443		+21.4%	458		+8.5%	1,026		-1.9%
Months Supply	3.8		-11.6%	4.8		+0.2%	5.6		+23.2%	6.9		+5.5%	4.1		-2.2%

	LSAR (Duluth/N. Shore)		% Chg	NWMAR (Bemidji)		% Chg	RAOR (Hibbing/Virginia)		% Chg	RASM (Mankato)		% Chg	SCAAR (St. Cloud)		% Chg
New Listings	400		+8.4%	144		+25.2%	123		+11.8%	241		+7.6%	187		+2.2%
Pending Sales	234		-23.3%	104		+16.9%	30		-70.0%	111		-22.4%	93		-40.4%
Closed Sales	358		+1.4%	113		+21.5%	104		+18.2%	150		+2.0%	142		+3.6%
Median Sales Price	\$278,750		-3.9%	\$240,000		-4.0%	\$190,000		-1.3%	\$300,000		0.0%	\$299,750		+7.1%
Days on Market	42		+21.1%	78		+11.8%	99		+10.7%	78		-3.7%	35		-15.2%
Pct of List Price Rec'd	95.4%		-0.5%	92.5%		-1.5%	92.0%		-1.4%	96.8%		+0.1%	96.8%		-0.5%
Inventory	1,203		+18.8%	564		+3.9%	443		+35.5%	607		+38.9%	418		+19.8%
Months Supply	4.4		+21.1%	6.4		-3.9%	6.3		+51.6%	4.4		+42.9%	3.5		+14.1%

	SEMR (Rochester)		% Chg	WCAR (Willmar)		% Chg	7-County Twin Cities		% Chg	16-County Twin Cities		% Chg	MN Statewide		% Chg
New Listings	592		-0.2%	286		-20.8%	5,480		+2.6%	6,571		+3.0%	9,372		+2.4%
Pending Sales	418		-6.7%	218		-12.4%	2,930		-11.2%	3,541		-11.7%	5,363		-11.5%
Closed Sales	487		+7.3%	264		+1.9%	3,340		-4.9%	4,049		-3.1%	6,262		-1.2%
Median Sales Price	\$289,900		-3.3%	\$225,000		+3.0%	\$395,000		0.0%	\$395,000		+1.3%	\$354,900		-0.7%
Days on Market	47		+8.4%	66		+12.1%	37		+8.8%	48		+9.1%	56		+14.3%
Pct of List Price Rec'd	96.5%		-1.0%	93.3%		-0.3%	97.8%		-0.8%	97.7%		-0.7%	96.8%		-0.7%
Inventory	1,609		+27.1%	1,000		+12.7%	10,279		+14.7%	12,411		+11.2%	21,090		+12.9%
Months Supply	3.6		+22.1%	4.7		+13.3%	3.2		+14.3%	3.2		+10.3%	3.7		+12.1%

All change is year-over-year

*The 7- and 16-county Twin Cities regions and statewide figures use CDOM while other regions use DOM

**Statewide DOM will differ from other reports since it's updated more recently and uses CDOM instead of DOM

Note: All data from participating MN MLSs.

Data are deemed reliable but are not guaranteed.

May differ from other sources as this includes additional market activity.

Valid as of 10/12/26.

Residential Housing Market Activity

Sep. 2026 compared to a year ago



	MN Statewide	% Chg	Twin Cities Metro	% Chg	Minneapolis	% Chg	St. Paul	% Chg
New Listings	9,372	+2.4%	6,571	+3.0%	562	-1.1%	392	+6.2%
Pending Sales	5,363	-11.5%	3,541	-11.7%	300	-8.8%	207	-9.2%
Closed Sales	6,262	-1.2%	4,049	-3.1%	352	+2.6%	222	-5.9%
Median Sales Price	\$354,900	-0.7%	\$395,000	+1.3%	\$350,750	+0.2%	\$299,950	-1.2%
Days on Market	56	+14.3%	48	+9.1%	55	+10.0%	42	+13.5%
% of List Price Rec'd	96.8%	-0.7%	97.7%	-0.7%	97.4%	-1.9%	98.1%	-0.6%
Inventory	21,090	+12.9%	12,411	+11.2%	1,136	+10.7%	672	+12.9%
Months Supply	3.7	+12.1%	3.2	+10.3%	3.4	+17.2%	3.1	+19.2%

*May differ from other sources as it reflects additional market activity

**The 7- and 16-county Twin Cities regions and statewide figures use CDOM while other MN regions use DOM

***Pending sales for Mpls+StP are sourced from Infosparcs where status changes are updated more frequently

Note: All data from participating MN MLSs.
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