

Residential Housing Market Activity

Apr. 2026 compared to a year ago



	MN Statewide	% Chg	Twin Cities Metro	% Chg	Minneapolis	% Chg	St. Paul	% Chg
New Listings	10,868	+8.9%	7,445	+8.9%	697	+11.3%	430	+18.5%
Pending Sales	7,007	+7.4%	4,807	+6.9%	455	+5.6%	294	+23.0%
Closed Sales	5,391	-4.1%	3,800	-3.4%	347	-7.2%	233	+5.9%
Median Sales Price	\$360,000	0.0%	\$392,000	-2.0%	\$350,000	-0.8%	\$310,000	-3.9%
Days on Market	64	+12.3%	57	+14.0%	62	+14.8%	59	+22.9%
% of List Price Rec'd	98.4%	-0.5%	99.3%	-0.4%	100.0%	-0.4%	99.5%	-1.3%
Inventory	16,350	+8.1%	9,847	+7.2%	955	+6.6%	559	+27.6%
Months Supply	2.9	+7.4%	2.6	+8.3%	2.9	+11.5%	2.5	+25.0%

*May differ from other sources as it reflects additional market activity

**The 7- and 16-county Twin Cities regions and statewide figures use CDOM while other MN regions use DOM

Note: All data from participating MN MLSs.
Data are deemed reliable but are not guaranteed.

Valid as of 5/12/26.

Residential Housing Market Activity Across Minnesota

April 2026



	GAAAR (Alexandria)		GLAR (Brainerd)		ICBR (Grand Rapids)		LCAR (Detroit Lakes)		LRAR (Fergus Falls)	
		% Chg		% Chg		% Chg		% Chg		% Chg
New Listings	176	+13.5%	761	+2.8%	144	+5.1%	142	+10.1%	182	+13.8%
Pending Sales	121	+33.0%	435	+7.4%	70	-5.4%	65	+14.0%	81	-6.9%
Closed Sales	67	+1.5%	309	-7.8%	51	0.0%	48	+6.7%	66	-8.3%
Median Sales Price	\$345,000	+28.0%	\$311,900	+4.0%	\$245,000	-3.5%	\$325,000	+20.4%	\$244,900	-2.0%
Days on Market	71	+12.2%	77	+19.6%	83	+14.0%	91	+28.9%	74	-13.2%
Pct of List Price Rec'd	95.9%	-0.8%	95.0%	-1.7%	99.5%	+4.1%	94.2%	-0.5%	94.7%	+1.5%
Inventory	249	-6.0%	1,534	+1.9%	307	-6.7%	360	+11.1%	401	+1.0%
Months Supply	3.0	-14.0%	4.0	-1.2%	3.9	-8.7%	5.4	-0.4%	4.7	-0.3%

	LSAR (Duluth/N. Shore)		NWMAR (Bemidji)		RAOR (Hibbing/Virginia)		RASM (Mankato)		SCAAR (St. Cloud)	
		% Chg		% Chg		% Chg		% Chg		% Chg
New Listings	448	+8.2%	151	-12.2%	124	+19.2%	287	+23.2%	218	+9.5%
Pending Sales	250	-14.1%	88	+7.3%	38	-51.3%	170	-2.3%	153	+13.3%
Closed Sales	212	-14.9%	59	-6.3%	53	-19.7%	128	-3.0%	106	+14.0%
Median Sales Price	\$275,000	0.0%	\$222,000	+3.3%	\$185,500	+18.6%	\$260,000	-4.9%	\$286,250	+6.8%
Days on Market	50	+15.3%	92	-15.2%	105	-7.3%	91	-5.4%	52	+20.1%
Pct of List Price Rec'd	97.5%	+0.6%	92.6%	-0.1%	94.9%	-0.3%	95.6%	-1.4%	97.8%	-0.5%
Inventory	878	+25.2%	430	-16.5%	313	+46.3%	410	+13.9%	325	+29.0%
Months Supply	3.2	+21.6%	5.1	-20.6%	4.3	+60.8%	2.9	+12.6%	2.8	+24.7%

	SEMR (Rochester)		WCAR (Willmar)		7-County Twin Cities		16-County Twin Cities		MN Statewide	
		% Chg		% Chg		% Chg		% Chg		% Chg
New Listings	808	+16.6%	362	+1.7%	6,184	+9.1%	7,445	+8.9%	10,868	+8.9%
Pending Sales	629	+19.4%	262	+15.4%	3,996	+6.1%	4,807	+6.9%	7,007	+7.4%
Closed Sales	458	+8.0%	179	-12.3%	3,151	-4.8%	3,800	-3.4%	5,391	-4.1%
Median Sales Price	\$305,000	+5.2%	\$188,500	-8.0%	\$395,000	-1.3%	\$392,000	-2.0%	\$360,000	0.0%
Days on Market	47	-3.9%	79	+17.4%	53	+15.2%	57	+14.0%	64	+12.3%
Pct of List Price Rec'd	97.9%	-0.1%	94.5%	-0.3%	99.5%	-0.5%	99.3%	-0.4%	98.4%	-0.5%
Inventory	1,135	+10.9%	833	+21.6%	8,022	+8.8%	9,847	+7.2%	16,350	+8.1%
Months Supply	2.6	+6.5%	3.9	+16.9%	2.5	+8.7%	2.6	+8.3%	2.9	+7.4%

All change is year-over-year

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